

San Diego Union-Tribune (Daily)
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STATE OF CALIFORNIA
County of San Diego

The Undersigned, declares under penalty of perjury under the laws of the State of California: That he/she is the resident of the County of San Diego. That he/she is and at all times herein mentioned was a citizen of the United States, over the age of twenty-one years, and that he/she is not a party to, nor interested in the above-entitled matter; that he/she is chief clerk for the publisher of

San Diego Union-Tribune (Daily)

a newspaper of general circulation, printed and published Daily in the City of San Diego, County of San Diego, and which newspaper is published for the dissemination of local news and intelligence of a general character, and which newspaper at all the times herein mentioned had and still has a bona fide subscription list of paying subscribers, and which newspaper has been established, printed and published at regular intervals in the said City of San Diego, County of San Diego, for a period exceeding one year next preceding the date of publication of the notice hereinafter referred to, and which newspaper is not devoted to nor published for the interests, entertainment or instruction of a particular class, profession, trade, calling, race, or denomination, or any number of same; that the notice of which the annexed is a printed copy, has been published in said newspaper in accordance with the instruction of the person(s) requesting publication, and not in any supplement thereof on the following dates, to-wit:

05/21/2026

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct..

Executed at San Diego, California,
this 21st day of May, 2026.



Signature

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on May 28, 2026, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") will be held with respect to a proposed plan of financing providing for the issuance by the California Municipal Finance Authority (the "Authority") of its revenue bonds in one or more series in an aggregate principal amount not to exceed \$109,200,000 (the "Bonds"), which will be qualified 501(c)(3) bonds, as defined in Section 145 of the Code, to finance certain housing facilities.

The proceeds of the Bonds will be used by the 3946 Louisiana SDHF LLC, 4617 Kansas SDHF LLC, 3974 Kansas SDHF LLC, and 4376 Oregon SDHF LLC (collectively, the "Borrowers"), each of which will be a single-member limited liability company that is treated as disregarded for federal tax purposes from its initial sole member, the San Diego Foundation, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code (the "Foundation"), pursuant to a plan of financing, to: (1) finance a portion of the 2026 Projects (as defined below); and (ii) pay costs of issuance and certain interest with respect to the Bonds.

The term "2026 Projects" means, collectively, the costs of acquisition, construction, improvement, installation, renovation, rehabilitation, furnishing and equipping of certain housing facilities, located at (1) 3946 Louisiana St., San Diego, California 92104 (the "Louisiana Project"), (2) 4617 - 4619 Kansas St., San Diego, California 92104 (the "Kansas 1 Project"), (3) 3974 Kansas St., San Diego, California 92104 (the "Kansas 3 Project"), and (4) 4376-4380 Oregon St., San Diego, California 92104 (the "Oregon Project"). The facilities listed above are or will be owned and operated by the Borrowers.

The maximum aggregate principal amount of the bonds to be issued for the: Louisiana Project is \$17,500,000; Kansas 1 Project is \$30,000,000; Kansas 3 Project is \$30,500,000; and Oregon Project is \$31,200,000; however, in no event will the aggregate principal amount of the Bonds to be issued for the 2026 Projects exceed \$109,200,000.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the County of San Diego, the Authority, the State of California or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 9:00 a.m. or as soon thereafter as the matter can be heard, and will be held telephonically at 1-844-854-2222; access code 920111. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed or refinanced may participate in the public hearing or, prior to the time of the hearing, submit written comments.

Written comments should be addressed to: California Municipal Finance Authority, 2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011 or emailed to info1@cmfa-ca.com.
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