

Conflict of Interest Code:

Air Pollution Control District

**San Diego County Air Pollution Control District
Conflict of Interest Code**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This Code and the attached Appendix, designating positions and establishing disclosure categories, shall constitute the Conflict-of-Interest Code of the San Diego County Air Pollution Control District (District).

This Code is effective upon approval by the San Diego County Air Pollution Control District Governing Board.

Individuals holding designated positions shall file their statements of economic interests with the District, which will make the statements available for public inspection and reproduction (*Gov. Code Sec. 81008*). All statements will be retained by the County of San Diego, Clerk of the Board of Supervisors.

**APPENDIX
EMPLOYEES DESIGNATED TO DISCLOSE FINANCIAL INTEREST**

LIST OF DESIGNATED POSITIONS	REPORTABLE INTERESTS					
	see FPPC Form 700					
Air Pollution Control District Governing Board Members	A-1	A-2	B	C	D*	E
Air Pollution Control District Hearing Board Members	A-1	A-2	B	C	D*	E
APCD Hearing Board Alternate Members	A-1	A-2	B	C	D*	E
Air Pollution Control Officer	A-1	A-2	B	C	D*	E
Air Pollution Control Civil Actions Investigator	A-1	A-2	B	C	D*	E
Assistant Director, Air Pollution Control District	A-1	A-2	B	C	D*	E
Chief, Departmental Operations	A-1	A-2	B	C	D*	E
Chief, Departmental Admin Services	A-1	A-2	B	C	D*	E
Consultant**	A-1	A-2	B	C	D*	E
Deputy Director, Air Pollution Control	A-1	A-2	B	C	D*	E
Group Program Manager	A-1	A-2	B	C	D*	E
Program Coordinator	A-1	A-2	B	C	D*	E

**San Diego County Air Pollution Control District
Conflict of Interest Code**

Senior Air Pollution Control Engineer	A-1	A-2	B	C	D*	E
Supervising Air Quality Inspector	A-1	A-2	B	C	D*	E
Supervising Air Resources Specialist	A-1	A-2	B	C	D*	E

* Disclosure for designated employees pursuant to Schedule D, Gifts, shall be limited to gifts with a value of \$50 or more from persons doing business with or regulated by the District.

** The Director may determine in writing that a particular consultant is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements specified here. Such determination shall include a description of the consultant's or new position's duties and based upon that description, a statement of the extent of disclosure requirements. The Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code (Gov. Code Section 81008)

Conflict of Interest Code:

Alpine Union School District

Administration

BP 2300

CONFLICT OF INTEREST CODE: DESIGNATED PERSONNEL

Certain positions may require an employee's participation in decisions affecting individual financial interests. These positions are designated below. Employees holding these positions shall report their financial interests as specified in the District's Conflict of Interest Code.

(cf. 9270 – Conflict of Interest Code)

Superintendent of Schools
Executive Director of Human Resources and Student Services
Chief Business Officer
Director of Curriculum and Instruction
Maintenance and Operations Supervisor
Food Service Director

Legal Reference:

GOVERNMENT CODE

1090-1097 Prohibitions applicable to specified officers
1125-1128 Incompatible activities
82028 Definitions "Gift"
82030 Definitions "Income"
82033 Definitions "Interest in real property"
82034 Definitions "Investments"
87100-87500 Conflict of interest
87200-87210 Disclosure
87300-87313 Conflict of interest codes
91000-91015 Enforcement

APPROVED BY THE BOARD OF TRUSTEES
ALPINE UNION SCHOOL DISTRICT

March 11, 1992
Revised: November 17, 2016
Revised: January 10, 2018
Revised: September 12, 2018
Revised: September 14, 2022

Conflict of Interest Code:

**Bonita-Sunnyside Fire
Protection District**

Bonita-Sunnyside Fire Protection District
4900 Bonita Road
Bonita, CA 91902

CONFLICT OF INTEREST CODE
Bonita-Sunnyside Fire Protection District
September 29, 2022

The Political Reform Act, Government Code Section §81000 et seq, requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission ("FPPC") has adopted a regulation, California Code of Regulations, Title 2 division 6, Section 18730 (hereinafter "CCR 18730"), which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the FPPC after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference and along with the attached Appendix in which members and employees are designated and disclosure categories are set forth constitute the conflict of interest code of the Bonita-Sunnyside Fire Protection District.

The District's Board Clerk as the designated filing officer, shall upon receipt of the electronically filed statements of the Directors, designated employees, and consultants ensure the submission and receipt of all electronic filed statements to the Clerk of the Board of Supervisors.

The District's Board Clerk will make the statements available for public inspection and reproduction (Gov. Code § 81008).

The Conflict of Interest Code for the Bonita-Sunnyside Fire Protection District will become effective the date the Board of Directors approves the resolution.



Mike Sims, Fire Chief

Bonita-Sunnyside Fire Protection District
4900 Bonita Road
Bonita, CA 91902

EXHIBIT "A"

DESIGNATED POSITIONS

**REPORTABLE ECONOMIC INTEREST
CATEGORY NUMBERS (SEE EXHIBIT "B")**

Directors	1, 2, 3, 4, 5, & 6
Fire Chief	1,2,3
Candidates for Office of Director	1,2,3
Office Manager/Clerk of the Board	1,2,3
Office Assistant	1,2,3

Bonita-Sunnyside Fire Protection District
4900 Bonita Road
Bonita, CA 91902

EXHIBIT "B"

CATEGORIES OF REPORTABLE ECONOMIC INTERESTS

Category 1. All-Inclusive Reportable Investments
(Government Code Section §82034)

A designated employee in this category shall disclose all reportable investments (fair market value equal or exceeds \$2,000):

- a) Owned by the designated employee, his or her spouse or dependent child:
- b) Owned by an agent on behalf of the designated employee;
- c) Owned by any business entity controlled by the designated employee (i.e., any business entity in which the designated employee, his or her agents, spouse and dependent children hold more than a 50% ownership interest);
- d) Owned by a trust in which the designated employee has a substantial interest (i.e., a trust in which the designated employee, his or her spouse and dependent children have a present or future interest worth more than \$2,000);
- e) Representing the pro rata share (worth more than \$2,000) of the designated employee, his or her spouse and dependent children, of investments of any business entity or trust in which the designated employee, his or her spouse and dependent children own, directly or indirectly or beneficially, a 10% interest or greater.

Category 2. All-Inclusive Reportable Interest in Real Property
(Government Code Sections §82033, §82035)

A designated employee in this category shall disclose all interests (worth more than \$2,000) in real property located within the jurisdiction if the interest are:

- a) Held or owned by the designated employee, his or her spouse and dependent child,
or

**Bonita-Sunnyside Fire Protection District
4900 Bonita Road
Bonita, CA 91902**

- b) The pro rata share (worth more than \$2,000) of interests in real property of any business entity or trust in which the designated employee or spouse owns, directly, indirectly or beneficially, a 10% interest or greater.**

**Category 3. All-Inclusive Reportable Income
(Government Code Section §82030)**

A designated employee in this category shall disclose all income of the designated employee from any District-related source aggregating \$500 or more (or \$50 or more in the case of gifts) during the reporting period. This gift limit is adjusted for inflation every odd-numbered year.

**Category 4. Less-Inclusive Reportable Income
(Government Code Section §82034)**

A designated employee in this category shall disclose only investments (worth more than \$2,000) in any business entity, which within the last two years has contracted with or in the future foreseeably may contract with the District or with any local government agency for which the Board of Directors is the governing body to provide services, supplies, materials, machinery or equipment:

- a) To the District**
- b) Of the type utilized by the District and associated with the job assignment of the designated employee.**

**Category 5. Less-Inclusive Reportable Interests in Real Property
(Government Code Sections §82033, §82035)**

A designated employee in this category shall disclose all reportable interests in real property (worth more than \$2,000) located in the District, or not more than 2 miles outside the boundaries of the District, or within 2 miles of any land owned or used by the District.

**Bonita-Sunnyside Fire Protection District
4900 Bonita Road
Bonita, CA 91902**

**Category 6. Less-Inclusive Reportable Income
(Government Code Section §82030)**

A designated employee in this category shall disclose only that reportable income (\$500 or more during reporting period; \$50 or more in the case of gifts) which is derived from a source which within the last two years has contracted with the District or in the future foreseeably may contract with the District or with any local government agency for which the Board of Directors is the governing body to provide services, supplies, materials, machinery or equipment:

- a) To the District**
- b) Of the type utilized by the District and associated with the job assignment of the designated employee.**

**Category 7. Investments Relating to Unincorporated Area
(Government Code Section §82034)**

A designated employee in this category shall disclose all reportable investments in those District-related business entities which:

- a) Have an interest in real property within the District or not more than two miles outside the boundaries of the District;**
- b) Does business within the area described in (a) above; or**
- c) Did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time filing Statement of Economic Interest.**

**Category 8. Income Relating to Unincorporated Area
(Government Code Section §82030)**

A designated employee in this category shall disclose all reportable income of the designated employee from those District-related sources which:

**Bonita-Sunnyside Fire Protection District
4900 Bonita Road
Bonita, CA 91902**

- a) Resides within the District or not more than two miles outside the boundaries of the District;**
- b) Have an interest in real property within the area described in (a) above;**
- c) Does business within the area described in (a) above; or**
- d) Did business or plans to do business within the area described in (a) above at any time commencing two years before and ending one year after the time of filing Statement of Economic Interest.**

Conflict of Interest Code:

Buena Sanitation District

**APPENDIX TO THE BUENA SANITATION DISTRICT
CONFLICT OF INTEREST CODE**

DESIGNATED EMPLOYEES AND DISCLOSURE CATEGORIES

The following officials of the Buena Sanitation District are designated by Section 87200 of the Political Reform Act as being required to file Statements of Economic Interests.

<u>OFFICIALS</u>	<u>DISCLOSURE CATEGORIES</u>
Chairperson	1,2
Members of the Board	1,2
District Manager	1,2
District Counsel	1,2
District Treasurer/Director of Finance	1,2
Clerk of the Board	1,2

The following officials and employees are hereby determined to be other public officials who manage public investments and shall file Statements of Economic Interests in accordance with the disclosure categories identified for each, pursuant to this resolution.

<u>DEPARTMENT AND POSITION</u>	<u>DISCLOSURE CATEGORIES</u>
Assistant District Manager	1,2
Assistant District Counsel	1,2
Sewer Engineering Division Manager	1,2
Director of Community Development	1,2
City Engineer	1,2
Principal Engineer	1,2
Senior Engineer	2,4,5
Capital Projects Manager	1,2
Construction Inspector II	2,4,5
Finance Manager	1,2
Members of the Investment Advisory Committee	1,2

Conflict of Interest Code:

**Clean Energy Alliance Joint
Powers Agency**

EXHIBIT A

**CONFLICT OF INTEREST CODE OF THE
CLEAN ENERGY ALLIANCE**

**Incorporation of FPPC Regulation 18730
(2 California Code of Regulations, Section 18730) by Reference**

The Political Reform Act (Government Code § 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs § 18730) that contains the terms of a standard conflict of code which can be incorporated by reference in an agency’s code. After public notice and hearing, Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference. This incorporation page, Regulation 18730 and the attached Appendix designating positions and establishing disclosure categories, shall constitute the Conflict of Interest Code of the Clean Energy Alliance (“CEA”).

All Officials and Designated Positions required to submit a statement of economic interests shall file their statements with the Secretary, as CEA’s Filing Officer. CEA’s Filing Officer shall retain the originals of the statements of all Officials and Designated Positions and shall make all retained statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

**APPENDIX
CONFLICT OF INTEREST CODE of the
Clean Energy Alliance
Amended on September 22, 2022**

PART A

**DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE**

DESIGNATED POSITIONS	DISCLOSURE CATEGORY
Board of Directors	1, 2, 3
Board of Directors (Alternates)	1, 2, 3
Chief Executive Officer	1, 2, 3,
Treasurer	1, 2, 3
General Counsel	1, 2, 3
Assistant General Counsel	1, 2, 3
Members of Community Advisory Committee	1, 2, 3
Consultants and New Positions ¹	4

¹ Individuals providing services as a Consultant defined in Regulation 187300.3(a)(2), or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position", is hired to perform a range of duties that is limited in scope and thus not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Section 81008.)

**CLEAN ENERGY ALLIANCE
CONFLICT OF INTEREST CODE**

PART B

DISCLOSURE CATEGORIES

Officials and designated positions must report financial interests in accordance with the assigned disclosure categories.

CATEGORY 1:

Persons in this category shall disclose all interests in real property within the jurisdiction of CEA. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by CEA.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2:

Persons in this category shall disclose all income (including gifts, loans, and travel payments) from sources that contract with CEA, or that provide, plan to provide, or have provided during the previous two years, facilities, goods, commodities, technology, equipment, vehicles, machinery, or services, including training or consulting services of the type utilized by CEA.

CATEGORY 3:

Persons in this category shall disclose all business positions and investments in business entities that contract with CEA or that provide, plan to provide, or have provided during the previous two years, facilities, goods, commodities, technology, equipment, vehicles, machinery, or services, including training or consulting services of the type utilized by CEA.

CATEGORY 4:

Individuals who perform under contract the duties of any designated position shall be required

to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation, or counsel to CEA which could affect their financial interests shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be determined by the Chief Executive Officer or his or her designee. (See footnote in Part A for clarification.)

Conflict of Interest Code:

Del Mar Union School District

CONFLICT OF INTEREST CODE FOR THE
DEL MAR UNION SCHOOL DISTRICT

(Amended July 27, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Del Mar Union School District (the "District")**.

All officials and designated positions required to submit a statement of economic interests shall file their statements with the **Executive Assistant to the Superintendent** as the District's Filing Officer. The **Executive Assistant** shall make and retain a copy of all statements filed by Members of the Board of Trustees and the District Superintendent, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of San Diego. The **Executive Assistant** shall retain the originals of the statements filed by all other officials and designated positions and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX

**CONFLICT OF INTEREST CODE
OF THE
DEL MAR UNION SCHOOL DISTRICT
(Amended July 27, 2022)**

PART “A”

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3(b), are NOT subject to the District's Code, but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Board of Trustees

District Superintendent

Financial Consultants

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Assistant Superintendent, Business Services	1, 2
Assistant Superintendent, Human Resources	5
Assistant Superintendent, Instructional Services	5
Chief Technology Officer	5
Construction Project Manager	5
Coordinator, Assessment, Data & Integrated Technology	5
Coordinator, Curriculum and Instruction	2, 3, 4
Director I, Special Education	5
Director, After School Program & Early Childhood Development Center	5
Director, Business Support Services	4
Director, Curriculum & Instruction	5
Director, Fiscal Services	5
Director, Maintenance, Operations & Facilities	5
District Program Specialist	5
Executive Director, Student Services	5
General Counsel	1, 2
Principal (ALL)	5

DESIGNATED POSITIONS'
TITLE OR FUNCTION

DISCLOSURE CATEGORIES
ASSIGNED

Consultants and New Positions²

² Individuals serving as a Consultant as defined in Regulation 18700.3(a), or in a new position created since this Code was last approved that makes or participates in making decisions must file under the broadest disclosure set forth in this Code subject to the following limitation:

The District Superintendent may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The District Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

PART "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which the designated is assigned.³ "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business in, or own real property within the jurisdiction of the District.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District, including any leasehold, beneficial or ownership interest or option to acquire such interest in real property.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:

Encina Wastewater Authority

CONFLICT OF INTEREST CODE OF THE ENCINA WASTEWATER AUTHORITY

Preamble

Any person designated in Section I or II of this Appendix who is unsure of any right or obligation arising under this Code may request a formal opinion or letter of advice from the FPPC or an opinion from the Authority's General Counsel. [Gov. Code 83114, 2 Cal. Code of Regs. 18730(b)(11).] A person who acts in good faith in reliance on an opinion issued to him or her by the FPPC shall not be subject to criminal or civil penalties for so acting, provided that all material facts are stated in the opinion request. [Gov. Code 83114(a).]

If General Counsel renders an opinion stating in full the facts and the law upon which the opinion is based, compliance by the requesting party with such an opinion shall be evidence of good faith in any civil or criminal proceeding. Compliance with the opinion of General Counsel shall also act as a complete defense to any disciplinary action that the Authority may bring under Government Code section 91003.5.

Designated Employees

1. Designated employees listed in Column I must disclose sources of income, gifts, interests in real property, and all investments and business positions in business entities which manufacture, distribute, sell or supply the goods or services listed in Column II.

2. Reportable investments and business positions in any business entity, sources of income and interests in real property, are disclosable if held, regardless of any contractual relationship with the Authority at any time.

COLUMN I	COLUMN II
PUBLIC OFFICIAL'S FUNCTION OR TITLE	TYPE OF BUSINESS ENTITY, BUSINESS POSITION, INVESTMENT, SOURCE OF INCOME, OR REAL PROPERTY DISCLOSABLE
Members of the Board of Directors	1. Real property, including brokers.
General Manager	2. Real estate development.
Treasurer	3. Construction and building materials.
Assistant General Manager	4. Engineering, surveying, architectural, and appraising.
General Counsel	5. Soils testing, analysis, and compaction.

Department Directors	6. Pipes, valves, pumps, motors, meters or other wastewater treatment plant and sewer system materials, parts or equipment.
Assistant to the General Manager	7. Wastewater treatment plant and sewer system chemicals and supplies.
Capital Improvements Manager	8. Office equipment and supplies.
Contract Administrator	9. Computer hardware, software, and computer services.
Engineering Services Manager	10. Wastewater treatment plant and sewer testing equipment, supplies and service.
Field Services Superintendent	11. Motor vehicles, construction equipment, parts and service.
Human Resources Specialist	12. Equipment rental.
Industrial Waste Control Inspector	Petroleum products.
Laboratory Manager	13. Safety equipment and supplies.
Maintenance Manager	14. Newspapers, media, printing and reproduction services.
Operations Trainer and Quality Control Specialist	15. Banks and savings and loans.
Procurement Specialist	16. Title insurance and escrow.
Resource Recovery Manager	17. Financial audit services.
Safety and Training Manager	18. Insurance, including brokers and agencies.
Senior Construction Manager	19. Employment and manpower agencies.
Source Control Manager	20. Business positions of director, officer, partner, trustee, employee or position of management which is held in business entity.
Systems Manager	
Member Agency Managers	

3. The officials listed below are also "designated employees" who are subject to the provisions of this Code. Each such designated employee is required to disclose interests only in those categories set forth above which are identified by the numbers listed opposite his or her title.

COLUMN I	COLUMN II
PUBLIC OFFICIAL'S FUNCTION OR TITLE	TYPE OF BUSINESS ENTITY, BUSINESS POSITION, INVESTMENT, SOURCE OF INCOME, OR REAL PROPERTY DISCLOSABLE
<u>EWA Staff:</u>	
Auditor	9, 16, 18, 21
Secretary	8, 15, 20, 21
<u>Consultants:</u>	
Appraisers	1, 2, 17, 21
Independent Financial Auditor	9, 16, 18, 21
Engineering Consultants	1, 2, 3, 4, 5, 6, 7, 9, 10, 21
Public Information Consultants	15, 21
Insurance Consultants	19, 21
Data Processing Consultants	8, 9, 21
Financial Management Extension of Staff	16, 18, 21
Other Consultants, including Special Counsel ¹	

¹ With respect to Other Consultants, including but not limited to Special Counsel, the General Manager may determine in writing that a particular consultant or special counsel is hired to perform a range of duties that are limited in scope and thus is not required to comply with all the disclosure requirements described in these categories. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager shall forward a copy of this determination to the San Diego County Board of Supervisors. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.

Conflict of Interest Code:

Encinitas Union School District

Encinitas Union SD | BB 9270 Board Bylaws

Conflict Of Interest

Conflict of Interest Code

The Governing Board desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the district and the public. Accordingly, no Board member, district employee, or other person in a designated position shall participate in the making of any decision for the district when the decision will or may be affected by their financial, family, or other personal interest or consideration.

(cf. 9005 - Governance Standards)

Even if a prohibited conflict of interest does not exist, a Board member shall abstain from voting on personnel matters that uniquely affect their relatives. However, a Board member may vote on collective bargaining agreements and personnel matters that affect a class of employees to which their relative belongs. Relative means an adult who is related to the Board member by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree. (Education Code 35107)

A relationship within the third degree includes an individual's parents, grandparents, great-grandparents, children, grandchildren, great-grandchildren, brothers, sisters, aunts, uncles, nieces, nephews, and the similar family of the individual's spouse/registered domestic partner unless the individual is widowed or divorced.

The Board shall adopt for the district a conflict of interest code that incorporates the provisions of 2 CCR 18730 by reference, specifies the district's designated positions, and provides the disclosure categories required for each position. The conflict of interest code shall be submitted to the district's code reviewing body for approval, in accordance with Government Code 87303 and within the deadline for submission established by the code reviewing body. (Government Code 87303)

Upon direction by the code reviewing body, the Board shall review the district's conflict of interest code and submit any changes to the code reviewing body or, if no change is required, the Board shall submit a written statement to that effect. (Government Code 87306.5)

When a change in the district's conflict of interest code is necessitated due to changed circumstances, such as the creation of new designated positions, changes to the duties assigned to existing positions, amendments, or revisions, the amended code shall be submitted to the code reviewing body within 90 days after the changed circumstances necessitating the amendments have become apparent. (Government Code 87306)

When reviewing and preparing the district's conflict of interest code, the Superintendent or designee shall provide officers, employees, consultants, and members of the community adequate notice and a fair opportunity to present their views. (Government Code 87311)

(cf. 9320 - Meetings and Notices)

Board members and designated employees shall annually file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories specified in the district's conflict of interest code. A Board member who leaves office or a designated employee who leaves district employment shall, within 30 days, file a revised statement covering the period of time between the closing date of the last required statement and the date of leaving office or district employment. (Government Code 87302, 87302.6)

(cf. 4117.2/4217.2/4317.2 - Resignation)

(cf. 9222 - Resignation)

Conflict of Interest under the Political Reform Act

A Board member, designated employee, or other person in a designated position shall not make, participate in making, or in any way use or attempt to use their official position to influence a governmental decision in which they know or have reason to know that they have a disqualifying conflict of interest. A disqualifying conflict of interest exists if the decision will have a "reasonably foreseeable material financial effect," which is distinguishable from the effect on the public generally, on the Board member, designated employee, or other person in a designated position, their immediate family, or any financial interest described in 2 CCR 18700. (Government Code 87100, 87101, 87103; 2 CCR 18700-18707)

A Board member, designated employee, or other person in a designated position makes a governmental decision when they, acting within the authority of their office or position, authorizes or directs any action on a matter, votes or provides information or opinion on it, contacts or appears before a district official for the purpose of affecting the decision, or takes any other action specified in 2 CCR 18704.

However, a Board member shall participate in the making of a contract in which they have a financial interest if their participation is required by the rule of necessity or legally required participation pursuant to Government Code 87101 and 2 CCR 18705.

Additional Requirements for Boards that Manage Public Investments

Any Board member who manages public investments pursuant to Government Code 87200 and who has a financial interest in a decision shall, upon identifying a conflict or potential conflict of interest and immediately prior to the consideration of the matter, do all of the following: (Government Code 87105; 2 CCR 18707)

1. Publicly identify each financial interest that gives rise to the conflict or potential conflict of interest in detail sufficient to be understood by the public, except that disclosure of the exact street address of a residence is not required.

2. Recuse themselves from discussing and voting on the matter, or otherwise acting in violation of Government Code 87100. The Board member shall not be counted toward achieving a quorum while the item is discussed.

However, the Board member may speak on the issue during the time that the general public speaks on it and may leave the dais to speak from the same area as members of the public. They may listen to the public discussion and deliberations of the matter with members of the public.

3. Leave the room until after the discussion, vote, and any other disposition of the matter is concluded, unless the matter has been placed on the portion of the agenda reserved for uncontested matters.

If the item is on the consent calendar, the Board member must recuse themselves from discussing or voting on that matter, but the Board member is not required to leave the room during consideration of the consent calendar.

4. If the Board's decision is made during closed session, disclose their interest orally during the open session preceding the closed session. This disclosure shall be limited to a declaration that their recusal is because of a conflict of interest pursuant to Government Code 87100. They shall not be present when the item is considered in closed session and shall not knowingly obtain or review a recording or any other nonpublic information regarding the Board's decision.

(cf. 3430 - Investing)

(cf. 9321 - Closed Session Purposes and Agendas)

(cf. 9321.1 - Closed Session Actions and Reports)

Conflict of Interest under Government Code 1090 - Financial Interest in a Contract

Board members, employees, or district consultants shall not be financially interested in any contract made by the Board on behalf of the district, including in the development, preliminary discussions, negotiations, compromises, planning, reasoning, and specifications and solicitations for bids. If a Board member has such a financial interest in a contract made by the Board, the contract is void. (Government Code 1090)

A Board member shall not be considered to be financially interested in a contract in which their has only a "remote interest," as specified in Government Code 1091, if the interest is disclosed during a Board meeting and noted in the official Board minutes. The affected Board member shall not vote or debate on the matter or attempt to influence any other Board member or district official to enter into the contract. (Government Code 1091)

In addition, a Board member shall not be considered to be financially interested in a contract in which their interest is a "noninterest" as defined in Government Code 1091.5. Noninterest includes a Board member's interest in being reimbursed for their actual and necessary expenses incurred in the performance of their official duties, in the employment of their spouse/registered domestic partner who has been a district employee for at least one year prior to the Board

member's election or appointment, or in any other applicable circumstance specified in Government Code 1091.5.

Common Law Doctrine Against Conflict of Interest

A Board member shall abstain from any official action in which their private or personal interest may conflict with their official duties.

Incompatible Offices and Activities

Board members shall not engage in any employment or activity or hold any office which is inconsistent with, incompatible with, in conflict with, or inimical to the Board member's duties as an officer of the district. (Government Code 1099, 1126)

(cf. 4136/4236/4336 - Nonschool Employment)

Gifts

Board members and designated employees may accept gifts only under the conditions and limitations specified in Government Code 89503 and 2 CCR 18730.

The limitation on gifts does not apply to wedding gifts and gifts exchanged between individuals on birthdays, holidays, and other similar occasions, provided that the gifts exchanged are not substantially disproportionate in value. (Government Code 89503)

In addition, the limitation on gifts does not apply to informational materials such as books, reports, pamphlets, calendars, and periodicals. (Government Code 82028)

Gifts of travel and related lodging and subsistence shall be subject to the current gift limitation, except when: (Government Code 89506)

1. The travel is in connection with a speech given by a Board member or designated employee, provided the lodging and subsistence expenses are limited to the day immediately preceding, the day of, and the day immediately following the speech and the travel is within the United States.
2. The travel is provided by a person or agency specified in Government Code 89506, including a government, governmental agency or authority, bona fide public or private educational institution, as defined in Revenue and Taxation Code 203, or nonprofit organization exempt from taxation under section 501(c)(3) of the Internal Revenue Code.

Gifts of travel exempted from the gift limitation, as described in items #1 and 2 above, shall nevertheless be reportable on the recipient's Statement of Economic Interest/Form 700 as required by law.

A gift of travel does not include travel provided by the district for Board members and designated employees. (Government Code 89506)

Honoraria

Board members and designated employees shall not accept any honorarium, which is defined as any payment made in consideration for any speech given, article published, or attendance at any public or private conference, convention, meeting, social event, meal, or like gathering. (Government Code 89501, 89502)

The term honorarium does not include: (Government Code 89501)

1. Earned income for personal services customarily provided in connection with a bona fide business, trade, or profession, unless the sole or predominant activity of the business, trade, or profession is making speeches
2. Any honorarium which is not used and, within 30 days after receipt, is either returned to the donor or delivered to the district for donation into the general fund without being claimed as a deduction from income for tax purposes

APPENDIX

Designated Positions/Disclosure Categories

1. Persons occupying the following positions are designated employees in Category 1:

Board of Trustees Members

Superintendent of Schools

Assistant/Associate Superintendent

Purchasing Agent

Designated persons in this category must report:

- a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries or of any land owned or used by the district.
- b. Investments or business positions in or income from sources which:
 - (1) Are engaged in the acquisition or disposal of real property within the district
 - (2) Are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district or
 - (3) Manufacture or sell supplies, books, machinery or equipment of the type used by the district

2. Persons occupying the following positions are designated employees in Category 2:

Director

Principal

Assistant Principal

Maintenance and Operations Director

Designated persons in this category must report investments or business positions in or income from sources which:

- a. Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs, or
- b. Manufacture or sell supplies, books, machinery or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is their entire school.

3. Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)

- a. Approve a rate, rule or regulation
- b. Adopt or enforce a law
- c. Issue, deny, suspend or revoke a permit, license, application, certificate, approval, order or similar authorization or entitlement
- d. Authorize the district to enter into, modify or renew a contract that requires district approval
- e. Grant district approval to a contract or contract specifications which require district approval and in which the district is a party
- f. Grant district approval to a plan, design, report, study or similar item
- g. Adopt or grant district approval of district policies, standards or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18702.2 or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's Conflict of Interest Code. (2 CCR 18701)

Legal Reference:

EDUCATION CODE

1006 Qualifications for holding office
35107 School district employees
35230-35240 Corrupt practices, especially:
35233 Prohibitions applicable to members of governing boards
41000-41003 Moneys received by school districts
41015 Investments

FAMILY CODE

297.5 Rights, protections, and benefits of registered domestic partners

GOVERNMENT CODE

1090-1099 Prohibitions applicable to specified officers
1125-1129 Incompatible activities
81000-91014 Political Reform Act of 1974, especially:
82011 Code reviewing body
82019 Definition, designated employee
82028 Definition, gift
82030 Definition, income
82033 Definition, interest in real property
82034 Definition, investment
87100-87103.6 General prohibitions
87200-87210 Disclosure
87300-87313 Conflict of interest code
87500 Statements of economic interests
89501-89503 Honoraria and gifts
89506 Ethics; travel
91000-91014 Enforcement

PENAL CODE

85-88 Bribes

REVENUE AND TAXATION CODE

203 Taxable and exempt property - colleges

CODE OF REGULATIONS, TITLE 2

18110-18997 Regulations of the Fair Political Practices Commission, especially:
18700-18707 General prohibitions
18722-18740 Disclosure of interests
18753-18756 Conflict of interest codes

COURT DECISIONS

McGee v. Balfour Beatty Construction, LLC, et al. (4/12/16, No. B262850)
Davis v. Fresno Unified School District (2015) 237 Cal.App.4th 261
Klistoff v. Superior Court, (2007) 157 Cal.App.4th 469

Thorpe v. Long Beach Community College District, (2000) 83 Cal.App.4th 655

Kunec v. Brea Redevelopment Agency, (1997) 55 Cal.App.4th 511

ATTORNEY GENERAL OPINIONS

92 Ops.Cal.Atty.Gen. 26 (2009)

92 Ops.Cal.Atty.Gen. 19 (2009)

89 Ops.Cal.Atty.Gen. 217 (2006)

86 Ops.Cal.Atty.Gen. 138(2003)

85 Ops.Cal.Atty.Gen. 60 (2002)

82 Ops.Cal.Atty.Gen. 83 (1999)

81 Ops.Cal.Atty.Gen. 327 (1998)

80 Ops.Cal.Atty.Gen. 320 (1997)

69 Ops.Cal.Atty.Gen. 255 (1986)

68 Ops.Cal.Atty.Gen. 171 (1985)

65 Ops.Cal.Atty.Gen. 606 (1982)

63 Ops.Cal.Atty.Gen. 868 (1980)

Management Resources:

CSBA PUBLICATIONS

Conflict of Interest: Overview of Key Issues for Governing Board Members, Fact Sheet, July 2010

FAIR POLITICAL PRACTICES COMMISSION PUBLICATIONS

Can I Vote? A Basic Overview of Public Officials' Obligations Under the Conflict-of-Interest Rules, 2005

INSTITUTE FOR LOCAL GOVERNMENT PUBLICATIONS

Understanding the Basics of Public Service Ethics: Personal Financial Gain Laws, 2009

Understanding the Basics of Public Service Ethics: Transparency Laws, 2009

WEB SITES

CSBA: <http://www.csba.org>

Fair Political Practices Commission: <http://www.fppc.ca.gov>

Institute of Local Government: <http://www.ca-ilg.org>

Adopted: September 21, 2010 Encinitas, California

Revised: June 2012

Revised: September 2014

Revised: September 27, 2016

Revised: October 16, 2018

Reviewed: October 13, 2020

Revised: September 13, 2022

Conflict of Interest Code:

Escondido Union School District

**Exhibit
Conflict Of Interest**

Descriptor Code: 9270

**CONFLICT OF INTEREST CODE OF THE
ESCONDIDO UNION SCHOOL DISTRICT**

The provisions of 2 CCR 18730 and any amendments to it adopted by the Fair Political Practices Commission, together with the attached Appendix specifying designed positions and disclosure categories, are incorporated by reference and shall constitute the district's conflict of interest code.

Board of Education members and designated employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix. The Statement of Economic Interest shall be filed with the district's filing officer and/or, if so required, with the district's code reviewing body. The district's filing officer shall make the statements available for public review and inspection.

APPENDIX

Disclosure Categories

1. **Category 1:** A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.
2. **Category 2:** A person designated Category 2 shall disclose:
 - a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.
 - b. Investments or business positions in income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purpose of this category, a principal's department is his/her entire school.

Designated Positions

Designated Position
Board of Education Members

Disclosure Category
1

Personnel Commission Members	1
Superintendent of Schools	1
Assistant/Deputy Superintendent	1
Chief Technology Officer	1
Purchasing Director	1
Consultants	1
Directors	2
Coordinators	2

Disclosure for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by case basis by the superintendent or designee. The superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18700.3)

1. Approve a rate, rule or regulation
2. Adopt or enforce a law
3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement
4. Authorize the district to enter into, modify, or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study, or similar item
7. Adopt or grant district approval of district policies, standards, or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)

Conflict of Interest Code:

Fallbrook Public Utility District

CONFLICT OF INTEREST CODE OF FALLBROOK PUBLIC UTILITY DISTRICT

1. Standard Code of FPPC

The Political Reform Act of 1974 (Government Code section 81000, et seq.) requires state and local government agencies to adopt and promulgate a conflict of interest code. The Fair Political Practices Commission has adopted 2 Cal. Code of Regulations, Section 18730 which can be incorporated by reference in an agency's code. After public notice and hearing, Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

2. Adoption of Standard Code of FPPC

Therefore, the terms of Title 2 California Code of Regulations section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730 and the attached Appendix designating positions and establishing disclosure categories, shall constitute the Conflict of Interest Code of the Fallbrook Public Utility District (the District). This Code shall take effect when approved by the San Diego County Board of Supervisors and shall thereupon supersede all prior codes adopted by the Fallbrook Public Utility District.

3. Filing of Statements of Economic Interests

All officials and designated positions required to submit a statement of economic interests shall file their statements with the Secretary of the Board of Directors as the District's Filing Officer. The Secretary of the Board of Directors shall make and retain a copy of all statements filed by Members of the Board of Directors and the General Manager, and forward the originals of these statements to the Clerk of the San Diego County Board of Supervisors. The Secretary of the Board of Directors shall retain the originals of the statements of all other designated positions.

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
FALLBROOK PUBLIC UTILITY DISTRICT
PART “A”
(Amended August 22, 2022)

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18700.3(b), are NOT subject to the District’s Code but must file disclosure statements under Government Code section 87200 et seq. [Regs. § 18730(b)(3)]

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that the positions listed below are District Officials who manage public investments¹. These positions are listed here for informational purposes only.

Board of Directors

General Manager

Assistant General Manager/Chief Financial Officer

Investment Consultant

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Chief Plant Operator	5
Engineering Manager	2, 3, 5
Field Services Manager	5
General Counsel	1, 2
Human Resources Manager	5
Instrumentation, Electrical & Control Technician II	5
Laboratory Technician II	5
Management Analyst	4
Meter Services Construction Supervisor	5
Operations Manager	2, 3, 5
Purchasing/Warehouse Fleet Supervisor	4
Safety & Risk Officer	6
SCADA, Electrical & Maintenance Supervisor	5
System Operations Supervisor	5
Warehouse/Purchasing Specialist	4

Consultants and New Positions²

² Individuals serving as a consultant as defined in FPPC Regs 18700.3 or in a new position created since this Code was last approved that makes or participates in making decisions must file under the broadest disclosure set forth in this Code subject to the following limitation:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code §§ 82019; FPPC Regs 18219 and 18734.). The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code § 81008.)

PART "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which the designated is assigned.³ "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that do business or own real property within the jurisdiction of the District.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the boundaries of the District, including any leasehold, beneficial or ownership interest or option to acquire property.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Regs 18730.1)

Category 6: All investments and business positions in business entities, and sources of income, including gifts, loans, and travel payments, if such entities or sources have filed claims against the District in the past 2 years, or have a claim pending before the District

Conflict of Interest Code:

First 5 Commission of San Diego

First 5 Commission of San Diego

Subject: Conflict of Interest and Incompatible Activities/Outside Employment Policy

Policy Number: F5C-015

Effective Date: April 20, 2022

Page 1 of 5

Purpose

To comply with Health and Safety Code section 130140(d) (4) (A) requiring each county children and families commission to adopt, in a public hearing, a policy consistent with state and local law regarding conflict of interest of commission members.

Background

Health and Safety Code section 130140(d) (4) (A) requires each county children and families commission to adopt a conflict of interest policy that is consistent with state and local law regarding conflict of interest in order to receive funding under the California Children and Families Program.

PART I. CONFLICT OF INTEREST CODE - GOVERNMENT CODE 87100

- A. The First 5 Commission of San Diego County adopted a Conflict of Interest Code on April 3, 2000 (as amended), consisting of the following documents:
 - 1) The standard conflict of interest code of the Fair Political Practices Commission (FPPC), found at Title 2, California Code of Regulations, Section 18730, as may be amended from time to time.
 - 2) The Appendix of Designated Positions. The Appendix includes Commissioners, Executive Director First 5 Commission, Agency Program and Operations Manager, Administrative Analyst III, Administrative Analyst II, and Consultants (as appropriate).
- B. Form 700 filing. All individuals listed as designated officials and employees on the Appendix to the Conflict of Interest Code shall file the Form 700, of the FPPC, when assuming office, annually thereafter, and when leaving office as required by regulation.
- C. The Commission shall continue to have a conflict of interest code in effect at all times.

PART II. CONTRACTS AND GRANTS - GOVERNMENT CODE SECTION 1091.3

- A. The First 5 Commission of San Diego County shall continue to conduct its business at all regular and special meetings of the Commission in accordance with

Subject: Conflict of Interest

Policy Number: F5C-015

Page 2 of 5

the provisions of Government Code section 1091.3, attached hereto, as may be amended from time to time.

Cal Gov Code § 1091.3 (2005)

§ 1091.3. Section 1090 shall not apply to any contract or grant made by a county children and families commission created pursuant to the California Children and Families Act of 1998, Division 108 (commencing with Section 130100 of the Health and Safety Code), except where both of the following conditions are met:

- 1) The contract or grant directly relates to services to be provided by any member of a county children and families commission or the entity the member represents or financially benefits the member or the entity he or she represents.
- 2) The member fails to recuse himself or herself from making, participating in making, or in any way attempting to use his or her official position to influence a decision on the grant or contract.

PART III. CONFLICTS OF INTEREST GENERALLY

- A. It shall be the policy of the First 5 Commission of San Diego to comply with all requirements of State law pertaining to conflicts of interest.

**PART IV. INCOMPATIBLE ACTIVITIES AND OUTSIDE EMPLOYMENT POLICY
APPLICABLE TO COMMISSION EMPLOYEES**

A. Purpose of Part IV

To set forth the rules for the First 5 Commission of San Diego which specify duties that are inconsistent and incompatible with duties as First 5 Commission employees. The provisions of this Part IV shall not be applicable to boards, commissions, committees or other groups whose duties are purely advisory to the Commission; it shall not be applicable to the Commission's Finance Committee, or any Ad Hoc committees created for any purpose.

B. Procedure

- 1) Incompatible Activities. Pursuant to Government Code sections 1125-1127 the Commission, as an appointing power, may formulate rules specifying those activities for compensation, outside of Commission duties, of the employees under the appointing authority's jurisdiction that are inconsistent and incompatible with their duties as Commission employees. The Commission has determined that the outside activities set forth in these

Subject: Conflict of Interest

Policy Number: F5C-015

Page 3 of 5

rules are inimical to the functions and responsibilities of employees of the Commission and are therefore prohibited:

- a. **Use of Commission Time or Facilities.** Any outside activity which involves the use for private gain or advantage of Commission time or facilities, including but not limited to the following:
 - i. Any outside employment which results in receipt of telephone calls or visitors by the employee while he/she is on duty at his/her Commission employment.
 - ii. Any outside activity which would interfere with the devotion of the full time and attention of the employee during business hours to the duties of the Commission office.
 - iii. The sale of publications or written materials that were prepared on Commission time or utilizing Commission facilities, equipment or materials.
- 2) **Use of Prestige or Influence.** Any outside activity which involves the use for private gain or advantage of the prestige or influence of the individual's position as a Commission staff member, including but not limited to the following:
 - a. Directly or indirectly soliciting, seeking, or accepting personal loans, gifts, gratuities, business, compensation, or favors from business firms or their agents who deal with the Commission.
 - b. Using information not readily available to the general public, gained in the course of Commission employment, for private gain or advantage or the gain or advantage of another.
- 3) **Receipt of Money or Other Consideration.** Any outside activity which involves the receipt by the employee of money or other consideration from private parties for the performance of acts which the employee is expected to render in the regular course of the employee's duties as a Commission employee, including but not limited to the following:
 - a. Any consultation work for a fee concerning work of the Commission.
- 4) **Conflict with Duties of Office.** Any outside activity which is in conflict with the duties and responsibilities of the Commission, including but not limited to the following:
 - a. Any outside employment which will impair the employee's independence of judgment as to his/her Commission duties.

Subject: Conflict of Interest

Policy Number: F5C-015

Page 4 of 5

b. Any outside activity which will require or induce the employee to disclose confidential information acquired by the employee in the course of his/her Commission duties.

5) Outside Activities Subject to Review by Other Employees or Officers. Any work, service or counsel for compensation where any part of the employee's efforts may be subject to approval, review, control, or audit by another employee, officer, board or committee of the Commission, unless such activity is disclosed to and approved by the Executive Director.

6) Time Demands. Any outside activity which involves time demands which render the performance of the employee's Commission duties less efficient.

C. Disclosure of Outside Activities

Employees of the Commission shall disclose or report to the Executive Director in writing any outside employment or activity where any part of the employee's efforts will be subject to approval by any other officer, employee, board, or committee of the Commission.

If any person employed by the Commission receives an assignment of work that relates to any organization, property, or activity in which the employee or a member of the employee's immediate family has an interest, this interest shall be disclosed and reported in writing to the Executive Director.

If any person employed by the Commission makes a presentation before any officer, board, or committee directly associated or overseen by the Commission that relates to any organization, property, or activity in which the employee or a member of the employee's immediate family has an interest, this interest shall be disclosed and reported in writing to the Commission.

The Executive Director's Administrative Secretary shall be responsible, at least every six months, for providing a written notice to all employees of the office reminding them of these rules and the requirement to file disclosure statements, including any modification of previously filed disclosure statements.

D. Violation of Rules Is Grounds For Discipline

1) Participation in any prohibited activity by any classified officer or employee or failure to properly disclose outside activities as required by these Rules, after proper notification of such prohibition or failure to disclose, may be cause for suspension, demotion, reprimand, transfer, or removal within the rules and procedures applicable to the employee including provisions of the Charter of the County of San Diego and the Civil Service Rules. The provisions of Civil Service Rule VII as to

Subject: Conflict of Interest

Policy Number: F5C-015

Page 5 of 5

notice and hearing shall be applicable to discipline imposed based on a determination that a classified officer or employee has engaged in any prohibited outside activity or has failed to properly disclose outside activities as required by these Rules.

- 2) Any unclassified officer or employee may, upon determination of the Commission that he/she has engaged in a prohibited activity or failed to properly disclose any outside activity, request a hearing before the Executive Director or the Executive Director's designee, and such hearing shall be afforded to the unclassified employee within a reasonable time. Participation in any prohibited activity or failure to disclose outside activities as required by these Rules by any unclassified officer or employee may be cause for discipline or removal.

Sunset Review: April 2025

Originally Approved: June 19, 2006 (5)

Revised: April 27, 2009 (1); June 4, 2012 (2); June 29, 2015 (2); April 4, 2016 (4); April 18, 2019 (7)

Approved:

April 20, 2022
Date

4
Commission Item

Conflict of Interest Code:

Grossmont Healthcare District

CONFLICT OF INTEREST CODE OF GROSSMONT HEALTHCARE DISTRICT

A. Standard Code of FPPC

The Political Reform Act of 1974 (Gov. Code, §§ 81000, et seq.) requires each state and local government agency to adopt and promulgate a conflict of interest code. The Grossmont Healthcare District has adopted heretofore such a code which should be revised and updated. The Fair Political Practices Commission ("FPPC") has adopted a regulation (2 Cal. Code of Regs., § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference as a district's code. After public notice and hearing, the standard code may be amended by the FPPC to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference. The regulation and the attached Appendix, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of Grossmont Healthcare District.

B. Adoption of Standard Code of FPPC

The terms of 2 California Code of Regulations Section 18730 and any future amendments to it duly adopted by the FPPC are hereby incorporated by reference. A copy of Section 18730 as currently enacted is appended hereto for reference purposes. This regulation and the Appendix "A" attached hereto designating officials and employees and Appendix "B" establishing disclosure categories shall constitute the Conflict of Interest Code of the Grossmont Healthcare District. This Code shall take effect when approved by the Grossmont Healthcare District Board of Directors and San Diego County Board of Supervisors and shall thereupon supersede all prior codes adopted by the Grossmont Healthcare District.

C. Filing of Statements of Economic Interests

Pursuant to Section (4) of the standard code, the members of the Board of Directors, CEO, CFO and the designated employees set forth in the appendix shall file statements of economic interests with the Executive Assistant / Office Manager of the Grossmont Healthcare District, who shall make the statements available for public inspection and reproduction (Gov. Code, § 81008). All original statements will be retained at the District office.

APPENDIX "A"

**CONFLICT OF INTEREST CODE
OF GROSSMONT HEALTHCARE DISTRICT**

General Provisions

D. Designated employees listed in Column I must disclose investments in business entities and sources of income which manufacture, distribute, sell, or supply the goods or services listed in Column II. Current Directors, the CEO, and Chief Administrative Officer are not listed below as these officials manage public investments and, as such, are already subject to Conflicts of Interest and mandatory reporting (Gov. Code, § 87200).

E. Investments in any business entity or sources of income which are entities or persons engaged in the following health care facilities, services, equipment, instruments, materials, supplies, or business listed in the categories.

<u>I</u> <u>Designated Employees</u>	<u>II</u> <u>Categories Disclosed</u>
Candidates Running for the Office of Board of Directors	All
General Counsel	All All

APPENDIX "B" **DISCLOSURE CATEGORIES**

The disclosure categories listed below identify the types of investments, business entities, sources of income, or real property which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

Category 1: All investments and business positions in, and sources of income from, business entities that do business or own real property within the jurisdiction of the District, plan to do business or own real property within the jurisdiction of the District within the next year, or have done business or owned real property within the jurisdiction of the District within the past two (2) years.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction, or the acquisition or sale of real property within the jurisdiction of the District, plan to engage in such activities within the jurisdiction of the District within the next year, or have engaged in such activities within the jurisdiction of the District within the past two years.

Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles, or equipment of a type purchased or leased by the District.

Category 6: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles, or equipment of a type purchased or leased by the Designated Employee's Department.

**Regulations of the Fair Political Practices Commission,
Title 2, Division 6, California Code of Regulations**

§ 18730 Provisions of Conflict of Interest Codes

(a) Incorporation by reference of the terms of this regulation along with the designation of employees and the formulation of disclosure categories in the Appendix referred to below constitute the adoption and promulgation of a conflict of interest code within the meaning of Section 87300 or the amendment of a conflict of interest code within the meaning of Section 87306 if the terms of this regulation are substituted for terms of a conflict of interest code already in effect. A code so amended or adopted and promulgated requires the reporting of reportable items in a manner substantially equivalent to the requirements of Article 2 of Chapter 7 of the Political Reform Act, Sections 81000, et seq. The requirements of a conflict of interest code are in addition to other requirements of the Political Reform Act, such as the general prohibition against conflicts of interest contained in Section 87100, and to other state or local laws pertaining to conflicts of interest.

(b) The terms of a conflict of interest code amended or adopted and promulgated pursuant to this regulation are as follows:

(1) Definitions.

The definitions contained in the Political Reform Act of 1974, regulations of the Fair Political Practices Commission (Regulations, §§ 18110, et seq.), and any amendments to the Act or regulations, are incorporated by reference into this conflict of interest code.

(2) Designated Employees.

The persons holding positions listed in the Appendix are designated employees. It has been determined that these persons make or participate in the making of decisions which may foreseeably have a material effect on economic interests.

(3) Disclosure Categories.

This code does not establish any disclosure obligation for those designated employees who are also specified in Section 87200 if they are designated in this code in that same capacity or if the geographical jurisdiction of this agency is the same as or is wholly included within the jurisdiction in which those persons must report their economic interests pursuant to article 2 of chapter 7 of the Political Reform Act, Sections 87200, et seq.

In addition, this code does not establish any disclosure obligation for any designated employees who are designated in a conflict of interest code for another agency, if all of the following apply:

(A) The geographical jurisdiction of this agency is the same as or is wholly included within the jurisdiction of the other agency;

(B) The disclosure assigned in the code of the other agency is the same as that required under article 2 of chapter 7 of the Political Reform Act, Section 87200; and

(C) The filing officer is the same for both agencies.⁽¹⁾

Such persons are covered by this code for disqualification purposes only. With respect to all other designated employees, the disclosure categories set forth in the Appendix specify which kinds of economic interests are reportable. Such a designated employee shall disclose in his or her statement of economic interests those economic interests he or she has which are of the kind described in the disclosure categories to which he or she is assigned in the Appendix. It has been determined that the economic interests set forth in a designated employee's disclosure categories are the kinds of economic interests which he or she foreseeably can affect materially through the conduct of his or her office.

(4) Statements of Economic Interests: Place of Filing.

The code reviewing body shall instruct all designated employees within its code to file statements of economic interests with the agency or with the code reviewing body, as provided by the code reviewing body in the agency's conflict of interest code.⁽²⁾

(5) Statements of Economic Interests: Time of Filing.

(A) Initial Statements. All designated employees employed by the agency on the effective date of this code, as originally adopted, promulgated and approved by the code reviewing body, shall file statements within 30 days after the effective date of this code. Thereafter, each person already in a position when it is designated by an amendment to this code shall file an initial statement within 30 days after the effective date of the amendment.

(B) Assuming Office Statements. All persons assuming designated positions after the effective date of this code shall file statements within 30 days after assuming the designated positions, or if subject to State Senate confirmation, 30 days after being nominated or appointed.

(C) Annual Statements. All designated employees shall file statements no later than April 1. If a person reports for military service as defined in the Servicemember's Civil Relief Act, the deadline for the annual statement of economic interests is 30 days following his or her return to office, provided the person, or someone authorized to represent the person's interests, notifies the filing officer in writing prior to the applicable filing deadline that he or she is subject to that federal statute and is unable to meet the applicable deadline, and provides the filing officer verification of his or her military status.

(D) Leaving Office Statements. All persons who leave designated positions shall file statements within 30 days after leaving office.

(5.5) Statements for Persons Who Resign Prior to Assuming Office.

Any person who resigns within 12 months of initial appointment, or within 30 days of the date of notice provided by the filing officer to file an assuming office statement, is not deemed to have assumed office or left office, provided he or she did not make or participate in the making of, or use his or her position to influence any decision and did not receive or become entitled to receive any form of payment as a result of his or her appointment. Such persons shall not file either an assuming or leaving office statement.

(A) Any person who resigns a position within 30 days of the date of a notice from the filing officer shall do both of the following:

- (1) File a written resignation with the appointing power; and
- (2) File a written statement with the filing officer declaring under penalty of perjury that during the period between appointment and resignation he or she did not make, participate in the making, or use the position to influence any decision of the agency or receive, or become entitled to receive, any form of payment by virtue of being appointed to the position.

(6) Contents of and Period Covered by Statements of Economic Interests.

(A) Contents of Initial Statements. Initial statements shall disclose any reportable investments, interests in real property and business positions held on the effective date of the code and income received during the 12 months prior to the effective date of the code.

(B) Contents of Assuming Office Statements. Assuming office statements shall disclose any reportable investments, interests in real property and business positions held on the date of assuming office or, if subject to State Senate confirmation or appointment, on the date of nomination, and income received during the 12 months prior to the date of assuming office or the date of being appointed or nominated, respectively.

(C) Contents of Annual Statements. Annual statements shall disclose any reportable investments, interests in real property, income and business positions held or received during the previous calendar year provided, however, that the period covered by an employee's first annual statement shall begin on the effective date of the code or the date of assuming office whichever is later, or for a board or commission member subject to Section 87302.6, the day after the closing date of the most recent statement filed by the member pursuant to Regulation 18754.

(D) Contents of Leaving Office Statements. Leaving office statements shall disclose reportable investments, interests in real property, income and business positions held or received during the period between the closing date of the last statement filed and the date of leaving office.

(7) Manner of Reporting.

Statements of economic interests shall be made on forms prescribed by the Fair Political Practices Commission and supplied by the agency, and shall contain the following information:

(A) Investment and Real Property Disclosure. When an investment or an interest in real property⁽³⁾ is required to be reported,⁽⁴⁾ the statement shall contain the following:

1. A statement of the nature of the investment or interest;
2. The name of the business entity in which each investment is held, and a general description of the business activity in which the business entity is engaged;
3. The address or other precise location of the real property;
4. A statement whether the fair market value of the investment or interest in real property equals or exceeds \$2,000, exceeds \$10,000, exceeds \$100,000, or exceeds \$1,000,000.

(B) Personal Income Disclosure. When personal income is required to be reported,⁽⁵⁾ the statement shall contain:

1. The name and address of each source of income aggregating \$520 or more in value, or \$50 or more in value if the income was a gift, and a general description of the business activity, if any, of each source;
2. A statement whether the aggregate value of income from each source, or in the case of a loan, the highest amount owed to each source, was \$1,000 or less, greater than \$1,000, greater than \$10,000, or greater than \$100,000;
3. A description of the consideration, if any, for which the income was received;
4. In the case of a gift, the name, address and business activity of the donor and any intermediary through which the gift was made; a description of the gift; the amount or value of the gift; and the date on which the gift was received;
5. In the case of a loan, the annual interest rate and the security, if any, given for the loan and the term of the loan.

(C) Business Entity Income Disclosure. When income of a business entity, including income of a sole proprietorship, is required to be reported,⁽⁶⁾ the statement shall contain:

1. The name, address, and a general description of the business activity of the business entity;
2. The name of every person from whom the business entity received payments if the filer's pro rata share of gross receipts from such person was equal to or greater than \$10,000.

(D) Business Position Disclosure. When business positions are required to be reported, a designated employee shall list the name and address of each business entity in which he or she is a director, officer, partner,

trustee, employee, or in which he or she holds any position of management, a description of the business activity in which the business entity is engaged, and the designated employee's position with the business entity.

(E) Acquisition or Disposal During Reporting Period. In the case of an annual or leaving office statement, if an investment or an interest in real property was partially or wholly acquired or disposed of during the period covered by the statement, the statement shall contain the date of acquisition or disposal.

(8) Prohibition on Receipt of Honoraria.

(A) No member of a state board or commission, and no designated employee of a state or local government agency, shall accept any honorarium from any source, if the member or employee would be required to report the receipt of income or gifts from that source on his or her statement of economic interests.

(B) This section shall not apply to any part-time member of the governing board of any public institution of higher education, unless the member is also an elected official.

(C) Subdivisions (a), (b), and (c) of Section 89501 shall apply to the prohibitions in this section.

(D) This section shall not limit or prohibit payments, advances, or reimbursements for travel and related lodging and subsistence authorized by Section 89506.

(8.1) Prohibition on Receipt of Gifts in Excess of \$520.

(A) No member of a state board or commission, and no designated employee of a state or local government agency, shall accept gifts with a total value of more than \$520 in a calendar year from any single source, if the member or employee would be required to report the receipt of income or gifts from that source on his or her statement of economic interests.

(B) This section shall not apply to any part-time member of the governing board of any public institution of higher education, unless the member is also an elected official.

(C) Subdivisions (e), (f), and (g) of Section 89503 shall apply to the prohibitions in this section.

(8.2) Section 8.2. Loans to Public Officials.

(A) No elected officer of a state or local government agency shall, from the date of his or her election to office through the date that he or she vacates office, receive a personal loan from any officer, employee, member, or consultant of the state or local government agency in which the elected officer holds office or over which the elected officer's agency has direction and control.

(B) No public official who is exempt from the state civil service system pursuant to subdivisions (c), (d), (e), (f), and (g) of Section 4 of Article VII of the Constitution shall, while he or she holds office, receive a personal loan from any officer, employee, member, or consultant of the state or local government agency in which the public official holds office or over which the public official's agency has direction and control. This subdivision shall not apply to loans made to a public official whose duties are solely secretarial, clerical, or manual.

(C) No elected officer of a state or local government agency shall, from the date of his or her election to office through the date that he or she vacates office, receive a personal loan from any person who has a contract with the state or local government agency to which that elected officer has been elected or over which that elected officer's agency has direction and control. This subdivision shall not apply to loans made by banks or other financial institutions or to any indebtedness created as part of a retail installment or credit card transaction, if the loan is made or the indebtedness created in the lender's regular course of business on terms available to members of the public without regard to the elected officer's official status.

(D) No public official who is exempt from the state civil service system pursuant to subdivisions (c), (d), (e), (f), and (g) of Section 4 of Article VII of the Constitution shall, while he or she holds office, receive a personal loan from any person who has a contract with the state or local government agency to which that elected officer has been elected or over which that elected officer's agency has direction and control. This subdivision shall not apply to loans made by banks or other financial institutions or to any indebtedness created as part of a retail installment or credit card transaction, if the loan is made or the indebtedness created in the lender's regular course of business on terms available to members of the public without regard to the elected officer's official status. This subdivision shall not apply to loans made to a public official whose duties are solely secretarial, clerical, or manual.

(E) This section shall not apply to the following:

1. Loans made to the campaign committee of an elected officer or candidate for elective office.

2. Loans made by a public official's spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin, or the spouse of any such persons, provided that the person making the loan is not acting as an agent or intermediary for any person not otherwise exempted under this section.

3. Loans from a person which, in the aggregate, do not exceed \$520 at any given time.

4. Loans made, or offered in writing, before January 1, 1998.

(8.3) Loan Terms.

(A) Except as set forth in subdivision (B), no elected officer of a state or local government agency shall, from the date of his or her election to office

through the date he or she vacates office, receive a personal loan of \$520 or more, except when the loan is in writing and clearly states the terms of the loan, including the parties to the loan agreement, date of the loan, amount of the loan, term of the loan, date or dates when payments shall be due on the loan and the amount of the payments, and the rate of interest paid on the loan.

(B) This section shall not apply to the following types of loans:

1. Loans made to the campaign committee of the elected officer.
2. Loans made to the elected officer by his or her spouse, child, parent, grandparent, grandchild, brother, sister, parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin, or the spouse of any such person, provided that the person making the loan is not acting as an agent or intermediary for any person not otherwise exempted under this section.
3. Loans made, or offered in writing, before January 1, 1998.

(C) Nothing in this section shall exempt any person from any other provision of Title 9 of the Government Code.

(8.4) Personal Loans.

(A) Except as set forth in subdivision (B), a personal loan received by any designated employee shall become a gift to the designated employee for the purposes of this section in the following circumstances:

1. If the loan has a defined date or dates for repayment, when the statute of limitations for filing an action for default has expired.
2. If the loan has no defined date or dates for repayment, when one year has elapsed from the later of the following:
 - a. The date the loan was made.
 - b. The date the last payment of \$100 or more was made on the loan.
 - c. The date upon which the debtor has made payments on the loan aggregating to less than \$250 during the previous 12 months.

(B) This section shall not apply to the following types of loans:

1. A loan made to the campaign committee of an elected officer or a candidate for elective office.
2. A loan that would otherwise not be a gift as defined in this title.
3. A loan that would otherwise be a gift as set forth under subdivision (A), but on which the creditor has taken reasonable action to collect the balance due.
4. A loan that would otherwise be a gift as set forth under subdivision (A), but on which the creditor, based on reasonable business considerations, has not undertaken collection action. Except in a criminal action, a creditor who claims that a loan is not a gift on the basis of this paragraph has the burden of proving that the decision for not taking collection action was based on reasonable business considerations.

5. A loan made to a debtor who has filed for bankruptcy and the loan is ultimately discharged in bankruptcy.

(C) Nothing in this section shall exempt any person from any other provisions of Title 9 of the Government Code.

(9) Disqualification.

No designated employee shall make, participate in making, or in any way attempt to use his or her official position to influence the making of any governmental decision which he or she knows or has reason to know will have a reasonably foreseeable material financial effect, distinguishable from its effect on the public generally, on the official or a member of his or her immediate family or on:

(A) Any business entity in which the designated employee has a direct or indirect investment worth \$2,000 or more;

(B) Any real property in which the designated employee has a direct or indirect interest worth \$2,000 or more;

(C) Any source of income, other than gifts and other than loans by a commercial lending institution in the regular course of business on terms available to the public without regard to official status, aggregating \$520 or more in value provided to, received by or promised to the designated employee within 12 months prior to the time when the decision is made;

(D) Any business entity in which the designated employee is a director, officer, partner, trustee, employee, or holds any position of management; or

(E) Any donor of, or any intermediary or agent for a donor of, a gift or gifts aggregating \$520 or more provided to, received by, or promised to the designated employee within 12 months prior to the time when the decision is made.

(9.3) Legally Required Participation.

No designated employee shall be prevented from making or participating in the making of any decision to the extent his or her participation is legally required for the decision to be made. The fact that the vote of a designated employee who is on a voting body is needed to break a tie does not make his or her participation legally required for purposes of this section.

(9.5) Disqualification of State Officers and Employees.

In addition to the general disqualification provisions of section 9, no state administrative official shall make, participate in making, or use his or her official position to influence any governmental decision directly relating to any contract where the state administrative official knows or has reason to know that any party to the contract is a person with whom the state administrative official, or any member of his or her

immediate family has, within 12 months prior to the time when the official action is to be taken:

(A) Engaged in a business transaction or transactions on terms not available to members of the public, regarding any investment or interest in real property; or,

(B) Engaged in a business transaction or transactions on terms not available to members of the public regarding the rendering of goods or services totaling in value \$1,000 or more.

(10) Disclosure of Disqualifying Interest.

When a designated employee determines that he or she should not make a governmental decision because he or she has a disqualifying interest in it, the determination not to act may be accompanied by disclosure of the disqualifying interest.

(11) Assistance of the Commission and Counsel.

Any designated employee who is unsure of his or her duties under this code may request assistance from the Fair Political Practices Commission pursuant to Section 83114 and Regulations 18329 and 18329.5 or from the attorney for his or her agency, provided that nothing in this section requires the attorney for the agency to issue any formal or informal opinion.

(12) Violations.

This code has the force and effect of law. Designated employees violating any provision of this code are subject to the administrative, criminal and civil sanctions provided in the Political Reform Act, Sections 81000-91014. In addition, a decision in relation to which a violation of the disqualification provisions of this code or of Section 87100 or 87450 has occurred may be set aside as void pursuant to Section 91003.

(1) Designated employees who are required to file statements of economic interests under any other agency's conflict of interest code, or under article 2 for a different jurisdiction, may expand their statement of economic interests to cover reportable interests in both jurisdictions, and file copies of this expanded statement with both entities in lieu of filing separate and distinct statements, provided that each copy of such expanded statement filed in place of an original is signed and verified by the designated employee as if it were an original. See Government Code Section 81004.

(2) See Section 81010 and Regulation 18115 for the duties of filing officers and persons in agencies who make and retain copies of statements and forward the originals to the filing officer.

(3) For the purpose of disclosure only (not disqualification), an interest in real property does not include the principal residence of the filer.

(4) Investments and interests in real property which have a fair market value of less than \$2,000 are not investments and interests in real property within the meaning of the Political Reform Act. However, investments or interests in real property of an individual include those held by the individual's spouse and dependent children as well

as a pro rata share of any investment or interest in real property of any business entity or trust in which the individual, spouse and dependent children own, in the aggregate, a direct, indirect or beneficial interest of 10 percent or greater.

(5) A designated employee's income includes his or her community property interest in the income of his or her spouse but does not include salary or reimbursement for expenses received from a state, local or federal government agency.

(6) Income of a business entity is reportable if the direct, indirect or beneficial interest of the filer and the filer's spouse in the business entity aggregates a 10 percent or greater interest. In addition, the disclosure of persons who are clients or customers of a business entity is required only if the clients or customers are within one of the disclosure categories of the filer.

Conflict of Interest Code:

King-Chavez Academy of
Excellence, Inc.



We Seek Excellence in Academics, Arts, and Athletics from the Foundation of Love

Appendix A: CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix B, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of King / Chavez Academy of Excellence hereinafter "Corporation,"

Individuals holding designated positions shall file their statements of economic interests with the Corporation, which will make the statements available for public inspection and reproduction (Gov. Code Sec. 81008). Upon receipt of the statements for the designated positions, the Corporation shall make and retain copies and forward the originals to the County.. All other statements will be retained by the Corporation.



We Seek Excellence in Academics, Arts, and Athletics from the Foundation of Love

Appendix B :Designated Employees and Disclosure Categories

<u>Designated Employees</u>	<u>Categories Disclosed</u>
Members of the Board of Directors	All
Chief Executive Officer	All
Chief Administrative Officer	All
Director of Operations	(2)
Director of Technology	(2)
Consultants ¹	(2)

¹ With respect to Consultants, the Chief Executive Officer may determine in writing that a particular consultant is hired to perform a range of duties that are limited in scope and thus is not required to comply with the disclosure requirements described in these categories. Such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer shall forward a copy of this determination to the San Diego County Board of Supervisors. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.



We Seek Excellence in Academics, Arts, and Athletics from the Foundation of Love

Disclosure Categories

Category 1:

A designated employee in this category shall report all interests in real property, and investments in, and income from, business entities of the type to operate or provide any of the following:

- Accounting or auditing services
- Banks and savings and loan associations
- Computer hardware and software, computer services or consultants
- Communications equipment or services
- Educational services, supplies, materials
- Entities/individuals that have filed claims against the Corporation or its Charter Schools
- Insurance brokers and agencies
- Insurance adjusting, claims auditing/administration / underwriting services
- Office Equipment or supplies
- Personnel and employment companies and services
- Printing or reproduction services, publications and distribution
- Securities, investment or financial services companies
- Title insurance or escrow

Category 2:

A designated employee in this category shall disclose all business positions in, investments in, and income from any business of the type to provide personnel, services, supplies, material, machinery, or equipment to King/Chavez Academy of Excellence and is associated with the job assignment or position of the designated employee.

Conflict of Interest Code:

**La Mesa-Spring Valley School
District**

Conflict of Interest Code

La Mesa-Spring Valley School District

Incorporation by Reference of FPPC Regulation 18730 (Cal. Code of Regs, tit. 2, 18730)

The Political Reform Act (Gov. Code 81000, et. seq.) requires state and local government agencies to adopt and promulgate Conflict of Interest codes. The Fair Political Practices Commission has adopted a regulation (Cal. Code of Regs., tit. 2, 18730) ("Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the Conflict of Interest Code of this agency.

Place of Filing of Statements of Economic Interests

All District officials and employees required to submit a statement of economic interests (also known as a "Form 700") shall file their statements with the agency head or his or her designee in accordance with the disclosure categories listed in the attached Exhibit A. The agency shall make and retain a copy of all statements filed and statements filed by its Board Members, and Superintendent shall be forwarded to the Executive Office of the Board of Supervisors of San Diego County if so required.

The District shall retain the originals of statements for all other Designated Positions named in the Agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction. (Gov. Code, 81008).

EXHIBIT "A"
DESIGNATED POSITIONS

CATEGORY 1

Persons in this category shall disclose the following:

- All interest in real property within the jurisdiction of the District. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency. Persons are not required to disclose property used primarily as their residence or for personal recreational purposes; and
- All investments and business positions and all income (including gifts, loans and travel payments)

CATEGORY 2

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the department of designated position assigned to this disclosure category.

Designated Position	Disclosure Category
Member, Board of Education	1
Superintendent of Schools	1
Deputy/Assistant Superintendents	1
Executive Director, Educational Services	1
Executive Director, Technology	1
Director, Business Services, Chief Safety Officer	1
Other Directors	2

*Consultants and those in new, undesignated positions shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although potentially a "designated position," is hired to perform a range of duties that is limited in scope or discretionary decision making and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code, §81008.)

Conflict of Interest Code

La Mesa-Spring Valley School District

Incorporation by Reference of FPPC Regulation 18730 (Cal. Code of Regs, tit. 2, 18730)

The Political Reform Act (Gov. Code 81000, et. seq.) requires state and local government agencies to adopt and promulgate Conflict of Interest codes. The Fair Political Practices Commission has adopted a regulation (Cal. Code of Regs., tit. 2, 18730) ("Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the Conflict of Interest Code of this agency.

Place of Filing of Statements of Economic Interests

All District officials and employees required to submit a statement of economic interests (also known as a "Form 700") shall file their statements with the agency head or his or her designee in accordance with the disclosure categories listed in the attached Exhibit A. The agency shall make and retain a copy of all statements filed and statements filed by its Board Members, and Superintendent shall be forwarded to the Executive Office of the Board of Supervisors of San Diego County if so required.

The District shall retain the originals of statements for all other Designated Positions named in the Agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction. (Gov. Code, 81008).

Conflict of Interest Code:

Lemon Grove School District

APPENDIX

Disclosure Categories

1. Category 1: A person designated Category 1 shall disclose:

a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.

b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.

2. Category 2: A person designated Category 2 shall disclose:

a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.

b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

Designated Positions:

Governing Board Members 1

District Superintendent 1

Executive Director of Educational Services 1

Chief Business Official 1

Executive Director of Human Resources 1

Executive Director of Special Education and Student Services 1

Director of Nutrition Services 2

Director of Early Childhood Education 2

Director of Technology and Network Services 2

Director of Expanded Learning Program 2

Manager of Maintenance and Operations Services 2

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18700.3)

- 1. Approve a rate, rule, or regulation**
- 2. Adopt or enforce a law**
- 3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement**
- 4. Authorize the district to enter into, modify, or renew a contract that requires district approval**
- 5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract**
- 6. Grant district approval to a plan, design, report, study, or similar item**
- 7. Adopt or grant district approval of district policies, standards, or guidelines**

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)

Conflict of Interest Code:

**Mira Costa Community College
District**

**MIRACOSTA COMMUNITY COLLEGE DISTRICT
ONE BARNARD DRIVE
OCEANSIDE, CA 92056**

COSD CLERK OF THE BOARD
2022 OCT 18 PM 12:00

AP 2712: CONFLICT OF INTEREST CODE

APPENDIX 1

Designated Positions	Reportable Economic Interests from Categories of Reportable Economic Interests
A. Board Members	Categories 1, 2, 3
B. Superintendent/President	Categories 1, 2, 3
C. Assistant Superintendent/Vice President, Administrative Services	Categories 1, 2, 3
D. Assistant Superintendent/Vice President, Human Resources	Categories 1, 2, 3
E. Assistant Superintendent/Vice President, Instructional Services	Categories 1, 2, 3
F. Assistant Superintendent/Vice President, Student Services	Categories 1, 2, 3
G. Vice President, Institutional Advancement	Categories 1, 2, 3
H. Other Budget Managers Dean, Admissions and Student Support Dean, Arts and International Languages Dean, Career Education Dean, Continuing and Community Education Dean, Counseling and Student Development Dean, Instructional Services Dean, Letters, Humanities, and Communication Studies Dean, Mathematics and Sciences Dean, Office of Research, Planning, and Institutional Effectiveness Dean, Student Affairs Director, Facilities Director, Fiscal Services Director, Labor Relations and Title IX Coordinator Director, Purchasing and Material Management Manager, Risk Management and Safety Associate Vice President, Information Technology Chief Inclusion, Diversity, Equity, Accessibility Officer	Categories 4, 6

Conflict of Interest Code:

**Oceanside Small Craft Harbor
District**

**CITY OF OCEANSIDE
LOCAL CONFLICT OF INTEREST CODE
APPENDIX**

**List of Designated Positions/Employees
Disclosure Requirements
(2022 Update)**

SECTION I: AUTHORITY

The Political Reform Act of 1974 [Government Code sections 81000 -91015] requires local government agencies to adopt local conflict of interest codes. The local conflict of interest code for the City of Oceanside is contained in Sections 2.61 - 2.69 of the Oceanside City Code which adopts by reference the latest provisions of Section 18730 of Title 2 of the California Code of Regulations and in this list of designated positions/employees and disclosure requirements. The most recent version of 2 Cal. Code of Regs. section 18730 is on file with the City Clerk.

The local conflict of interest code for the City of Oceanside contains both reporting requirements for the disclosure of financial interests and disqualification requirements. Violations of the local conflict of interest code are subject to the administrative, criminal and civil sanctions of the Political Reform Act.

This list is adopted pursuant to the provisions of Section 2.62 of Chapter 2 of the Oceanside City Code and constitutes the "Appendix" referred to in subsection (b)(3) [Disclosure Categories] of 2 Cal. Code of Regs. section 18730.

The mayor, members of the City Council, members of the planning commission, the city manager, the city attorney, the city treasurer, the financial services director (for finance director functions), the FSD revenue and treasury manager and the person serving as finance director for the Harbor District¹ are required to disclose financial interests pursuant to Government Code sections 87200 - 87210 and are therefore not included in the list set forth below.

¹ Pursuant to Government Code section 87200 and 2 Cal. Code of Regs. section 18720 it has been determined that the following positions manage public investments and will file the form 700 statement of economic interest: Administrative Services Director (as Finance Director), ASD Revenue/Treasury Manager and the City employee designated as the Finance Director for the Small Craft Harbor District.

SECTION II: EFFECTIVE DATE

This 2022 update shall be effective the day following its approval by the code reviewing body, the City Council of the City of Oceanside, California, and shall remain in effect until repealed or superseded.

SECTION III: LIST OF DESIGNATED POSITIONS/EMPLOYEES AND DISCLOSURE CATEGORIES²

The positions within the City listed in this appendix are "designated positions." Any person whose employment position (whether full time, part time or temporary) with the City is a designated position, is a "designated employee" for the purposes of the local conflict of interest code. Designated employees shall disclose in the manner provided in the local conflict of interest code of the City of Oceanside, those financial interests, which are within the schedules and categories represented by the letter(s) following the listing position. The disclosure category requirements represented by categories 1-4 and are set forth in subsection (b)(7) [Manner of Reporting] of 2 Cal. Code of Regs. section 18730. Generally the disclosure categories are as follows:

<u>Category</u>	<u>Financial Interest to be disclosed</u>
1	All investments, business positions in, and income from sources located in or doing business in the jurisdiction. Interests in real property located in the jurisdiction, including property located within a two-mile radius of the jurisdiction or of any property owned or used by the City, Agency or District.
2	All investments, business positions in and income sources of the type which provide services, supplies, materials machinery or equipment of the type utilized by the City, Agency or District.
3	All investments, business positions in, and sources of income which are subject to the regulatory, permit or licensing authority of the City, Agency or District.
4	All interests in real property and sources of income which are subject to the regulatory, permit or licensing authority of the City, Agency, or District.

² The Community Development Commission has no designated positions or employees other than the Commission, the Redevelopment Advisory Committee, the Executive Director and the General Counsel. All other board, commissions and designated positions/employees which may perform Community Development Commission related services are of the City. The Small Craft Harbor District has entered into an agreement whereby the City provides management and other services to the District. Whenever a Harbor District position is designated, it shall mean the City employee providing those services for the District.

Designated Positions

Disclosure Categories

Legislative Bodies other than the City Council:

Community Development Commission	1
*Small Craft Harbor District Board of Directors	1

Board, Commissions & Committees:

Downtown Advisory Commission	4
Economic Development Commission	1
Historical Preservation Advisory Commission	4
Housing Commission	4
Rehabilitation Loan Committee	4
Library Board of Directors	3
Manufactured Home Fair Practices Commission	4
Oversight Board of the Successor Agency	4
Utilities Commission	4
Measure X Citizens Oversight Committee	1

City Staff:

Assistant Fire Marshal	2
Accounting Manager	2
Administrative Analyst II	2
Assistant Building Official	3
Assistant City Attorney	1
Assistant City Clerk	1
Assistant City Manager	1
Assistant Fire Chief	1
Aquatics Program Administrator	2
Plans Examiner I	3
Plans Examiner II	3
Plans Examiner III	3
Budget Manager	2
Business License Inspector	3
Chief Building Official	1
Chief Information Officer	2
CIP Manager I	2
CIP Manager II	2
CIP Manager III	2
City Clerk	1
City Engineer	1
City Planner	1
City Traffic Engineer	3

Coastal Zone Administrator	1
Code Enforcement Division Manager	3
Compliance Inspector	3
Compliance Officer	3
Council Aide	1
Consulting Assistant	2
**Consultants	(See explanation below)
Development Coordinator	4
Deputy City Attorney I	1
Deputy City Attorney II	1
Deputy City Manager	1
Development Services Deputy Director	1
Development Services Director	1
Economic Development Manager	1
Economic Development Specialist	2
Environmental Officer	1
Financial Analyst	2
Financial Services Division Manager	2
Financial Services Director	1
Fire Chief	1
Fire Safety Specialist	2
Fleet Supervisor	2
Harbor Attorney	1
Harbor Division Manager	1
Housing Administrator	1
Housing & Neighborhood Services Director	1
Housing Program Manager	4
Housing Program Analyst II	2
Human Resources Director	1
Human Resources Division Manager	2
Industrial Waste Inspector	3
Information Technology Division Manager	2
Information Technology Purchasing and Contract Coordinator	2
Information Technology Security Officer	2
Lead Water Utilities Inspector	3
Library Director	1
Library Division Manager	2
License Land Surveyor	4
Literacy Coordinator	2
Management Analyst	2
Parks and Beaches Maintenance Supervisor	4
Police Captain	1

Police Chief	1
Police Lieutenant	3
Police Records Manager	2
Principal Engineer	3
Principal Engineering Staff Assistant	2
Principal Human Resources Analyst	2
Principal Librarian	2
Principal Management Analyst	2
Principal Planner	4
Principal Water Engineer	2
Property Agent	4
Public Safety Communications Manager	2
Public Works Director	1
Public Works Division Manager	2
Purchasing Technician	2
Real Estate Manager	1
Records Manager	2
Revenue Compliance Inspector	2
Risk Manager	2
Senior Civil Engineer	3
Senior Human Resource Analyst	2
Senior Information Technologies Analyst	2
Senior Maintenance Supervisor	4
Senior Management Analyst	2
Senior Payroll Technician	2
Senior Planner	1
Senior Property Agent	4
Supervising Deputy City Attorney	1
Supervising Accountant	2
Supervising Housing Specialist	4
Supervising Property Agent	4
Transportation Planner	3
Treasury Manager	2
Water Utilities Director	1
Water Utilities Division Manager	2
Water Utilities Inspector	2
Water/Wastewater Project Manager	2

FILING OFFICER

- * The Clerk of the Board of Supervisors is filing officer for the Oceanside Small Craft Harbor District.

The City Clerk is the filing officer for the City of Oceanside and all city agencies, boards, commissions, committees and designated positions/employees.

****CONSULTANTS**

Definition:

Fair Political Practices Commission regulation [2 Cal. Code of Regs. section 18700] defines "consultant" as an individual who, pursuant to a contract with a state or local governmental agency:

(a) Makes a governmental decision whether to:

- (1) Approve a rate, rule or regulation;
- (2) Adopt or enforce a law;
- (3) Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement;
- (4) Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract which requires agency approval;
- (5) Grant agency approval to a contract which requires agency approval and in which the agency is a party or to the specifications for such a contract;
- (6) Grant agency approval to a plan, design, report, study, or similar item;
- (7) Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision of the agency; or

(b) Serves in an ongoing staff capacity with the agency and in that capacity performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's local conflict of interest code.

"Consultant" does not include persons who:

- (1) Conduct research and arrive at conclusions with respect to his or her rendition of information, advice, recommendation or counsel independent of the control and direction of the agency or of any agency official, other than normal contract monitoring; and

- (2) Possess no authority with respect to any agency decision beyond the rendition of information, advice, recommendation or counsel and only provide services on a sporadic basis.


Disclosure required:

- (1) Consultants that meet the definition of paragraph (a), above, shall disclose according to disclosure categories 1-4 subject to the following limitation: The department head of the department for which the consultant provides primary services, with the approval of the City Attorney, may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this paragraph. The written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The written determination is a public record and shall be retained for public inspection in the office of the City Clerk.
- (2) Consultants that meet the definition of paragraph (b), above, shall disclose financial interests in the same manner as is required for the designated position the duties of which are performed, in whole or in part, by the consultant.

DECLARATION

The proposed conflict of interest code specifically enumerates each of the positions within the City, Agency or District, which involve the making of decisions, which may foreseeably have a material financial effect on any financial interest. The City, Agency and District have satisfied all of the requirements of TITLE 2, Division 6 of the California Code of Regulations 18750.1(b) preliminary to approval of the proposed code.

APPROVED AS TO FORM:



City Attorney



City Manager

Conflict of Interest Code:

**Palomar Community College
District**

GOVERNING BOARD

AP 2712 CONFLICT OF INTEREST CODE

References:

Government Code Section 87100 – 87500;
Title 2 Section 18730

The Political Reform Act (Government Code Sections 87100 et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (Title 2 California Code of Regulations Section 18730) which contains the terms of a standard conflict of interest code, and which can be incorporated by reference as the local agency's conflict of interest code. Whenever the Fair Political Practices Commission adopts any changes or amendments to Section 18730, they are automatically adopted without further action by any local agency which has incorporated Section 18730 as the agency's conflict of interest code. Therefore, the Palomar Community College District ("District") hereby adopts Section 18730 and incorporates it by reference as its conflict of interest code. This replaces and supersedes any prior conflict of interest code after approval by the San Diego County Board of Supervisors.

Designated employees who are required to file statements of economic interest are set forth in Appendix "A." Those designated employees are classified as either "Government Code Section 87200 Filers" or "Code Filers." Government Code Section 87200 Filers shall file their statements of economic interest with the San Diego County Board of Supervisors with the District retaining a copy. Code Filers will file their statements of economic interest with the District which will retain the originals.

APPENDIX “A”

Government Code Section 87200 Filers

The following designated employees manage public investments and shall file a full statement of economic interest for all disclosure categories listed below.

- Governing Board Members
- Superintendent/President
- Assistant Superintendent/Vice President for Finance and Administrative Services

Code Filers

The following designated employees shall file statements of economic interest for the disclosure categories shown after their titles.

- Assistant Superintendent/Vice President for Human Resource Services Category 6
- Assistant Superintendent/Vice President for Instruction Categories 5, 6
- Assistant Superintendent/Vice President for Student Services Categories 5, 6
- Director, Fiscal Services Categories 4, 5
- Deans Category 6
- Director, Business Services Categories 1, 4, 5
- Director, Facilities Categories 1, 2, 3, 4
- Police Chief Categories 5, 6
- Consultant* Categories 1, 2, 3, 4, 5, 6

*Consultants must be included in the list of designated employees and must disclose pursuant to the broadest disclosure category in this Code subject to the following limitation: The Superintendent/President or designee may determine in writing that a particular consultant, although a “designated position” is hired to perform a range of duties that were limited in scope and thus not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant’s duties and, based on that description, a statement of the extent of disclosure requirements. The Superintendent/President’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

The disclosure categories listed below identify the types of investments, business entities, sources of income, or real property which the designated employees must disclose for each disclosure category to which they are assigned.

Category 1: All investments and business positions and sources of income from business entities that do business with the District or own real property within the boundaries of the District, plan to do business or own real property within the boundaries of the District within the next year, or have done business with or owned real property within the boundaries of the District within the past two years.

Date SPC Approved: 5/1/2007; Revised: 5/1/2012; Reviewed: 4/29/14; Reviewed: 12/5/17; Revised: 3/11/22

(Replaces all previous versions of AP 2712.)

Category 2: All interests in real property which is located in whole or in part within, or not more than two miles outside, the boundaries of the District.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District, plan to engage in such activities within the jurisdiction of the District within the next year, or have engaged in such activities within the jurisdiction of the District within the past two years.

Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles, or equipment of a type purchased or leased by the District.

Category 6: All investments and business positions in, and sources of income from, business entities that provide services, materials, machinery, vehicles, or equipment of a type purchased or leased by the designated employee's Department.

Office of Primary Responsibility: Superintendent/President

Conflict of Interest Code:

**Pauma Valley Community
Services District**

CONFLICT OF INTEREST CODE OF THE PAUMA VALLEY COMMUNITY SERVICES DISTRICT

(Amended September 26, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing, Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Pauma Valley Community Services District (the "District")**.

All officials and designated positions required to submit a statement of economic interests shall file their statements with the Office Manager as the District's Filing Officer. The Filing Officer shall make and retain a copy of all statements filed by the General Manager and Members of the Board of Directors, and forward the originals of such statements to the Clerk of the Board of Supervisors. The Filing Officer shall retain the original statements of all other officials and designated positions and will make this Code and all retained statements available for public inspection and reproduction during regular business hours (Gov. Code § 81008).

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
PAUMA VALLEY
COMMUNITY SERVICES DISTRICT

(Amended September 26, 2022)

PART “A”¹

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

Officials who manage public investments, as defined by 2 California Code of Regulations section 18700.3 are NOT subject to the District’s Code, but must file disclosure statements under Government Code section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments² :

Members of the Board of Directors

General Manager

Investment Consultant

¹ Titles were deleted in August 2022.

² Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

**DESIGNATED EMPLOYEES'
TITLE OR FUNCTION**

**DISCLOSURE CATEGORIES
ASSIGNED**

General Counsel	1, 2
Office Manager	4
Security Supervisor	5
Utility Department Supervisor	5

Consultants and New Positions³

³ Individuals serving as a consultant as defined in FPPC Reg 18700.3 or in a new position created since this Code was last approved that makes or participates in making decisions must file under the broadest disclosure set forth in this Code subject to the following limitation:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

PART “B”

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which the designated is assigned.⁴ “Investment” means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in, doing business in, planning to do business in, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income located in, that do business in or own real property within the jurisdiction of the District.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District, including any leasehold, beneficial or ownership interest or option to acquire property.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee’s department, unit or division.

⁴ This Conflict of Interest Code does not require the reporting of gifts from outside this agency’s jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:

San Diego Community Power

CONFLICT OF INTEREST CODE
OF
SAN DIEGO COMMUNITY POWER

CONFLICT OF INTEREST CODE OF SAN DIEGO COMMUNITY POWER

(Adopted August 25, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation (attached) and the attached Appendix designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code of **San Diego Community Power (SDCP)**.

All officials and designated positions required to submit a statement of economic interests shall file their statements with the Board Secretary as SDGP's Filing Officer. The Board Secretary shall make and retain a copy of all statements filed by the Board of Directors and Executive Officer, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of San Diego. The Executive Officer shall retain the original statements filed by all other officials and designated positions and will make all retained statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX

CONFLICT OF INTEREST CODE

OF

SAN DIEGO COMMUNITY POWER

(Adopted August 25, 2022)

PART "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18700.3(b), are NOT subject to SDCP's Code but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)]

It has been determined that the positions listed below are Officials who manage public investments¹. These positions are listed here for informational purposes only.

Board of Directors

Chief Executive Officer / Interim Executive Officer

Treasurer/Chief Financial Officer

Investment Consultant

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Account Services Analyst	5
Chief Operating Officer	4
Clerk of the Board	5
Data and Systems Analyst	5
Director/Manager of Procurement/Power Services	4
Director/Manager of Marketing & Communications	5
Director/Manager of External Affairs	5
Director of Data Analytics and Account Services	4
Director of Programs	4
Finance Manager	4
Director of Regulatory & Legislative Affairs	4
Executive Assistant to CEO/Assistant Board Clerk	5
General Counsel	1, 2
Portfolio Manager	4
Power Contracts Manager	5
Power Settlements Manager	5
Program Manager	5
Senior Portfolio Manager	4
Consultants and New Positions ²	

² Individuals serving as a consultant as defined in FPPC Reg. 18700.3(a) or in a new position created since this Code was last
App. B-2

PART "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.³ "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in, doing business in, planning to do business in, or have done business during the previous two years in the jurisdiction of **SDCP**.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the boundaries of **SDCP**.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of **SDCP**.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by **SDCP**.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

approved that makes or participates in making decisions must file under the broadest disclosure set forth in this Code subject to the following limitation:

The Chief Executive Officer / Interim Executive Officer may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.) The Chief Executive Officer / Interim Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:


**San Diego County Citrus Pest
Control District**

SAN DIEGO COUNTY CITRUS PEST CONTROL DISTRICT CONFLICT OF INTEREST CODE

ADOPTED 10/6/2022

The Political Reform Act (Government Code Section 81000 et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission ("FPPC") has adopted a regulation (2 California Code of Regulations, Section 18730 (hereinafter "CCR 18730"), that contains the terms of a standard conflict of interest code, which can be incorporated by reference in the agency's code. After public notice and hearing, the standard code may be amended by the FPPC to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference. This regulation and the attached Appendices A, B, and C, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the San Diego County Citrus Pest Control District (District).

Individuals holding designated positions shall file statements of economic interests with the District, which will make the statements available for public inspection and reproduction (Gov. Code Sec. 81008). Upon receipt of the statements of the Directors, the District shall make and retain a copy and forward the original of these statements to the Clerk of the Board of Supervisors. All other original statements will be retained by the District.



Warren Lyall, President

APPENDIX A

CONFLICT OF INTEREST CODE OF THE SAN DIEGO COUNTY CITRUS PEST CONTROL DISTRICT

OFFICIALS WHO MANAGE INVESTMENTS

District Officials who manage public investments as defined by 2 CCR 18701(b) are NOT subject to the Agencies Code but are subject to the disclosure requirements of the Political Reform Act (Government Code Section 87200 et seq). These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments:

Members of the Board of Directors

Treasurer

APPENDIX B

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

DESIGNATED EMPLOYEES' DISCLOSURE SCHEDULES TITLE OR FUNCTION

Members of the Board of Directors	All
General Manager	All
General Counsel	All
Consultants	*

*Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The Board President may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's duties and, based on that description, a statement of the extent of disclosure requirements. The Board President's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

Disclosure for designated employees pursuant to Schedule E (Gifts) on the Form 700, shall be limited to gifts with a value of \$50 or more received from persons doing business with the San Diego County Citrus Pest Control District.

APPENDIX C

SAN DIEGO COUNTY CITRUS PEST CONTROL DISTRICT

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types on investments, business entities, sources of income, or real property which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

Category 1: All investments and business positions in, and sources of income from, business entities that do business or own real property within the jurisdiction of the District, plan to do business or own real property within the jurisdiction of the District within the next year, or have done business or owned real property within the jurisdiction of the District within the past two (2) years.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District, plan to engage in such activities within the jurisdiction of the District within the next year, or have engaged in such activities within the jurisdiction of the District within the past two (2) years.

Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 6: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's Department.

Conflict of Interest Code:

**San Diego County Employees
Retirement Association
(SDCERA)**

CONFLICT OF INTEREST CODE
SAN DIEGO COUNTY EMPLOYEES RETIREMENT ASSOCIATION (SDCERA)
October 4, 2022

The Political Reform Act, Government Code Section 81000 et seq, requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission ("FPPC") has adopted a regulation, California Code of Regulations, Title 2, Division 6, Section 18730 (hereinafter "CCR 18730"), which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the FPPC after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference and along with the attached Appendix A and Appendix B in which members, officials, consultants, and employees are designated and disclosure categories are set forth constitute the conflict of interest code of San Diego County Employees Retirement Association (SDCERA).

The persons holding positions listed in the Appendix A are designated members, officials, consultants, or employees who manage investment funds and/or participate in the making of decisions that may foreseeably have a material effect on financial interests.

Pursuant to California Code of Regulations, Title 2, Division 6, Section 18730 (4), designated employees shall file statements of economic interests with the agency or with the code reviewing body. All designated positions listed in SDCERA's Appendix A will file disclosure statements (Form 700) with the San Diego County Clerk of the Board of Supervisors code reviewing body. Any disclosure statements received by our agency will be forwarded to the Clerk of the Board of Supervisors.



Tracy M. Sandoval
Chief Executive Officer
San Diego County Employees Retirement Assn.

APPENDIX A

San Diego County Employees Retirement Association
Designated Positions and Disclosure CategoriesCOSD CLERK OF THE BOARD
2022 OCT 10 PM 1:03

The positions listed below manage public investments and will file a statement of economic interest pursuant to Government Code Section 87200:

Designated Positions	Disclosure Category
Trustee - Member of the Board of Retirement	1
Retirement Chief Executive Officer	1
Retirement Chief Investment Officer	1
Retirement Deputy Chief Investment Officer	1
Retirement Investment Officer	1
Public Member of the Audit Committee	1

The positions listed below will file a statement of economic interest pursuant to Government Code Section 81000 et seq.:

Designated Positions	Disclosure Category
Retirement Assistant Administrator	2
Retirement Assistant Director Member Services	2
Retirement Assistant General Counsel	2
Retirement General Counsel	2
Retirement Internal Audit Director	2
Retirement Information Technology Director	2
Retirement Business Systems Director	2
Retirement Member Services Manager	2
Retirement Services Manager	2
Consultant – Outside Fiduciary Counsel	2
Consultant – Outside Investment Counsel	2
Consultant – Outside Tax Counsel	2

APPENDIX B

**San Diego County Employees Retirement Association
Designated Employees Disclosure Categories**

- Category 1: All-Inclusive Reportable Investments including all disclosures required by California Government Code section 87200.
- Category 2: Investments and business positions in any business entity that supplies goods or services to SDCERA, and in any security which was or is held by any fund administered by the Board of Retirement wherein the reporting party's interest in said security amounts to 1% or more of the issue of that security.

Income and gifts from any person or business entity that supplies goods or services to SDCERA.

Interests in real property.

For the purpose of this Appendix, "goods and services" means goods or services supplied by any actuarial, accounting, banking, financial, legal, investments, or consulting firm.

For the purpose of this Appendix, an "interest in real property" is any real property located in or within two miles of the County of San Diego, or within two miles of any land owned by SDCERA as set forth in the Attachment to this Appendix, which list the real properties owned by SDCERA in its Direct and Co-Investment Real Estate Portfolio. A copy of this Attachment is also on file in SDCERA's office.

ATTACHMENT TO APPENDIX B

**San Diego County Employees Retirement Association
Real Estate Properties**

Clifton Commons, Clifton, New Jersey
The Ryan Building, Phoenix, Arizona
Commerce Park, Costa Mesa, California
Rio San Diego Plaza II, San Diego, California
Highlands Ranch, Flower Mound, Texas
105 & 140 Terry Drive, Newtown, Pennsylvania
Hills of Corona, Corona, California
Gateway Commerce I & II, Irving, Texas
Bothell 405 Business Park, Bothell, Washington
Stratford Station, Centennial, Colorado
Shops of Heatherfield, Glenview, Illinois
101 Post Street, San Francisco, California
La Grange Crossing, La Grange, Illinois
45 Milk Street, Boston, Massachusetts
Tustin Executive Center, Tustin, California
2121 Belmont, Portland, Oregon
SFS Logistics Center, Santa Fe Springs, California
SALT Tempe, Arizona
Derby South Lake Union, Seattle, Washington
Derby Slabtown, Portland, Oregon
5990 Sepulveda, Van Nuys, California
Apex, Charlotte, North Carolina
Derby Capitol Hill, Seattle, Washington
Westside Plaza, Doral, Florida

Conflict of Interest Code:

**San Diego County Regional
Airport Authority (SDCRAA)**

SAN DIEGO COUNTY REGIONAL AIRPORT AUTHORITY

CODES

- ARTICLE 2 - ETHICS**
- PART 2.3 - CONFLICTS OF INTEREST**
- SECTION 2.30 - CONFLICTS OF INTEREST**

(a) The California Political Reform Act, Government Code Sections 81000, *et seq.*, requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The California Fair Political Practices Commission (“FPPC”) has adopted a regulation, 2 Cal. Code of Regs. Section 18730, which contains the terms of a standard model Conflict of Interest Code, which can be incorporated by reference, and which may be amended by the FPPC to conform to amendments in the California Political Reform Act after public notice and hearings. Therefore, the terms of 2 Cal. Code of Regs. Section 18730 and any amendments to it duly adopted by the FPPC, along with the attached Appendix, in which officials and employees are designated and disclosure categories are set forth, are hereby incorporated by reference and constitute the Conflict of Interest Code of the Authority.

(b) Designated employees shall file Statements of Economic Interests with the Authority Clerk which will make the statements available for public inspection and reproduction (Cal. Gov. Code Section 81008). Upon receipt of the completed Statements of Economic Interest, the Authority Clerk shall date stamp and retain the original statements for all designated employees (Cal. Gov. Code Section 87500 (p)). The original Statements of Economic Interest for heads of agencies, and members of boards or commissions (i.e. President/CEO, General Counsel, Chief Auditor, Vice Presidents, Board Member, and Public Committee Members) will be forwarded to the Clerk of the San Diego County Board of Supervisors (Cal. Gov. Code Section 87500 (k) and the Authority will maintain a copy.

(c) Appendices

(1) Appendix A - Designated Employee Positions

LIST OF DESIGNATED POSITIONS	*ASSIGNED DISCLOSURE CATEGORY
Accounting Manager	4
Administrative Services Manager	4
Airport Art Program Manager	4
Airport Art Program Coordinator II	4
Airport Properties Operations Coordinator	4
Air Service Program Manager	4
Airside Operations Duty Manager II	2,4
Airside & Terminal Resource Systems Manager	4

CODE SECTION NO. 2.30

Application Development Analyst	4
Asset Manager	2,4
Associate Airport Planner	2,4
Assistant Authority Clerk II	4
Associate Asset Manager	4
Associate Engineer	2,4
Attorney	1
Auditor	1***
Board Member	1
Chief Auditor	1***
Construction Manager	2, 4
Consultant*	1**
Cost Analyst	2,4
Customer Relations Manager	4
Database Administrator	4
Director, Accounting	1
Director, Airport Design & Construction	1
Director, Airport Planning & Environmental Affairs	1
Director, Aviation Security & Public Safety	1
Director, Board Services/Authority Clerk	1
Director, Capital Financial Planning & Airline Relations	1
Director, Communications	1
Director, Counsel Services	1
Director, Customer Experience & Innovation	1
Director, Facilities Management	1
Director, Financial Planning and Budget	1
Director, Government Relations	1
Director, Ground Transportation	1
Director, Information & Technology Services	1
Director, Marketing & Air Service Development	1
Director, Procurement	1
Director, Revenue Management	1
Director, Talent, Culture & Capability	1
Director, Terminal & Airside Operations	1
Document Control Manager	4
Financial Analyst I/II	4
General Counsel	1
Geographic Information System & Computer Aided Design System Manager	4

CODE SECTION NO. 2.30

Human Resources Analyst I/II	4
Human Resources Information Systems Analyst II	4
IT Project Manager	4
Innovation Program Manager	4
Labor Compliance Supervisor	3,4
Maintenance Project Inspector	3,4
Management Analyst	4
Manager, Airport Finance	4
Manager, Airport Planning	2,4
Manager, Airside Operations	4
Manager, Audit Services	1***
Manager, Aviation Security & Law Enforcement	3,4
Manager, Business Analytic	4
Manager, Business & Systems Applications	4
Manager, Customer Experience Design	4
Manager, Contracts	4
Manager, Emergency Preparedness & Public Safety	3,4
Manager, Energy & Water Management	4
Manager, Environmental Affairs	2,4
Manager, Facilities Management	2,4
Manager, Government & Community Relations	4
Manager, Ground Transportation	4
Manager, HR Business Partnerships	4
Manager, Infrastructure Operations	4
Manager, Insurance & Construction, Risk	2,4
Manager, Learning & Capability	4
Manager, Procurement & Contract Services	4
Manager, Safety & Labor Compliance	2,4
Manager, Service Desk & IT Terminal Operations	4
Manager, Small Business Development	4
Manager, Terminal Operations	4
President/CEO	1
Procurement Analyst I/II	4
Program Manager, Engineering & Construction	2,4
Program Manager, Concessions	2,4
Project Analyst	4
Project Controls Analyst	4
Project Manager	4
Public Audit, and Art Advisory Committee Members)	1

Purchasing Card Program Analyst	4
Quality Control Manager	3,4
Quieter Home Program Coordinator	2,4
Risk Management Analyst I/II	4
Safety & Loss Prevention Analyst I/II	4
Security & Public Safety Analyst I/II	4
Senior Accountant	4
Senior Airport Planner	2,4
Senior Airside Operations Duty Manager	2,4
Senior Applications Development Analyst	4
Senior Attorney	1
Senior Auditor	1***
Senior Construction Inspector	2,3
Senior Cost Analyst	2,4
Senior Director, External Relations	1
Senior Engineering Technician	2,4
Senior Financial Analyst	4
Senior Human Resource Analyst	4
Senior Maintenance Project Inspector	2,3
Senior Management Analyst	3
Senior Manager, Arts Program	4
Senior Manager, Construction Services	2,4
Senior Manager, Information Technology	4
Senior Manager, Marketing	4
Senior Marketing Specialist	4
Senior Procurement Analyst	4
Senior Project Controls Analyst	2,4
Senior Risk Management Analyst	4
Senior Systems Support Analyst	4
Senior Terminal Operations Coordinator	4
Small Business Development Program Coordinator	4
Small Business Development Program Manager	2,4
Systems Support Analyst I/II	4
Terminal Operations Coordinator	4
Vice President & Chief Development Officer	1
Vice President, Treasurer & Chief Financial Officer	1

Vice President & Chief Operations Officer	1
Vice President, Marketing, Innovation & Chief Revenue Officer	1

- * Consultants are persons who meet the definition found in 2 Cal. Code of Regs. Section 18700.3.
- ** Consultants shall disclose pursuant to Category 1, the broadest disclosure category in this Conflict of Interest Code, unless the President/CEO determines in writing that a particular consultant, although a designated employee, is hired to perform a range of duties that are limited in scope and thus is not required to comply with the disclosure requirements described in this Appendix. Such determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The determination of the President/CEO is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.
- *** Pursuant to 2 Cal. Code of Regs. Section 18733, an employee in this category may file a Form 700A.

(2) Appendix B - Disclosure Categories

General Provisions. The Authority has jurisdiction throughout the County of San Diego (hereinafter “County”). Accordingly, when a designated employee or individual is required to disclose investments, business positions, and sources of income, they need only disclose investments in business entities and sources of income that do business in the County, plan to do business in the County, or have done business in the County within the past two (2) years. In addition to other activities, a business entity is doing business within the County if it owns real property within the County. When a designated employee or individual is required to disclose real property, they need only disclose that which is located in whole or in part within or not more than two (2) miles outside the boundaries of the County or within two (2) miles of any land owned or used by the Authority.

Definition of Disclosure Categories

Category 1 - Designated employees assigned to Category 1 shall report as follows:

Business positions, investments and sources of income that are either located in or doing business in the County, are planning to do business in the County, or have done business in the County in the past two (2) years.

Interests in real property in the County, including real property within two (2) miles of the boundaries of the County.

Category 2 - Designated employees assigned to Category 2 shall report as follows:

Investments and business positions in business entities, and income from sources that engage in land development, construction, or the acquisition or sale of real property.

Interests in real property in the County, including real property within two (2) miles of the boundaries of the County, or property located within a two (2) mile radius of any property owned or used by the Authority.

Category 3 - Designated employees assigned to Category 3 shall report as follows:

All investments, business positions, interests in real property and sources of income subject to the regulatory, permit or licensing authority of the Authority.

Category 4 – Designated employees assigned to Category 4 shall report as follows:

Investments and business positions in business entities and sources of income including those that provide services, supplies, materials, machinery or equipment of the type utilized by the Authority or any individual department of the Authority.

[Amended by Resolution No. 2022-0087 dated October 6, 2022.]
[Amended by Resolution No. 2020-0081 dated September 3, 2020.]
[Amended by Resolution No. 2018-0090 dated September 13, 2018.]
[Amended by Resolution No. 2016-0072 dated September 15, 2016]
[Amended by Resolution No. 2014-0083 dated September 4, 2014]
[Amended by Resolution No. 2012-0089 dated September 6, 2012]
[Amended by Resolution No. 2010-0090 dated September 2, 2010]
[Amended by Resolution No. 2008-0107 dated September 4, 2008]
[Amended by Resolution No. 2006-0133 dated November 13, 2006]
[Amended by Resolution No. 2004-0097 dated October 4, 2004]
[Adopted by Resolution No. 2002-02 dated September 20, 2002]

Conflict of Interest Code:

**San Diego County Water
Authority**

APPENDIX

SAN DIEGO COUNTY WATER AUTHORITY LOCAL CONFLICT OF INTEREST CODE

List of Designated Positions and Disclosure Requirements (2022 Update)

SECTION 1: AUTHORITY AND SCOPE

This Appendix is adopted pursuant to and as a part of the San Diego County Water Authority Local Conflict of Interest Code, which adopts by reference the latest provisions of Section 18730 of Title 2 of the California Code of Regulations.

The San Diego County Water Authority Local Conflict of Interest Code contains both requirements for the disclosure of financial interests and disqualification requirements. Violations of the local conflict of interest code are subject to the administrative, criminal and civil sanctions of the Political Reform Act.

This Appendix contains a list of designated positions and disclosure requirements for employees holding designated positions. This Appendix is the "Appendix" referred to in subsection (b)(3) [Disclosure Categories] of 2 Cal. Code of Regs. Section 18730. The General Manager, in consultation with the General Counsel, may add designated positions and establish disclosure requirements for such positions whenever a new job classification is created. Such designation shall be effective pending amendment of the Code or this Appendix by the Board of Directors.

The Members of the Board of Directors, the General Manager, the Director of Finance and the Treasurer are designated as "other public officials who manage public investments" under Government Code Section 87200 and 2 Cal. Code of Regs. Section 18700.3. Persons in these positions are required to disclose financial interests pursuant to Government Code sections 87200 - 87210 and are, therefore, not included in the list set forth below. However, such persons are subject to the disqualification requirements of the San Diego County Water Authority Local Conflict of Interest Code.

SECTION 2: EFFECTIVE DATE

This 2022 update of the Appendix shall be effective the day following its approval by the code reviewing body. The San Diego County Board of Supervisors is designated by statute as the code reviewing body for the San Diego County Water Authority. Following approval by the code reviewing body, this Appendix remains in effect until repealed or superseded.

SECTION 3: LIST OF DESIGNATED POSITIONS AND DISCLOSURE CATEGORIES

The positions within the Water Authority listed in this section are "designated positions." Any person whose employment position (whether full time, part time or temporary) with the Water Authority is a designated position, is a "designated employee" for the purposes of the local conflict of interest code. Designated employees shall disclose in the manner provided in the local conflict of interest code, those reportable financial interests which are within each of the categories represented by the numerals following each listed position. Each disclosure category is identified by a number

and is described below. Disclosure requirements for interests in each disclosure category are set forth in subsection (b)(7) [Manner of Reporting] of 2 Cal. Code of Regs. Section 18730.

Category Number	Reportable Financial Interests
1	All investments
2	All sources of income
3	All interests in real property
4	All business positions
5	Investments and business positions in business entities, and sources of income, engaged directly or indirectly, in land development, construction, civil engineering, environmental consulting, land planning, real estate (including without limitation brokerage, sales, marketing, leasing, appraisal, and lending), commercial lending, banking or farming.
6	Investments and business positions in business entities, and sources of income, engaged, directly or indirectly, in development, distribution, transfer, conservation, storage, treatment, reclamation or marketing of water.
7	Investments and business positions in business entities, and sources of income, engaged in architecture, engineering, accounting, auditing, law, public relations, provision of temporary employees, office products, telecommunications, computer hardware and software, personnel services, management services, or in the manufacture, production, vending or servicing of goods, materials, machinery or equipment of the type routinely used or purchased by public water agencies; including those entities and sources within the scope of category 8.
8	Investments and business positions in business entities, and sources of income who have contracted with the Authority within the past two years or who in the future may foreseeably contract with the Authority to provide services, supplies, materials, machinery or equipment. Reporting under this category shall apply to those contracts for services, supplies, materials, machinery or equipment acquisition, the solicitation, negotiation, or administration of which are within the scope of regular and customary job duties of the employee.

Designated Positions

Disclosure Categories

General Manager's Office

Assistant General Manager	1, 2, 3, 4
Deputy General Manager	1, 2, 3, 4
Executive Administrative Assistant	8
Director of Government Relations	1, 2, 3, 4
Government Relations Manager	5, 6, 7
Management Analyst	5, 6, 7
Senior Management Analyst	5, 6, 7

General Counsel's Office

General Counsel	1, 2, 3, 4
Assistant General Counsel	1, 2, 3, 4
Deputy General Counsel	1, 2, 3, 4
Legal Administrative Assistant	8

Administrative Services Department

Director of Administrative Services	1, 2, 3, 4
Administrative Services Manager	1, 2, 3, 4
Facilities Services Technician	7
Information Security Officer	1, 2, 3, 4
Information Systems Manager	1, 2, 3, 4
Information Systems Supervisor	7
Senior Information Systems Analyst	7
Management Analyst	7
Assistant Management Analyst	7
Safety and Risk Manager	1, 2, 3, 4
Safety Officer	8
Senior Management Analyst	1, 2, 3, 4
Supervising Management Analyst	1, 2, 3, 4

Clerk of the Board

Clerk of the Board	7
Deputy Clerk of the Board	7

Colorado River Program

Director of the Colorado River Program	1, 2, 3, 4
Assistant Water Resource Specialist	8
Engineer (P.E.)	5, 6, 7
Senior Engineer	5, 6, 7
QSA Outreach Coordinator	5, 6, 7
Principal Water Resources Specialist	5, 6, 7
Senior Water Resources Specialist	5, 6, 7
Water Resources Specialist	5, 6, 7

Engineering Department

Director of Engineering	1, 2, 3, 4
Deputy Director of Engineering	1, 2, 3, 4
Assistant Management Analyst	5, 7
Engineer (P.E.)	5, 7
Engineer I	5, 7
Engineer II	5, 7
Engineering Manager	1, 2, 3, 4
Engineering Technician I	5
Engineering Technician II	5
Land Surveyor (P.L.S.)	5, 7
Management Analyst	5, 7
Principal Construction Manager	1, 2, 3, 4
Construction Manager	5, 7
Principal Engineer	1, 2, 3, 4
Project Scheduler I	8
Project Scheduler II	8
Right of Way Agent	5, 7
Right of Way Manager	1, 2, 3, 4
Right of Way Supervisor	5, 7
Right of Way Technician I	5, 7
Right of Way Technician II	5, 7
Right of Way Technician III	5, 7
Right of Way Technician IV	5, 7
Senior Construction Manager	5, 7
Senior Engineer	5, 7
Senior Engineering Technician	5, 7
Senior Management Analyst	1, 2, 3, 4
Senior Project Scheduler	5, 7
Senior Right of Way Agent	5, 7
Senior Survey Technician	5, 8
Supervising Engineering Technician	5, 7
Supervising Land Surveyor	5, 7
Supervising Management Analyst	1, 2, 3, 4
Survey Technician	5, 8

Finance Department

Accounting Supervisor	5, 7
Budget and Treasury Manager	1, 2, 3, 4
Controller	1, 2, 3, 4
Management Analyst	5, 7
Rate and Debt Manager	1, 2, 3, 4
Senior Management Analyst	5, 7
Senior Accountant	5, 7
Supervising Management Analyst	5, 7
Financial Resources Analyst	5, 7

Human Resources Program

Director of Human Resources	1, 2, 3, 4
Human Resources Analyst	7
Human Resources Assistant	7
Human Resources Manager	1, 2, 3, 4

MWD Program

Director of MWD Program	1, 2, 3, 4
Assistant Management Analyst	5, 6, 7
Management Analyst	5, 6, 7
Principal Water Resources Specialist	5, 6, 7

Operations and Maintenance Department

Director of Operations and Maintenance	1, 2, 3, 4
Corrosion Control Supervisor	7
Electrical/Instrumentation Supervisor	7
Facilities Services Technician	7
Management Analyst	5, 6, 7
Operations and Maintenance Manager	5, 7
Principal Asset Management Specialist	5, 6, 7
Rotating Equipment Supervisor	7
SCADA Supervisor	7
SCADA Specialist	7
Senior Corrosion Control Technician	5, 6, 7
Senior Electrical/Instrumentation Technician	7
Senior Fleet Mechanic	7
Senior Maintenance Technician	7
Senior Management Analyst	1, 2, 3, 4
Senior Rotating Equipment Technician	7
Senior SCADA Specialist	7
Senior System Operator	8
Supervising Management Analyst	1, 2, 3, 4
System Maintenance Supervisor	7
Systems Operations Supervisor	7

Public Affairs Department

Director of Public Affairs	1, 2, 3, 4
Management Analyst	5, 7
Principal Public Affairs Representative	5, 7
Public Affairs Manager	1, 2, 3, 4
Public Affairs Representative I	8
Public Affairs Representative II	8
Public Affairs Supervisor	5, 7
Senior Public Affairs Representative	7

Water Resources Department

Director of Water Resources	1, 2, 3, 4
-----------------------------	------------

Engineer (P.E.)	5, 6, 7
Management Analyst	5, 6, 7
Principal Engineer (P.E.)	1, 2, 3, 4
Principal Water Resources Specialist	5, 6, 7
Senior Management Analyst	5, 6, 7
Senior Water Resources Specialist	5, 6, 7
Water Resources Manager	1, 2, 3, 4
Water Resources Specialist	5, 6, 7

Consultants

Fair Political Practices Commission regulation [2 Cal. Code of Regs. Section 18700.3] defines "consultant" as an individual whom, pursuant to a contract with a state or local governmental agency:

(a) Makes a governmental decision whether to:

- (1) Approve a rate, rule or regulation;
- (2) Adopt or enforce a law;
- (3) Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement;
- (4) Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract that requires agency approval;
- (5) Grant agency approval to a contract which requires agency approval and in which the agency is a party or to the specifications for such a contract;
- (6) Grant agency approval to a plan, design, report, study, or similar item;
- (7) Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision of the agency; or

(b) Serves in a staff capacity with the agency and in that capacity participates in making a governmental decision or performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's local conflict of interest code.

Disclosure required

Disclosure required by consultants shall be determined on a case-by-case basis by the General Manager, or in the case of legal service contracts, by the General Counsel. The General Manager, in consultation with the General Counsel, or General Counsel may determine whether a person is a consultant and what disclosure, if any, is required by the consultant. The determination shall be in writing and shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The written determination is a public record and shall be retained for public inspection in the office of the Clerk of the Board. The written determination may be made as a part of the contract pursuant to which the consultant provides services to the Authority. Subject to the foregoing, consultants that meet the definition of paragraph (b), above, generally will disclose financial interests in the same manner as is required for the designated position the duties of which are performed, in whole or in part, by the consultant.

Conflict of Interest Code:

San Diego Unified School

District

San Diego Unified School District

EXHIBIT 1

DESIGNATED POSITIONS
 (as of August 31, 2022)

Position Title	Reportable Economic Interests Category Numbers (See Exhibit 2)
Administrator, Balboa Park Program	1, 2, 3
Administrator, Business Operations	1, 2, 3
Administrator on Special Assignment	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Administrator, Palomar Program	1, 2, 3
Application Development Coordinator	1, 2, 3
Area Superintendent (K-12)	1, 2, 3
Assistant Area Superintendent (K-12)	1, 2, 3
Assistant General Counsel I and II	1, 2, 3
Audit Manager, Information Systems	1, 2, 3
Audit Manager, Operations	1, 2, 3
Board of Education Member	1, 2, 3
Business Manager, Food Services Dept	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Buyer	1, 2, 3
Candidates	1, 2, 3
Chief Business Officer	1, 2, 3
Chief Facilities Planning and Construction	1, 2, 3
Chief Human Resources Officer	1, 2, 3
Chief Leadership & Learning	1, 2, 3
Chief of Staff	1, 2, 3
Chief Operations Officer	1, 2, 3
Chief Police Services	1, 2, 3
Chief Public Information Officer	1, 2, 3
Chief Research and Evaluation Officer	1, 2, 3
Chief Special Projects Officer	1, 2, 3
Contract Specialist	1, 2, 3
Contracts Administration Supervisor	1, 2, 3
Controller	1, 2, 3
COVID-19 Response Coordinator	1, 2, 3
Deputy General Counsel and Chief Labor Relations Counsel	1, 2, 3
Deputy Superintendent	1, 2, 3
Director, Advanced Placement Incentive Grant Program	1, 2, 3
Director, Advanced Studies & School Innovation	1, 2, 3
Director, Applications	1, 2, 3
Director, Assessment Services	1, 2, 3
Director, Board Services	1, 2, 3
Director, Budget Development	1, 2, 3
Director, Charter Schools Office	1, 2, 3
Director, Child Development Program	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Director, College, Career and Technical Education	1, 2, 3
Director, Communications	1, 2, 3
Director, Construction Management Department	1, 2, 3

Position Title	Reportable Economic Interests Category Numbers (See Exhibit B)
Director, Due Process Hearings and Mediation	1, 2, 3
Director, Early Childhood Education	1, 2, 3
Director, Educational Complex	1, 2, 3
Director, Educational Technology	1, 2, 3
Director, Facilities Planning and Construction Special Projects	1, 2, 3
Director, Financial Planning, Monitoring and Accountability	1, 2, 3
Director, Fiscal Controls and Information Systems	1, 2, 3
Director, Food Services Department	1, 2, 3
Director, Government Relations	1, 2, 3
Director, Human Resources	1, 2, 3
Director, Integrated Technology	1, 2, 3
Director, Instructional Technology	1, 2, 3
Director, Instructional Data Support	1, 2, 3
Director, Labor Relations	1, 2, 3
Director, Leadership Development	1, 2, 3
Director, Neighborhood Schools & Enrollment Options	1, 2, 3
Director, Office of Language Acquisition	1, 2, 3
Director on Special Assignment	1, 2, 3
Director, Payroll/Benefits	1, 2, 3
Director, Physical Education, Health Education, Interscholastic Athletics, and Nursing and Wellness	4h, 4i, 4m, 5h, 5i, 5m
Director, Physical Plant Operations	1, 2, 3
Director, Planning and Accountability	1, 2, 3
Director, Professional Development for Admin. Support and Integrated Teams	1, 2, 3
Director, Professional Development for Instr. Support	1, 2, 3
Director, Project Management Department	1, 2, 3
Director, Purchasing and Contracts	1, 2, 3
Director, Real Estate	1, 2, 3
Director, Research and Development	1, 2, 3
Director, School Choice	1, 2, 3
Director, School Innovation	1, 2, 3
Director, Special Education	1, 2, 3
Director, Strategic Planning and Innovation, Office of the Superintendent	1, 2, 3
Director, Student Programs and Professional Learning	1, 2, 3
Director, Teaching and Learning Support	1, 2, 3
Director, Transportation and Distribution Services Department	1, 2, 3
Director, Visual and Performing Arts	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
District Architect	1, 2, 3
Executive Coordinator, Office of Superintendent	4h, 4i, 4m, 5h, 5i, 5m
Executive Director, Advanced Studies	1, 2, 3
Executive Director, Collaborative	1, 2, 3
Executive Director, Equity and Belonging	1, 2, 3
Executive Director, Financial Planning and Development	1, 2, 3
Executive Director, Information Technology	1, 2, 3
Executive Director, Labor Relations and Assistant General Counsel	1, 2, 3
Executive Director, Leadership and Learning	1, 2, 3
Executive Director, Nursing and Wellness	1, 2, 3
Executive Director, Quality Assurance Office	1, 2, 3
Executive Director, Risk Management and Captive Insurance	1, 2, 3
Executive Director, School Innovation and Integrated Youth Services	1, 2, 3
Executive Director, Special Education	1, 2, 3


Position Title	Reportable Economic Interests Category Numbers (See Exhibit B)
Executive Director, Standards, Assessment, and Accountability	1, 2, 3
Executive Director, Youth Advocacy	1, 2, 3
Executive Principal	1, 2, 3
Food Services Planning Supervisor	1, 2, 3
General Counsel	1, 2, 3
Human Resources Officer	1, 2, 3
ISB Operations Coordinator	1, 2, 3
Legal Specialist	4h, 4i, 4m, 5h, 5l, 5m
Manager, Accounts Payable	1, 2, 3
Manager, Budget Development	1, 2, 3
Manager, Certificated Human Resources	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Charter Schools	1, 2, 3
Manager, Classified Personnel	1, 2, 3
Manager, Community Relations	1, 2, 3
Manager, Contracts Compliance	1, 2, 3
Manager, Custodial Services	4c, 4h, 4l, 5c, 5h, 5l
Manager, Elementary and Secondary Education Act	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Employee Benefits	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Enrollment Options	4b, 4h, 4m, 5b, 5h, 5m
Manager, Environmental Health and Safety	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Extended Learning Opportunity	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Facilities Planning	4a, 4c, 4i, 4l, 4m, 5a, 5c, 5i, 5l, 5m
Manager, Financial Accounting	1, 2, 3
Manager, Fiscal Control	1, 2, 3
Manager, Fleet Maintenance	4d, 5d
Manager, Food Services Acquisition and Production	1, 2, 3
Manager, Human Resources	1, 2, 3
Manager, Information Technology	1, 2, 3
Manager, Instructional Facilities Planning	4a, 4c, 4i, 4l, 4m, 5a, 5c, 5i, 5l, 5m
Manager, Instructional Materials	1, 2, 3
Manager, Interagency Coordinated Services	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Landscape Services	4h, 4l, 5h, 5l
Manager, Legislative Affairs - Sacramento	1, 2, 3
Manager, Magnet and Innovation Programs	4a, 4b, 4i, 4m, 4n, 5a, 5b, 5i, 5m, 5n
Manager, Outreach Program	4a, 4b, 4i, 4m, 4n, 5a, 5b, 5i, 5m, 5n
Manager, Physical Plant Operations Program Management	4c, 4h, 4l, 5c, 5h, 5l
Manager, Position Control and Financial Reporting	1, 2, 3
Manager, Translation and Community Services	4b, 4c, 4h, 4m, 4n, 5b, 5c, 5h, 5m, 5n
Manager, Transportation Operations	4d, 5d
Officer, Diversity and Inclusion	1, 2, 3
Officer, Instructional Support	1, 2, 3
Officer, Operations Support	1, 2, 3
Officer, Special Education Compliance	1, 2, 3
Operations Specialist	1, 2, 3
	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m

Reportable Economic
Interests Category
Numbers (See Exhibit B)

Position Title	Reportable Economic Interests Category Numbers (See Exhibit B)
Policy Analyst I	1, 2, 3
Principal on Special Assignment	1, 2, 3
Program Manager, Accountability and Research	4b, 4h, 4i, 4m, 5b, 5h, 5i, 5m
Program Manager, Adult Education	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Biliteracy and English Learner Support	4g, 4h, 5g, 5h
Program Manager, Children and Youth in Transition	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, City Heights Collaborative, School in the Park	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Counseling and Guidance	4b, 4i, 4k, 4m, 5b, 5i, 5k, 5m
Program Manager, Early Link School Readiness Program	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Education Technology	4a, 4b, 4f, 4g, 4i, 4m, 5a, 5b, 5f, 5g, 5i, 5m
Program Manager, Family Engagement	4a, 4b, 4h, 4i, 4m, 5a, 5b, 5h, 5i, 5m
Program Manager, Gifted and Talented Education	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Health and Wellness	4g, 4h, 5g, 5h
Program Manager, Instructional Media Services	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Integrated Advanced Studies & School Innovation	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, JROTC	1, 2, 3
Program Manager, K-12 Music	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, LGBTQ and Advocacy and Education	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Literacy	4i, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Math	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Mental Health Resource Center	4a, 4b, 4i, 4k, 4m, 4n, 5a, 5b, 5i, 5k, 5m, 5n
Program Manager, Office of Language Acquisition	4a, 4b, 4h, 4i, 4m, 5a, 5b, 5h, 5i, 5m
Program Manager, Online Learning	4a, 4b, 4f, 4g, 4h, 4m, 5a, 5b, 5g, 5h, 5m
Program Manager, Parent Outreach	4a, 4b, 4f, 4i, 4j, 4m, 5a, 5b, 5i, 5j, 5m
Program Manager, Placement & Appeal	4b, 4h, 4i, 4m, 5b, 5h, 5i, 5m
Program Manager, Pre K Family Literacy	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Program Monitoring	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Restorative Practices	4a, 4b, 4f, 4i, 4j, 4m, 5a, 5b, 5i, 5j, 5m
Program Manager, SANDAPP	1, 2, 3
Program Manager, School to Career	4h, 4i, 4m, 5h, 5i, 5m
Program Manager, Science	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Secondary Teaching and Learning	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Section 504/ADA	1, 2, 3
Program Manager, Social Studies	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Special Education	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, STEM Innovation	1, 2, 3
Program Manager, Teacher Preparation and Induction	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Teaching and Learning	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Project Manager, DWA	1, 2, 3
Real Estate Specialist	1, 2, 3
Senior Buyer	1, 2, 3
Senior Contract Specialist	1, 2, 3
Senior Zone Manager	4c, 4h, 4i, 5c, 5h, 5i
Software Systems Coordinator	1, 2, 3
Special Schools Building Services Supervisor	4c, 4h, 4i, 5c, 5h, 5i
Specialist, Community Relations	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Specialist, Instrumental Music	4h, 4i, 4m, 5h, 5i, 5m
Systems Development Coordinator	1, 2, 3
Superintendent of Public Education	1, 2, 3

Position Title	Reportable Economic Interests Category Numbers (See Exhibit B)
Title IX Compliance Officer Transportation Services Supervisor (Personnel, Training, Safety)	4b, 4h, 4i, 4m, 5b, 5h, 5i, 5m 1, 2, 3
CONSULTANTS	
Employed as an Independent Contractor	2 ¹ , 4m ² , 5m ²
COMMITTEES	
Independent Citizens Oversight Committee (ICOC) members	1, 2, 3

Any committee, of the Board of Education or the Superintendent, acting in a capacity such that an individual of the committee is performing the function of an individual who would fill a designated position.

Approved in a public meeting of the Board of Education of the San Diego Unified School District on
9/13/2022

 Marty Stultz, Director, Board Services
 San Diego Unified School District Board of Education

¹ Disclosure under economic interest category 2 shall be required of the Consultant when, in the opinion of the Board of Education, the Consultant may reasonably be expected to make, participate in making, or in any way attempt to use his or her position as a Consultant to influence a District decision directly or indirectly pertaining to real property.

² Each Consultant, who in the opinion of the Board of Education, may be expected to make, participate in making, or in any way use his or her position as a Consultant to influence a District decision in which the person might reasonably be expected to have a financial interest shall disclose investments in and income from a business entity, a business activity which is that of selling or leasing materials, equipment, supplies or services in any way related to the area in which the individual is rendering service.

Conflict of Interest Code:

**San Miguel Consolidated Fire
Protection District**

**CONFLICT OF INTEREST CODE
OF THE
SAN MIGUEL CONSOLIDATED
FIRE PROTECTION DISTRICT**

CONFLICT OF INTEREST CODE OF THE SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT

(Adopted November 13, 2019)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs. § 18730) that contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Regulation 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730 and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT (the "District")**.

All officials and designated positions required to submit a statement of economic interests shall file their statements with the **Administrative Assistant** as the District's Filing Officer. The **Administrative Assistant** shall make and retain a copy of all statements filed by the Board of Directors and Fire Chief and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of San Diego. The **Administrative Assistant** shall retain the original statements filed by all other officials and designated positions and will make all retained statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX

CONFLICT OF INTEREST CODE

OF THE

SAN MIGUEL CONSOLIDATED FIRE PROTECTION DISTRICT

(Adopted November 13, 2019)

PART "A"

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18700.3, are NOT subject to the District's Code but must file disclosure statements under Government Code section 87200 et seq. [Regs. § 18730(b)(3)]

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that the positions listed below are District Officials who manage public investments¹. These positions are listed here for informational purposes only.

Board of Directors
Fire Chief
Administrative Officer/ Finance Officer
Financial Consultant

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

BBK- October 2019

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Battalion Chief	5
Deputy Fire Marshal	5, 6
Division Chief	4
Fire Services Officer	5
General Counsel	1, 2

Consultants and New Positions²

² Individuals serving as a consultant as defined in FPPC Regs 18700.3 or in a new position created since this Code was last approved that makes or participates in making decisions must file under the broadest disclosure set forth in this Code subject to the following limitation:

The Fire Chief may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code §§ 82019; FPPC Regs 18219 and 18734.). The Fire Chief's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code § 81008.)

PART "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.³ "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that do business or own real property within the jurisdiction of the District.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the boundaries of the District.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

Category 6: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, subject to the regulatory, permit, or licensing authority of the designated employee's department, unit or division.

Category 7: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, or income from a nonprofit or other organization, if the source is of the type to receive grants or other monies from or through the District or its subdivisions.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Regs 18730.1)

Conflict of Interest Code:

San Ysidro School District

CONFLICT OF INTEREST CODE OF THE SAN YSIDRO SCHOOL DISTRICT (Amended October 20, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730 and, the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **San Ysidro School District (the "District")**.

All officials and designated positions required to submit a statement of economic interests shall file their statements with the **Executive Secretary** as the District's filing officer. The **Executive Secretary** shall make and retain a copy of all statements filed by Members of the Governing Board and the Superintendent, and forward the originals of such statements to the Clerk of the Board of Supervisors. The **Executive Secretary** shall retain the originals of all other designated positions and make all retained statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
SAN YSIDRO SCHOOL DISTRICT

(Amended October 20, 2022)

PART “A”

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3, are NOT subject to the District’s Code, but must file disclosure statements under Government Code section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Governing Board

Chief Business Official

Investment Consultants

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Assistant Principals (ALL)	5
Assistant Superintendent, Education Leadership Pupil Services	4
Assistant Superintendent of Administrative Leadership, School Support and Safety	3, 4 ,6
Coordinator, Community Schools & After School Programs	5
Coordinator of Pupil Services	5, 6
Coordinator of Student Services	5, 6
Coordinator, Federal & State Programs: Pupil Services	5
Coordinator, Human Resources & Credentialing	5
Director of Child Development	5
Director of Child Nutrition Services	5
Director of Educational Services	5
Director of Education Technology	5
Director of Special Education	5
Executive Director of Curriculum, Instruction and Innovation	5
Executive Director of Educational Services	5
Executive Director of Human Resources	5
General Counsel	1, 2
Maintenance, Operations, Transportation and Facilities Manager	2, 3, 5
Principals (ALL)	5
Program Specialist	5
Superintendent of Schools	1, 2

Consultant and New Positions²

² Individuals serving as a consultant as defined in FPPC Reg 18700.3 or in a new position created since this Code was last approved that make or participate in making decisions must file under the broadest disclosure requirements set forth in this Code subject to the following limitation:

The Superintendent may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code § 82019; FPPC Regs 18219 and 18734.) The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code § 81008.)

PART B

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which the designated is assigned.³ "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business in or own real property within the jurisdiction of the District.

Category 2: All Interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District, including any leasehold, beneficial or ownership interest or option to acquire property.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

Category 6: All investments and business positions in business entities and source of income (including receipt of gifts, loans and travel payments) if the business entity or source is of the type to receive grants or other funding from or through the District.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:

Solana Beach School District

Conflict of Interest Code of the Solana Beach School District

The provisions of 2 CCR 18730 and any amendments to it adopted by the Fair Political Practices Commission, together with the attached Appendix specifying designated positions and disclosure categories, are incorporated by reference and shall constitute the district's conflict of interest code.

Governing Board members and designated employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix. The Statement of Economic Interest shall be filed with the district's filing officer and/or, if so required, with the district's code reviewing body. The district's filing officer shall make the statements available for public review and inspection.

APPENDIX

Disclosure Categories

1. Category 1: A person designated Category 1 shall disclose:

- a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
- b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.

2. Category 2: A person designated Category 2 shall disclose:

- a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.
- b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

Designated Positions

Designated Position Disclosure Category

Governing Board Members 1
 Superintendent of Schools 1
 Assistant/Associate Superintendent 1
 Executive Director 2
 Chief Technology Officer 2
 Director 2
 Principal 2
 Assistant Principal 2
 Program Coordinator 2
 Project Specialist 2
 Supervisor 2

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18700.3)

1. Approve a rate, rule, or regulation

2. Adopt or enforce a law
3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement
4. Authorize the district to enter into, modify, or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study, or similar item
7. Adopt or grant district approval of district policies, standards, or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)

Conflict of Interest Code:

Sweetwater Authority

CONFLICT OF INTEREST CODE
FOR THE
SWEETWATER AUTHORITY

CONFLICT OF INTEREST CODE FOR THE
SWEETWATER AUTHORITY
(Amended September 24, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs. § 18730) which contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing Regulation 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, regulation and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Sweetwater Authority** (the "**Authority**").

All officials and designated positions required to submit a statement of economic interests shall file their statements with the **Board Secretary/Administrative Assistant** as the Authority's Filing Officer. The **Board Secretary/Administrative Assistant** shall make and retain a copy of all statements filed by Members of the Governing Board and the General Manager, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of San Diego. The **Board Secretary/Administrative Assistant** shall retain the originals of the statements filed by all other officials and designated positions and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX

CONFLICT OF INTEREST CODE OF THE SWEETWATER AUTHORITY

(Amended September 28, 2022)

PART "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

Authority Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3(b), are NOT subject to the Authority's Code but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Governing Board

General Manager

Treasurer

Director of Finance

Financial Consultants

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Accounting Manager	5
Assistant Board Secretary/Administrative Assistant	4
Administrative Services Specialist	4
Assistant General Manager	2, 3, 4
Biologist	2, 5
Board Secretary/Administrative Assistant	4
Business Systems Programmer	5
Chemist	5
Chief Systems Operator	5
Cross Connection Control Supervisor	5
Customer Service Manager	5
Customer Service Supervisor (Field and Office)	5
Director of Administrative Services	4
Director of Engineering and Operations	3, 5
Director of Water Quality	3, 5
Distribution Manager (ALL)	5
Engineer	3, 5

LAW OFFICES OF
REST REST & KRIEGER

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Engineering Manager (ALL)	3, 5
Engineering Technician Supervisor	2, 3, 5
Environmental Project Manager	2, 5
Equipment Mechanic Supervisor	5
General Counsel	1, 2
Human Resources Analyst (ALL)	5
Human Resources Manager	5
Information Systems Manager	5
Laboratory Supervisor/Regulatory Analyst	5
Plant Maintenance Supervisor	5
Principal Engineer	2, 3, 5
Principal Engineering/Design Technician	2, 3, 5
Principal Engineering Technician	2, 3, 5
Procurement Specialist	4
Program Manager	5
Program Specialist	5
Public Affairs Manager	5
Public Affairs Representative (ALL)	5
Watershed Caretaker Manager	5
Safety/Risk Officer	5
Senior Accountant	5

LAW OFFICES OF
REST REST & KRIEGER

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Senior GIS Specialist	5
Senior Human Resources Analyst	5
Systems Analyst	5
Water Treatment Plant Operator Supervisor	5
Water Treatment Superintendent	5

Consultant and New Positions²

² Individuals providing services as a Consultant defined in Regulation 18700.3(a), or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

PART “B”

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the Designated Position must disclose for each disclosure category to which the designated is assigned.³ “Investment” means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the Authority.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business in, or own real property within the jurisdiction of the Authority.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the Authority, including any leasehold, beneficial or ownership interest or option to acquire property.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the Authority.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Authority.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Position’s department, unit or division.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency’s jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:

Tri-City Healthcare District

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
TRI-CITY HEALTHCARE DISTRICT

(September 2022)

EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by California Code of Regulations, title 2, section 18700.3, subdivision (b), are not subject to the District's Code, but are subject to the disclosure requirements of the Act. (Gov. Code § 87200 *et seq.*) These positions are listed here for informational purposes only, and are required to file a statement of economic interest with the Executive Secretary to the Board of the District. Upon receipt of Statements of Economic Interests from Members of the Board of Directors and the President/Chief Executive Officer, the Executive Secretary shall make and retain a copy and forward the original to the County of San Diego Clerk of the Board of Supervisors.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Board of Directors
President/Chief Executive Officer

DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE

Designated employees listed below and the Chief Financial Officer¹ shall file Statements of Economic Interests with the Executive Secretary who will retain the originals and make the statements available for public inspection and copying.

<u>DESIGNATED EMPLOYEES'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE</u> <u>CATEGORIES ASSIGNED</u>
Chief Compliance Officer	All
Chief Government & External Affairs Officer	All
Director of Facilities	5

¹ Individuals holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by Government Code section 87200.

Vice President of Information Technology	1, 5
Director of Materials Management	5
Executive Vice President and Chief Operating Officer	All
Facilities Manager	6
General Counsel	All
Board Counsel	All
Purchasing Manager	5
Purchasing Clerk	5
Senior Director of Business Development	1, 2, 5
Vice President of Human Resources	6
Chief Nurse Executive	5
Chief Medical Officer	5
Chief of Patient Care Services	5
Director of Total Rewards and HRIS	5
Senior Director of Nursing	5, 6
Directors and Senior Directors (ALL others not specified)	6
President of Foundation	All
Consultant ²	

² Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The Chief Executive Officer may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

EXHIBIT "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

Category 1: All investments and business positions in business entities, and sources of income that are located in, do business in or own real property within the jurisdiction of the District.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 6: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's Department.

Category 7: All financial interests in investment advisors and managers; financial services providers, actuaries, and those providing fiduciary services (including record-keeping) to retirement plans.

Conflict of Interest Code:

**Upper San Luis Rey Resource
Conservation District**

UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT

CONFLICT-OF-INTEREST CODE

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation entitled Title 2, Division 6, Section 18730 (hereinafter CCR18730) that contains the terms of a standard conflict-of-interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of the CCR 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached or Appendices, designating positions and establishing disclosure categories, shall constitute the conflict-of-interest code of the **Upper San Luis Rey Resource Conservation District (District)**.

Individuals holding designated positions shall file their statements of economic interests with the **District**, which will make the statements available for public inspection and reproduction. (Gov. Code Sec. 81008.) All statements will be retained by the **District**.

APPENDIX

CONFLICT-OF-INTEREST CODE OF THE

UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT

(Amended September 8, 2022)

EXHIBIT “A”

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District officials who manage public investments, as defined by 2 Cal. Code of Reg. § 18701(b), are NOT subject to the District’s Code but are subject to the disclosure requirement of the Acct. (Government Code Section 87200 et seq.) [Regs. §18739(b)(3)]. These positions are listed here for information purposes only.

It has been determined that the positions listed below are officials who manage public investments.¹

Members of the Board of Directors

General Manager

¹ Individual holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by §87200.

UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED EMPLOYEES'</u> <u>TITLE OF FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Members of the Board of Directors	All
General Manager	All
General Counsel	1, 2
Consultants	*

*Consultants shall be included in the list of Designated Employee and shall disclose pursuant to the broadest disclosure category in the Code subject to the following limitation:

The Board President may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirement described in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirement. Such determination shall be a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT

EXHIBIT “B”

Disclosure Categories

Category 1:

Designated positions must report all interests in real property.

Category 2:

Designated positions must report all investments, business positions and income, including, receipt of gifts, loans and travel payments, from sources of the type:

- Engaged in real estate development and transactions
- To contract with the District to provide facilities, goods, equipment, vehicles, machinery or services
- That provide products or services related to water quality and irrigation and nutrient management and habitat

Business entities which are of the type to provide services, supplies or machinery, including but not limited to: motor vehicles, construction and building materials, office equipment and supplies, petroleum products; (pipes, valves, fittings, pumps, meters) etc; safety equipment and facilities; engineering services, water quality testing, preparation of actions leading to taking in eminent domain, soil test, compaction and other agreements on grading requirements, insurance companies.

Category 3:

Designated positions must report all investments, business positions and income, including, receipt of gifts, loans and travel payments, from sources that are private water companies, or entities or persons engaged in farming or real estate development.

Category 4:

Designated positions must report investments and business positions in business entities of the type to receive grants from or through the District.

Conflict of Interest Code:

Urban Discovery Schools

**APPENDIX TO
CONFLICT OF INTEREST CODE OF
URBAN DISCOVERY SCHOOLS**

Preamble

Any person designated in Section I. of this Appendix who is unsure of any right or obligation arising under this code may request a formal opinion or letter of advice from the FPPC or an opinion from Urban Discovery Schools' legal counsel. (Gov. Code 83114; 2 Cal. Code of Regs. 18730(b)(11).) A person who acts in good faith in reliance on an opinion issued to him or her by the FPPC shall not be subject to criminal or civil penalties for so acting, provided that all material facts are stated in the opinion request. (Gov. Code 83114(a).)

Opinions rendered by legal counsel to Urban Discovery Schools do not provide any statutory defense to an alleged violation of conflict of interest statutes or regulations. The prosecuting agency may, but is not required to, consider a requesting party's reliance on such legal counsel's opinion as evidence of good faith. In addition, Urban Discovery Schools may consider whether such reliance should constitute a mitigating factor to any disciplinary action that Urban Discovery Schools may bring against the requesting party under Gov. Code 91003.5.

I.

Designated Positions

<u>Designated Employees</u>	<u>Categories Disclosed</u>
Members of the Board of Trustees	1, 2
Chief Operations Officer/Chief Executive Officer	1, 2
Chief Academic Officer	1,2
Principals	3
President	1, 2
Secretary	1, 2
Treasurer	1, 2
Consultants ¹	--

¹With respect to consultants, the President may determine in writing that a particular consultant, although a "designated employee" is hired to perform a range of duties that is limited in scope and thus is not required to comply with the written disclosure requirements described in these categories. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of the disclosure requirements. The President's determination is a public record and shall be retained for public inspection by Urban Discovery Schools in the same manner as this Conflict of Interest Code. Nothing herein excuses any such consultant from any other provision of this Conflict of Interest Code.

II. Disclosure Categories

Category 1

Designated positions assigned to this category must report:

All interests in real property which are located in whole or in part within two (2) miles of any facility utilized by an Urban Discovery Schools charter school, including any leasehold, beneficial, or ownership interest or option to acquire such interest in real property. Persons are not required to disclose property used primarily as their residence.

Category 2

Designated positions assigned to this category must report:

All investments and business positions in business entities or sources of income (including gifts, loans, and travel payments) that are from business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent, or distribute school supplies, books, materials, school furnishings, or equipment, of the type utilized by Urban Discovery Schools.

Category 3

Designated positions assigned to this category must report:

All investments and business positions in business entities or sources of income (including gifts, loans, and travel payments) that are from business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent, or distribute school supplies, books, materials, school furnishings, or equipment, of the type utilized by the designated position's department. For the purpose of this category, the department of a Principal is his or her entire school.

Conflict of Interest Code:

**Valley Center Municipal Water
District**

VALLEY CENTER MUNICIPAL WATER DISTRICT

CONFLICT OF INTEREST CODE

(Amended October 3, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, regulation and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Valley Center Municipal Water District (the "District").

All officials and designated positions shall file their statements of economic interests with the Executive Assistant/Board Secretary as the District's Filing Officer/Official. The Executive Assistant/Board Secretary shall make and retain a copy of all statements filed by Members of the Board of Directors and the General Manager, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of San Diego. The Executive Assistant/Board Secretary shall retain the originals of the statements filed by all other officials and designated positions and make all statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)

APPENDIX

CONFLICT OF INTEREST CODE

OF THE

VALLEY CENTER MUNICIPAL WATER DISTRICT

(Amended October 3, 2022)

EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3(b), are NOT subject to the District's Code but must file disclosure statements under Government Code Section 87200 et seq. [Regs. §18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments:¹

Members of the Board of Directors

General Manager

Director of Finance and Administration

Financial Consultant

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Administrative Supervisor	4
Construction Inspector Supervisor	2, 3, 5
Construction/Maintenance Supervisor	5
Director of Information Technology	5
Director of Operations/Facilities	2, 3, 4
District Engineer/Deputy General Manager	2, 3, 4
Engineering Services Supervisor	2, 3, 4
Executive Assistant/Board Secretary	4
General Counsel	1, 2
Human Resources Analyst	5
Information Technology Specialist	5
Manager of Accounting	5
Meter Services Supervisor	5
Project Manager	3, 5
Pump & Motors Supervisor	5
Safety & Regulatory Compliance Officer	5
SCADA/IT Administrator	5
Senior Engineer	2, 3, 5

<u>DESIGNATED POSITIONS' TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES ASSIGNED</u>
Senior Engineer	2, 3, 5
Senior GIS Analyst	5
Senior Information Technology Specialist	5
Special Projects and Compliance Manager	5
Wastewater Systems Supervisor	5
Water Systems Supervisor	5
Consultants and New Position ²	

² Individuals serving as a consultant as defined in FPPC Reg 18700.3(a) or in a new position created since the Code was last approved, which makes or participates in the making of decisions as described in Regulation 18734, must file under the broadest disclosure category in this Code subject to the following limitation:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to designate a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

EXHIBIT “B”

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which the designated is assigned.³ “Investment” means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the Agency.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business or own real property within the jurisdiction of the District.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District, including any leasehold, beneficial or ownership interest or option to acquire property.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position’s department, unit or division.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:

Vista Irrigation District



CONFLICT OF INTEREST CODE
(Amended September 21, 2022)

**Vista Irrigation District
1391 Engineer Street
Vista, California 92081
(760) 597-3100**

COSD CLERK OF THE BOARD
2022 SEP 30 PM4:21


**CONFLICT OF INTEREST CODE
OF THE
VISTA IRRIGATION DISTRICT
(Amended September 21, 2022)**

The Political Reform Act of 1974 (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate a conflict of interest code. The Fair Political Practices Commission (FPPC) has adopted a regulation (2 Cal. Code of Regs. Sec. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, the regulation may be amended by the FPPC to conform to amendments in the Political Reform Act.

Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories, shall constitute the Conflict of Interest Code of the Vista Irrigation District.

All officials required to submit a statement of economic interests shall file their statements with the Secretary of the Vista Irrigation District as the District's Filing Officer. The Filing Officer shall make and retain a copy of all statements filed by members of the Board of Directors, Treasurer, Assistant Treasurer and the General Manager and forward the originals of these statements to the Clerk of the San Diego County Board of Supervisors. The Vista Irrigation District shall retain statements for all other designated employees. The Filing Officer will make all retained statements available for public inspection and reproduction (Gov. Code Section 81008).

Adopted by the Board of Directors of the Vista Irrigation District on the 21st day of September 2022.



Lisa R. Soto, Secretary
Board of Directors
VISTA IRRIGATION DISTRICT

**CONFLICT OF INTEREST CODE
OF
VISTA IRRIGATION DISTRICT
(Amended September 21, 2022)**

APPENDIX

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District officials who manage public investments, as defined by 2 Cal. Code of Regs. §18701(b), are NOT subject to the District's Code, but are subject to disclosure requirements of the Act (Government Code Section 87200 et seq.). [Regs. 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are other District officials who manage public investments:

- Member of Board of Directors
- General Manager
- Director of Administration
- Treasurer
- Assistant Treasurer
- Financial Consultants

DESIGNATED POSITIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE

The Treasurer, Assistant Treasurer, and all District officials who manage the investment of public funds are included in and governed by this Conflict of Interest Code only with respect to its disqualification provisions. For purposes of disclosure, the Treasurer, Assistant Treasurer, and all District officials who manage the investment of public funds are governed by the statutory conflict of interest provisions of Article 2 of Chapter 7 of the Political Reform Act of 1974 (Government Code Section 87200, et seq.)

The persons holding positions listed below are "designated employees" who are subject to the provisions of this Code. Each such designated employee is required to disclose interests only in those categories set forth, which are identified by the numbers following his or her title.

Disclosure Categories

The disclosure categories listed below identify the types of investments, business entities, sources of income, or real property that the designated employee must disclose for each disclosure category to which he or she is assigned.

Category 1: All investments and business positions in, and sources of income from, all business entities that do business or own real property within the jurisdiction of the District, plan to do business or own real property within the jurisdiction of the District within the next year or have done business or owned real property within the jurisdiction of the District within the past two years.

Category 2: All interest in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

Category 3: All investments and business positions in, and sources of income from, business entities subject to the regulatory, permit or licensing authority of the Designated Employee's Department, will be subject to such authority within the next year or have been subject to such authority within the past two years.

Category 4: All investments in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District, plan to engage in such activities within the jurisdiction of the District within the next year or have engaged in such activities within the jurisdiction of the District within the past two years.

Category 5: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan or other financial institutions.

Category 6: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery or equipment of a type purchased, leased, used, or administered by the Designated Employee's Department or by the District.

<u>Designated Positions (Staff)</u>	<u>Disclosure Categories</u>
Administrative Assistant	6
Construction Supervisor	6
Customer Service Supervisor	6
Director of Engineering	1, 2, 3, 4, 5, 6
Director of Water Resources	1, 2, 4, 6
Engineering Inspector	2, 3, 4, 6
Engineering Services Manager	2, 3, 4, 6
Engineering Project Manager	1, 2, 4, 6
Executive Assistant	6
Facilities Supervisor	6
Finance Supervisor	1, 2, 5, 6
Director of Operations and Field Services	1, 2, 4, 6
General Counsel, Special Counsel, Attorney	1, 2, 3, 4, 5, 6
Human Resources Manager	1, 2, 5, 6
Information Technology Supervisor	1, 2, 5, 6
Inventory Control Clerk	6
Management Analyst	1, 2, 6
Purchasing Agent	6
Safety/Risk Administrator	6
Senior Equipment Mechanic	6
System Controls Supervisor	6
Water Distribution Supervisor	6
Water Resources Specialist	1, 2, 6
Water Resources Supervisor	6

<u>Designated Positions (Consultants)*</u>	<u>Disclosure Categories</u>
Appraisers	1, 2, 4, 6
Real Estate Brokers	1, 2, 4, 6

*Consultants shall be included in the list of Designated Positions and shall disclose pursuant to the disclosure categories listed. If not listed, consultants shall disclose pursuant to the broadest disclosure category in this code, subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

Conflict of Interest Code:

Vista Unified School District

**CONFLICT OF INTEREST CODE
OF THE
VISTA UNIFIED SCHOOL DISTRICT**

CONFLICT OF INTEREST CODE
OF THE
VISTA UNIFIED SCHOOL DISTRICT

(Amended October 13, 2022)

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730 and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the **Vista Unified School District** (the "**District**").

All officials and designated positions required to submit a statement of economic interests shall file their statements with the **Executive Assistant** as the District's Filing Officer. The **Executive Assistant** shall make and retain a copy of all statements filed by Members of the Board of Trustees and the Superintendent, and forward the originals of such statements to the Clerk of the Board of Supervisors. The **Executive Assistant** shall retain the originals of the statements of all other designated positions and make all retained statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008).

APPENDIX

CONFLICT OF INTEREST CODE

OF THE

VISTA UNIFIED SCHOOL DISTRICT

(Amended October 13, 2022)

PART “A”

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3, are NOT subject to the District's Code, but must file disclosure statements under Government Code section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Board of Trustees

Superintendent

Investment Consultants

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Assistant Superintendent, Business Services	1, 2
Assistant Superintendent, Human Resources	5
Budget Analyst	5
Central Kitchen & Catering Supervisor	5
Chief Operations Officer	2, 3, 5
Coordinator, Career Technical Education	5
Coordinator, Community Schools	5
Coordinator, Compliance & Accountability	5
Coordinator, Elementary	5
Coordinator, Expanded Learning & Intervention Programs	5
Coordinator, Measurement & Monitoring	5
Coordinator, Special Education	5
Coordinator, Student Support Services	5
Director, Care, Connection & Wellbeing	5
Director, Child Nutrition Services	5
Director, Classified Human Resources	5
Director, Human Relations & Certificated Personnel	5
Director, Information Systems	5
Director, Multilingual Programs & ELD	5

DESIGNATED POSITIONS'
TITLE OR FUNCTION

DISCLOSURE CATEGORIES
ASSIGNED

Director, Special Education	5
Director, Student Support Services	5
Director, Transportation	5
Executive Director, Educational Excellence & Innovation Elementary	5
Executive Director, Educational Excellence & Innovation Secondary	5
Executive Director, Fiscal Services	4
Facilities Project Coordinator	2, 3, 5
Fiscal Services Manager	5
General Counsel	1, 2
Manager, Child Nutrition Services	5
Manager, Grounds	5
Manager, Maintenance	5
Manager, Operations	5
Manager, Purchasing	4
Network Analyst	5
Principals	5
School Age Child Card Program Manager	5
School Age Child Card Program Supervisor	5
Senior Buyer	2, 4
Special Education Supervisor	5

PART B

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.³ "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, do business in or own real property within the jurisdiction of the District.

Category 2: All Interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

³ This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

Conflict of Interest Code:

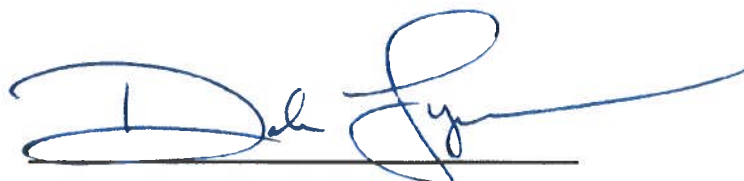
**Warner Springs Community
Sponsor Group**

WARNER SPRINGS COMMUNITY SPONSOR GROUP
CONFLICT OF INTEREST CODE

October 1, 2022

The Political Reform Act, Government Code Section 81000 et seq., requires State and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission (FPPC) has adopted a regulation, California Code of Regulations, Title 2, Division 6, Section 18730 (hereinafter "CCR 18730"), which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the FPPC after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference and along with the attached Appendix in which members and employees are designated and disclosure categories are set forth constitute the conflict of interest code of the Warner Springs Community Sponsor Group.

Designated individuals shall file statements of economic interest with the County of San Diego, Planning & Development Services (PDS). Upon receipt of the statements of the members, PDS shall make and retain a copy and forward the original of these statements to the Clerk of the Board of Supervisors. The original statements for all other designated employees will be retained by PDS.



DAHVIA LYNCH, Director
Planning & Development Services

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
WARNER SPRINGS COMMUNITY SPONSOR GROUP

EXHIBIT "A"

DESIGNATED POSTIONS
GOVERNED BY THE CONFLICT OF INTEREST CODE

DESIGNATED EMPLOYEES'
TITLE OR FUNCTION

DISCLOSURE SCHEDULES

SPONSOR GROUP MEMBER

A-1, A-2, B, C, D, E

Disclosure for designated individuals pursuant to Schedule D, Gifts, shall be limited to gifts with a value of \$50 or more received from persons doing business with the Warner Springs Community Sponsor Group.