

NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT AND/OR TAXABLE REVENUE OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF ACQUISITION, CONSTRUCTION, INSTALLATION, FURNISHING AND EQUIPPING OF FACILITIES FOR THE BENEFIT OF NEIGHBORHOOD HEALTHCARE, AND/OR A RELATED OR SUCCESSOR ENTITY

NOTICE IS HEREBY GIVEN that at 9:00 a.m., or as soon thereafter as the matter may be heard, on August 27, 2024 at 1600 Pacific Highway, Room 310, San Diego, California, 92101, the Board of Supervisors of the County of San Diego (the "Board") will conduct a public hearing (the "Public Hearing") at which the Board will hear and consider information concerning the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt and/or taxable revenue obligations by the California Enterprise Development Authority (the "Authority") in an aggregate principal amount not to exceed \$24,000,000 (the "Revenue Obligations") for the benefit of Neighborhood Healthcare, a California nonprofit public benefit corporation, and/or a related or successor entity (collectively, the "Borrower"). The Authority will loan the proceeds of the Revenue Obligations to the Borrower pursuant to one or more loan agreements (the "Loan Agreement"). A portion of the proceeds of the Revenue Obligations loaned to the Borrower in an amount not to exceed \$8,000,000 will be applied to (1) finance, refinance and/or reimburse the cost of the (a) the construction of a parking lot at the real property located at 750 and 760 East Valley Parkway, Escondido, California 92025, with an allocation of Revenue Obligations in an amount not to exceed \$1,200,000; (b) the acquisition, construction, installation, furnishing and equipping of improvements to an approximately 13,990 square foot medical office building located at 910 East Ohio Avenue, Escondido, California 92025, with an allocation of Revenue Obligations in an amount not to exceed \$1,200,000; (c) the acquisition, construction, installation, furnishing and equipping of a new two-story 15,000 square foot medical office building at the real property located at 10039 Vine Street, 12539 Laurel Street and 12549 Laurel Street, Lakeside, California 92040, with an allocation of Revenue Obligations in an amount not to exceed \$4,400,000; and (d) the acquisition, construction, installation, furnishing and equipping of improvements to an approximately 18,814 square foot medical office building located at 425 North Date Street, Escondido, California 92025, with an allocation of Revenue Obligations in an amount not to exceed \$1,200,000 (collectively, the "Facilities"), and (2) pay interest on the Revenue Obligations and the costs of issuance and other related costs in connection with the financing. The Borrower will be seeking a separate TEFRA approval from Riverside County for the remaining \$16,000,000 for the benefit of Neighborhood Healthcare for projects located in Riverside County. The Borrower is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code") and will own and/or operate the Facilities in connection with its public benefit mission to improve the overall health and happiness of the communities served by providing quality care to all, regardless of situation or circumstance. The Revenue Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement.

Neither the faith and credit nor the taxing power of the County of San Diego (the "County"), the State of California (the "State"), or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Revenue Obligations, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Revenue Obligations.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code. Those wishing to comment on the proposed nature and location of the Facilities and the financing of the Facilities with the proceeds of the Revenue Obligations may either appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing by the County of San Diego, Attention: Clerk of the Board of Supervisors, 1600 Pacific Highway, Room 402, San Diego, California 92101 or via eComment through the County's website at

www.sandiegocounty.gov/ecomment. Requests to speak during the public hearing are available in-person and by phone. Visit www.sandiegocounty.gov/content/sdc/cob/bosa.html for more information. The Public Hearing will be broadcast live on Cox Ch. 24 (South) or Ch. 19 (North); Spectrum Ch. 24 or Ch. 85; AT&T U-Verse Ch. 99 and online through the link listed above. The audio of the Public Hearing may also be accessible by dialing (619) 531-4716 (this is a listen-only line, and no comments can be provided by calling this number).

Date: August 13, 2024

COUNTY OF SAN DIEGO

By /s/ Andrew Potter
Clerk of the Board of Supervisors