

APPENDIX
CONFLICT OF INTEREST CODE
OF THE
LAKESIDE WATER DISTRICT
(Amended September 10, 2024)


EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments as defined by 2 Cal. Code of Regs. 18701 (b), are NOT subject to the District's Code, but are subject to the disclosure requirements of the Political Reform Act. (Government Code Section 87200 et. Seq.). [Regs. 18730 (b)(3)] these positions are listed here for information purposes only.

It has been determined that the positions listed below are officials who manage public investments:

- Members of the Board of Directors
- General Manager
- Treasurer
- Investment Consultant

Approved and/or authorized by the
Board of Supervisors of the County of San Diego.
Meeting Date: 9/10/24 Minute Order No: 24
By:  Date: 9/10/24
Deputy Clerk of the Board Supervisors

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

DESIGNATED EMPLOYEES'
TITLE OR FUNCTION

DISCLOSURE CATERGORIES
ASSIGNED

General Counsel

1,2

District Engineer

2,3,5

Operations Superintendent

2,3,5

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of investments, business entities, sources of income or real property which the Designated Employee must disclose for each disclosure category to which the or she is assigned.

Category 1: All investments and business positions in, and sources of income from, business entities that do business or own real property within the jurisdiction of the District, plan to do business or own real property within the jurisdiction of the District within the next year, or have done business or owned real property within the jurisdiction of the District within the past two (2) years.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

Category 3: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District, plan to engage in such activities within the jurisdiction of the District within the next year, or have engaged in such activities within the jurisdiction within the past two (2) years.

Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

Category 5: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 6: All investments and business positions in, and sources of income from, business entities that provide services, supplies, material, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's Department.