

THE DAILY TRANSCRIPT

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State of California )
County of SAN DIEGO ) ss

Notice Type: HRG - NOTICE OF HEARING

Ad Description:
NOTICE OF PUBLIC HEARING TAX-EXEMPT LOAN

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of THE DAILY TRANSCRIPT, a newspaper published in the English language in the City of SAN DIEGO, County of SAN DIEGO and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN DIEGO, State of California, under date of 05/13/2003, Case No. GIC808715. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

04/11/2022

Executed on: 04/11/2022
At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Handwritten signature of Ann Wong

Signature



NOTICE OF PUBLIC HEARING WITH RESPECT TO A TAX-EXEMPT LOAN FROM THE CALIFORNIA PUBLIC FINANCE AUTHORITY TO CENTRO DE SALUD DE LA COMUNIDAD DE SAN YSIDRO, INC. FOR THE PURPOSE OF REFINANCING CERTAIN CAPITAL EXPENDITURES

NOTICE IS HEREBY GIVEN that, at 9:30 a.m., or as soon thereafter as the matter can be heard, on Tuesday, April 26, 2022, at 1600 Pacific Highway, Room 310, San Diego, California 92101, the Board of Supervisors of the County of San Diego (the "County") will conduct a public hearing (the "Public Hearing") as required by Section 147(f) of the Internal Revenue Code of 1986, at which it will hear and consider information concerning the issuance, pursuant to a plan of finance, of a tax-exempt loan by the California Public Finance Authority (the "Issuer") in an aggregate principal amount not to exceed twenty-eight million dollars (\$28,000,000) (the "2022 Loan") for the benefit of Centro De Salud De La Comunidad De San Ysidro, Inc. (doing business as San Ysidro Health) (the "Corporation"), a nonprofit public benefit corporation duly organized and existing under the laws of the State of California (the "State"). The Issuer will loan the proceeds of the 2022 Loan to the Corporation pursuant to a master loan agreement (the "Loan Agreement") among the Corporation, the Issuer and Zions Bancorporation, N.A. dba California Bank & Trust or an affiliate thereof (the "Lender"). The proceeds of the 2022 Loan will be loaned to the Corporation and applied to (1) refinance certain existing indebtedness of the Corporation to the Lender, in an aggregate principal amount of up to \$18,160,000, incurred to pay the costs of the Corporation's acquisition, construction, improvement, rehabilitation, equipping and furnishing of the real property located at 880 Third Avenue, Chula Vista, California 91911, consisting of an approximately 23,780 square foot, one-story medical office building occupied and used by the Corporation to operate a Program of All Inclusive Care for the Elderly (PACE) (the "Chula Vista Facility"); (2) reimburse the Corporation for capital expenditures incurred with respect to the Chula Vista Facility; (3) refund the \$8,175,000 California Municipal Finance Authority 2014 Tax-Exempt Loan (Centro De Salud De La Comunidad De San Ysidro, Inc.) the proceeds of which were used, together with the payment of issuance costs, to (a) refinance the costs of the Corporation's acquisition, construction and development of a community health clinic known as the Maternal & Child Health Center, located at 4050 Beyer Boulevard, San Ysidro, California 92173, and (b) finance the costs of the Corporation's improvements and fixtures, furniture and equipment for a community health clinic known as the Senior Health Center, located at 3364 Beyer Boulevard, San Ysidro, California 92173; and (4) pay certain costs of issuance relating to the 2022 Loan (collectively, the "2022 Project"). The Corporation is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), and owns and

operates its facilities identified herein to provide primary health care services to the residents of the County. The 2022 Loan will be paid from repayments made by the Corporation under the Loan Agreement.

Neither the faith and credit nor the taxing power, if any, of the County, the State or any other political subdivision or agency of the State is pledged to the payment of principal, premium (if any) or interest with respect to the 2022 Loan, nor shall any of the County, the State or any other political subdivision or agency of the State be obligated to pay the principal, premium (if any) or interest with respect to the 2022 Loan.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code. Those wishing to comment on the nature and location of the 2022 Project and the financing and refinancing of the 2022 Project with the proceeds of the 2022 Loan may appear in person at the time and place indicated above or submit written comments which must be received prior to the Public Hearing by the County, attention Clerk of the Board, 1600 Pacific Highway, Room 402, San Diego, CA 92101 or via eComment through the County's website at www.sandiegocounty.gov/eComment. Currently, requests to speak during the public hearing may be offered in-person and via teleconference by submitting the request to speak form at https://www.sandiegocounty.gov/telecom ments/. Once the telecomments form is submitted, an email will be sent with instructions on how to participate in the Zoom meeting via teleconference by calling a toll-free number to listen and provide comments. The Public Hearing will be broadcast live on Cox Ch. 24 (South) or Ch. 19 (North); Spectrum Ch. 24 or Ch. 85; AT&T U-Verse Ch. 99 and online at the Clerk of the Board's website https://www.sandiegocounty.gov/content/s dc/general/board-meeting-video.html. The Public Hearing may also be accessible by teleconference by dialing (619) 531-4716 (this is a listen-only line, and no teleconference comments can be provided by calling this number). The most up to date information on ways to access the meeting will also be posted at the Clerk of the Board's website listed above.

Dated: April 11, 2022
COUNTY OF SAN DIEGO
By: /s/ Andrew Potter
Clerk of the Board of Supervisors
4/11/22

SD-3574955#