

**RESOLUTION NO.**

**Dated:**

**RESOLUTION OF THE BOARD OF SUPERVISORS OF THE COUNTY OF SAN DIEGO APPROVING THE ISSUANCE BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY OF ITS REVENUE OBLIGATIONS FOR THE BENEFIT OF CENTRO DE SALUD DE LA COMUNIDAD DE SAN YSIDRO, INC. AND/OR A SUCCESSOR ENTITY, IN AN AGGREGATE MAXIMUM STATED PRINCIPAL AMOUNT OF \$180,000,000 FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF ACQUISITION, DEVELOPMENT, CONSTRUCTION, IMPROVEMENT, INSTALLATION, FURNISHING AND EQUIPPING OF HEALTHCARE FACILITIES, PROVIDING THE TERMS AND CONDITIONS FOR SUCH REVENUE OBLIGATIONS AND OTHER MATTERS RELATING THERETO.**

**WHEREAS**, Centro De Salud De La Comunidad De San Ysidro, Inc., a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the “Code”), and/or a successor entity (the “Borrower”), has requested that the California Enterprise Development Authority (the “Authority”) issue pursuant to Section 145 of the Code, in one or more series, from time to time, pursuant to a plan of finance, its tax-exempt and/or taxable revenue obligations in an aggregate principal amount not to exceed \$180,000,000 (the “Revenue Obligations”) for the benefit of the Borrower, pursuant to Chapter 5 of Division 7 of Title 1 of the Government Code of the State (commencing with Section 6500) (the “Act”) to (a) finance, refinance and/or reimburse the Borrower for all or a portion of the costs of the acquisition, development, construction, improvement, installation, furnishing and equipping of the healthcare facilities located at the addresses and in the principal amounts set forth on the attached Exhibit A (the “Facilities”), and (b) pay capitalized interest, costs of issuance and other related transaction costs in connection with the financing (the “Project”);

**WHEREAS**, the Facilities will be owned and operated by the Borrower and will serve as healthcare facilities and administrative and related facilities to operate the Borrower’s programs; and

**WHEREAS**, the Borrower will operate the Facilities in connection with its mission of providing high quality, compassionate, accessible and affordable health care services for the entire family; and

**WHEREAS**, pursuant to Section 147(f) of the Code, the issuance of the Revenue Obligations by the Authority must be approved by an applicable legislative body having jurisdiction over the area in which the Facilities are located; and

**WHEREAS**, the Facilities are located within the territorial limits of the County; and

**WHEREAS**, the Board of Supervisors of the County (the “Board”) is the elected legislative body of the County and is one of the “applicable elected representatives” allowed to approve the issuance of the Revenue Obligations under Section 147(f) of the Code; and

**WHEREAS**, the Authority has requested that the Board approve the issuance of the Revenue Obligations by the Authority in order to satisfy the public approval requirement of Section 147(f) of the Code; and

**WHEREAS**, pursuant to Section 147(f) of the Code, the Board has, following notice duly given, held a public hearing regarding the issuance of the Revenue Obligations, and now desires to approve the issuance of the Revenue Obligations by the Authority; and

**WHEREAS**, it is in the public interest and for the public benefit that the Board approve the issuance of the Revenue Obligations by the Authority for the aforesaid purposes;

**NOW, THEREFORE, BE IT RESOLVED, DETERMINED AND ORDERED** by the Board of Supervisors of the County of San Diego as follows:

**Section 1.** On information and belief, the foregoing recitals are true and correct.

**Section 2.** The Board hereby approves the issuance, in one or more series, from time to time, pursuant to a plan of finance, of tax-exempt and/or taxable Revenue Obligations by the Authority in an amount not to exceed \$180,000,000 for financing, refinancing and/or reimbursing the Borrower for the costs of the Project. It is the purpose and intent of the Board that this resolution constitutes approval of the issuance of the Revenue Obligations by the Authority for the purposes of Section 147(f) of the Code by an applicable elected representative of the governmental unit having jurisdiction over the area in which the Facilities are located, in accordance with said Section 147(f). This resolution shall also constitute the approval of the issuance of the Revenue Obligations by the Authority within the meaning of the Act.

**Section 3.** The issuance of the Revenue Obligations shall be subject to the approval of the Authority of all financing documents relating thereto to which the Authority is a party. The County shall have no responsibility or liability whatsoever with respect to the Revenue Obligations.

**Section 4.** The adoption of this Resolution shall not obligate the County or any department thereof to (i) provide any financing with respect to the Facilities or the Project; (ii) approve any application or request for or take any other action in connection with any planning approval, permit or other action necessary with respect to the Facilities or the Project; (iii) make any contribution or advance any funds whatsoever to the Authority or the Borrower; or (iv) take any further action with respect to the Authority or its membership therein.

**Section 5.** The officers of the County are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they deem necessary or advisable in order to carry out, give effect to and comply with the terms and intent of this resolution and the financing transaction approved hereby.

**Section 6.** This resolution shall take effect immediately upon its adoption.

APPROVED AS TO FORM AND LEGALITY  
CLAUDIA G. SILVA, COUNTY COUNSEL

By: WALTER DE LORRELL III, CHIEF DEPUTY

**EXHIBIT A**

<b>Property Address</b>	<b>Principal Amount</b>
330-340 E. 8th Street, National City, CA 91950	\$2,000,000
4004 Beyer Boulevard, San Diego, CA 92173	\$3,500,000
3364 Beyer Boulevard, San Diego, CA 92173	\$3,800,000
672,676 and 678 3rd Avenue, Chula Vista, CA 91910	\$17,000,000
950 S. Euclid Avenue, San Diego, CA 92114	\$2,500,000
2400 E. 8th Street, National City, CA 91950	\$2,000,000
1601 Precision Park Place, San Diego, CA 92173	\$10,000,000
4050 Beyer Boulevard, San Diego, CA 92154	\$7,000,000
880 Third Avenue, Chula Vista, CA 91911	\$17,500,000
1604-20 Alpine Boulevard, Alpine, CA 91901	\$8,500,000
1388 Buckman Springs Road, Campo, CA 91909	\$6,000,000
1656-1666 Precision Park, San Diego, CA 92173	\$7,500,000
704 E. Grand Avenue, Escondido, CA 92025	\$3,500,000
875 El Cajon Boulevard, El Cajon, CA 92020	\$24,000,000
1830-40, 1837 West Drive, Vista CA 92083	\$18,000,000
280 E Street, Chula Vista, CA 91910	\$1,500,000
2717 A Street, Julian, CA 92036	\$7,500,000
3177 Ocean View Boulevard, San Diego, CA 92113	\$35,000,000