



Application Number: _____

APPLICATION FOR ASSISTANCE / FINANCING**I. APPLICANT PROFILE**

Borrower's Name:	Republic Services, Inc.		
Street Address:	18500 North Allied Way		
City / State / Zip Code:	Phoenix, AZ 85054		
Point of Contact / Project Manager:	Calvin Boyd	Title:	Assistant Treasurer
Contact Phone:		E-Mail:	

Corporate Structure:	<input type="checkbox"/> S Corporation	<input checked="" type="checkbox"/> C Corporation	<input type="checkbox"/> Partnership	<input type="checkbox"/> 501(c)3	<input type="checkbox"/> Other
Date of Incorporation:		State of Incorporation:			

Guarantor's Name:			
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

II. TYPE OF ACTIVITY (Check Appropriate Box or Boxes)

<input type="checkbox"/> Nonprofit / Public Benefit	<input type="checkbox"/> Housing	<input checked="" type="checkbox"/> Manufacturing / Pollution Control	<input type="checkbox"/> Government	<input type="checkbox"/> Other
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III. FINANCING INFORMATION

Maximum Amount of Bonds:	\$500,000,000	Anticipated Date of Issuance:	July 1, 2021
Scheduled Maturity of Bonds:			
Type of Financing:	<input checked="" type="checkbox"/> New Money <input checked="" type="checkbox"/> Refunding	If Refunding, State Volume Cap Required:	\$
Type of Offering:	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private		
Credit Enhancement:	<input type="checkbox"/> Letter of Credit <input type="checkbox"/> Bond Insurance <input type="checkbox"/> Other <input checked="" type="checkbox"/> None		
Expected Rating on Bonds:	BBB+ (S&P)		

IV. PROJECT SITE LOCATION

Street Address:	See Attachment A		
City:		County:	
State:		Zip Code:	
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	

V. PROJECT DESCRIPTION

<input checked="" type="checkbox"/> New Construction	<input type="checkbox"/> Acquisition / Rehabilitation
<p>Provide Detailed Project Description:</p> <ul style="list-style-type: none">- Landfill Cell Construction- Landfill Common Site Costs - Environment- Landfill Common Site Costs – Airspace- Landfill Excavation- Landfill Final Capping- Necessary improvements and equipment related to the above	
<p>Activity / Products Manufactured:</p> <p>The Republic Services facilities will collectively provide:</p> <ul style="list-style-type: none">- Waste Collection for residential, industrial, municipal and commercial customers- Waste Transfer to consolidate, compact and load waste from collection vehicles into trailers or rail cars for transport to the landfill- Waste Disposal (landfill)- Recycling and resource recovery	
<p>Provide Detailed Summary of Public Benefits Associated With Project:</p> <p>The solid waste disposal facilities to be financed by bond proceeds will provide critical Waste Transportation Services, Recycling, Liquids Management, Solids Management, and Treatment, Storage, and Disposal for responsible and sustainable waste management services throughout the state of California. Republic Services also provides increased employment opportunities in the areas surrounding its facilities and is an active supporter of community events and programs that make the communities sustainable and healthier places to live, work, and play.</p>	

VI. SUMMARY OF PROJECT COSTS

For Affordable Housing, please use Construction Costs

Source of Funds	Amount
Tax-Exempt Bond Proceeds	\$500,000,000
Taxable Bond Proceeds	
Other*	
Other*	
Other*	
Other*	
Equity	
Total Source of Funds	\$500,000,000

Summary of Projects Costs	Amount
Land Acquisition	\$
Building Acquisition	
Rehabilitation	
New Construction	500,000,000
New Machinery / Equipment	
Used Machinery / Equipment	
Architectural & Engineering	
Legal & Professional	
Costs of Issuance	
Total Project Costs	\$500,000,000

* Identify Other Sources: Equity, Bank Financing, use of Federal, State, or Local Financing Programs, etc.

VII. FINANCING TEAM

Borrower's Counsel:			
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

Financial Advisor:			
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

Underwriter:	BofA Securities, Inc.		
Street Address:	555 California Street; Suite 1160		
City / State / Zip Code:	San Francisco, CA 94111		
Contact Name:	Lawrence Tonomura	Title:	MD
Contact Phone:	(415) 627-3086	E-Mail:	lawrence.n.tonomura@bofa.com

Underwriter Counsel:			
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

Bond Counsel:	JONES HALL, A Professional Law Corporation		
Street Address:	475 Sansome Street, Suite 1700		
City / State / Zip Code:	San Francisco, CA 94111		
Contact Name:	Ronald E. Lee	Title:	Shareholder
Contact Phone:	415.391.5780 x240	E-Mail:	

Credit Enhancement Provider:			
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

ADDITIONAL REQUIREMENTS

1. **\$2,500.00** Non-Refundable Application Fee made payable to the **California Municipal Finance Authority**.
2. Provide description of Borrower and/or its Affiliates.
3. Provide description of Developer's experience (including a summary of other multi-family housing development projects completed within the past five years).
4. Financial Statements (or Annual Reports) for most recent three years and most recent quarterly statement.
5. Provide Financial Forecast of the Project (including income statement, balance sheet, summary of cash flows, and forecasted sources and uses of financing).

6. For Housing Applications only – please complete Section VIII.

CERTIFICATION

I hereby represent that all the information contained within this document and attachments are true and correct to the best of my knowledge.

Signature:



Date: April 2, 2021

Print Name: Lawrence Tonomura

Print Title: Managing Director

**FOR MORE INFORMATION OR TO SUBMIT AN APPLICATION,
PLEASE CONTACT:**

CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Attention: John P. Stoecker
2111 Palomar Airport Road, Suite 320
Carlsbad, CA 92011
Tel: (760) 930-1221 • Fax: (760) 683-3390
E-Mail: jstoecker@cmfa-ca.com

VIII. HOUSING ADDENDUM (For Housing Applications Only)

Project Name:			
Street Address:			
City:		County:	
State:		Zip Code:	
Land Owned / Date Acquired or Option:		Land Leased or Lease Option Date:	
Current Zoning of Project Site:			
Does Project Require a Zoning Change:	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If Yes, Describe Changes Required:			
Other Entitlements:			
Number of Units:		Restricted:	Market:
% of Restricted Units:		% of Area Median Income for Low-Income Housing:	\$
Describe Amenities:			
Describe Services:			

Please provide a breakdown of the following information:

No. of Units	% of AMI	Market	Restricted Rents
	%	\$ 0.00	\$ 0.00
	%	0.00	0.00
	%	0.00	0.00
	%	0.00	0.00
	%	0.00	0.00
	%	0.00	0.00

Attachment A

Location	Landfill/Site Address	County	Refunding Amount	New Money Amount*	Total
Vasco Road Landfill	4001 N. Vasco Road, Livermore, CA 94551	Alameda	9,500,000	17,694,757	27,194,757
Keller Canyon Landfill	901 Bailey Road, Pittsburg, CA 94565	Contra Costa	8,657,815	28,076,863	36,734,678
Allied Waste Services of Contra Costa County	441 N. Buchanan Cir, Pacheco, CA 94553	Contra Costa	11,422,353	5,000,000	16,422,353
West Contra Costa Sanitary Landfill & Bay Soil Remediation	One Parr Boulevard, Richmond, CA 94806	Contra Costa	666,667	5,000,000	5,666,667
West County Resource Recovery/IRRF	101 Pittsburg Ave, Richmond, CA 94801	Contra Costa	666,667	5,000,000	5,666,667
Richmond Sanitary Service	3260 Blume Dr Ste 100, Richmond, CA 94806	Contra Costa	666,667	5,000,000	5,666,667
Allied Waste Services of Fresno	5501 N. Golden State Blvd, Fresno, CA 93722	Fresno	5,136,775	5,000,000	10,136,775
BFI Rice Road TS	10463 N. Rice Road, Fresno, CA 93730	Fresno	83,257	5,000,000	5,083,257
Allied Waste Services of Imperial	3354 Dogwood Road, Imperial, CA 92251	Imperial	4,961,021	5,000,000	9,961,021
Allied Imperial LF	104 East Robinson Road, Imperial, CA 92251	Imperial	427,388	7,704,185	8,131,573
Sunshine Canyon Landfill	14747 San Fernando Road, Sylmar, CA 91342	Los Angeles	-	171,912,154	171,912,154
Independent Trucking	1145 W. Charter Way, Stockton, CA 95206	San Joaquin	100,000	5,000,000	5,100,000
Allied Waste Sunrise Sanitation	1145 W. Charter Way, Stockton, CA 95206	San Joaquin	1,170,944	5,000,000	6,170,944
Allied Waste Services of Sacramento	3326 Fitzgerald Road, Rancho Cordova, CA 95742	Sacramento	2,238,878	5,000,000	7,238,878
Otay Landfill	1700 Maxwell Road, Chula Vista, CA 91910	San Diego	9,071,463	23,288,591	32,360,054
Allied Waste Services of San Diego	8364 Clairmont Mesa Blvd, San Diego, CA 92111	San Diego	3,696,596	5,000,000	8,696,596
Sycamore Landfill	8514 Mast Boulevard, Santee, CA 92071	San Diego	13,866,494	58,316,142	72,182,636
Borrego Landfill	2449 Palm Canyon Drive, Borrego Springs, CA 92004	San Diego	100,000	5,000,000	5,100,000
Allied Waste Sunset Disposal	1145 W. Charter Way, Stockton, CA 95206	San Joaquin	265,863	5,000,000	5,265,863
Allied Waste Services of San Joaquin County	1145 W. Charter Way, Stockton, CA 95206	San Joaquin	2,333,082	5,000,000	7,333,082
Taormina Industries, Inc.	1131 N. Blue Gum St, Anaheim, CA 92806	Orange	13,000,000	5,000,000	18,000,000
Ramona Landfill	20630 Pamo Road, Ramona, CA 92065	San Diego	100,000	-	100,000
Forward Landfill	9999 S. Austin Road, Manteca, CA 95336	San Joaquin	-	15,838,927	15,838,927
Allied Waste Services of Daly City	1680 Edgeworth Ave, Daly City, CA 94015	San Mateo	16,726,295	5,000,000	21,726,295
Ox Mountain Landfill	12310 San Mateo Rd (Hwy 92), Half Moon Bay, CA 94019	San Mateo	9,409,536	60,365,253	69,774,789
Newby Island Landfill	1601 Dixon Landing Road, Milpitas, CA 95035	Santa Clara	15,882,239	65,609,196	81,491,435
Solano Garbage Co. & Solano Recycling	2901 Industrial Ct, Fairfield, CA 94533	Solano	2,000,000	5,000,000	7,000,000
Potrero Hills Landfill	3675 Potrero Hills Lane, Suisun City, CA 94585	Solano	5,000,000	-	5,000,000
Sonoma Landfill	500 Mecham Road, Petaluma, CA 94952	Sonoma	-	32,688,258	32,688,258
			137,150,000	566,494,328	703,644,328