



Application Number: _____

APPLICATION FOR ASSISTANCE / FINANCING**I. APPLICANT PROFILE**

Borrower's Name:	HumanGood (California Obligated Group)		
Street Address:	1900 Huntington Drive		
City / State / Zip Code:	Duarte, CA 91010		
Point of Contact / Project Manager:	Andy McDonald	Title:	Chief Financial Officer
Contact Phone:	(925) 924-7196	E-Mail:	andy.mcdonald@humangood.org

Corporate Structure:	<input type="checkbox"/> S Corporation	<input type="checkbox"/> C Corporation	<input type="checkbox"/> Partnership	<input checked="" type="checkbox"/> 501(c)3	<input type="checkbox"/> Other
Date of Incorporation:	NorCal 1949 SoCal 1955 COG 2019	State of Incorporation:	California		

Guarantor's Name:	N/A		
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

II. TYPE OF ACTIVITY (Check Appropriate Box or Boxes)

<input checked="" type="checkbox"/> Nonprofit / Public Benefit	<input type="checkbox"/> Affordable Housing	<input type="checkbox"/> Manufacturing / Pollution Control
<input type="checkbox"/> Charitable Housing Program	<input type="checkbox"/> Government	<input type="checkbox"/> Other

*For CFD financing through the CMFA BOLD program, refer to the application under the BOLD Program tab on the CMFA website.

III. FINANCING INFORMATION

Maximum Amount of Bonds:	\$205,000,000	Anticipated Issuance Date:	July 3, 2025
Scheduled Maturity of Bonds:	10/1/2054	CDLAC Application Date:	
Type of Financing:	<input checked="" type="checkbox"/> New Money <input checked="" type="checkbox"/> Refunding	Volume Cap Required:	\$ N/A
Type of Offering:	<input checked="" type="checkbox"/> Public <input type="checkbox"/> Private		
Credit Enhancement:	<input type="checkbox"/> Letter of Credit <input type="checkbox"/> Bond Insurance <input type="checkbox"/> Other <input checked="" type="checkbox"/> None		
Expected Rating on Bonds:	"A" Fitch		
Collateral / Security:	Pledge of Gross Revenues		

IV. PROJECT SITE LOCATION

Street Address:	373 Pine Lane		
City:	Los Altos	County:	Santa Clara
State:	CA	Zip Code:	94022
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	800 Blossom Hill Road		
City:	Los Gatos	County:	Santa Clara
State:	CA	Zip Code:	95032
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	110 41 st Street		
City:	Oakland	County:	Alameda
State:	CA	Zip Code:	94611
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	900 Salem Drive		
City:	Redlands	County:	San Bernardino
State:	CA	Zip Code:	92373
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	900 Calle de los Amigos		
City:	Santa Barbara	County:	Santa Barbara
State:	CA	Zip Code:	93105
Current No. of Employees at this site:	2,900	Full-Time Jobs Created / Retained:	N/A

Street Address:	1301 New Stine Road		
City:	Bakersfield	County:	Bakersfield
State:	CA	Zip Code:	93309
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	5555 North Fresno Street		
City:	Fresno	County:	Fresno
State:	CA	Zip Code:	983710
Current No. of Employees at this site:	2,900	Full-Time Jobs Created / Retained:	N/A

Street Address:	19191 Harvard Avenue		
City:	Irvine	County:	Orange
State:	CA	Zip Code:	92612
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	1763 Royal Oaks Drive North		
City:	Bradbury	County:	Los Angeles
State:	CA	Zip Code:	91010
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	1420 Santo Domingo Avenue		
City:	Glendale	County:	Los Angeles
State:	CA	Zip Code:	91010
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	7450 Olivetas Avenue		
City:	La Jolla	County:	San Diego
State:	CA	Zip Code:	92037
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

Street Address:	710 West 13 th Avenue		
City:	Escondido	County:	San Diego
State:	CA	Zip Code:	92025
Current No. of Employees at this site:		Full-Time Jobs Created / Retained:	N/A

V. PROJECT DESCRIPTION

<input type="checkbox"/> New Construction	<input type="checkbox"/> Acquisition / Rehabilitation	<input type="checkbox"/> Portfolio (Charitable Housing Program)
Provide Detailed Project Description:		
Activity / Products Manufactured:		
Provide Detailed Summary of Public Benefits Associated with Project:		
Provide Description of Borrower and/or its Affiliate:		

VI. SUMMARY OF PROJECT COSTS

For Affordable Housing, please use Construction Costs

Source of Funds	Amount
Tax-Exempt Bond Proceeds	205,000,000
Taxable Bond Proceeds	
Other* Premium	
Other* Principal Fund	2,013,750
Other* Interest Fund	413,250
Other* Swap Termination	70,117
Other*	
Other*	
Other*	
Other*	
Other*	
Other*	
Other*	
Other*	
Equity	
Total Source of Funds	207,497,117

Summary of Project Costs	Amount
Land Acquisition	
Building Acquisition	
Rehabilitation	133,811,017
New Construction	
New Machinery / Equipment	
Used Machinery / Equipment	
Architectural & Engineering	
Legal & Professional	
Other* Refinancing Bonds	33,523,164
Other* Refinancing Bank	38,875,000
Other*	
Other*	
Other*	
Other*	
Costs of Issuance	1,287,936
Total Project Costs	207,497,117

*Identify Other Sources: Equity, Bank Financing, use of Federal, State, or Local Financing Programs, etc.

VII. FINANCING TEAM

Bond Counsel (Required):	Chapman and Cutler LLP		
Street Address:	111 W Monroe St.		
City / State / Zip Code:	Chicago, IL 60603		
Contact Name:	John Bibby	Title:	
Contact Phone:	(312) 845-2964	E-Mail:	jbibby@chapman.com

Financial Advisor:	N/A		
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

Lender / Underwriter:	Ziegler		
Street Address:	520 Pike Street, Suite 1505		
City / State / Zip Code:	Seattle, WA 98101		
Contact Name:	Sarkis Garabedian	Title:	Managing Director
Contact Phone:	(312) 705-7232	E-Mail:	sgarabedian@ziegler.com

Lender / Underwriters Counsel:	Ballard Spahr		
Street Address:	1 E Washington Street, Suite 2300		
City / State / Zip Code:	Phoenix, AZ 85004		
Contact Name:	Michele Bax	Title:	
Contact Phone:	(602) 798-5483	E-Mail:	baxm@ballardspahr.com

Borrowers Counsel:	Dentons US LLP		
Street Address:	233 S Wacker Dr, Suite 5900		
City / State / Zip Code:	Chicago, IL 60603		
Contact Name:	Mary Wilson	Title:	
Contact Phone:	(312) 879-8936	E-Mail:	mary.wilson@dentons.com

Non-Profit Partner for Charitable Housing Program :	N/A		
Street Address:			
City / State / Zip Code:			
Contact Name:		Title:	
Contact Phone:		E-Mail:	

ADDITIONAL REQUIREMENTS

1. **\$2,500.00** Non-Refundable Application Fee made payable to the **California Municipal Finance Authority**.
2. Bond counsel selection in Section VII is required.
3. Provide description of Developer's experience (including a summary of other multi-family housing development projects completed within the past five years).
4. Financial Statements (or Annual Reports) for most recent three years and most recent quarterly statement.
5. Provide Financial Forecast of the Project (including income statement, balance sheet, summary of cash flows, and forecasted sources and uses of financing).
6. Section VIII required for Housing Applications only.

CERTIFICATION

I hereby represent that all the information contained within this document and attachments are true and correct to the best of my knowledge.

Signature: _____

Date: _____

Print Name: _____

Print Title: _____

**FOR MORE INFORMATION OR TO SUBMIT AN APPLICATION,
PLEASE CONTACT:**

CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Attention: John P. Stoecker
2111 Palomar Airport Road, Suite 320
Carlsbad, CA 92011
Tel: (760) 930-1221 • Fax: (760) 683-3390
E-Mail: jstoecker@cmfa-ca.com

VIII. HOUSING ADDENDUM (For Housing Applications Only)

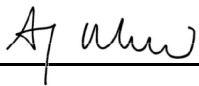
Project Name:	N/A				
Street Address:					
City:		County:			
State:		Zip Code:			
Land Owned / Date Acquired or Option:		Land Leased or Lease Option Date:			
Current Zoning of Project Site:					
Does Project Require a Zoning Change:	<input type="checkbox"/> Yes <input type="checkbox"/> No				
If Yes, Describe Changes Required:					
CDLAC Housing Pool:	<input type="checkbox"/> New Construction <input type="checkbox"/> Rural New Construction <input type="checkbox"/> Preservation <input type="checkbox"/> Other Rehabilitation <input type="checkbox"/> Black, Indigenous and People of Color (BIPOC)				
Number of Units:		Restricted:		Market:	
% of Restricted Units:		% of Area Median Income for Low-Income Housing:			
Describe Amenities:					
Describe Services:					

Please provide a breakdown of the following information:

No. of Units	% of AMI	No. of Bedrooms
	%	
	%	
	%	
	%	
	%	
	%	

CERTIFICATION

I hereby represent that all the information contained within this document and attachments are true and correct to the best of my knowledge.

Signature: 

Date: 3/24/25

Print Name: Andrew McDonald

Print Title: Chief Financial Officer

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	%	
	%	
	%	
	%	