

NOTICE OF INTENTION TO SELL

\$ _____*

County of San Diego 2025 Tax and Revenue Anticipation Notes

NOTICE IS HEREBY GIVEN that the County of San Diego (the “County”) intends to receive electronic bids until [8:30] a.m. (California time), on _____ day,

June __, 2025,

only through the use of an electronic bidding service offered by S&P’s BiDCOMP™/PARITY® electronic bid system at <https://newissue.muni.spglobal.com>, for the purchase of the above-captioned 2025 Tax and Revenue Anticipation Notes (the “TRANS”) dated as of the date of initial delivery, maturing on June 30, 2026*, and issued in registered form only, in denominations of \$5,000 or any integral multiple thereof, as described in the related Notice Inviting Bids (the “Notice”). No bids will be accepted by facsimile. Bids for less than all of the TRANS will not be accepted. The County reserves the right to cancel or postpone the date established for the receipt of bids as more fully described under the paragraph “Cancellation or Postponement; Rejection of Bids” in the Notice.

NOTICE IS HEREBY FURTHER GIVEN that copies of the Notice and the Preliminary Official Statement issued in connection with the sale of the TRANS may be obtained in electronic format at www.MuniOS.com or from the County’s municipal advisor, Public Resources Advisory Group, 11500 West Olympic Blvd., Suite 400, Los Angeles, California 90064, telephone (310) 477-3078, or e-mail: ccook@pragadvisors.com.

County of San Diego

Date: June __, 2025

* Preliminary, subject to change.