NOTICE OF PUBLIC HEARING WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT AND/OR TAXABLE REVENUE OBLIGATIONS BY THE CALIFORNIA ENTERPRISE DEVELOPMENT AUTHORITY FOR THE PURPOSE OF FINANCING, REFINANCING AND/OR REIMBURSING THE COST OF ACQUISITION, DEVELOPMENT, CONSTRUCTION, IMPROVEMENT, INSTALLATION, FURNISHING AND EQUIPPING OF HEALTHCARE FACILITIES FOR THE BENEFIT OF CENTRO DE SALUD DE LA COMUNIDAD DE SAN YSIDRO, INC., AND/OR A RELATED OR SUCCESSOR ENTITY

NOTICE IS HEREBY GIVEN that at 9:00 a.m., or as soon thereafter as the matter may be heard, on December 10, 2024 at 1600 Pacific Highway, Room 310, San Diego, California, 92101, the Board of Supervisors of the County of San Diego (the "Board") will conduct a public hearing (the "Public Hearing") at which the Board will hear and consider information concerning the issuance pursuant to Section 145 of the Internal Revenue Code of 1986 (the "Code"), from time to time, pursuant to a plan of finance, of one or more series of tax-exempt and/or taxable revenue obligations by the California Enterprise Development Authority (the "Authority") in an aggregate principal amount not to exceed \$180,000,000 (the "Revenue Obligations") for the benefit of Centro De Salud De La Comunidad De San Ysidro, Inc., a California nonprofit public benefit corporation, and/or a related or successor entity (collectively, the "Borrower").

The Authority will loan the proceeds of the Revenue Obligations to the Borrower pursuant to one or more loan agreements (the "Loan Agreement"). The proceeds of the Revenue Obligations will be applied by the Borrower to (a) finance, refinance and/or reimburse the Borrower for all or a portion of the costs of the acquisition, development, construction, improvement, installation, furnishing and equipping of the healthcare facilities located at the addresses and in the principal amounts set forth on the attached Exhibit A (the "Facilities"), and (b) pay capitalized interest, costs of issuance and other related transaction costs in connection with the financing.

The Borrower is an organization described in Section 501(c)(3) of the Code and will own and/or operate the Facilities in connection with its public benefit purpose of providing high quality, compassionate, accessible and affordable health care services for the entire family. The Revenue Obligations will be paid entirely from repayments by the Borrower under the Loan Agreement.

Neither the faith and credit nor the taxing power of the County of San Diego (the "County"), the State of California (the "State"), or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on, the Revenue Obligations, nor shall the County, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on, the Revenue Obligations.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code. Those wishing to comment on the proposed nature and location of the Facilities and the financing of the Facilities with the proceeds of the Revenue Obligations may either appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing by the County of San Diego, Attention: Clerk of the Board of Supervisors, 1600 Pacific Highway, Room 402, San Diego. California 92101 or via eComment through the County's website at www.sandiegocounty.gov/ecomment. Requests to speak during the public hearing are available in-person and by phone. Visit www.sandiegocounty.gov/content/sdc/cob/bosa.html for more information. The Public Hearing will be broadcast live on Cox Ch. 24 (South) or Ch. 19 (North); Spectrum Ch. 24 or Ch. 85; AT&T U-Verse Ch. 99 and online through the link listed above. The audio of the Public Hearing may also be accessible by dialing (619) 531-4716 (this is a listen-only line, and no comments can be provided by calling this number).

Date: November 14, 2024

COUNTY OF SAN DIEGO

By <u>/s/ Andrew Potter</u> Clerk of the Board of Supervisors

EXHIBIT A

Property Address	Principal Amount
330-340 E. 8th Street, National City, CA 91950	\$2,000,000
4004 Beyer Boulevard, San Diego, CA 92173	\$3,500,000
3364 Beyer Boulevard, San Diego, CA 92173	\$3,800,000
672,676 and 678 3rd Avenue, Chula Vista, CA 91910	\$17,000,000
950 S. Euclid Avenue, San Diego, CA 92114	\$2,500,000
2400 E. 8th Street, National City, CA 91950	\$2,000,000
1601 Precision Park Place, San Diego, CA 92173	\$10,000,000
4050 Beyer Boulevard, San Diego, CA 92154	\$7,000,000
880 Third Avenue, Chula Vista, CA 91911	\$17,500,000
1604-20 Alpine Boulevard, Alpine, CA 91901	\$8,500,000
1388 Buckman Springs Road, Campo, CA 91909	\$6,000,000
1656-1666 Precision Park, San Diego, CA 92173	\$7,500,000
704 E. Grand Avenue, Escondido, CA 92025	\$3,500,000
875 El Cajon Boulevard, El Cajon, CA 92020	\$24,000,000
1830-40, 1837 West Drive, Vista CA 92083	\$18,000,000
280 E Street, Chula Vista, CA 91910	\$1,500,000
2717 A Street, Julian, CA 92036	\$7,500,000
3177 Ocean View Boulevard, San Diego, CA 92113	\$35,000,000