

DATE: September 24, 2024

TO: BOARD OF SUPERVISORS

SUBJECT: Appointment to , EMERGENCY MEDICAL CARE COMMITTEE

Seat No. 24

Recommendation: CHAIR NORA VARGAS

Appoint Manisha Sharma to the EMERGENCY MEDICAL CARE COMMITTEE Seat No. 24 for a term to expire September 24, 2028.

Background information:

Manisha Sharma Chula Vista, CA 91915

Respectfully submitted,

NORA VARGAS

Mar & Vag

Supervisor, First District

San Diego County Board of Supervisors

County Administration Center · · Phone: · Fax: Email:

Printed in-house

COUNTY OF SAN DIEGO



APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

SHARMA	MANISHA	
Last Name	 First Name	
Emergency Medical Care Committee	, not realine	District 1
Name of Board, Committee, or Commission to Which	You are Applying for Membership	Supervisorial District You Live In
County boards, commissions, and commismembers. Day meetings are more commoschedule your time accordingly? Please list any time restrictions	ittees meet at times mutually s on than evening meetings. Will □ No	satisfactory to the you be able to
What are your principal areas of interest in Health and Human Services Health Equity For Programs Healthy Communities Effective Marcare and Access Street Medicine Housing Scommunities	Human Centered Design of Coulessaging and Communication M	ledical and Health
List all County Boards, Commissions or C Not a current member ⊠	Committees of which you are a	a current member.
Committee Name		Date Appointed
List past County appointments with dates public service appointments. Not a current member _⊠_	served, and other past or pre	sent community or
Committee/Organization Name		Dates Served

TATEMENT OF OCCUP	ATIONAL EXPERIENCE	
Social and Family Medicine Phys	cian	
Current Employer		
Inh Title		Long of the Completion of the
Job Title		Length of Employment
Draviava Francisvara	Docition Title	l avantla of
Previous Employers	Position Title	Length of Employment
		Employment
	knowledge can you bring to yo	our area(s) of interest?
Please see attached docum	ents	
Please list community orga	nizations to which you belong	•
	llages Board UCSD Free Clinic V	
PTA and School Council		12 22, 2 <u>2.</u>

Please describe your ethnic origin:

ASIAN: All persons having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement

Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information.

Membership qualifications for all County Boards, Commissions and Committees may be accessed through the Clerk of the Board's website at www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant.

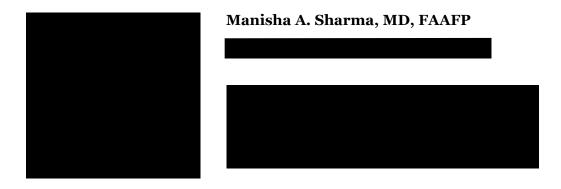
By signing below, I declare that the information provided above is accurate and complete to the best of my knowledge.

MANISHA SHARMA	9/4/2024
Applicant's Signature	 Date

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

SHARMA		MANISHA		
Last Name		First Name		
Emergency Medical Care Con	mmittee			District 1
Name of Board, Committee, or	Commission to Which \	ou are Applying for	Membership	Supervisorial District You Live In
Home Street Address		City	State	Zip
Mailing Address (if different th	nan home address)	City	State	Zip
Business Street Address		City	State	Zip
Home Phone #	Business Phone #			
Mobile Phone #	Business Phone #			
F-Mail Address				



Manisha Sharma, MD, FAAFP is a board certified family medicine physician, trained in social medicine, who works at the intersection of social justice and equity, patient care, health policy, system design and clinical innovation. Dr. Sharma leads and provides strategic advisory support on multiple local, state, and national initiatives geared to dismantle structural racism in medicine and end health inequities. She appears often on several major television and radio networks, addressing topics such as health and racial equity, health in all policy, social justice, wellness, health, and medicine. She has organized and led numerous grassroots physician campaigns through the organization Doctors for America where she served as the National Director of Leadership Cultivation. She is a recent graduate of the California Health Care Foundation Leadership and Innovation Fellowship. She is a founding partner of Civic Health Alliance (a non-partisan coalition of health professionals and students, committed to helping peers and patients register to vote and vote safely), and Centivox Group, a social impact firm that transforms public health communications by elevating health care providers, scientists, health and racial equity experts as trusted messengers.

MANISHA A. SHARMA, MD, FAAFP

WORK EXPERIENCE

Promise Health Plan Blue Shield CA

October 2022 – present

Remote

Senior Medical Director: Through the lens of health equity, provide clinical leadership in clinical program development and operations initiatives that improve the health and lives of Promise Health Plan's (nonprofit MCO) 650,000+ members receiving Medi-Cal. Core areas of focus include:

Clinical Leadership:

- Develop CalAIM clinical initiatives, program development, and strategy in expertise areas of complex case management, social and structural impacts on health
- Lead CalAIM clinical initiatives operationalizing health equity clinical programming into all operations in collaboration with the Office of the Chief Medical Officer
- Serve as an expert clinical advisor in health equity within the organization and externally in the community with community and governmental partners
- Provide expertise and knowledge of Medi-Cal and Medicare benefits and available resources 0
- Provide expertise and knowledge of Medi-Cal and Medicare state and federal policies
- Provide direct medical and clinical oversight for all clinical operations
- "People Leader" with 7 Medical Director direct reports, and all nursing clinical oversight (not direct reports)
- Portfolio:
 - Street Health, Hygiene, and Nutrition Pilot Program Very successful \$2 million design, implementation and execution of HHIP pilot program in city of San Diego.
 - Health equity operationalized in Appeals and Grievances, POI, UM, and case management leading to zero findings in 2023 DHCS and NCQA audits.

Strategic Support/Clinical Program Development:

- Support the Chief Medical Officer in strategic initiatives whether by leading components, providing expert input, strategy shaping, and/or serving as the initiative driver in program development
- Develop clinical initiatives, program development, and strategy in expertise areas of complex case management through the lens of social and structural impacts on health
- Collaborate with teams in the implementation and operation of assigned initiatives
- Development and drafting of clinical policy and protocol
- Represent assigned initiatives at various venues internally and externally
- Advise as health equity subject matter expert in all Medi-Cal operations and strategy

Other Essential Functions and Key Responsibilities:

- Clinical reviews for the departments of quality improvement, inpatient and outpatient case management, pharmacy, behavioral health, and utilization management
- Provide support and clinical expertise to clinical staff in maintaining high quality clinical reviews and work
- Provide support and clinical expertise in process improvement and optimization efforts in Health Care Services Department
- Complete any other assigned duties by the Chief Medical Officer

Community Health Group

June 2018 – September 2022 Chula Vista, CA

Senior Medical Director: Through the lens of health equity, provide clinical leadership in clinical program development initiatives that improve the health and lives of Community Health Group's (nonprofit MCO) 300,000+ members receiving Medicare/Medi-Cal. Core areas of focus include:

Clinical Leadership:

- Clinical oversight and lead of Interdisciplinary Care Teams, high risk outpatient and inpatient complex case management (~ 50 staff members)
- Serve as clinical expert and resource to all staff
- Clinical oversight of the Quality Improvement, Utilization Management, Case Management (inpatient and outpatient), and Pharmacy teams (~50 staff members)
- Develop clinical initiatives, program development, and strategy in expertise areas of complex case management, social and structural impacts on health
- Lead clinical initiatives operationalizing health equity clinical programming, in collaboration with the Chief Medical Officer

- Serve as an expert clinical advisor in health equity within the organization and externally in the community with community and governmental partners
- Provide expertise and knowledge of Medi-Cal and Medicare benefits and available resources
- Provide expertise and knowledge of Medi-Cal and Medicare state and federal policies

• <u>Strategic Support/Clinical Program Development:</u>

- Support the Chief Medical Officer in strategic initiatives whether by leading components, providing expert input, strategy shaping, and/or serving as the initiative driver in program development
- Develop clinical initiatives, program development, and strategy in expertise areas of complex case management through the lens of social and structural impacts on health
- Collaborate with teams in the implementation and operation of assigned initiatives
- Development and drafting of clinical policy and protocol
- Represent assigned initiatives at various venues internally and externally

• Other Essential Functions and Key Responsibilities:

- Clinical reviews for the departments of quality improvement, inpatient and outpatient case management, pharmacy, behavioral health, and utilization management
- Provide support and clinical expertise to clinical staff in maintaining high quality clinical reviews and work products
- Provide support and clinical expertise in process improvement and optimization efforts in Health Care Services Department
- Complete any other assigned duties by the Chief Medical Officer

Community Health Group

March 2019 – January 2020

Chula Vista, CA

Interim Chief Medical Officer: Serve as the senior clinical executive with responsibility and accountability (in collaboration with the Senior Executive team) to implement and drive programs to support and meet Community Health Group's goals for the Medi-Cal and Medicare/Medi-Cal lines of business.

• <u>Clinical Leadership</u>:

- Clinical oversight for the Department of Healthcare Services (~150 staff members)
- o Community liaison with provider network, community and hospital systems
- Clinical oversight of the Quality Improvement, Utilization Management, Case Management (inpatient and outpatient), and Pharmacy teams
- Develop clinical initiatives, program development, and strategy in expertise areas of complex case management, social and structural impacts on health
- Lead clinical initiatives operationalizing health equity clinical programming, in collaboration with the Chief Medical Officer
- Serve as an expert clinical advisor in health equity within the organization and externally in the community with community and governmental partners
- Provide expertise and knowledge of Medi-Cal and Medicare benefits and available resources
- o Provide expertise and knowledge of Medi-Cal and Medicare state and federal policies

• Strategic Operations/Clinical Program Development:

- Clinical lead for the executive team to ensure integration of Community Health Group's clinical functions and provider collaborations to drive incremental reductive in admissions/readmissions, continuous improvement of HEDIS and STARs ratings, reduction of unnecessary ED visits, and mitigate provider abrasion from prior authorizations, service referrals, and inpatient case management programs
- Develop clinical initiatives, program development, and strategy in expertise areas of complex case management, social and structural impacts on health
- Strategize and collaborate with teams in the implementation and operation of improving health outcome initiatives
- o Development of clinical policy and protocol
- o Represent assigned initiatives at various venues internally and externally

• Other Essential Functions and Key Responsibilities:

- Clinical reviews for the departments of utilization management, pharmacy, quality improvement, inpatient and outpatient case management
- Provide support and clinical expertise to clinical staff in maintaining high quality clinical reviews and work products
- Provide support and clinical expertise in process improvement and optimization efforts in Health Care Services Department
- o Chair the Utilization, Quality, Credentialing, Pharmacy, and Behavioral Health Committees

CareMore

September 2016 - May 2018

Memphis, TN

Director, Primary Care and Community Health: Clinical leader for outpatient primary care serving over 10,000 patients in Memphis, TN with high risk needs and who receive Medicaid and/or Medicare. Core areas of focus include:

• Market Strategy and Operation:

- Key member of the Senior Executive team engaging in defining the overall business strategy and direction of the Memphis market of CareMore Health
- o Provide oversight and leadership to ensure the delivery of quality healthcare through lens of operationalizing health equity, and the overall clinical vision for the market's outpatient clinical services
- Oversee strategy, development and implementation of innovative clinical programs and care delivery model that includes collaboration with strategic business and community partners, through the lens of health equity

• <u>Clinical Program Development:</u>

- Clinical lead and facilitator for development of clinical programs focused on patient centered, traumainformed care through lens of social and structural impacts on health including racism and justice involved populations
- Program development focused on improving quality health outcomes and metrics, meet HEDIS measures, decrease re-admissions and hospitalizations
- Recommend clinical and financial directions for medical services-related programs including but not limited to comprehensive trauma-informed primary care, prenatal care, mental health, family planning, homelessness, and infectious disease
- Programs developed: complex care management for high risk patients, community health workers program, behavioral health and primary care integration program, medical legal community partnership program, HIV community care collaboration program

• <u>Clinical Operations:</u>

- Oversee clinical operations for 3 CareMore Clinical Care Centers (CCC) with approximately 30
 interdisciplinary team members: medical assistants, office managers, outpatient social work and case
 management, and nurse practitioners
- o Clinical lead for the senior clinical operations team
- Development and knowledge of organization policies, procedures, and health care system delivery processes
- o Implement and facilitate key solution-focused decisions on day-to-day challenges, organizing, prioritizing, delegating and supervising
- Analyze and interpret complex population-based data to translate into real-time interventions and sustainable clinical operation solutions
- O Develop quality improvement and assurance in clinical care delivery focusing on MLR, ADK, utilization management, specialty care referrals, clinical supply and medical waste management

• Clinical Director, Behavioral Health:

- Oversee the clinical operations and infrastructure of the Behavioral Health Department
- Clinical lead of the team developing an integrated primary care-behavioral health care delivery model
- O Direct supervision of a team of 9 interdisciplinary team members: community workers, social work and case management, and nurse practitioner
- Oversee quality improvement and assurance in the delivery of mental health services at three Clinical Care Centers (CCC)

• Quality Improvement and Assurance:

- o Oversee all quality improvement and assurance programs in outpatient care
- Direct supervision and chart review of 8 outpatient nurse practitioners focused on standard of care, quality assurance, and utilization management
- o Develop solution- based interventions to improve health outcomes and meeting gaps in care issues for our patient population
- Curricular development and clinical teaching monthly for 8 nurse practitioners to improve on clinical trends, quality improvement, and scope of practice skills to meet expansion of clinical care delivery vision for comprehensive, complex care management

CareMore (Consultant)

May 2016-August 2016

Memphis, TN

Consultant: Healthcare consultant for the Memphis market of CareMore developing an analyses of the market's challenges, and subsequently building solution-focused frameworks and methodologies to address the simple to complex issues at hand.

Iora Health

January 2015 - March 2016

Boston, MA

Clinical Innovator: Core leadership team member within the Clinical Development team. Core areas of focus are in physician pipeline development/power building, process improvement, clinical technology / decision support, clinical analytics, clinical model iteration, and clinical quality design. Additional duties also include:

• <u>Co-Director of Provider Engagement</u>:

- Strategy development, implementation, and operationalization of physician recruitment and engagement, hiring, and onboarding of physicians and nurse practitioners
- Co-developed, implemented, and operationalized evaluation tools for data analytics
- o Primary care work force analyses, evaluations and metrics development
- Chief Medical Officer advisory team member
- Oversaw one administrative assistant

• Co-Director of Iora Academy and Fellowship:

- o Co-developed, implemented, and operationalized recruitment and selection of future medical students, residents, and fellows for each program
- Curricular development, and expansion of programs
- Oversaw leadership seminars and curriculum for fellows and clinical rotators
- Co-developer of the Iora "exchange of learning platform" for shared knowledge amongst all interdisciplinary health teams
- Clinical core competency curriculum development for interdisciplinary health teams

• <u>Chairwoman, Credentialing Committee</u>:

- o Developed and implemented credentialing processes and policies for new and recurring clinicians
- o Oversaw credentialing processes for newly hired clinicians
- Oversaw administrative credentialing team of four
- Chair the monthly Credentialing Committee meetings.

Evergreen Health Care Baltimore, MD

July 2013-December 2014

Medical Director and Acting Chief Medical Officer: Clinical leader of the executive team that built, operationalized, and oversaw four health centers with direct responsibility in development of strategic goals and direction of the start- up company Evergreen Health Care d/b/a Your Health Network.

Medical Director:

- Clinical development, implementation, and evaluation of the healthcare delivery model with Director of Ambulatory Practice and Quality Assurance, and Director of Quality Improvement and Outcomes
- Clinical development, implementation, and operation of current EMR platform with Director of Health Informatics
- Clinical development and implementation of patient and staff educational programs with Assistant Medical Director
- Oversaw surveillance and promotion of workplace safety, public health, and confidentiality of employees and patients with Director of Health and Wellness Programming
- Clinical development and implementation of Telehealth programming with Director of Technology and Innovation
- Supervision of clinical medicine and supply purchases
- Developed, implemented, and oversaw chart review guidelines and processes ensuring quality standard of medical care and medically related care
- o Supervised health center staff of approximately 30, including direct report of eight primary care providers
- Community outreach and advocacy in articulating and carrying out the mission of Evergreen Health Care
- Fostered and developed "an exchange of learning platform" for interdisciplinary staff to gain knowledge of social, regulatory, political and economic factors that related to patient care services
- o Provided clinical leadership, fostering quality patient-centered care program development

Acting Chief Medical Officer:

- Clinical lead with Executive Director on contractual agreements and negotiations of capitated payment contracts and policies made with various health payors ensuring Evergreen Health Care provider protection and clinical accountability
- Recommended clinical and financial directions for medical services-related programs including but not limited to comprehensive primary care, prenatal care, mental health, family planning, homelessness, and infectious disease
- o Developed medical and clinical operations policies, protocols, and procedures in accordance with currently accepted professional standards governing the practice of medicine and clinical provision of medical care
- Led and actively contributed to clinically-related portions of required reports, organizational strategic and operational plans requested by the Board
- Actively involved in all collaborative initiatives involving patient safety, quality, infection control, risk management and patient service, especially those related to provider issues
- Participated in analysis and interpretation of quality data from program summaries, audit reports, HEDIS reports, internal health data, and other sources to determine counseling, training, education, or other

- interventions needed to enhance patient care quality and health access
- Strategy development, implementation, and operationalization of recruitment pipeline and retention of medical staff
- Actively involved with obtaining credentialing and medical liability coverage of health providers with different payor contracts

Doctors for America

June 2009 – January 2017

Washington, DC / New York, NY

National Director of Leadership Cultivation: Developed national grassroots campaign strategies, mentoring and cultivating new State Director leadership. Developed coalition partnerships with various community based organizations and medical organizations to implement grassroots strategies and "on the ground" advocacy movement. Responsibilities included recruitment of new members, mentoring new grassroots leaders in medical students and physicians, national and local media training.

Campaigns: ACA, ACA One Million Campaign, Gun Violence Roundtable, Stand with Vivek, King v Burwell Taskforce, Chairwoman, 2015 National Leadership Conference: Health Equity and Justice

Doctors for America

November 2011 – June 2013

Washington, DC / New York, NY

NY State Director / National Co- Director Educator Training: Developed a robust statewide chapter of Doctors for America. Assist the National Board in formulating national goals and campaign strategies; adapting, implementing, and leading strategies to state and localities. Develop coalition partnerships with various community based organizations and medical organizations to implement grassroots strategies and "on the ground" advocacy movement. Responsibilities also include recruitment of new members, mentor new potential grassroots leaders in medical students and physicians. Engage in high-level educational, political, and media activities as the primary spokeswoman for Doctors for America NY State Chapter.

Campaigns: Health reform education, Medicaid expansion and enrollment, gun violence prevention, NY State women's health initiatives, NY State Paid Sick Days, curriculum development for health professionals and patients on health insurance literacy

National Physicians Alliance

June 2009 – June 2010

Washington, DC / New York, NY

NY State Director / Media Director: Developed grassroots partnerships with community based organization to build a movement for health care reform. Developed and implemented a media outreach strategy to have physicians speak to the media about the importance of health care reform in media outlets such as television, radio, and social media.

VA Harbor Healthcare System

August 2009 - June 2010

New York, NY

Health Science Specialist: Contributed to the research development of a telephone smoking cessation program for VA veterans with mental health disorders entitled "TeleQuit"

ENTREPRENEURSHIP

CentiVox Group

February 2021 – present

New York, NY / Remote

Founding Partner: Social impact communications and media firm representing and amplifying BIPOC physician and healthcare expertise for high impact, targeted public health messaging.

The Kinection Collective, LLC

February 2021 – present

San Diego, CA / Remote

Founding Partner: Consulting firm engaged in campaign development, digital organizing and leadership enablement for equity and inclusion movements.

VoteHealth 2020/Civic Health Alliance

May 2020- present

Remote

Founding Partner: Development of a national non-partisan coalition dedicated to advancing America's health through the promotion and protection of the right to vote.

ADVISORY / BOARD POSITIONS

National South Asian American Council/U.S. Congress August 2023 – present

Washington, DC

Selected Council Member

ACLU San Diego April 2023 - present

San Diego, CA

Board of Directors, Member

Department of Health Care Services

June 2022 - October 2022

Deputy Director, Quality and Population Health Management Advisor, Health Equity and Practice Transformation

Father Joe's Villages May 2022 – present

San Diego, CA

Board of Directors, Member

Zócalo Health April 2022 - present

Seattle, WA

Senior Medical Advisor

Waymark March 2022 – present

San Francisco, CA

Advisor

Doctors for Biden March 2020 – January 2021

Remote

Founding Leadership Team: National grassroots campaign strategist, movement builder to support the election of VP Joe

Biden and Senator Kamala Harris.

SHIFA Care Project August 2019-July 2021

San Diego, CA

Advisory Board Member

211 San Diego / CIE March 2019-January 2021

San Diego, ČA

Advisory Board Member

CLINICAL EXPERIENCE

UCSD San Diego Downtown Free Clinic March 2019 – present

San Diego, CA

Asylum Project / ACLU November 2018 – present

San Diego, CA

Doctor on Demand September 2018 – June 2020

San Francisco, CA

CareMore September 2016 – May 2018

Memphis, TN

Iora Health January 2015 – March 2016

Boston, MA

Patient First May 2014 – August 2016

Baltimore, MD

Evergreen Health Care July 2013 – December 2014

Baltimore, MD

LICENSURE/CERTIFICATIONS

NPI #: 1083997860

DEA#: XXXXXXXXXXX (exp: 2/2025) XDEA#: XXXXXXXXXXX (exp: 2/2025)

CA License #: XXXXXXXXXXX (exp: 12/2025)
KS License #: XXXXXXXXXXX (exp: 7/2024)
NY License #: XXXXXXXXXXXX (exp: 11/2024)

SELECTED ACCOMPLISHMENTS AND APPOINTMENTS

California Medical Association September 2023

Physicians for a Healthy California

Robert D. Sparks Health Equity and Leadership Award

Accelerating the Use of Findings from Patient-Centered Outcomes Research in October 2022 publication

Clinical Practice to Improve Health and Health Care

National Academies of Science, Engineering, and Medicine

Biden-Harris Campaign April – November 2020

Health and Racial Equity Policy Committee Member

California Health Care Foundation September 2019-April 2022

San Francisco, CA

Healthcare Leadership Fellow

American Academy of Family Physicians

March 2015-present

Leawood, KS Fellow

President's Award – CareMore Health November 2017

Cerritos, CA

• Powers, B, Modarai, F, Palakodeti, S, **Sharma, M**, Mehta, N, Jain, S, Garg, V. Impact of Complex Care Management on Spending and Utilization Among High-Need, High-Cost Medicaid Patients. *Am J Manag Care*. 2020;26(2):294-e300.

American Academy of Family Physicians December 2015 – 2019

Leawood, KS

Appointed Member, Commission on Education (4 year appointment)
Appointed Member, Subcommittee on Health Equity (2 year appointment)

White House Fellowship April 2015

Washington, DC Regional Finalist

King v Burwell Taskforce March 2015

Washington, DC

Lead Organizer, Grassroots Campaign Strategist

Stand with Vivek December 2014

Washington, DC

Leadership Team, Grassroots Campaign Strategy:

Confirmation of Surgeon General Dr. Vivek Murthy

 Sharma, Manisha A. "Senators, Confirm Our Next Surgeon General." baltimoresun.com. Baltimore Sun, 7 Dec. 2014. Montefiore Medical Center Department of Family and Social Medicine Bronx, NY June 2013

Chairman Award for Research

Liggett, A., Sharma, M., Nakamura, Y., Villar, R., Selwyn, P. "Results of a voter registration project at 2 family medicine residency clinics in the Bronx, New York". Ann Fam Med. 2014 Sep-Oct;12(5):466-9.

American Academy of Family Physicians Graham Center Washington, DC

February 2013

Health Policy Scholar

- Sharma, M., Cheng, N., Moore, M., Coffman, M, Bazemore, A. "Patients With High-Cost Chronic Conditions Rely Heavily on Primary Care Physicians". J Am Board Fam Med 2014;27:11-12.
- Cheng, N., Bazemore, A., Sharma, M., Moore, M., Gibbons, C. "The Management of Chronic Disease by Primary Versus Specialty Care" 2013 Abstract Submission – North American Primary Care Research Group.

Institute of Medicine December 2012

Committee on the Governance and Financing of Graduate Medical Education

Washington, DC

Guest Panelist, Trainee Perspectives

National Council of Negro Women September 2012

New York, NY

Guest Panelist with Surgeon General Dr. Regina Benjamin

Health Professionals March for Reform March 2010

National / Washington, DC Lead

Strategist and Organizer

President Barack Obama – Organizing For America October 2009

New York, NY

Selected Speaker for President Barack Obama Event

EDUCATION

Montefiore Medical Center / Albert Einstein College of Medicine

July 2010 - June 2013

Bronx, NY

Degree: Family Medicine (Board Certified 12/2013)

Department of Family and Social Medicine Intern and Resident

Specialized clinical training and experience: Adolescent Medicine, Medical Abortions, Women's Health, Buprenorphine, Marginalized Populations, HIV Primary Care, Social Determinants of Health, Health Equity

St. George's University School of Medicine Grenada, West Indies / Bayshore, NY Degree: Doctor of Medicine

April 2009

MEDIA AND KEYNOTE APPEARANCES

Selected media appearances:

- 1. **NBC News Now** Medical Contributor
- 2. President Obama DNC Event speech http://www.youtube.com/watch?v=zGGHov_afig
- 3. MSNBC All in with Chris Hayes panelist : http://www.msnbc.com/all-in/watch/obamacare-sticker-shock-58100291912
- 4. CNN Newsroom Dr. Sanjay Gupta segment on SCOTUS Healthcare Reform Live Coverage 9a.m.– 12p.m. June 28, 2012. transcripts.cnn.com/TRANSCRIPTS/1206/28/se.01.html
- 5. CNN Newsroom Carol Costello segment 9a.m. 11a.m. June 25, 2012 transcripts.cnn.com/TRANSCRIPTS/1206/25/cnr.01.html
- 6. CNN Newsroom International <u>premium.asia.cnn.com/TRANSCRIPTS/1206/25/cnr.01.html</u> June 25, 2012
- 7. Fox Business News John Stossel Show (http://www.youtube.com/watch?v=Wb1qKV3dKOY)
- 8. Grit TV: Laura Flanders Show Panelist: "What's Left of the Public Option?". http://bl ip.tv/grittv/grittv-what-s-left-of-the-public-option-2658070
- 9. NPR/WGBH http://www.wgbh.org/articles/Physicians-Group-Advocates-for-the-Affordable-Care-Act-5910
- 10. CNN: http://www.cnn.com/video/#/video/politics/2010/03/22/bts.doctors.for.hc.reform.cnn
- 11. RT TV International: http://www.youtube.com/watch?v=T1sNPXFrQEo&feature=youtu.be&a
- 12. HCAN Press Conference http://www.youtube.com/watch?v=0ZIytK-qDe8

Selected keynote speaker and lecturing engagements:

Albert Einstein College of Medicine

American Academy of Family Physicians Leadership Conference

American Academy of Family Physicians National Annual Conference

American Academy of Family Physicians National Conference of Family Medicine Residents and Medical Students

American Medical Association - Prioritizing Health Equity Series

American Medical Student Association

Association of Nurses in AIDS Care 2013 Conference

Canterbury College Preparatory School Graduation

Emory University School of Medicine

Committee of Interns and Residents National Convention

kkjjjjjjkjjjjjjuhgjbvnnvvnFAU School of Medicine

George Washington School of Medicine

Greater Good Gathering Conference Harbor – UCLA

Family Medicine Program

Johns Hopkins Preventive Medicine Residency Program

Johns Hopkins University School of Medicine

Johns Hopkins University Undergraduate Program

Johns Hopkins Urban Health Medicine/Pediatrics Residency Program

Montefiore Medical Center Department of Family and Social Medicine Grand Rounds

Montefiore Medical Center Department of Social Pediatrics Grand Rounds

Morgan State University

Mt. Sinai School of Medicine Human Rights and Social Justice Scholars Program

Mt. Sinai School of Medicine

National Association for the Advancement of Colored People, Maryland

National Council of Negro Women with Surgeon General Dr. Regina Benjamin

New York Academy of Medicine

Northwestern University School of Medicine

Regional Taskforce for the Homeless Conference 2023

Rush School of Medicine

Service Employees International Union

Society of Teachers of Family Medicine

Scripps Family Medicine Program

University of California San Diego

University of Chicago, Pritzker School of Medicine

University of Maryland School of Medicine

University of Maryland School of Nursing

University of North Carolina School of Medicine

Wake Forest School of Medicine



DATE: September 24, 2024

TO: BOARD OF SUPERVISORS

SUBJECT: Appointment to SPRING VALLEY COMMUNITY PLANNING GROUP,

Seat No. 12

Recommendation:

CHAIR NORA VARGAS

Appoint Malcolm Gettmann to the SPRING VALLEY COMMUNITY PLANNING GROUP, Seat No. 12, for a term to expire January 4, 2027.

Background information:

Malcolm Gettmann Spring Valley, CA 91977

Respectfully submitted,

NORA VARGAS

Mar & Vag

Supervisor, First District

San Diego County Board of Supervisors

County Administration Center • • Fax:

Email:

Printed in-house



APPLICATION FOR APPOINTMENT TO A PLANNING OR SPONSOR GROUP VACANCY

For Non-Election Appointments Only – Not to be used for Regular Planning Group Elections

To be considered by a Community Planning or Sponsor Group for an appointment recommendation, interested candidates shall complete the following application. Once complete, the applicant shall submit the application to the group Chair. After the application is signed by the group's current Chair, the Chair will submit the application to the Registrar of Voters for certification. However, completion of the aforementioned process does not ensure that the candidate will be recommended for appointment or subsequently appointed.

alley Community Pl	anning Group
	Supervisorial District: 1
ssions or Committees (B	CC):
	Date Appointed:
9-1995	
Position Little	Dates of Employment /1980- 3/2109
Revenue	and the second s
est candidate to fill this va	acancy:
	Position Title Revenue 1987-2024

PDS-900 REV.: 08/20/2019



APPLICATION FOR APPOINTMENT TO A PLANNING OR SPONSOR GROUP VACANCY

For Non-Election Appointments Only – Not to be used for Regular Planning Group Elections

The undersigned agrees to comply with all Board of Supervisors policies pertaining to Community Planning or Sponsor Groups and understands that group members are subject to the open meeting requirements of the Ralph M. Brown Act.

By signing below, I declare that the information provided is accurate and complete to the best of my knowledge.

If applying for a Planning Group: I declare that I am a registered voter living within the Planning Group's boundaries.

If applying for a Sponsor Group: I declare that I am a rewithin the Sponsor Group's boundaries.	egistered voter and currently own property in or reside
If appointed, I will file a Form 700, Statement of Economic appointment letter.	omic Interest, in a timely manner as instructed in the Date: July 23,2024
Signature: Malak 7) Jellmar	
Print Name on Voter's Registration Form: Malcolm	E Gettmann
First Na	me Last Name
Community Planning/Sponsor Group Chair or Designate	ed Representative Endorsement:
Group Chair:	
As the current Chair of the Spring Valley Group, I confirm that Lhave reviewed this application for	Community Planning/Sponser completeness, and it may be certified by the ROV.
Signature:	Date: 2024-07-24
Print Name: Christopher Pierce	Date Elected Chair: 2023-01-10
Email Address:	Phone:
For Internal Use Only:	
Registrar of Voters Confirmation:	
certify that the applicant is a registered voter and is eligible	ole for membership of the Spring Valley
Community Planning/	Sponsor Group for which he/she seeks to be appointed
Voter ID# 953937 Signed:	Dunder Forther
Dej	puty Registrar of Voters
ROV Date Stamp:	
2824 JUL 24 PM 3: 12	
PDS-900 REV.: 08/20/2019 REC'D S.D. CO ROV Page	e 2 of 3
This application is a public record and Not valid for appointment without current	



APPLICATION FOR APPOINTMENT TO A PLANNING OR SPONSOR GROUP VACANCY

For Non-Election Appointments Only — Not to be used for Regular Planning Group Elections

This application is a public record and is subject to the rules of disclosure.

The following private information is for internal use only and will not be posted to the website.

Supervisorial District: 1

PDS-900 REV.: 08/20/2019



SUPERVISOR THIRD DISTRICT COUNTY OF SAN DIEGO BOARD OF SUPERVISORS

AGENDA ITEM

DATE: September 24, 2024

TO: BOARD OF SUPERVISORS

SUBJECT: Appointment to Behavioral Health Advisory Board,

Recommendation:

Vice Chair Terra Lawson-Remer

Re-appoint Robin Sales to the Behavioral Health Advisory Board, Seat No. 10, for a term to start 10/20/2024 and to expire 10/20/2027.

Background information:

Robin Sales

Respectfully submitted,

Vice Chair Terra Lawson-Remer, Supervisor Third District

Celsey Taylor, Senior Representative



SUPERVISOR THIRD DISTRICT COUNTY OF SAN DIEGO BOARD OF SUPERVISORS

AGENDA ITEM

DATE: September 24, 2024

TO: BOARD OF SUPERVISORS

SUBJECT: Appointment to Behavioral Health Advisory Board,

Recommendation:

Vice Chair Terra Lawson-Remer

Re-appoint Stuart Gaiber to the Behavioral Health Advisory Board, Seat No. 12, for a term to start 10/20/2024 and to expire 10/20/2027.

Background information:

Robin Sales



Respectfully submitted,

Vice Chair Terra Lawson-Remer, Supervisor Third District

Celsey Taylor, Senior Representative



SUPERVISOR, SECOND DISTRICT
SAN DIEGO COUNTY BOARD OF SUPERVISORS

AGENDA ITEM

DATE: September 24, 2024

TO: Board of Supervisors

RE: SUBJECT: VARIOUS APPOINTMENTS (DISTRICT: 2)

RECOMMENDATION(S): SUPERVISOR JOEL ANDERSON

Appoint Julie Hayden to the BEHAVIORAL HEALTH ADVISORY BOARD (BHAB), Seat No. 7 for a term to expire September 24, 2027.

BACKGROUND

Julie Hayden

Respectfully submitted,

Joel Anderson, Supervisor, Second District

COUNTY OF SAN DIEGO

APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

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Supervisorial District You Live In mutually satisfactory to the etings. Will you be able to
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h you are a current member.
Date Appointed
past or present community or
Dates Served

STATEMENT OF OCCUPATIONAL EXPERIENCE

East County Transitional Living Center	
Current Employer	
CEO	1 year
Job Title	Length of Employment

Previous Employers	Position Title	Length of Employment
Genesis Recovery, Inc.	Clinical Director / Executive Director	10 years
Rhombus	Co-Owner / Psychologist	7 years
Southern California Seminary, Behavioral Sciences Dept.	Dean	5 years
New Vision Counseling Center	Clinical Supervisor	12 years

What experience or special knowledge can you bring to your area(s) of interest?

Over 21 years clinical experience with addiction, chronic mental illness, PTSD, and trauma. Over 18 years teaching in higher education, currently the Chief Academic Officer at Rhombus University. About 8 years as Clinical Director and 2 years as Executive Director at Genesis Recovery, Inc. (licensed/accredited residential drug treatment program. About 10 years as the Chair of the MFT Consortium for San Diego and Imperial Valley representing our county at the California Collaborative with all California schools that train Marriage and Family Therpists. Over 7 years co-owning and operating with my husband businesses including counseling centers, training companies, and a unversity. Over 7 years on the Treatment and Intervention Subcommittee of the San Diego Domestic Violence Council.

Please list community organizations to which you belong:

California Association of Marrage and Family Therapists, American Psychological Association, El Cajon Rotery, East County Chamber, CA MFT Consortium, CA MFT Collaborative.

NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement

Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information.

Membership qualifications for all County Boards, Commissions and Committees may be accessed through the Clerk of the Board's website at www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant.

By signing below, I declare that the information provided above is accurate and complete to the best of my knowledge.

Julie Hayden	8/28/2024
Applicant's Signature	

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

Hayden		Julie		
Last Name		First Name		
Behavioral Health Advisory	Board (BHAB), County Of	f San Diego		District 2
Name of Board, Committee,	or Commission to Which \	You are Applying fo	r Membership	Supervisorial District You Live In
Home Street Address		City	State	Zip
Mailing Address (if differen	t than home address)	City	State	Zip
Business Street Address		City	State	Zip
Home Phone #	Business Phone #			
Mobile Phone #	Business Phone #			
E-Mail Address				

Julie Hayden

Executive Director

Seasoned executive professional with extensive experience coordinating operations, engaging in strategic planning, and performing financial management to drive organizational growth.

Demonstrated capacity to supervise diverse teams in highly regulated environments by leveraging innovative leadership strategies. Articulate communicator with ability to analyze, interpret, and convey complex concepts to stakeholders across all levels of business. Possess significant expertise in delivering strategic consultancy pertaining to behavioral and mental health, as well as health policy issues. Track record of establishing positive, collaborative partnerships with key industry agencies to expand service offering and delivery.

Areas of Expertise

- · Operations Management
- Mental Health Advocacy
- Team Leadership
- Strategic Planning
- · Financial Management
- Clinical Operations
- Budget Control
- Program Management
- Policy Implementation
- Strategy Formulation & Execution
- Stakeholder Engagement
- Performance Management
- Staff Training & Development
- Continual Process Improvement
- · Regulatory Compliance

Career Experience

East County Transitional Living Center

Chief Executive Officer

2019 - Present

The CEO is responsible for the overall strategic direction, operational management, and financial oversight of East County Transitional Living Center. This leader will work closely with the Board of Directors, staff, and community partners to enhance the center's impact, ensure sustainable growth, and maintain a high standard of care for residents. The CEO will embody the organization's mission and values, driving initiatives that support the well-being and rehabilitation of homeless individuals in the East County area.

- Develop and implement a strategic plan aligned with ECTLC's mission and goals.
- Lead and inspire a high-performing executive team, fostering a collaborative and mission-focused organizational culture.
- Identify opportunities for program development, community partnerships, and expansion of services to better serve residents and the community.

New Vision Counseling Center, La Mesa, CA

2019 - Present

Executive Director

Coordinate delivery of comprehensive training sessions to new MFT practicum students, along with low-fee therapy to local community. Oversee patient care, in addition to wider administrative programs and operations. Ensure effective definition, allocation, and management of annual operating budget. Support staffing operations by contributing to employee recruitment, onboarding, and management. Proactively identify opportunities for operational improvement by monitoring personnel performance. Devise innovative plans, aligned to internal standards, aimed at enhancing clinical service delivery. Attend diverse array of meetings with both community and government representatives.

- Formulated innovative mentorship model to enable shadowing of experienced therapists before execution of first session.
- Enabled scalability from supporting only four practicum students to 19.
- Established positive, collaborative relationships with 11 local schools, in addition to devising memorandums of
 understanding with community agencies in relation to low-fee therapy.

Chief Data Officer/ Chief Finance Officer/ Chief Administrative Officer

Establish team of highly qualified professionals and academic leaders to develop university from ground up. Engage several subject matter experts during design of degree programs and curricula. Devise infrastructure for Master of Arts in Counseling Psychology degree. Devise online registrar system for utilization across faculty, library, recruitment, as well as student services and satisfaction functions. Oversee strategic planning, along with annual review. Perform quality and budget control to ensure financial sustainability.

- Gained approval to operate in 2018, with site visit for accreditation scheduled for March 2022.
- Served diverse populations by enabling accessibility to low-tuition, highly flexible, online curriculum in support of quality degree program.
- Obtained approval for university and program from BBS towards licensure for LPCC or LMFT.
- Enabled certification of graduate as AOD Counselors by obtaining CCAPP approval.
- Supported first student to graduate from degree program via university in 2021.

La Mesa Counseling, La Mesa, CA 2017 – Present Clinical Director

Direct operational activities conducted at counseling agency specializing in anger management, child welfare services therapy, domestic violence groups, educational sessions oriented towards healthy families, and parenting classes. Formulate innovative, strategic plans for clinical function to drive service delivery and growth, while maintaining alignment with internal standards. Possess independent oversight for annual operating budget, inclusive of defining and allocating funds. Supervise all administrative operations and programs, along with patient care. Contribute to recruiting and onboarding of new employees, as well as assign cases and develop personnel schedules. Monitor staff performance to proactively identify opportunities for improvement. Liaise with community and government stakeholders at routine meetings.

- Expanded service offering by implementing web-based live stream therapy options for family, individual, and group sessions.
- Facilitated comprehensive training sessions to therapists on effective delivery of virtual therapy.
- Oversaw delivery of therapy services to over 350 clients participating in virtual groups.
- Established and successfully scaled group practice from two staff members to 60 therapists within span of only three years.
- Nurtured positive, strategic partnerships with government agencies and private programs to further expand service offering.
- Enabled community education and intervention through coordination of Annual Family Conference.
- Successfully grew Domestic Violence Intervention from 60 weekly clients to excess of 350, despite complications caused by Covid-19 pandemic.
- Established online live stream therapy groups for court-mandated, CWS, parole, and probation referrals.

Rhombus, San Diego, CA

2014 - Present

Chief Operational Officer/ Chief Financial Officer

Formulate and implement agile strategy aimed at amelioration of organizational structure. Draft corporate policies, in alignment with vision and mission. Oversee and maintain operating budget. Supervise daily business operations conducted by personnel, actively monitoring overall performance. Deliver strategic leadership and motivation to employees, as well as coordinate appropriate training sessions in support of continual professional development. Direct effective management of assets and optimization of financial operations. Collate comprehensive reports comprising key insights pertaining to expenditure and revenue. Liaise with senior leadership team, delivering routine updates and strategic consultancy in relation to clinical operations. Verify strict compliance with internal standards and external regulations.

- Coordinated and executed Annual Family Conference, aimed at delivering educational to local families on wide array of integral mental health topics.
- Conducted four-part series on effective web-based therapy in 2016, approved by CAMFT CEPA.
- Partnered with CAMFT Attorneys to deliver annual Best Practices Legal and Ethical Seminar, since 2012.
- Adept at facilitating 40-hour Basic Training for Domestic Violence Counselors, as well as 16-hour Advanced DV Training.
- Served as Approved Continuing Education Provider, accredited by CAMFT CEPA and American Psychological Association.

Chief Operational Officer & Clinical Director

Spearhead coordination of operations executed at group private practice specializing in trauma management. Engage in strategic planning to enable improvement of service delivery, along with business growth, while maintaining adherence with clinical policies and standards. Perform budget control. Oversee wide array of administrative programs, actively monitoring personnel performance to identify opportunities for improvement. Support talent onboarding and management efforts. Verify delivery of exceptional patient care. Liaise with key stakeholders on routine basis, including government and community representatives.

- Successfully grew practice from having only one licensed therapist, to comprising eight licensed and 14 pre-licensed therapists.
- Facilitated comprehensive training sessions to therapists on best practices of EMDR therapy.
- Improved visibility and reputation of counseling center in local community, positioning towards trauma healing.

Genesis Recovery, Lakeside, CA 2015 – 2021 Clinical Director

Supervised clinical personnel engaged at male residential treatment facility. Oversaw operational direction at clinical dedicated to delivering individual therapy to residents of alcohol/drug facility, as well as intensive outpatient program participants. Developed, maintained, and administered departmental budget. Directed recruitment, selection, onboarding and training of new personnel to verify appropriate qualification of talent pool. Evaluated employee performance and delivered constructive feedback. Facilitated training to counselors and other staff members on best practices throughout service delivery. Guaranteed accurate maintenance of medical records and care-related documentation. Verified departmental compliance with legal guidelines, internal policies, and quality standards. Directed swift resolution of crisis situations.

- Integrated web-based intervention offering during hard lockdowns implemented due to Covid-19 pandemic.
- Implemented innovative systems to enable improvement of reporting and documentation to ensure adherence with accreditation, insurance, as well as licensing standards.

Private Practice, San Diego, CA

2012 - 2018

Clinical Supervisor

Oversaw clinical activities conducted by psychological assistants, along with interns specializing in marriage and family therapy, professional clinical counseling, as well as social work at three distinct Rhombus facilities. Delivered guidance to practitioners during assessment of client mental health, development of appropriate treatment plans, and delivery of referrals. Formulated and implemented innovative care-oriented programs. Liaised with board of directors, departmental heads, and practitioners on regular basis. Verified compliance of practitioners with relevant licensure and registration requirements.

• Directed crisis intervention initiatives within local community, by promoting growth towards healthy lifestyle, as well as facilitating comprehensive training and therapy intervention to psychological assistants.

Southern California Seminary, El Cajon, CA

2011 - 2016

Dean/ Associate Vice President - Graduate School of Behavioral Sciences

Served as Dean over three post-graduate programs, specifically Master of Arts in Counseling Psychology, Master of Arts in Marriage and Family Therapy, as well as Doctor of Psychology. Supervised activities conducted within admissions office, in relation to programs. Formulated and implemented departmental objectives, policies, annual budgets, as well as standard operating procedure. Conducted regular departmental audits to determine efficiency and provide innovative solutions oriented towards improvement. Delivered support to students in relation to institutional policies, departmental processes, and student services. Supported President, Vice President, and fellow Associate Vice President with operations pertaining to strategic planning and budget control.

- Developed and implemented web-based program with live stream lessons in English and Korean, for both Master of Counseling Psychology and Doctor of Psychology programs.
- Successfully grew faculty from five to 15 members, as well as Behavioral Science student body from 25 to 95.

Teaching Experience

Chief Academic Officer, Rhombus University, La Mesa, CA	2018 - Present 2009 - 2018
Certified Core Adjunct Faculty, National University, San Diego, CA	2006 - 2019
Adjunct Professor, San Diego Christian College, El Cajon, CA Faculty & Director of Clinical Training, Southern California Seminary, El Cajon, CA	2017 - 2019

Additional Experience

Content Expert/ Director of Content, Taylor Study Method, Remote DVRP Group Facilitator & Supervisor, Pastoral Care & Counseling, El Cajon, CA Psychological Assistant, Private Practice, La Jolla, CA Program Therapist, Sullivan's Group Home, Lemon Grove, CA Psychosocial Rehabilitation Specialist, HALCYON Crisis Center, El Cajon, CA MACP Program Coordinator, Southern California Seminary, El Cajon, CA Counselor, Family Focus Christian Counseling, El Cajon, CA Director of Children's Ministries, Community Bible Church, San Diego, CA

Education

Doctor of Philosophy in Psychology Southern California Seminary, El Cajon, CA

Master of Counseling/Psychology Southern California Seminary, El Cajon, CA

Master of Religious Studies Southern California Seminary, El Cajon, CA

Bachelor of Arts in Interdisciplinary Studies San Diego Christian College, El Cajon, CA

Certifications

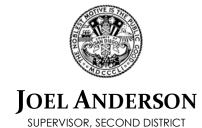
Licensed Psychologist, State of California, 2010 Qualified Clinical Supervisor, CA Board of Psychology, 2010 Qualified Clinical Supervisor, CA Board of Behavioral Health, 2012

Professional Training

Domestic Violence Provider Training Advanced DVRP Training (Annual) EMDR Basic Training

Affiliations

MFT Consortium of San Diego & Imperial Valley, Chair, 2021 - Present
American Psychological Association, Member, 2020 - Present
California MFT Collaborative, San Diego Representatives, 2015 - Present
California Association of Marriage & Family Therapists, Member, 2009 - Present
MFT Consortium of San Diego & Imperial Valley, Co-Chair, 2014 - 2021
San Diego Domestic Violence Council - Treatment & Intervention Sub-Committee, Co-Chair, 2018 - 2019
California Southern University - School of Behavioral Sciences, Advisory Board Member, 2013 - 2015



SUPERVISOR, SECOND DISTRICT
SAN DIEGO COUNTY BOARD OF SUPERVISORS

AGENDA ITEM

DATE: September 24, 2024

TO: Board of Supervisors

RE: SUBJECT: VARIOUS APPOINTMENTS (DISTRICT: 2)

RECOMMENDATION(S): SUPERVISOR JOEL ANDERSON

Appoint Lisanna Lopez to the POTRERO COMMUNITY PLANNING GROUP, Seat No. 2, for a term to expire January 4th, 2027.

BACKGROUND

Lisanna Lopez

Respectfully submitted,

Joel Anderson, Supervisor, Second District

COUNTY OF SAN DIEGO

APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

COSD CLERK OF THE BOARD 2024 JUL 22 PM1:07

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

Lopez	Lisanna	
Last Name	First Name	
Potrero Community Planning Group		District 2
Name of Board, Committee, or Commission to White	ch You are Applying for Membership	Supervisorial District You Live In
County boards, commissions, and commembers. Day meetings are more commschedule your time accordingly? Ye None Please list any time restrictions	non than evening meetings. Wil	satisfactory to the I you be able to
What are your principal areas of interest Agriculture Land Use Possibly Commercia	t in County Government? al/Residential	
List all County Boards, Commissions or Not a current member _M_	Committees of which you are	
	Committees of which you are	Date Appointed
Not a current member _X_	Committees of which you are	
Not a current member _X_		Date Appointed
Not a current member _M_ Committee Name List past County appointments with date public service appointments. Not a current member _□_		Date Appointed
Not a current member _M_ Committee Name List past County appointments with date public service appointments. Not a current member _□_ Committee/Organization Name	es served, and other past or pro	Date Appointed esent community or Dates Served
Not a current member _M_ Committee Name List past County appointments with date public service appointments. Not a current member _□_		Date Appointed esent community or Dates Served

STATEMENT OF OCCUPATI	ONAL EXPERIENCE	
Current Employer		
Job Title		Length of Employment
Previous Employers	Position Title	Length of Employment
What experience or special known As a 2nd Generation Cattle Ranginvolved in Potrero/Tecate Fire Stranch fulltime and can dedicate in	ch Family, I like to be participa Safety Community as well as a	our area(s) of interest? ate in community events. I was a "Grant Writer." I am living on the ents that can better the community.
Please list community organiza	ntions to which you belong:	
Abatement Appeals Board, Fly Abatement Appeals Board, Fly Abatement required to submit evid Activities Related to Co Board's website at: www. may be asked to provide	atement and Appeals Board a lence of their qualifications a unty Duties (Form 519) that o v.sandiegocounty.gov/content e additional information.	ounty Hearing Officer, Eye Gnat and/or Planning Commission, are and a Statement of Incompatible can be found on the Clerk of the state
be accessed thro www.sandiegocounty.go	ugh the Clerk of	the Board's website at 9) 531-5600. This Application will
By signing below, I declare that the best of my knowledge. Lisanna Lopez US aug. UR 2		e is accurate and complete to the
Applicant's Signature		Date

CONTACT INFORMATION

E-Mail Address

Note: Personal information may be withheld from public view as allowed by law.

Lopez	Lisanna		
Last Name	First Name		
Potrero Community Planning Group			District 2
Name of Board, Committee, or Commission to Which You are Applying for Membership		Supervisorial District You Live In	
Home Street Address	City	State	Zip
Mailing Address (if different than home address)	City	State	Zip
Business Street Address	City	State	Zip
►Home Phone # Business Phone #			
Mobile Phone # Business Phone #			



CANDIDATE CERTIFICATION FOR APPOINTMENT TO A PLANNING OR SPONSOR GROUP VACANCY

For Non-Election Appointments Only – Not to be used for Regular Planning Group Elections

The undersigned agrees to comply with all Board of Supervisors policies pertaining to Community Planning or Sponsor Groups and understands that group members are subject to the open meeting requirements of the Ralph M. Brown Act.

By signing below, I declare that the information provided in my application is accurate and complete to the best of my knowledge.

If applying for a Planning Group: I declare that I am a registered voter living within the Planning Group's boundaries.

If applying for a Sponsor Group: I declare that I am a registered voter and currently own property in or reside within the Sponsor Group's boundaries.

within the Sponsor Group's boundaries.	
If appointed, I will file a Form 700, Statement of Economic Inte	
Signature: USAVA UPEZ	Date: 4/30/2024
Print Name on Voter's Registration Form: USuna First Name	Last Name
	contative Endorsement
Community Planning/Sponsor Group Chair or Designated Repres	sentative Endorsement.
Group Chair:	
As the current Chair of the Group, I confirm that I have reviewed this application for complete	Community Planning/Sponsor eness, and it may be certified by the ROV.
Signature: Cerl Meyer	Date: 6-13-2024
Print Name: Carimeyer	Date Elected Chair: 1-12-262
Email Address:	Phone:
For Internal Use Only:	
Registrar of Voters Confirmation:	
I certify, that the applicant is a registered voter and is eligible for me	
MOTTERO Community Planning/Spensor	Group for which he/she seeks to be appointed.
Voter ID # 1699831 Signed:	ados
Deputy Regi	istrar of Voters
ROV Date Stamp: 2024 JUN 17 P 2: 17	THE DE VON
REC'D S. D. CO. ROV	
PDS-900 REV.: 02/15/2023	
This application is a public record and is subject	to the rule

Not valid for appointment without current Chair's signature and

Potrero Community Planning Group

P.O. Box 3, Potrero, CA. 91963 www.potrero-community-planning-group-square.site

NOTICE OF REGULAR MEETING

Thursday July 11, 2024

Final Agenda----Public Welcome

COSD CLERK OF THE BOARD 2024 JUL 22 PM1:07

Date and Time: - Thursday July 11, 2024 7:00 PM.

Place: PCPG Meeting will take place at the Potrero Library, 24883 Potrero Valley Road, Potrero, CA 91963

1. CALL TO ORDER (includes PLEDGE OF ALLEGIANCE)

2. DETERMINATION OF QUORUM / ROLL CALL

- 1. Chris Harms 2. Vacant 3. Mary Hall 4. Jan Hedlun 5. Vacant
- 6. Christine McCunney 7. Janet Warren 8. Carl Meyer 9. Daniel Barger
- 3. Approval of Minutes: 6/13/24
- 4. Correspondence: San Diego County Correspondence- Emails
- 5. Approval of Expenses / Expenditures:
- 6. Old Business—Discussion and Possible Action
 - **A.** County Off-Highway Vehicle Park Update https://www.sdparks.org/content/sdparks/en/park-pages/OffHighwayVehicles.html
 - **B.** Varies Code violation in Potrero updates (Meyer)
- 7. New Business—Discussion and Possible Action
 - A. ROV has certified that Ms. Lisana Lopez is a register voter in the Area and therefore a Candidate for a seat on the PCPG.
 - B. Socially Equitable Cannabis Program: Allows for and establish, permitting, licensing, new commercial Cannabis activities retail, cultivation, manufacturing, distribution, testing etc. in the unincorporated areas of the County. https://www.sandiegocounty.gov/pds/ceqa/SECP.html Audrey Hamiltion (858) 505-6677
 - **8. PUBLIC FORUM-**OPPORTUNITY FOR THE PUBLIC TO ADDRESS THE BOARD ON TOPICS PERTAINING TO PLANNING AND LAND USE WHICH DOES NOT APPEAR ELSEWHERE ON THIS AGENDA.
 - 9. Announcement of Next Meeting: Tentative August 08, 2024
 - 10. Adjournment

Chairman --- Carl Meyer

Disclaimer Language included as directed by San Diego County PDS:

Public Disclosure: We strive to protect personally identifiable information by collecting only information necessary to deliver our services. All information that may be collected becomes public record that may be subject to inspection and copying by the public, unless an exemption in law exists. In the event of a conflict between this Privacy Notice and any County ordinance or other law governing the County's disclosure of records, the County ordinance or other applicable law will control.

Access and Correction of Personal Information: You can review any personal information collected about you. You may recommend changes to your personal information you believe is in error by submitting a written request at credibly shows the error. If you believe that your personal information is being used for a purpose other than what was intended when submitted, you may contact us. In all cases, we will take reasonable steps to verify your identity before granting access or making corrections.

Potrero Community Planning Group

P.O. Box 3, Potrero, CA. 91963 www.potrero-community-planning-group-square.site

FINAL APPROVED MINUTES OF JULY 11, 2024

Date and Time: - Thursday July 11, 2024 7:00 PM start.

COSD CLERK OF THE BOARD 2024 JUL 22 PM1:07

1. CALL TO ORDER (includes PLEDGE OF ALLEGIANCE) Tina led the Pledge.

2. DETERMINATION OF QUORUM / ROLL CALL

- 1. Chris Harms (excused absence) 2. Vacant 3. Mary Hall (present) 4. Jan Hedlun (present)
- 5. Vacant 6. Christine McCunney (present) 7. Janet Warren (excused absence) 8. Carl Meyer (present) 9. Daniel Barger (present)
- 3. Approval of Minutes: 6/13/24

Modified Trail to Road on 6B

Daniel wanted to reiterate that (on 7B) the \$9 million dollars would be focused on low and moderate income families

Jan made a motion to accept the minutes. Mary 2nd - Vote 5-0-0-0

- 4. Correspondence: San Diego County Correspondence- Emails sent to group members
- **5.** Approval of Expenses / Expenditures: No expenses amongst the members.
- **6. Old Business**—Discussion and Possible Action
- A. County Off-Highway Vehicle Park Update

https://www.sdparks.org/content/sdparks/en/park-pages/OffHighwayVehicles.html

Closest one to Potrero is the Otay Lakes area.

We should comment to the County that there's the Otay Mountain Wilderness Area – deep concerns about wildfire

B. Various Code violations in Potrero - updates (Meyer)

Brandon had said that he would get back with Carl on 6/25 after his visit in the area on 6/21 but has yet to contact him – Carl will reach out.

Discussing Pistachio Farm property on Round Potrero. Been grading, approximately 16 work trucks, 3 or 4 containers, and may be setting up a race track, but no one is certain what they plan. Possibly unregistered. 3 semi flat bed style trailers.

Everything is still there on the Hartley Hill residence. No change and nothing yet from Brandon.

Across from the store, a semi truck and van trailer and a travel trailer have been removed.

- 7. New Business—Discussion and Possible Action
- A. ROV has certified that Ms. Lisana Lopez is a registered voter in the Area and therefore a

Candidate for a seat on the PCPG.

r . . 6 E

Jan makes a motion to accept Lisanna Lopez as a Potrero Planning Group Board Member.

Mary 2nd – Vote 5-0-0-0

B. Socially Equitable Cannabis Program: Allows for and establish, permitting, licensing, new commercial Cannabis activities retail, cultivation, manufacturing, distribution, testing etc. in the unincorporated areas of the County. https://www.sandiegocounty.gov/pds/ceqa/SECP.html Audrey Hamiltion (858) 505-6677

July 19 – ZOOM meeting

They have tentatively booked a rep to come here to explain the process.

Will prepare questions.

NOTE: The members of the Planning Group reviewed the minutes in situ to be able to accept the July minutes as final, and provide them to the chair to present to the ROV so Lisa can become a permanent member.

All members reviewed the minutes. Motion to accept the July 2024 Minutes made by Carl / 2d by Mary Vote 5-0-0-0

Minutes finalized before the board members.

PUBLIC FORUM-OPPORTUNITY FOR THE PUBLIC TO ADDRESS THE BOARD ON TOPICS PERTAINING TO PLANNING AND LAND USE WHICH DOES NOT APPEAR ELSEWHERE ON THIS AGENDA.

9. Announcement of Next Meeting: Tentative August 08, 2024

10. Adjournment 8:05 PM

Chairman --- Carl Meyer

Disclaimer Language included as directed by San Diego County PDS:

Public Disclosure: We strive to protect personally identifiable information by collecting only information necessary to deliver our services. All information that may be collected becomes public record that may be subject to inspection and copying by the public, unless an exemption in law exists. In the event of a conflict between this Privacy Notice and any County ordinance or other law governing the County's disclosure of records, the County ordinance or other applicable law will control.

Access and Correction of Personal Information: You can review any personal information collected about you. You may recommend changes to your personal information you believe is in error by submitting a written request at credibly shows the error. If you believe that your personal information is being used for a purpose other than what was intended when submitted, you may contact us. In all cases, we will take reasonable steps to verify your identity before granting access or making corrections.

DATE: September 24, 2024

TO: BOARD OF SUPERVISORS

SUBJECT: Appointment to Various BOARDS, COMMISSIONS AND COMMITTEES

Recommendation:

SUPERVISOR MONICA MONTGOMERY STEPPE

Appoint John Davis to the CSA NO. 026 - RANCHO SAN DIEGO LOCAL PARK DISTRICT ADVISORY BOARD, Seat No. 3 for a term to expire January 04, 2027.

Appoint Jonathan Kimble to the SAN DIEGO COUNTY PARKS ADVISORY COMMITTEE, Seat No. 7 for a term to expire January 04, 2027.

Appoint Matthew Craig to the SAN DIEGO COUNTY FISH AND WILDLIFE ADVISORY COMMISSION, Seat No. 7 for a term to expire January 04, 2027.

Appoint Samantha Guzzardo to the SAN DIEGO COUNTY FISH AND WILDLIFE ADVISORY COMMISSION, Seat No. 8 for a term to expire January 04, 2027.

Background information John Davis
Jonathan Kimble
Matthew Craig
Samantha Guzzardo



Respectfully submitted,

MONICA MONTGOMERY STEPPE

Supervisor, Fourth District

San Diego County Board of Supervisors

COUNTY OF SAN DIEGO

APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

Last Name CSA No. 026 - Rancho San Diego Local Park District Advi		
CSA No. 026 - Rancho San Diego Local Park District Advi	First Name	
COA No. 020 - Nationa Dan Diego Local Laik District Advi	sory Board	District 2
Name of Board, Committee, or Commission to Which You a	re Applying for Membership	Supervisorial District You Live In
County boards, commissions, and committees members. Day meetings are more common that schedule your time accordingly? None Please list any time restrictions		
Trease list arry time restrictions		
What are your principal areas of interest in Co Park Maintenance	unty Government?	
List all County Boards, Commissions or Comn Not a current member _⊠_ Committee Name	nittees of which you are a	Date Appointed
	ved, and other past or pre	esent community or
List past County appointments with dates serv public service appointments. Not a current member _⊠_		

STATEMENT OF OCCUPATIONAL EXPERIENCE Retired Current Employer Job Title Length of Employment **Previous Employers Position Title** Length of **Employment** Cajon Valley Union School 33 years Counselor District What experience or special knowledge can you bring to your area(s) of interest? I visit the parks frequently and observe concerns to share with the committee. Please list community organizations to which you belong: None NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information. Membership qualifications for all County Boards, Commissions and Committees may accessed through the Clerk of the Board's www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant. By signing below, I declare that the information provided above is accurate and complete to the best of my knowledge.

8/12/2024

Date

john davis

Applicant's Signature

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

davis	john		
Last Name	First Name		
CSA No. 026 - Rancho San Diego Local Pa	ark District Advisory Board		District 2
Name of Board, Committee, or Commission	to Which You are Applying fo	r Membership	Supervisorial District You Live In
Home Street Address	City	State	Zip
Mailing Address (if different than home add	dress) City	State	Zip
Business Street Address	City	State	Zip
Home Phone # Business Pho	one #		
Mobile Phone # Business Pho	one #		
E-Mail Address			

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COUNTY OF SAN DIEGO

APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

Craig	Matthew	
Last Name	First Name	
Fish And Wildlife Advisory Commission, San Diego Count	ty	District 4
Name of Board, Committee, or Commission to Which You	are Applying for Membership	Supervisorial District You Live In
County boards, commissions, and committee members. Day meetings are more common th schedule your time accordingly? ⊠ Yes		
Please list any time restrictions		
What are your principal areas of interest in Co Identification and prioritization of wildlife conserv		ment needs.
List all County Boards, Commissions or Common Not a current member _⊠_ Committee Name	mittees of which you are a	Current member. Date Appointed
List past County appointments with dates ser public service appointments. Not a current member _⊠_ Committee/Organization Name		sent community or Dates Served

STATEMENT OF OCCUPATIONAL EXPERIENCE National Marine Fisheries Service

Current Employer

Research Geneticist

10 years

Job Title Length of Employment

Previous Employers	Position Title	Length of Employment
University of San Diego	Adjunct Professor	4 years
J. Craig Venter Insitute	Visiting Scientist	3 years
University of Puerto Rico	Associate Professor	2.5 years

What experience or special knowledge can you bring to your area(s) of interest?

I am a marine biologist with >25 years of experience. I hold a PhD in Marine Biology from the Scripps Institution of Oceanography. I am an avid outdoorsman and am a California native and thus have a keen interest in the development of programs to facilitate fish and wildlife research and habitat mitigation.

Please list community organizations to which you belong:

American Society of Ichthyologists and Herpetologists International Union for Conservation of Nature

NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement

Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information.

Membership qualifications for all County Boards, Commissions and Committees may be accessed through the Clerk of the Board's website at www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant.

By signing below, I declare that the information probest of my knowledge.	vided above is accurate and complete to the
Matthew Craig	8/21/2024
Applicant's Signature	 Date

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

Craig		Matthew		
Last Name		First Name		
Fish And Wildlife Advisory Cor	nmission, San Diego C	ounty		District 4
Name of Board, Committee, or (Commission to Which \	ou are Applying for	Membership	Supervisorial District You Live In
Home Street Address		City	State	Zip
Mailing Address (if different tha	an home address)	City	State	Zip
Business Street Address		City	State	Zip
Home Phone # B	usiness Phone #			
Mobile Phone # B	usiness Phone #			
E-Mail Address				

CURRICULUM VITAE

MATTHEW T. CRAIG, M.A., PH.D.

NATIONAL OCEANIC AND ATMOSPHERIC ADMINISTRATION NATIONAL MARINE FISHERIES SERVICE SOUTHWEST FISHERIES SCIENCE CENTER



EDUCATION

B.A., 1998, Biology (Emphasis in Marine Biology), Occidental College, Los Angeles M.A., 2000, Biology (Emphasis in Evolutionary Biology), Occidental College, Los Angeles Ph.D., 2005, Marine Biology, Scripps Institution of Oceanography, La Jolla

ACADEMIC AND RESEARCH POSITIONS

Research Geneticist, 2015-present
National Oceanographic and Atmospheric Administration
National Marine Fisheries Service, Southwest Fisheries Science Center

Visiting Scientist, 2012-2015 J. Craig Venter Institute La Jolla, California

Research Associate and Adjunct Professor, 2012-2015 Affiliate Faculty 2015 - Present Department of Environmental and Ocean Sciences University of San Diego San Diego, CA

University of Puerto Rico, Mayagüez

Department of Marine Sciences

Associate Professor and Curator of Fishes, 2009-2012

University of Hawaii, Mānoa Hawaii Institute of Marine Biology Papahānaumokuākea Marine National Monument Postdoctoral Fellow, 2005-2009

Vantuna Research Group, Los Angeles Research Associate, 1995-2005

PROFESSIONAL TRAINING

Executive Leadership Program, Graduate School USA, 2018

Nine-month, competency-based leadership development program designed to develop future public service leaders through assessment, experiential learning, and individual development activities.

Organizational Budgeting Activities and the Master Budget, Commerce Learning Center 2019

Human Resource Strategy Management: Strategic Planning, Commerce Learning Center 2020

NOAA Leadership Seminar, ECQ1: Leading Change "Sailing the ship...in a bottle". August, 2020

NOAA ACQ 101 P-Card AO Orientation Session November, 2020

Managing Multiple Priorities, Graduate School USA, 2021

Emotionally Intelligent Leaders, Graduate School USA, 2021

OPM Leading Change, Commerce Learning Center, 2022

Federal Appropriations Law (32 hours), Graduate School USA, 2023

Millennial Mindset, NOAA NMFS EEO, 2023

Micromessaging at Work, NOAA NMFS EEO, 2023

NMFS HCMO Leadership Excellence Course "Thinking Strategically", 2023

NMFS HCMO Leadership Excellence Course "Time Management and Task Focused", NMFS 2023

NMFS HCMO Unconscious Bias Training, 2024

PUBLICATIONS

- Longo , G., Minich, J., Allsing, N., James, K., Adams-Hermann, E. Larson, W., Hartwick, N., Duong, T., Muhling, B., Michael, T., Craig, M. 2024. Crossing the Pacific: Genomics Reveals the Presence of Japanese Sardine (Sardinops melanostictus) in the California Current Large Marine Ecosystem. Mol. Ecol. In Review.
- 2. Tran, B., Barton, A.D., Muhling, B., Semmens, B.X., Erisman, B.E., Craig, M.T., Jiménez-Rosenberg, S.P.A., Aceves-Medina, G., Thompson, A.R. 2024. Temporal dynamics and distributions of sardine and anchovy in the southern California Current Ecosystem. Can. J. Fish. Aquat. Sci., in review.
- **3.** Adams, E.S., and **Craig, M.T**. 2023. Phylogeography of the Pacific sardine, *Sardinops sagax*, across its northeastern Pacific range. So. Cal. Acad. Sci. Bull. 123(1):10-24
- Craig, M., & Robertson, D. R. 2023. Mycteroperca profundorum Cervigón, 2011, a junior synonym of Mycteroperca bonaci (Poey, 1860) (Teleostei: Epinephelidae). Journal of the Ocean Science Foundation, 40, 77–80. https://doi.org/10.5281/zenodo.10426425

- 5. Hochkirch A, Bilz M, Ferreira CC, Danielczak A, Allen D, Nieto A, Rondinini C, Harding K, Hilton-Taylor C, Pollock CM, Seddon M, Vié JC, Alexander KNA, Beech E, Biscoito M, Braud Y, Burfield IJ, Buzzetti FM, Cálix M, Carpenter KE, Chao NL, Chobanov D, Christenhusz MJM, Collette BB, Comeros-Raynal MT, Cox N, Craig M, Cuttelod A, Darwall WRT, Dodelin B, Dulvy NK, Englefield E, Fay MF, Fettes N, Freyhof J, García S, Criado MG, Harvey M, Hodgetts N, Ieronymidou C, Kalkman VJ, Kell SP, Kemp J, Khela S, Lansdown RV, Lawson JM, Leaman DJ, Brehm JM, Maxted N, Miller RM, Neubert E, Odé B, Pollard D, Pollom R, Pople R, Presa Asensio JJ, Ralph GM, Rankou H, Rivers M, Roberts SPM, Russell B, Sennikov A, Soldati F, Staneva A, Stump E, Symes A, Telnov D, Temple H, Terry A, Timoshyna A, Swaay CV, Väre H, Walls RHL, Willemse L, Wilson B, Window J, Wright EGE, Zuna-Kratky T. 2023. A multi-taxon analysis of European Red Lists reveals major threats to biodiversity. PLoS One. 8;18(11):e0293083. doi: 10.1371/journal.pone.0293083. PMID: 37939028; PMCID: PMC10631624.
- **6.** Jarvis Mason, E. T., Bulkeley, L., Watson, W.W., Salazar-Sawkins, A. C., Craig, M.T., Hyde, J.R., Thompson, A.R., Semmens, B.X. 2022. Decoding comparable morphologies. Pigmentation validated for identifying southern California *Paralabrax* larvae. FishTaxa 25:9-25.
- Mateos-Molina, D., Bejarano, I., and Craig, M.T. 2022. First records of Epinephelus coeruleopunctatus (Block, 1790), Whitespotted Grouper, (Teleostei, Epinephelidae) in the southern Arabian Gulf. Check List 18(4):793-797.
- **8.** Longo, G., Harms, J. Hyde, J., **Craig, M**., Nichols, K. 2021. Genome-wide markers reveal differentiation between and within the cryptic sister species sunset and vermillion rockfishes. Conservation Genetics. https://doi.org/10.1007/s10592-021-01397-4
- **9.** Lea, R. N., Fraser, T. H., Baldwin, C. C., **Craig, M. T.** 2021. Five valid species of cardinalfishes of the genus *Apogon* (Apogonidae) in the eastern Pacific Ocean, with a redescription of *A. atricaudus* and notes on the distribution of *A. atricaudus* and *A. atradorsatus*. Ichthyology and Herpetology 110(1):106-114
- **10.** Ramirez-Valdez, A., T. J. Rowell, K.E. Dale, **M.T. Craig**, L.G. Allen, J.C. Villasenor-Derbez, A.M. Cisneros-Montemayor, A. Hernadez-Velasco, J. Torre, J. Hofemeister, and B. E. Erisman. 2021. Asymmetry across international borders: Research, fishery and management trends and economic value of the giant sea bass (*Stereolepis gigas*). Fish and Fisheries 2021:1-20. https://doi.org/10.1111/faf.12594
- **11.** Frable, B., McCrea, M., Love, M., and **Craig, M.T.** 2020. A new maximum size for the family Nomeidae and the third record of a Longfin Cigarfish, Cubiceps paradoxus (Stromateoidei: Nomeidae) from California, USA. **Journal of Fish Biology**, 2020(97):1573-1575.
- **12.** Sadovy, Y., et al. 2020. Valuable but vulnerable: over-fishing and under-management continue to threaten groupers so what now? **Marine Policy** 116 (2020) 103909.
- **13.** Crandall, E., Riginos, C., Bird, C., et al. 2019. The molecular biogeography of the Indo-Pacific: Testing hypothesis with multispecies genetic patterns. Global Ecology and Biogeography 2019:1-18.
- **14.** Ma, Ka Yan and **M.T. Craig**. 2018. An inconvenient monophyly: An update on the taxonomy of the groupers (Epinephelidae). **Copeia**, 106(3):443-456.
- **15.** Harms-Tuohy, C., Appeldoorn, R., and **Craig, M.T**. 2018. The effectiveness of small-scale lionfish removals as a management strategy: effort, impacts and the response of native prey and piscivores. **Management of Biological Invasions**, 9(2):149-162.
- **16.** Underkoffler, K., Luers, M., Hyde, J., **Craig, M.T.** 2018. A taxonomic review of *Lampris guttatus* (Brunnich 1788)(Lampridiformes; Lampridae) with descriptions of three new species. **Zootaxa** 4413(3):551-565.

- 17. Craig, M.T., Burke, J., Clifford, K., Mochon Collura, E., Chapman, J., Hyde, J. 2018. Trans-Pacific rafting in tsunami associated debris by the Japanese yellowtail jack, *Seriola aureovittata* Temminck and Schlegel 1845 (Pisces, Carangidae). Invited Paper. Aquatic Invasions 13(1):173-177
- **18.** Castellanos-Galindo, G., Chong-Montengro, C., Baos, R., Zapata, L., Tompkins, P., Graham, R., **Craig, M**. 2017. Using landing statistics and fishers' traditional ecological knowledge to assess conservation threats to Pacific goliath grouper in Colombia. **Aquatic Conservation: Marine and Freshwater Ecosystems** 2018:1-10.
- Craig, Matthew, Bograd, Steven, Dewar, Heidi, Kinney, Michael, Lee, Hui-hua, Muhling, Barbara, and Taylor, Barbara. 2017. Status review report of pacific bluefin tuna (*Thunnus orientalis*). NOAA Technical Memorandum NOAA-TM-NMFS-SWFSC-587.
- 20. Craig, Matthew, Purcell, Catherine, Stuart, Kevin, Drawbridge, Mark, and Hyde, John. 2017. Uses of Genetic Parentage Analysis in Cultured California Yellowtail (Seriola dorsalis). Pp. 58-62 IN: Kristen Gruenthal, Clete Otoshi, Paul Olin, and Mike Rust (editors). Genetics and Breeding in Aquaculture: Proceedings of the 44th U.S.-Japan Aquaculture Panel Symposium, Seattle, WA, November 1, 2016. U.S. Dept. Commerce, NOAA Tech.Memo. NMFS-F/SPO-175, 78 p.
- 21. Craig, M.T. 2016. Book Review: Review of the splendid perches, *Callanthias* (Percoidei, Callanthiidae). Marine Biology Research 12(2):210-210
- **22.** Fernandes, P. G., et al. 2016. Coherent assessments of Europe's marine fishes show regional divergence and megafauna loss. **Nature Ecology and Evolution**, 1,0170:1-8. DOI: 10.1038/s41559-017-0170
- **23.** Tucker, S.J., Kurniasih, E.M., **Craig. M.T**. 2016. A new species of grouper (*Epinephelus*; Epinephelidae) from the Indo-Pacific. **Copeia** 104(3):658-662
- **24.** Ma, K.Y., **Craig, M.T.**, Choat, J.H., van Herwerden, L. 2016. The historical biogeography of groupers: Clade diversifications patterns and processes. **Molecular Phylogenetics and Evolution** 100(2016):21-30.
- **25.** Lorens, Mares, Zhenfeng, L., Zeigler Allen, L., Rusch, D., **Craig, M.T.**, Dupont, C., Bryant, D., Casamayor, E. 2016. Speciation and ecological success in dimly lit waters: horizontal gene transfer in a green Sulphur bacteria bloom unveiled by metagenomics assembly. **ISME** 11(1).
- **26.** Selkoe, K., Gaggiotti, O., Treml, E., Wren, J., Donovan, M., Consortium, Hawaii Reef Connectivity Consortium, Toonen, R. 2015. The DNA of coral reef biodiversity: predicting and protecting genetic diversity of reef assemblages. **Proceedings of the Royal Society Series B** 283:20160354
- **27.** Dibattista, J., Whitney, J., **Craig, M.T.,** Hobbs, J.P., Rocha, L., Feldheim, K., Berumen, M., Bowen, B. 2016. Surgeons and suture zones: Hybridization among four surgeonfish species in the Indo-Pacific with variable evolutionary outcomes. **Molecular phylogenetics and Evolution** 101.
- **28.** Purcell, C., **Craig, M.T.,** Takeshita, N., Chabot, C. Hyde, J., Allen, L. 2015. Developing a genetic baseline for the yellowtail amberjack species complex, *Seriola lalandi sensu lato*, to assess and preserve variation in wild populations of these globally important aquaculture species. **Conservation Genetics** 16(6):1475-1488.
- **29.** Martinez, N., Purcell, C., Chabot, C., **Craig, M.T.,** Paterson, C., Hyde, J., and Allen, L. 2015. A tale of three tails: Cryptic speciation in a globally distributed marine fish of the genus *Seriola*. **Copeia** 103(2):357-368
- **30.** DiBattista, J.D., Waldrop, E., Rocha, L.A., **Craig, M.T.**, Berumen, M.L., Bowen, B.W. 2015. Blinded by the bright: A lack of congruence between colour morphs, phylogeography, and taxonomy for a cosmopolitan Indo-Pacific butterflyfish, *Chaetodon Auriga*. **Journal of Biogeography** 42(10):1919-1929.

- **31.** Santoro, A. et al. 2015. Genomic and proteomic characterization of *'Candidatus Nitrosopelagicus brevis'*: an ammonia-oxidizing archaeon from the open ocean. **PNAS** 112(4):1173-1178.
- **32.** Schizas, N., Merten, W., **Craig, M**., Appeldoorn, R. Hammond, D. 2015. Genetic structure and dispersal capabilities of dolphinfish (**Coryphaena hippurus**) in the western central Atlantic. **Fishery Bulletin** 113(4)419-429.
- 33. Nieto, et al. 2015. European Redlist of Marine Fishes. IUCN Special Publication.
- **34. Craig, M.T.**, Bogorodsky, S., Randall, J.E., Mal, A. 2015. *Lepadichthys bilineatus*, a new species of clingfish from Oman (Teleostei: Gobiesocidae), with a redescription of *Lepadichthys erythraeus* Briggs and Link from the Red Sea. **Zootaxa** 3990(1):113-122).
- **35.** Hastings, P., **Craig, M**., Erisman, B., Hyde, J., Walker, H.J. 2014. Fishes of Marine Protected Areas Near La Jolla, California. **Bulletin of the Southern California Academy of Sciences** 113(3):200-231.
- **36.** Selkoe, K. Gaggioti, G., Laboratory, ToBo, et al. 2014. Emergent Patterns of Population Genetic Structure for a Coral Reef Community. **Molecular Ecology** 2014(23):3064-3079.
- **37.** Szabo, Z., Snelgrove, B., **Craig, M.T.**, Rocha, L.A., Bowen, B.W. 2014. Phylogeography of the manybar goatfish, *Parupeneus multifasciatus*, reveals isolation of the Hawaiian Archipelago and a cryptic species in the Marquesas Islands. **Bulletin of Marine Science** 90(1):493-512.
- **38.** Russell, B.C., **Craig. M.T.** 2013. *Anampses viridis* Valenciennes 1840 (Pisces: Labridae) a case of taxonomic confusion and mistaken extinction. **Zootaxa** 3722 (1):083–091.
- **39.** Bowen, B.W., Rocha, L., Bird, C., Karl, S.A., **Craig, M.T.**, DiBattista, J., Eble J.E., Gaither, M., Skillings, D., Toonen, R. 2013. The origins of tropical marine biodiversity. **TREE** 28(6):359-366.
- **40.** Seyoum, S., Tringali, M., Barthel, B., Puchulutegui, C., Collins, A., **Craig, M.** 2013. Isolation and characterization of 29 polymorphic microsatellite markers for the endangered Atlantic goliath grouper (*Epinephelus itajara*), and the Pacific goliath grouper (*E. quinquefasciatus*). **Conservation Genetics Resources** 5(3). Online Publication.
- **41.** Comeros-Raynal, M.T., Choat, JH, Polidoro, BA, Clements, KD, Abesamis, R, **Craig, MT**, Lazuardi, ME, McIlwain, J, Muljadi, A, Myers, RF, Nañola, CL, Jr., Pardede, S, Rocha, LA, Russell, B, Sanciangco, JC, Stockwell, B, Harwell, H, Carpenter, KE. 2012. The likelihood of extinction of iconic and dominant herbivores and detritivores of coral reefs: the parrotfishes and surgeonfishes. **PlosOne** 7(7):1-13.
- **42.** DiBattista, J., Berumen, M., Gaither, M., Rocha, L., Eble, J., Choat, J., **Craig, M**., Skillings, D., and Bowen, B. 2012. After continents divide: Comparative phylogeography of reef fishes from the Red Sea and Indian Ocean. **Journal of Biogeography** 40(6):1170-1181.

- **43.** DiBattista, J. D., Rocha, L. A., **Craig, M. T.**, Feldheim, K. A., Bowen, B. W. 2012. Phylogeography of Two Closely Related Indo-Pacific Butterflyfishes Reveals Divergent Evolutionary Histories and Discordant Results from mtDNA and Microsatellites. **Journal of Heredity** 103(5):1-13.
- **44.** Sheppard, C., Bowen, B., Chen, A., **Craig, M**. et al. 2012. British Indian Ocean Territory (the Chagos Archipelago): Setting, Connections and the Marine Protected Area. Chapter 17 IN: Coral Reefs of the World: *Coral Reefs of the UK Overseas Territories*. Coral Reefs of the World, Volume 4:223-240. Springer Dordrecht Heidelberg New York London.
- **45.** Sadovy de Mitcheson, **M. T. Craig**, et al. 2012. Fishing groupers towards extinction: a global analysis of threats and extinction risks in a billion dollar fishery. **Fish and Fisheries** 14:119-136.
- **46.** Sheppard, C., et al. 2012. Reefs and islands of the Chagos Archipelago, Indian Ocean: Why it is the world's largest no-take marine protected area. **Aquatic Conservation: Marine and Freshwater Ecosystems** 22(2):232-261.
- **47.** Craig, M.T., Y. J. Sadovy, and P. C. Heemstra. 2011. Groupers of the World: A Field and Market Guide. NISC, South Africa.
- **48. Craig, M.T.**, Fodrie, F.J., Allen, L.G., Toonen, R.J., and Chartier, L.A. 2011. Discordant phylogeographic and biogeographic breaks in California Halibut. **Bulletin of the California Academy of Sciences** 110(3):141-151.
- **49.** Carvalho, M.R. De & **Craig, M.T**. (Eds) 2011. Morphological and Molecular Approaches to the Phylogeny of Fishes: Integration or Conflict? **Zootaxa**, 2946: 1-142.
- **50. Craig, M.T.** 2011. The ghost of crises past: A reply to Mooi and Gill. IN: Carvalho, M.R. De & Craig, M.T. (Eds) Morphological and Molecular Approaches to the Phylogeny of Fishes: Integration or Conflict? **Zootaxa** 2946: 38-40.
- **51.** J. DiBattista, C. Wilcox, **M. T. Craig**, L. A. Rocha and B. W. Bowen. 2011. Phylogeography of the Bluelined Surgeonfish, *Acanthurus nigroris*, reveals high connectivity and a cryptic endemic species in the Hawaiian Archipelago. **Journal of Marine Biology** Invited Paper, Volume 2011 (2011), Article ID 839134.
- **52.** Eble, J.E., L.A. Rocha, **M. T. Craig**, and B. W. Bowen. 2011. Not all larvae stay close to home: Insights into marine population connectivity with a focus on the Brown Surgeonfish. **Journal of Marine Biology** Invited Paper, 2011, Article ID 518516.
- 53. Gaither, M.R., Bowen, B. W., Bordenave, T.R., Rocha, L.A., Newman, S.J., Gomez, J.A., vanHerwerden, L., Craig, M.T. 2011. Phylogeography of the Peacock Grouper (*Cephalopholus argus*; Epinephelidae) indicates a history of Pleistocene isolation between Indian and Pacific lineages with contemporary overlap in the Coral Triangle. BMC Evolutionary Biology 11:189.
- **54.** Muths, D., Tessier, E., Gouws, G., **Craig, M**., Mwale, M., Mwaluma, J., Mwandya, A., Bourjea, J. 2011. Restricted dispersal of the reef fish *Myripristis berndti* at the scale of the SW Indian Ocean. **MEPS** 443:167-180.

- **55.** Wiley, E. O., Chakrabarty, P., **Craig, M. T**., Davis, M.P., Holcroft, N. I., Mayden, R. L., & Smith, Wm. L. 2011. Will the real phylogeneticists please stand up? IN: Carvalho, M.R. De & Craig, M.T. (Eds) Morphological and Molecular Approaches to the Phylogeny of Fishes: Integration or Conflict? **Zootaxa** 2946: 7-16.
- **56.** Wiley, E. O., Chakrabarty, P., **Craig, M. T.**, Davis, M.P., Holcroft, N. I., Mayden, R. L., & Smith, Wm. L. 2011. A Response to Mooi, Williams and Gill. IN: Carvalho, M.R. De & Craig, M.T. (Eds) Morphological and Molecular Approaches to the Phylogeny of Fishes: Integration or Conflict? **Zootaxa** 2946: 33-37.
- **57. Craig, M.T.** 2010. Pattern versus process: broadening the view of marine invasive species. **Marine Biology** Invited Review, 157:2127-2128.
- **58. Craig, M. T.**, and B. E. Erisman. 2010. A competitive following association between two reef fishes and the Jewelled Moray in the Gulf of California, Mexico. **Coral Reefs** 29(3):813.
- **59. Craig, M. T.**, J. E. Eble, and B. W. Bowen. 2010. Origins, ages, and population histories: Comparative phylogeography of endemic Hawaiian butterflyfishes (genus *Chaetodon*). **Journal of Biogeography** 37:2125-2136.
- 60. Erisman, B. E., M. T. Craig, P. A. Hastings. 2010. Reproductive biology of the Panama Graysby, *Cephalopholis panamensis* (Teleostei; Epinephelidae) from the Gulf of California, Mexico. Journal of Fish Biology 76:1312-1328.
- **61.** Hoffmann, M. et al. 2010. The Impact of Conservation on the Status of the World's Vertebrates. **Science** 330:1503-1509.
- **62. Craig, M. T.** and J. E. Randall. 2009. *Briggsia hastingsi*, a new genus and species of clingfish from Oman. **Zootaxa** 2271:64-68.
- **63. Craig, M. T.**, R. T. Graham, R. A. Torres, J. R. Hyde, M. O. Freitas, B. P. Ferreira, M. Hostim, L. C. Gerhardinger, A. B. Andrade, and D. R. Robertson. 2009. How many species of goliath grouper are there? Cryptic genetic divergence in a threatened marine fish and the resurrection of a geopolitical species. **Endangered Species Research** 7:167-174.
- **64.** Carvalho-Flho, Alfredo, C. E. L. Ferreira, and **M. T. Craig**. 2009. A shallow water population of *Pronotogrammus martinencis* (Guichenot, 1868) (Teleostei; Serranidae; Anthiinae) from south-western Atlantic, Brazil. **Zootaxa** 2228:29-42.
- **65.** Erisman, B. E., **M. T. Craig**, and P. A. Hastings. 2009. A phylogenetic test of the size-advantage model: evolutionary changes in mating behavior influence the loss of sex change in a fish lineage. **American Naturalist** 174(3):E83-E99.
- **66.** Franklin, E. C., C. V. Brong, A. R. Dow, and **M. T. Craig.** 2009. Length-weight and length-length relationships of three endemic butterflyfish species (Chaetodontidae) from coral reefs of the Northwestern Hawaiian Islands, USA. **Journal of Applied Ichthyology** 25(2009):616-617.

- **67. Craig, M. T.** 2008. The goldrim surgeonfish (*Acanthurus nigricans*; Acanthuridae) from Diego Garcia, Chagos Archipelago: first record for the central Indian Ocean. **Zootaxa** 1850:65-68.
- **68. Craig, M. T.,** J. E. Randall, M. Stein. 2008. The Fourspot Butterflyfish (*Chaetodon quadrimaculatus*) from the Philippines and the Solomon Islands, first records for the East Indies and Melanesia. **Aqua** 14(3):159-164.
- **69. Craig, M. T.** and J. E. Randall. 2008. Two new species of the Indo-Pacific clingfish genus *Discotrema* Briggs (Gobiesocidae). **Copeia** 2008(1):66-72.
- **70. Craig, M. T.** 2007. Preliminary observations on the life history of the white-streaked grouper, *Epinephelus ongus* (Serranidae), from Okinawa, Japan. **Ichthyological Research** 54(1):81-84.
- **71. Craig, M. T.** 2007. Facultative cleaning by the forcepsfish, *Forcipiger flavissimus* (Chaetodontidae). **Copeia** 2007(2):459-461.
- **72. Craig, M. T.**, J. A. Eble, B. W. Bowen, and D. R. Robertson. 2007. High genetic connectivity across the Indian and Pacific oceans in the reef fish *Myripristis berndti* (Holocentridae). **Marine Ecology Progress Series** 334:245-254.
- **73. Craig, M. T.** and P. A. Hastings. 2007. A molecular phylogeny of the groupers of the subfamily Epinephelinae (Serranidae) with a revised classification of the Epinephelini. **Ichthyological Research** 54(1):1-17. (Best Article Award 2008 Ichthyological Society of Japan).
- **74.** Rocha, L. A., **M. T. Craig**, and B. W. Bowen. 2007. Phylogeography and the conservation of coral reefs. (Invited Review) **Coral Reefs** 26:501-512.
- **75.** Smith, W.L., and **M. T. Craig**. 2007. Casting the percomorph net widely: The importance of broad taxonomic sampling in the search for the placement of serranid and percid fishes. **Copeia** 2007(1):35-55.
- **76. Craig, M. T.**, P. A. Hastings, D. J. Pondella, II, D. R. Robertson, and J. R. Casián. 2006. Phylogeography of the flag cabrilla, *Epinephelus labriformis*: implications for the biogeography of the tropical eastern Pacific and the early stages of speciation in a marine fish. **Journal of Biogeography** 33(6):969-979.
- 77. Craig, M. T., and D. J. Pondella, II. 2006. A survey of the fishes of the Cabrillo National Monument, San Diego, California. California Fish and Game 92(4):172-183.
- **78. Craig, M.T.**, D.J. Pondella, II, and R.N. Lea. 2006. New records of the flag cabrilla, *Epinephelus labriformis* (Serranidae: Epinephelinae), from the Pacific Coast of Baja California, Mexico, and San Diego, California, USA, with notes on the distribution of other groupers in California. **California Fish and Game** 92(2):91-97.
- **79. Craig, M. T.**, P. Wirtz, P. Bartsch, and P. Heemstra. 2006. Redescription and validation of *Alphestes afer* as an amphi-Atlantic grouper species (Perciformes: Serranidae). **Cybium** 30(4):327-331.
- **80.** Hafner, J. C., E. Reddington, and **M. T. Craig**. 2006. Kangaroo mice (*Microdipodops megacephalus*) of the Mono Basin: Phylogeography of a peripheral isolate. **J. Mammology** 87(6):1204-1217.

- **81.** Pondella, D. J., II, L. G. Allen, **M. T. Craig,** and B. Gintert. 2006. Evaluation of eelgrass mitigation and fishery enhancement structures in San Diego Bay, California. **Bulletin of Marine Science** 78(1):155-131.
- **82.** Rocha, L. A., D. R. Robertson, C. R. Rocha, J.L. Van Tassell, **M. T. Craig**, and B.W. Bowen. 2005. Recent invasion of the tropical Atlantic by an Indo-pacific coral reef fish. **Molecular Ecology** 14:3921-3928.
- **83. Craig, M. T.**, P. A. Hastings, and D. J. Pondella, II. 2004. Speciation in the Central American Seaway: The importance of taxon sampling in the identification of geminate species pairs. **Journal of Biogeography** 31:1085-1091.
- **84. Craig, M. T.**, P. A. Hastings, and D. J. Pondella, II. 2004. Notes on the systematics of the crestfish genus *Lophotus* (Lampridiformes; Lophotidae), with a new record from California. **Southern California Academy of Sciences Bulletin** 103(2):57-65.
- **85. Craig, M. T.**, F. J. Fodrie, and P. A. Hastings. 2004. The nearshore fish assemblage of the Scripps Coastal Reserve. **Coastal Management** 32:341-351.
- **86.** Pondella, D.J., II, **M.T.** Craig and Jens Franck. 2003. The phylogeny of *Paralabrax* (Perciformes: Serranidae) and allied taxa inferred from 16S and 12S mitochondrial sequence data. **Molecular Phylogenetics and Evolution** 29(1):176-184.
- **87.** Pondella, D. J., II, J. S. Stephens, Jr. and **M. T. Craig**. 2002. Fish production of a temperate artificial reef based upon the density of embiotocids (Teleostei: Perciformes). Proceedings of the Seventh International Conference on Artificial Reefs and Related Aquatic Habitats. **ICES Journal of Marine Science** 59:S88-S93.
- **88.** Craig, M. T., D. J. Pondella, II, J. P. C. Franck, and J. C. Hafner. 2001. On the status of the serranid fish genus *Epinephelus*: Evidence for paraphyly based on 16s DNA sequences. **Molecular Phylogenetics and Evolution** 19(1):121-130.
- **89.** Pondella, D. J. II, and **M. T. Craig**. 2001. First record of the sabertooth blenny *Plagiotremus azaleus*, in California with notes on its distribution along the Pacific coast of Baja California. **Southern California Academy of Sciences Bulletin** 100(3):144-148.
- **90.** Craig, M. T., D. J. Pondella, II, and J. C. Hafner, 1999. Analysis of Age and Growth in two Eastern Pacific Groupers (Serranidae: Epinephelinae). Bulletin of Marine Science 65(3):807-814.
- **91.** Pondella, D. J, II, R. Snodgrass, **M. T. Craig**, and H. S. Kim. 1998. Re-Occurrence of the three-band butterflyfish, *Chaetodon humeralis*, in the Santa Monica Bay, with notes on its distribution and abundance. **Southern California Academy of Sciences Bulletin** 97(3):121-124.

EDITORIAL AND OTHER SERVICE

Associate Editor

• Zootaxa (Marine and Estuarine Fishes), 2009-2012.

Ichthyology and Herpetology (formerly Copeia), 2017-present

Editorial Board

• Acta Ichthyologica et Piscatoria, 2020-Present

International Union for Conservation of Nature (IUCN), Species Survival Commission

• Co-chair and Redlist Authority Coordinator, Groupers and Wrasses Specialist Group, 2005-Present.

American Society of Ichthyologists and Herpetologists

- Board of Governors, 2013-Present
- Raney Award Committee, 2010-2012 (Committee Chair, 2012)
- Collections Committee, 2010-2016
- Conservation Committee, 2017-present (co-chair 2020-present)

Ad hoc journal reviewer for: Aqua; Aquaculture Research; Aquatic Biology; Biochemical Systematics and Ecology; Biology Letters; Caribbean Journal of Science; Checklist; Coastal and Shelf Science; Copeia; Coral Reefs; Conservation Biology; Estuarine,; Fishery Bulletin; Fisheries Research; Genetics and Molecular Biology; Molecular Ecology; Ichthyological Research; Journal of Experimental Marine Biology; Journal of Fish Biology; Journal of Heredity; Journal of the Marine Biological Association of the United Kingdom; Marine Biology; Molecular Ecology; Mitochondrial DNA; Molecular Phylogenetics and Evolution; Smithiana; Southern California Academy of Sciences Bulletin; Zoological Studies; Zootaxa.

INVITED SEMINARS

- Ocean Research Institute, University of Tokyo, Japan. 2001
 "The ecology and phylogeny of the serranid fish genus *Epinephelus* (Serranidae; Epinephelinae)."
- 2. CICESE, Ensenada, Mexico. 2004

"Systematics and Biogeography of the serranid fish genus Epinephelus."

- 3. Hawaii Institute of Marine Biology, USA. 2005
 - "Speciation in marine shorefishes."
- 4. University of Hawaii, Department of Zoology. 2006

"All the pretty fishes: the importance of color pattern to species boundaries in the sea."

- 5. Recent Advances in Conservation Genetics (HIMB). 2007
 - "Phylogeny and Conservation: Theory and Practice."
- 6. California State University, Northridge. 2007

"All the pretty fishes: the importance of color pattern to species boundaries in marine fishes."

7. Gulf and Caribbean Fisheries Institute, Goliath Grouper Symposium 2007

"Phylogeography of the goliath grouper, *Epinephelus itajara*: a preliminary analysis of genetic connectivity in an endangered marine fish."

8. XI Congreso Nacional de Ictioligía, La Paz, Mexico. 2008

"The Status of Reef Fish Spawning Aggregations in the Eastern Pacific."

9. University of Texas, Port Aransas, 2010

"From Macro to Micro: An evolutionary history of the groupers (family Epinephelidae)."

10. The Association for Tropical Biology and Conservation, Bali, 2010

"Preserving the Process: Phylogeny and Conservation in the Coral Triangle."

11. The Linnaean Society, London, 2011

"Connectivity of Chagos marine species: a genetic perspective using the NW Hawaiian Islands as a model."

12. IFAPA, Malaga, Spain 2013

"Groupers of the World: Perspectives on their use and conservation."

13. Universidad del Valle, Cali, Colombia, 2014

"Perspectives on the Conservation of Marine Reef Fishes"

OTHER PRESENTATIONS TO PROFESSIONAL ORGANIZATIONS

1. National Conference for Undergraduate Research, 1998

"Age and growth in two Epinephelus congeners"

2. Southern California Academy of Sciences, 1999

"Age and growth in two eastern Pacific serranids"

3. Southern California Academy of Sciences, 2000

"The first sighting and rare occurrence of three sub-tropical fishes in southern California"

4. American Society of Ichthyologists and Herpetologists, 2000

"Phylogenetic relationships among the New World groupers (Serrandiae: Epinephelinae)."

5. The Systematics Association, London, England, 2001

"On the status of the serranid fish genus *Epinephelus*: Evidence for paraphyly based on 16S rDNA sequence.

6. Southern California Academy of Sciences, 2002

"The near-shore fish assemblage of the San Diego/La Jolla ecological reserve."

-and-

"Phylogeny and biogeography of the serranid fish genus Epinephelus."

7. American Society of Ichthyologists and Herpetologists, 2002

"Molecular phylogenetic relationships of the grouper genera Alphestes and Dermatolepis (Serranidae).

8. American Society of Ichthyologists and Herpetologists, 2003

"Phylogeny and Biogeography of serranid fish genus Epinephelus"

-and-

"Notes on the systematics of the crestfish genus Lophotus"

9. The Systematics Association, Dublin, Ireland, 2003

"Phylogeny and Biogeography of the serranid fish genus Epinephelus"

10. University of California Natural Reserve System Symposium, 2004

"The nearshore fish assemblage of the Scripps Coastal Reserve"

11. American Society of Ichthyologists and Herpetologists, 2006

"Phylogeography of the flag cabrilla, *Epinephelus labriformis*: implications for the biogeography of the tropical eastern Pacific and the early stages of speciation in a marine fish."

- and -

"A new species of the clingfish genus Discotrema (Gobiesocidae) from Papua New Guinea."

12. American Society of Ichthyologists and Herpetologists, 2007

"A molecular phylogeny of the groupers of the family Epinephelidae, with a revised classification of the Epinephelini."

13. American Society of Ichthyologists and Herpetologists, 2008

"How many species of goliath grouper are there?"

14. 8th Indo-Pacific Fishes Conference, 2009

"Origins, ages and population histories: Comparative phylogeography of endemic Hawaiian butterflyfishes."

15. American Society of Ichthyologists and Herpetologists, 2013

"On the generic and species limits of Polyprion and Stereolepis"

16. American Society of Ichthyologists and Herpetologists, 2014

"How many species of wreckfishes are there (genus Polyprion)?

17. American Society of Ichthyologists and Herpetologists, 2018

"Groupergate: On the reluctance to recognize the non-monophyly of the 'Serranidae'"

INTERNATIONAL SCIENTIFIC EXPEDITIONS

2014 - Buenaventura, Colombia

2013 - Panama City, Panama

2011 - Panama City, Panama

- 2010 Bali, Sumatra, Indonesia
- 2009 Sulawesi, Indonesia
- 2008 Diego Garcia, British Indian Ocean Territory
- 2007 Seychelles Islands; Cocos-Keeling and Christmas Islands, Great Barrier Reef, Australia; Moorea, French Polynesia
- 2006 Palau, Kiribati Islands (Christmas Island), Mamanucas Islands, Fiji
- 2005 Kiritimati (Christmas) Island, Kiribati; Northwestern Hawaiian Islands (aboard NOAA Ship Hi`ialakai)
- 2004 Baja California Sur, Mexico
- 2003 Baja California Sur, Mexico; Jalisco, Mexico
- 2002 Oaxaca, Mexico
- 2001 Tokyo, Okinawa, Japan; Baja California Sur, Mexico
- 2000 Bocas del Toro, Panamá
- 1999 Sinaloa, Mexico
- 1998 Galápagos Islands, Ecuador
- 1997 Jalisco, Mexico

OTHER RELEVANT RESEARCH

- Co-Principal Investigator: Characterizing the nearshore fish assemblage of the Cabrillo National Monument. 2003-04
- Principal Investigator: The nearshore-marine fish assemblage of the Scripps Coastal Reserve. 2002.
- Project Coordinator/Lead Biologist: Characterizing the marine fish assemblage of the San Diego/La Jolla Ecological Reserve. 2002-2005.
- Principal Investigator: Observations on the Life History of the White Spotted Sandbass, *Paralabrax albomaculatus*. Galapagos Islands, 1998.
- Cruise Leader: White Seabass, Atractoscion nobilis, Monitoring Project, Contract No.FG4336MR.
 California Department of Fish and Game, 1995-2004
- Project Administrator/Field Coordinator: Monitoring the Ichthyofauna of King Harbor, Redondo Beach, CA and the Palos Verdes Peninsula, CA 1995-2000.
- Field Biologist: Assessing the biota of Portuguese Bend, Palos Verdes, California, in order to evaluate the value of restoring a kelp bed, U.S. Army Corps of Engineers, 1995-1998.
- Cruise Leader/Field Biologist for: Receiving Water Monitoring and Reporting Program No. 1603 (NPDES permit No. CA000337) Chevron U.S.A. Products Company, El Segundo Refinery, 1995-2000.
- Field Research Assistant: Evaluating the sediment associated with the Portuguese Bend Landslide, U.S. Army Corps of Engineers, 1995-1997.

- Project Design/Construction for: Light stimuli experiment as part of the San Onofre Nuclear Generating Station mitigation, Southern California Edison, 1995.
- Field Biologist: Semi-annual surveys of the ichthyofauna of Marina del Rey for the Department of Beaches and Harbors, County of Los Angeles and HarborsEnvironmental Projects, University of Southern California, 1995-1997.
- Field Biologist: Assessing the ichthyofauna of Ballona Creek, Marina Del Rey and the Ballona Wetland. Subcontract to San Marino Environmental as part of the Playa vista Project, 1995-1996.
- Field Biologist for the evaluation of fish enhancement structures, eelgrass mitigation plan for Nimitz class CVN Naval Air Station North Island, Coronado, San Diego, California, U.S. Navy, 1997-2003
- Field Biologist for the Long-Term Biological Monitoring of an Artificial Fishing Reef, Port of Los Angeles, 2001-2006.

COUNTY OF SAN DIEGO



APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

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Lock Name	First Name	
Last Name Fish And Wildlife Advisory Commission, Sa	• • • • • • • • • • • • • • • • •	District 4
Name of Board, Committee, or Commission		Supervisorial
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over 20 years in volunteer positions, drawn to supporting my county by vo	part of my community, as a native San but not in a government related capac plunteering and being part of the solution its many facets. I want to combine my	ity. I find myself on and learning how
List all County Boards, Commission	ons or Committees of which you are	a current member.
Committee Name		Date Appointed
List past County appointments wit public service appointments. Not a current member _⊠_	h dates served, and other past or pr	esent community or
Committee/Organization Name		Dates Served

STATEMENT OF OCCUPATI	ONAL EXPERIENCE	
Noblis MSD		
Current Employer		
Sr. Contracts Administrator		2 years
Job Title		Length of Employment
Previous Employers	Position Title	Length of
		Employment
R3 Strategic Support Group,	Director of Contracts	1.5 years
Inc.		
Valiant Integrated Comisses Inc.	Cr Contracta Administrator	1 E voore

R3 Strategic Support Group, Inc. Valiant Integrated Services, Inc. Tactical Engineering & Director of Contracts Analysis, Inc. Vectrus/Exelis Employment 1.5 years 1.5 years 4 years 4 years Subcontracts Manager/Buyer 3 years

What experience or special knowledge can you bring to your area(s) of interest?

I have spent the better part of thirty years participating in paid and unpaid support of wildlife via wildlife education, captive breeding on endangered species, wildlife rehab, etc.... After graduating from UCSD with a BA in Women's Studies, I was fortunate enough to attend Moorpark College's Exotic Animal Training and Management Program, earning AAs in both wildlife education and animal training. I moved to Puerto Rico to work for the Department of Natural and Environmental Resources of PR supporting a captive breeding program for the Puerto Rican Amazon, a species with just several hundred left in the world. I have worked at our local San Diego Wild Animal Park in the education department, to foster learning and an appreciation of our county's local flora and fauna. In addition, i have spent over twenty years volunteering in supporting native and non-native species for rehabilitation, public education, physical caretaking, and grant writing. With the most biodiverse county in the United States, San Diego is poised to support and lead with this unique position. I am excited to use my current profession which requires significant attention to detail and knowledge and experience with Federal contracting to support our local county government in this capacity. As a contracts professional, I have developed policies, procedures and guidelines on a myriad of topics that require research, an understanding of financials and working with diverse groups of individuals. I have supported non-profit entities with grant writing/proposals, wildlife education and and hands on day to day operations. All my years of experience and knowledge would bring an insight to this Commission that I am eager to be a part of.

Please list community organizations to which you belong:

I am not currently a member of any active community organizations.

NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement

Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information.

Membership qualifications for all County Boards, Commissions and Committees may be accessed through the Clerk of the Board's website at www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant.

By signing below, I declare that the information p	rovided above is accurate and complete to the
best of my knowledge. samantha guzzardo	8/20/2024
Applicant's Signature	

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

riisi name		
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ou are Applying for	Membership	Supervisorial District You Live In
City	State	Zip
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COUNTY OF SAN DIEGO



APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

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Kimble	Jonathan	
ast Name	First Name	
Parks Advisory Committee, San Diego Coun	ty	District 4
lame of Board, Committee, or Commission to	Which You are Applying for Membership	Supervisorial District You Live In
nembers. Day meetings are more concepted to the content of the con	committees meet at times mutually sommon than evening meetings. Will Yes No voccasionally have conflicts with certal I am committed to fulfilling my responent, Commission, or Committee to the bestalance my military obligations with my	I you be able to in meetings or sibilities and duties st of my abilities. If
Government. Please list any time restrictions	giance my military obligations with my	duties in County
planning, public safety, and environment enhancing public services and infrasti Additionally, I seek to address issues and the preservation of green spaces	y Government include community deve ental sustainability. I am particularly particularly particularly particularly particularly particularly of Spring related to housing affordability, transpart I believe that fostering community enthese goals, ensuring that diverse voice	assionate about Valley residents. ortation accessibility gagement and

Not a current member		Dates Served	
STATEMENT OF OCCUP JPMorgan Chase & Co.	PATIONAL EXPERIENCE		
Current Employer			
Senior Vice President, Chief of S	taff	2 Years	
Job Title		Length of Employment	
Previous Employers	Position Title	Length of Employment	
Microsoft Corp	Technical Program Manager	2.5 Years	
US Army	Military Officer	20 Years	
Independent	Lic Realestate Broker	15 Years	
I bring a wealth of experience through my previous roles in as a military officer. My wor public meetings, and advoc Additionally, I have a strong completed relevant coursew listen and respond to the counderstanding of the needs	I knowledge can you bring to your area ce in community engagement and project a local non-profit organizations, volunteer k has involved collaborating with diverse stating for community-driven solutions to act foundation in urban planning and enviror york while earning several graduate degressincerns of community members provides and aspirations of Spring Valley residents ye is crucial for informed decision-making	management, honed initiatives, and leadership stakeholders, facilitating ddress local challenges. Inmental policy, having ees. My ability to actively me with a nuanced s. I am also proficient in	

NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement

Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information.

Membership qualifications for all County Boards, Commissions and Committees may be accessed through the Clerk of the Board's website at www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant.

By signing below, I declare that the information provide best of my knowledge.	at the information provided above is accurate and complete to the		
Jonathan Kimble	8/9/2024		
Applicant's Signature	 Date		

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

Kimble	Jonathan		
Last Name	First Name		
Parks Advisory Committee, San Diego County			District 4
Name of Board, Committee, or Commission to Which	You are Applying fo	r Membership	Supervisorial District You Live In
			7:
Home Street Address	City	State	Zip
Mailing Address (if different than home address)	City	State	Zip
Business Street Address	City	State	Zip
Home Phone # Business Phone #			
Mobile Phone # Business Phone #			
E-Mail Address			

Contact

Top Skills

Government Logistics Inventory Management

Languages

English

Certifications

Microsoft Certified: Azure Fundamentals

Honors-Awards

Army Commendation Medal Army Achievement Medal Army Commendation Medal

Jonathan Kimble

Senior Vice President, Chief of Staff - Payments Engineering San Diego, California, United States

Summary

I am a Technical Program Manager and Leader with over 15 years of experience in the industry. I have successfully led many complex technology projects from end to end and have always delivered results on time and within budget. I possess excellent communication and interpersonal skills, which allow me to effectively manage teams of people and build strong relationships with clients. My background in software engineering gives me a unique perspective on project management, which allows me to manage the technical and non-technical aspects of a project effectively.

I have a reputation for being a strong leader and excellent communicator with superb analytical, problem-solving, negotiation, and decision-making skills that I have honed through my many years in the corporate world. I have a proven track record of accomplishments and operational success in various industries. I successfully led teams of employees, managed large budgets, and implemented effective strategies that contributed to organizational growth.

I specialize in delivering successful projects on time and within budget. My experience includes working with global teams, using agile methodology, and continuous process improvement. I am a motivated self-starter with excellent problem-solving skills. I thrive in fast-paced environments and enjoy working with diverse teams, with a proven track record of accelerating performance while achieving cost savings. I am also a strategic thinker who can see the big picture and develop creative solutions to complex problems.

Experience

JPMorgan Chase & Co.

2 years

SVP, Chief of Staff, Technical Program Manager

Senior Vice President, TPM September 2022 - November 2023 (1 year 3 months)

Responsible for developing and executing the technical vision for critical JP Morgan initiatives that will improve the company's Payments Engineering technology infrastructure. Working with executive management, product owners, engineering, and operations, leading multiple large-scale, crossfunctional technology programs and driving billions of dollars in value for the organization. Demonstrating expertise in agile delivery methodology, program management, product development, and engineering while managing organizational stakeholders, from senior executives to individual contributors.

Microsoft

2 years 7 months

Senior Technical Program Manager - Commerce Financial Systems September 2020 - September 2022 (2 years 1 month)

Redmond, Washington, United States

Led successful commerce engineering projects by providing technical leadership and direction to cross-functional teams while focusing on stakeholder satisfaction. Utilized strong problem-solving skills to identify and mitigate risks throughout the software development life cycle. Effectively communicated project status and risks to stakeholders while providing hands-on experience with cloud technology, commerce platforms, and various enterprise-level financial systems. Established relationships with internal and external stakeholders, vendors, and platform providers and delivered accurate executive communication across the enterprise. Established a proven track record of delivering successful eCommerce projects on time and within budget.

Senior Technical Program Manager - Isolated Platform Infrastructure and Engineering

March 2020 - September 2020 (7 months)

Redmond, Washington, United States

Product owner for multiple initiatives, which increased the company's pipeline adoption process. Defined project scope and objectives and communicated them to engineering teams. Managed project timelines and tracked progress using various data analytical tools. Monitored KPIs to ensure that projects met or exceeded expectations. Authored complex reports summarizing progress and outlining risks and mitigations for communication to executive leadership. Led post-mortem analyses to identify areas of improvement for future business

investments. Wrote detailed requirements and user stories to ensure that engineering teams clearly understood desired functionality. Motivated engineering team members to achieve common goals while instituting best practices to improve team efficiency and capacity.

Defense Intelligence Agency - TBG Direct Hire Sr. Agile Project Manager / Group Engineering Manager November 2019 - March 2020 (5 months)

Reston, Virginia

Led several cross-functional teams of engineers in the development of customer-facing applications for the Defense Intelligences Agency (DIA). Contributed to the technical strategy and roadmap for over \$100M software engineering programs. Demonstrated expertise in existing microservices, new service offerings, and OSS components. Communicated effectively and influenced business and technical decision makers. Influenced the strategic software development strategy across multiple agile engineering teams. Drove the adoption of lower-level development patterns, MCUs, RTOSs, and other new technologies. Developed and executed a business plan that achieved aggressive growth goals while maintaining high levels of customer satisfaction. Created a shared vision for the engineering teams and guided them to success in meeting short-term deadlines while also making significant progress on strategic milestones. Demonstrated ability to work with stakeholders at all levels to deliver business value. Collaborate with engineering teams and data scientists to deliver business and customer results.

DISA

Senior Program Manager (Consultant) DISA, Compartmented Enterprise Services Organization (CESO), SAP September 2019 - November 2019 (3 months)

Washington D.C. Metro Area

Supporting operational enginnering of over 30 Department of Defense (DOD) applications and services. Responsible for delivering strategic roadmaps, priority, and performance targets for six to ten agile engineering teams in a highly matrixed organizational structure for cost reporting. Additionally, manage multiple projects simultaneously at the functional level, provide custom reports and metrics per the business needs, and developed & presented custom reports, dashboards, and products as appropriate. Overall, responsible for managing strategic objectives and ensuring that technical solutions and schedules are implemented per compliance and stakeholder requirements.

US Army
Executive Officer - Group Program Manager
November 2017 - September 2019 (1 year 11 months)

Washington D.C. Metro Area

Executive officer to the Directorate for Maintenance Policy & Operations Headquarters Department of the Army, Office of the Deputy Chief of staff., responsible for various programs supporting agency Groups in planning and synchronizing organizational objectives in support of the Deputy Chief of Staff, G-4, and Chief of Staff of the Army priorities. Monitored the execution of cross-functional programs requiring inter-staff coordination at both the Army Staff and Secretariat levels for the successful attainment of the Agency's objectives. Provided support services across personnel, security, logistics, communications, library, financial, and resource management. Responsible for oversight of all agency policy statements, business processes, and other materials. Responsible for accurate content, coordination, and consistency with policy, i.e., control of all enterprise-level compliance-related processes. Implemented innovative lean, agile methodologies for functions to plan future strategic operations. Responsible for the organization's mission goals and objectives, strategic plan, monthly program status updates, and providing reports supporting executive-level decisions. Responsible for attending and influencing meetings and conferences with Congressional level executives and providing executive communication to stakeholders.

Military Surface Deployment and Distribution Command (SDDC)
Military Officer -Group Program Manager
October 2016 - September 2017 (1 year)
US Embassy, Kabul Afghanistan

USTRANSCOM), responsible for the day-to-day business of the customs expeditor team at the Kabul Embassy in Afghanistan. Group program manager for various program managers, engineers, and support staff disbursed globally. Responsible for monitoring all U.S. Department of Defense cargo transiting through the host nation, preparing and generating documents necessary for customs clearance requests, and overseeing day-to-day business operations at the embassy's customs office. A liaison with local transportation authorities and officials, facilitating strategic USG cargo movement throughout Afghanistan while providing surface transportation expertise. Assisted State Department officials on logistics issues affecting the host nation and DOD units deploying or redeploying from/into Afghanistan. Providing deploying

and redeploying units with customs clearance and host nation key leader engagements that facilitate resource movement throughout Afghanistan.

NATO

Sr. Analyst - Sr. Program Manger February 2016 - October 2016 (9 months)

Kabul Afghanistan

Provided multi-echelon analyses of logistics and sustainment information related to planning and executing strategic initiatives generating enduring capability within the Afghan National Security Force (ANSF). Authored major initiatives directly supporting the National Forced Sustainment Campaign Plan (FSCP). Conducted quantitative and qualitative analysis of programs to identify, optimize, and resolve logistics and readiness problems. Developed communication products that distill complex sustainment programs or data into products that senior leaders understand (Afghan and Coalition). Developed sustainment methods and procedures to include logistics models, planning tools, or management systems to optimize equipment delivery schedules and sustainment priorities. Secured buy-in from major stakeholders for new programmatic approaches by synthesizing complex data into easily digestible formats and communicating proposed changes clearly and concisely. Developed sustainment methods and procedures to include logistics models and planning tools or management systems to optimize equipment delivery schedules and sustainment priorities. Collaborated with others in the organization to ensure successful implementation of chosen problem solutions, prepare management reports defining and evaluating ANSF problems and recommending solutions, and provided administrative and logistics support to ongoing and emerging Security Force Assistance (SFA) initiatives.

US Army 12 years 2 months

Program Manger - Military Officer December 2003 - January 2016 (12 years 2 months)

Greater Los Angeles Area

Directed the daily planning, coordination, evaluating and supervision of logistical operations within an Expeditionary Sustainment Command (ESC) consisting of over 7,000 personnel. Overseeing various mission specific logistical programs through the establishment and prioritization of plans, techniques, and policies necessary to implement logistics management and ensure efficient logistical support. Managed customer technical support and provided guidance to senior executives and managers on maintenance

and technical supply decisions. Planned, reviewed, and enforced technical procedures and standards that directly resulted in reduced repair time of workload by 56% and reduction of technical supply stock lines at zero balance from 23% to 7%.

Managed the storage, maintenance, distribution, and disposal of air items, parachute packing, and preparation of cargo for aerial delivery. Coordinated and directed the collection of salvage, and/or abandoned property, unserviceable supplies and equipment and the disposition of such items through proper channels. Identified and turned-in an excess of \$131M of property and lateral transferred over \$78M to units in need of the equipment.

Managed subsistence including procurement, storage, issue, sales, accountability, preparation of subsistence supplies, and operation of commissary sales stores. Managed petroleum operations, to include procurement of petroleum products, determination of bulk and package petroleum requirements, storage, distribution and quality assurance throughout the country of Kuwait and planned distribution of bulk petroleum to 17 Fuel storage points in IRAQ.

Program Manger - Military Officer November 2010 - December 2013 (3 years 2 months) Riverside CA

Lead direct support logistics planner and support operations officer for an Expeditionary Sustainment Brigade (ESB) consisting of six Battalions, 55 subordinate organizations and over 3,500 personnel. Coordinated supply, maintenance and medical support throughout the organization. Greatly improved the organization's maintenance posture. Re-organized the Support Operations staff of 53 personnel and revised reporting procedures for more efficient operations. Quickly established extensive coordination links throughout Division (6,300 Personnel) logistics entities and the Brigade (3,500 Personnel). Tracked the purchase, fielding, usage and turn-in of excess equipment valued at \$973M as the Asset Visibility Officer. Managed the primary hand receipts for headquarters and carrier status units valued at \$476M.

Reviewed all Rapid Equipping Force (REF) requirements; prepared documentation, submitted requisitions, received equipment, issued equipment and ensured equipment was properly accounted. Directed and managed

enterprise operations to include the logistical tracking and direct supervising and training of 63 personnel

Provided Operational Contract Support to the entire organization, and tracked all contracts and exercised options when required, the annual average was 16 contracts valued at \$216M. Facilitated Theatre Redistribution Asset Management (TRAM) training to all logisticians in the brigade's area of operation.

Directed administrative functions, including the development of policy and procedures, training, and new hire orientation for military and civilian personnel. Tracked and reported on logistical, administrative, financial, and supply requisitions from all subordinate entities in Iraq, Afghanistan, and Baghdad and US to the senior Army leadership and appropriate government agencies as required and directed by the congressional guidelines.

Logistics Manager September 2009 - October 2010 (1 year 2 months) Kuwait

Planned and directed the activities of the unit engaged in the acquisition, receipt, storage, preservation, and issue of equipment, repair parts, fortification/construction materiel, subsistence, petroleum products, water, and other general supplies (excluding ammunition, medical, and cryptographic materiel). Developed an action plan to reduce obsolete equipment warehoused saving over \$68M in annual storage fees and flawlessly planned, coordinated, supervised and executed all administrative, maintenance, supply, food service and transportation functions the command Headquarters.

Managed the storage, maintenance, distribution, and disposal of air items, parachute packing, and preparation of cargo for aerial delivery.

Coordinated and directed the collection of salvage, and/or abandoned property, unserviceable supplies and equipment and the disposition of such items through proper channels. Identified and turned-in an excess of \$131M of property and lateral transferred over \$78M to units in need of the equipment.

Managed subsistence including procurement, storage, issue, sales, accountability, preparation of subsistence supplies, and operation of commissary sales stores. Managed petroleum operations, to include procurement of petroleum products, determination of bulk and package petroleum requirements, storage, distribution and quality assurance throughout

the country of Kuwait and planned distribution of bulk petroleum to 17 Fuel storage points in IRAQ.

Made recommendations on matters pertaining to supply and service support and other transportation logistical matters. Developed orientations and briefings concerning assigned logistics support activities and maintains liaison with organizations, higher headquarters, and senior leaders, to ensure all logistics actions with the organization were tracked and monitored.

Education

Walden University

Doctor of Business Administration (DBA), Leadership · (May 2020 - December 2025)

Central Michigan University

Master of Science in Administration (MSA), Leadership · (October 2022 - October 2023)

USAF Air Command and Staff College

Master of Military Operational Art and Science (M.M.O.A.S), Joint Warfare \cdot (September 2018 - July 2024)

University of Phoenix

Master of Business Administration (MBA), Human Resources Management · (2004 - 2006)

University of Phoenix

Bachelor of Science, Business Administration · (2001 - 2004)





CHIEF ADMINISTRATIVE OFFICE

September 6, 2024

TO:

Andrew Potter

Clerk of the Board

FROM:

Ebony N. Shelton

Chief Administrative Officer

CITIZEN'S LAW ENFORCEMENT REVIEW BOARD APPOINTMENT

Pursuant to San Diego County Administrative Code, Article XVIII, Section 340.3, Nomination and Appointment, I nominate the following candidates for appointment on the Citizen's Law Enforcement Review Board. Please place this appointment on the September 24, 2024, Board of Supervisors' agenda.

 Adele Fasano, to Seat 7 for a partial term running September 25, 2024, through June 30, 2027 (Fourth District).

Thank you for your attention on this matter.

Sincerely,

EBONY N. SHELTON Chief Administrative Officer

COUNTY OF SAN DIEGO



APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

Please note that this application is a public record subject to disclosure. This application will be active for a period of one year. After one year, it is necessary to file a new application for another year of eligibility.

Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

Fasano	Adele	
Last Name	First Name	
Citizens Law Enforcement Review Board (CLERB))	District 4
Name of Board, Committee, or Commission to Which	ch You are Applying for Membership	Supervisorial District You Live In
County boards, commissions, and commembers. Day meetings are more commembers. Yes	non than evening meetings. Will	
What are your principal areas of interest My primary interests are in community poli	icing, immigrant rights, homelessn	ess, youth in foster
care, drug interdiction and abuse prevention	on.	
care, drug interdiction and abuse prevention List all County Boards, Commissions or Not a current member _⊠_ Committee Name		current member. Date Appointed
List all County Boards, Commissions or Not a current member _⊠_		
List all County Boards, Commissions or Not a current member _⊠_ Committee Name List past County appointments with date public service appointments.	Committees of which you are a	Date Appointed
List all County Boards, Commissions or Not a current member _⊠_ Committee Name List past County appointments with date public service appointments. Not a current member _□_	Committees of which you are a	Date Appointed sent community or
List all County Boards, Commissions or Not a current member _⊠_ Committee Name List past County appointments with date public service appointments.	es served, and other past or pre	Date Appointed sent community or Dates Served
List all County Boards, Commissions or Not a current member _⊠_ Committee Name List past County appointments with date public service appointments. Not a current member _□_ Committee/Organization Name	es served, and other past or pre	Date Appointed sent community or

STATEMENT OF OCCUPATIONAL EXPERIENCE Current Employer Job Title Length of Employment **Previous Employers Position Title** Length of **Employment** Customs and border protection Executive Director, Director field 18 years operations Immigration and naturalization Deputy assistant commissioner, 13 years service district director Alameda county Administrative analyst 4 years MD MD MD What experience or special knowledge can you bring to your area(s) of interest? I have 37 years of federal service in areas of immigration, drug enforcement, international trade, budget and personnel administration, policy development and implementation, public speaking, and community engagement. Please list community organizations to which you belong: Voices for Children as a Court Appointed Special Advocate, American Red Cross, USO, Catholic Charities, and San Diego Food Bank NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information. Membership qualifications for all County Boards, Commissions and Committees may accessed through the Clerk of the Board's website www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant. By signing below, I declare that the information provided above is accurate and complete to the best of my knowledge. Adele Fasano 5/29/2023 Applicant's Signature Date

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

Fasano	Adele		
Last Name	First Name		
Citizens Law Enforcement Review Board (CLERE	3)		District 4
lame of Board, Committee, or Commission to Which You are Applying for Membership			Supervisorial District You Live In
Home Street Address	City	State	Zip
Mailing Address (if different than home address)	City	State	Zip
Business Street Address		State	
Home Phone # Business Phone #			•
Home Phone # Business Phone #			
Mobile Phone # Business Phone #			



TREASURER-TAX COLLECTOR SAN DIEGO COUNTY

www.sdttc.com





August 28, 2024

TO: Andrew Potter

Clerk of the Board

FROM: Dan McAllister

Treasurer-Tax Collector

CONFIRM THE NOMINATION OF TREASURY OVERSIGHT COMMITTEE MEMBER SEAT 6 (DISTRICTS: ALL)

1. Action Requested:

The County Treasurer requests confirmation of the nomination of Kimberly Trammel, SANDAG Director of Accounting and Finance, to Seat 6: Public Member (Special District Representative) to serve an indefinite term.

2. Background:

The County of San Diego Board of Supervisors enacted a Resolution adopting Government Code section 27131, creating the Treasury Oversight Committee. The Committee provides general oversight to the investment function and is responsible for reviewing the Investment Policy and the audit of the Annual Comprehensive Financial Report. The committee is comprised of 9 voting members who serve an indefinite term. Seat 5 must be a public member who is a School/Community College District Representative.

3. Reason for Requested Action and Impact:

Confirmation by the Board of Supervisors is needed to seat this individual in the Committee-appointed public member position on the Treasury Oversight Committee.

Thank you for the attention on this matter. Please contact Chris Herrera at 619-531-4970 if you have additional questions.

Respectfully,

DAN MCALLISTER

SAN DIEGO COUNTY TREASURER-TAX COLLECTOR

W Control of the cont

COUNTY OF SAN DIEGO

APPLICATION FOR COUNTY OF SAN DIEGO BOARD, COMMISSION, OR COMMITTEE

INSTRUCTIONS: Please complete this form in its entirety. Be sure to include the full title of the Board, Commission or Committee for which you desire consideration. Note the additional requirements listed at the bottom of the second page.

(For Official Use Only)

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Submit the completed application to the Clerk of the Board of Supervisors, BCC Desk, 1600 Pacific Highway, Room 402, San Diego, CA 92101-2471 or via e-mail at bcc@sdcounty.ca.gov

	Kimberly	
Last Name	First Name	
Treasury Oversight Committee		District 3
Name of Board, Committee, or Commission to Wh	nich You are Applying for Membership	Supervisorial District You Live In
County boards, commissions, and commembers. Day meetings are more comschedule your time accordingly? I'm unavailable on Fridays from 9 a.m. to	mon than evening meetings. Will $oxed{ iny es}$	you be able to
Please list any time restrictions		
Finances and treasury List all County Boards, Commissions of	or Committees of which you are a	a current member.
Not a current member _⊠_	•	
Committee Name		Date Appointed
List past County appointments with da public service appointments.	tes served, and other past or pre	sent community o
oublic service appointments. Not a current member _⊠_		•
oublic service appointments.		sent community or Dates Served
oublic service appointments. Not a current member _⊠_		•
oublic service appointments. Not a current member _⊠_		·

STATEMENT OF OCCUPATIONAL EXPERIENCE SANDAG Current Employer Director of Accounting and Finance 3 months Job Title Length of Employment **Previous Employers Position Title** Length of **Employment** City of Stockton Chief Financial Officer 22 years What experience or special knowledge can you bring to your area(s) of interest? I have over 20 years of experience in local government finance and administration. I joined SANDAG in May of 2024 as the Director of Accounting and Finance with responsibility over the accounting, payroll, financial reporting, revenue control, and investment management functions. As the CFO for the City of Stockton. I oversaw the investment function for a \$900 million portfolio. Please list community organizations to which you belong: None currently, as I'm new to the San Diego area. Please describe your ethnic origin: WHITE (not of Hispanic Origin): All persons having origins in any of the original peoples of Europe NOTE: Candidates for the Assessment Appeals Board, County Hearing Officer, Eye Gnat Abatement Appeals Board, Fly Abatement and Appeals Board and/or Planning Commission, are required to submit evidence of their qualifications and a Statement of Incompatible Activities Related to County Duties (Form 519) that can be found on the Clerk of the Board's website at: www.sandiegocounty.gov/content/sdc/cob/forms.html. Candidates may be asked to provide additional information. Membership qualifications for all County Boards, Commissions and Committees may accessed through the Clerk of the Board's website www.sandiegocounty.gov/cob/bcac/ or by calling (619) 531-5600. This Application will be considered complete when such requirements are provided by the applicant. By signing below, I declare that the information provided above is accurate and complete to the best of my knowledge.

9/11/2024

Kimberly Trammel

Applicant's Signature	Date
-	-

CONTACT INFORMATION

Note: Personal information may be withheld from public view as allowed by law.

Trammel		Kimberly		
Last Name		First Name		
Treasury Oversight Committee				District 3
ame of Board, Committee, or Commission to Which You are Applying for Membership			Supervisorial District You Live In	
Home Street Address		City	State	Zip
Mailing Address (if diff	erent than home address)	City	State	Zip
Business Street Addre		 City	State	Zip
Home Phone #	Business Phone #			
Mobile Phone #	Business Phone #			
E-Mail Address				