County of San Diego Board of Supervisors
AGENDA ITEM INFORMATION SHEET

AGENDA ITEM SUBJECT/TITLE:
DELEGATION OF INVESTMENT AUTHORITY TO THE TREASURER-TAX COLLECTOR AND APPROVAL OF THE INVESTMENT POLICY

REQUIRES FOUR VOTES:	**Yes** ☐	**No** ☑
WRITTEN DISCLOSURE PER COUNTY CHARTER SECTION §1000.1 REQUIRED:	**Yes** ☐	**No** ☑
NOTICED PUBLIC HEARING REQUIRED:	**Yes** ☐	**No** ☑
PROJECT UNDER CEQA:	**Yes** ☐	**No** ☑
If Yes, approval of CEQA document required?	**Yes** ☐	**No** ☑
DECISION WITHIN GOVERNMENT CODE SECTION 84308:	**Yes** ☐	**No** ☑

PREVIOUS RELEVANT BOARD ACTIONS:
December 10, 2024 (23) Delegation of Investment Authority to the Treasurer-Tax Collector and Approval of the Investment Policy

BOARD POLICIES APPLICABLE:
N/A

BOARD POLICY STATEMENTS:
N/A

MANDATORY COMPLIANCE:
N/A

ORACLE AWARD NUMBER(S) AND CONTRACT AND/OR REQUISITION NUMBER(S):
N/A

ORIGINATING DEPARTMENT: Treasurer-Tax Collector

OTHER CONCURRENCE(S): N/A

INTERNAL REVIEW COMPLETED: **YES** ☑ **NO** ☐ Quentin Brooks Digitally signed by Quentin Brooks Date: 2025.11.21 13:20:49 -08'00'

Signature

CONTACT PERSON(S):

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Chris Herrera Digitally signed by Chris Herrera Date: 2025.11.13 17:35:55 -08'00'
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Robert Goshey-Garcia
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Robert Goshey-Garcia Digitally signed by Robert Goshey-Garcia Date: 2025.11.13 17:44:15 -08'00'
Signature