

Consolidated Annual Performance and Evaluation Report

FY 2020-21

Housing and Community Development Services

David Estrella, Director

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Executive Summary

San Diego County Region

The San Diego County region (region) is comprised of 18 incorporated cities and 26 unincorporated communities. The region is over 4,200 square miles in area with 70 miles of coastline. The terrain rises from sea level to 6,535 feet on Hot Springs Mountain. In 2018, as reported by the California Department of Finance, the region's population was over 3.34 million.

The County of San Diego

The County of San Diego (County) has over 17,000 employees and an annual operating budget of over \$6 billion. The County's mission is "to efficiently provide public services that build strong and sustainable communities" and its stated core values are "integrity, stewardship, commitment."

The context for all strategic and operational planning is provided by the County's vision of "a region that is Building Better Health, Living Safely and Thriving – *Live Well San Diego*." Strategic Initiatives focus the County's priorities to advance the County's vision. The 2021-2026 Strategic Initiatives are Building Better Health, Living Safely, Sustainable Environments/Thriving, and Operational Excellence.

The County of San Diego administers the following federal block grant programs:

Community Development Block Grant (CDBG) - CDBG funds may be used for certain activities that serve low and moderate-income residents, as specified by the program regulations.

HOME Investment Partnerships (HOME) - HOME funds may be used for housing activities that serve low and moderate-income residents, as specified by the program regulations.

Emergency Solutions Grant (ESG) - ESG funds may be used for the prevention of homelessness and homeless assistance, as specified by the program regulations.

Housing Opportunities for Persons with AIDS (HOPWA) – HOPWA funds may be used for housing, social services, program planning, and development costs that benefit individuals living with HIV/AIDS

The U.S. Department of Housing and Urban Development (HUD) requires cities, counties, and states that receive federal block grant funding to prepare consolidated plans. The County of San Diego Health and Human Services Agency, Housing and Community Development Services (HCDS), is responsible for the preparation of the Consolidated Plan and related Annual Action Plan (hereafter referred to as "Annual Plan") and Consolidated Annual Performance and Evaluation Report (CAPER).

Consolidated Plan

The County of San Diego Consortium 2020-2024 Consolidated Plan (Consolidated Plan) covered the jurisdictions within the County of San Diego Consortium. This includes areas known as the Urban County and HOME Consortium:

The Urban County – The Urban County is composed of the County unincorporated area and the CDBG participating cities of Coronado, Del Mar, Imperial Beach, Lemon Grove, Poway, and Solana Beach.

The HOME Consortium – The HOME Consortium includes the Urban County and the participating cities of Carlsbad, Encinitas, La Mesa, San Marcos, Santee, and Vista.

The Consolidated Plan was prepared in accordance with Title 24, Part 91 of the U.S. Department of Housing and Urban Development (HUD) Code of Federal Regulations (CFR). The main purpose of the Consolidated Plan is:

- To identify the grantee's housing and community development (including neighborhood and economic development) needs, priorities, goals, and strategies, and
- To specify funding allocation priorities for housing and community development activities.

Summary of the Objectives and Goals

The Consolidated Plan addressed the needs, priorities, goals, and allocation strategies for CDBG, HOME, ESG, and HOPWA funding for the period between July 1, 2020 and June 30, 2021. All activities carried out by the County must conform to its mission, values, and the '*Live Well San Diego*' vision. The *Live Well San Diego* vision promotes three objectives for the San Diego County community: building better health, living safely, and thriving.

These objectives are to be achieved by the following three Consolidated Plan strategic goals:

- Goal 1** – Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents
- Goal 2** – Prevent and end homelessness through accessible housing and supportive services
- Goal 3** – Enhance community infrastructure and facilities to provide a suitable and sustainable living environment
- Goal 4** – Provide housing and support services for those living with HIV/AIDS

CAPER

This annual performance report is the final performance report of the previous five-year Consolidated Plan and describes activities that were undertaken during Fiscal Year (FY) 2020-21, using Federal funds granted to the County of San Diego Consortium by HUD for the CDBG, HOME, ESG, and HOPWA Programs. The City of San Diego is the entitlement jurisdiction for the Housing Opportunities for Persons with AIDS (HOPWA) Program. However, through an agreement with the City, the County is the HOPWA Alternate Grantee. HOPWA funds and accomplishments are included in the FY 2020-21 CAPER.

The CAPER must be submitted electronically through HUD's Integrated Disbursement and Information System (IDIS). A copy of the CAPER, which will be submitted via IDIS, follows in this attachment.

More details on the three strategic goals are described in Section CR-05 Goals and Outcomes of the CAPER attachment.

CR-05 - Goals and Outcomes

The jurisdiction has made the following progress in carrying out its strategic plan and its action plan. 91.520(a)

This section provides an overview that includes goals and accomplishments that were proposed and executed throughout the program year. Goals are 1-year goals identified in the FY 2020-21 Annual Plan. Results are based on actual numbers served and funds drawn during FY 2020-21.

1. Strategic Goal Name: Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents.

Goal Description: Increase the availability of affordable, supportive, and livable housing.

Goal Outcomes:

- Provided homeowner rehabilitation – Goal: 30 households to be assisted. Results: 44 low- income households (below 80 percent AMI) were assisted using \$493,625 in CDBG funds.
- Funded homebuyer assistance – Goal: 20 households to be assisted. Results: 17 low-income households were provided financial assistance to purchase their home. Total HOME funds disbursed for homebuyer assistance is \$729,367.
- Provided funding for housing services – Goal: Provide funding for 2 shared housing clients, 100 resource navigation services, 150 social service referral clients, and 600 fair housing client referrals. Results: As shared housing goals are tied to in-person assistance, COVID-19 prohibited the subcontractor in meeting most program goals; funding provided for 109 resource navigation services, 999 social service referral clients and 70 fair housing client referrals. Of the total 70 fair housing client referral clients, 68 are extremely low, low-moderate, or moderate-income (below 80 percent AMI). Total CDBG funds expended for these public service activities is \$133,774.
- Administered Tenant-Based Rental Assistance – Goal: Assist 80 households. Results: 83 extremely low and low-income households (including homeless and non-homeless) were provided rental assistance using a total of \$970,733 in HOME funds. These households were supported with the Foster Youth and Family Reunification TBRA programs.
- Pursued and supported Rental Housing Development – Goal: Pursue and support 20 units of affordable housing to be constructed. Results: In October 2020, construction for an 81-unit affordable housing development in the City of Vista was completed. Of the 81 units, 80 will be HOME-assisted. The development received a \$2.7 million HOME loan, and a final payment is forthcoming in FY 2021-22.

2. Strategic Goal Name: Prevent and end homelessness through accessible housing and supportive services

Goal Description: Increase and maintain accessible, available, and supportive homeless shelters and services.

Goal Outcomes:

- Provided homeless prevention and rapid rehousing – Goal: Assist 100 persons. Results: 119 persons assisted. Provided assistance to 28 persons for rapid rehousing and homeless prevention. All persons served were extremely low-income, meeting the 30 percent AMI requirement. Additionally, 91 persons who were experiencing homelessness were assisted with Tenant Based Rental Assistance. A total amount of \$305,507 in HOME funds were expended to support homeless housing activities. A total of \$143,565 in ESG funds were expended to support these activities.
- Supported Homeless Management Information System – Goal: Support 50,000 database clients. Results: Supported 64,404 database clients, 59,244 of whom are extremely low-income (below 30 percent AMI). A total of \$169,733 in CDBG funds was expended to support HMIS activities.
- Funded winter shelter programs – Goal: Assist 1,100 persons. Results: Assisted 636 persons who are extremely low-income (below 30 percent AMI). Total CDBG funds expended for the winter shelter program is \$20,000.
- Funded emergency shelter programs – Goal: Assist 400 persons. Results: 429 extremely low-income persons were assisted through emergency shelter programs. Total ESG funds expended are \$208,410.

3. Strategic Goal Name: Enhance community infrastructure and facilities to provide a suitable and sustainable living environment.

Goal Description: Improve the quality, safety, accessibility, and walkability of communities by pursuing public facility improvement and ADA Improvement projects.

Goal Outcomes:

- Funded public facilities and ADA improvements – Goal: Fund 6 infrastructure projects, including ADA and public facilities. All projects either: 1) qualify based on the low to moderate income Census Block Group data and project service area (area benefit) or 2) qualify based on the low to moderate income clientele population served (limited clientele). Based on CDBG regulations, it is presumed that all ADA projects will benefit low-income severely disabled adults. Results: Funded 8 new infrastructure projects, including a total of 5 ADA projects, 1 street/sidewalk projects, and 2 facility energy efficiency projects. A total of \$764,873 in CDBG funds was expended on infrastructure projects.

4. Strategic Goal Name: Provide housing and support services for those living with HIV/AIDS

Goal Description: Meet the needs of persons with HIV/AIDS and their families through the provision of housing, health, and support services.

Goal Outcomes:

- Administered Tenant Based Rental Assistance – Goal: Assist 80 households. Results: Assisted 86 Households, 100% of whom are homeless or at-risk of homelessness. Total HOPWA funds expended towards this goal were \$1,116,512.
- Provided permanent housing – Goal: Assist 67 households. Results: Assisted 66 households, including 11 in a chronically ill residential independent living facility. Total HOPWA funds expended towards this goal were \$326,485.
- Provided transitional or short-term housing – Goal: Assist 158 households. Results: Provided transitional housing to 209 households. Total HOPWA funds expended towards this goal were \$997,194.
- Funded short-term rental, mortgage, or utility assistance – Goal: Assist 240 households. Results: Assisted 39 households with short-term rental, mortgage, or utility assistance. Total HOPWA funds expended towards this goal were \$80,083.
- Supported emergency housing programs – Goal: 120 persons. Results: Assisted 196 households utilizing \$399,135 in HOPWA funds.
- Provided Supportive Services – Goal: 560 persons. Results: Assisted 3,380 individuals. Total HOPWA funds expended were \$2,061,298.

ATTACHMENT B

Comparison of the proposed goals versus actual outcomes for each outcome measure submitted with the consolidated plan and explanation, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source/ Amount	Indicator	Unit of Measure	5-Year Goal	1st Year Outcome	Percent Complete	2020/21 Goal	2020/21 Outcome	Percent Complete
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs Housing	HOME: \$2,700,000	Rental units rehabilitated or constructed	Household Housing Unit	100	80	80%	20	80	400%
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs	HOME: \$729,367	Direct Financial Assistance to Homebuyers	Household Housing Unit	100	17	17%	20	17	85%
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs	CDBG: \$493,625	Homeowner Housing Rehabilitated	Household Housing Unit	150	44	29%	30	44	147%
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs	CDBG: \$133,774	Public service activities other than Low/ Moderate Income Housing	Households Assisted	4,260	1,178	29%	852	1,178	138%

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Goal	Category	Source/ Amount	Indicator	Unit of Measure	5-Year Goal	1st Year Outcome	Percent Complete	2020/21 Goal	2020/ 21 Outcome	Percent Complete
Increase affordable housing opportunities across the region for low- to moderate-income and special needs residents	Affordable Housing Housing Services Special Needs Housing	HOME: \$970,733	Tenant-based rental assistance (TBRA)/Rapid Rehousing	Households Assisted	400	83	21%	80	83	104%
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	HOME: \$305,507 ESG: \$143,565	Homelessness Prevention/Rapid Rehousing/Street Outreach/Tenant-based rental assistance (TBRA)	Persons Assisted	500	119	24%	100	119	119%
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	ESG: \$208,410	Overnight/ Emergency Shelter/ Transitional Housing beds added	Beds	2,000	429	21%	400	429	107%
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	CDBG: \$169,733	Public service activities other than Low/ Moderate Income Housing	Persons Assisted	250,000	64,404	26%	50,000	64,404	129%
Prevent and end homelessness through accessible housing and supportive services	Homeless Shelters Homeless Prevention Homeless Services	CDBG: \$20,000	Homeless Person Overnight Shelter	Beds	5,500	636	12%	1,100	636	58%
Enhance community infrastructure and facilities to provide a suitable and sustainable living environment	Public Facilities Infrastructure Public Services	CDBG: \$764,873	Public Facility or Infrastructure activities other than Low/Moderate Income Benefit	Projects	27	8	30%	6	8	133%

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Goal	Category	Source/ Amount	Indicator	Unit of Measure	5-Year Goal	1st Year Outcome	Percent Complete	2020/21 Goal	2020/ 21 Outcome	Percent Complete
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Services	HOPWA: \$1,116,512	Tenant-based rental assistance (TBRA)/Rapid Rehousing	Households assisted	400	86	22%	80	86	108%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Services	HOPWA: \$326,485	Housing for People with HIV/AIDS	Household housing units	335	66	20%	67	66	99%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Services	HOPWA: \$1,396,329	Overnight/ Emergency Shelter/ Transitional Housing beds added	Beds	1,390	405	29%	278	405	146%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Services	HOPWA: \$80,083	Direct financial assistance	Households assisted	1,200	39	3%	240	39	16%
Provide housing and support services for those living with HIV/AIDS	Special Needs Housing Services	HOPWA: \$2,061,298	Public service activities other than Low/Moderate Income Housing Benefit	Persons assisted	2,800	3,380	121%	560	3,380	604%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Description of how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG funds are used to develop viable communities by providing safe and affordable housing, suitable living environments, and expanded economic opportunities.

Proposals were solicited from CDBG participating cities, residents, community groups, and County departments. CDBG cities also carried out their own public notice and participation processes and forwarded proposals for eligibility confirmation and approval. Eligible requests were referred to County departments for feasibility, cost estimates and, if appropriate, submission of department applications. Proposal review occurred in accordance with HUD requirements and Board approved policies and practices

Recognizing that resources are limited to help the underserved, HCDS targeted CDBG, HOME, ESG and HOPWA funds to meet gaps in service and housing. CDBG funds supported housing and supportive services, public improvements, and homeless shelters and services.

HOME Consortium funds were used for:

- Tenant-based rental assistance (TBRA).
- Acquisition, rehabilitation, or construction of affordable housing.
- Homebuyer Assistance.

As noted in the 2020-2024 Consolidated Plan rental gaps analysis, the County has a significant unmet need in the provision of affordable rental units to extremely low-income, very low-income and special needs populations. HCDS offered HOME TBRA's to help reduce those gaps.

ESG funds were used to: engage homeless on the street, provide essential services, rapidly re-house, and prevent homelessness.

HCDS consulted with the Regional Taskforce on the Homeless (RTFH), serving as the CoC in establishing ESG program prioritization and use, developing performance standards, evaluating outcomes and developing policies and procedures for the Homeless Management Information System (HMIS); this consultation includes the increased ESG Coronavirus (ESG-CV) funds allocation. ESG funds supported projects within or serving the Urban County and were made available via a Notices of Funding Availability (NOFA) process. NOFA solicitation includes placement on the HCDS website and distribution to CoC providers. The obstacles facing the homeless population closely mirror obstacles to obtaining affordable housing in the San Diego region, as well as the new and significant impacts caused by COVID. Due to the COVID-19 pandemic, the RTFH, our regions CoC, applied for and was granted an exemption by HUD to not conduct its annual PITC of unsheltered San Diegans for 2021. Instead, only a sheltered count was conducted, which determined a total of 4,143 individuals receiving emergency shelter, transitional housing, or supportive housing services.

HOPWA funds were used to assist persons with HIV/AIDS and their families by funding the following activities: housing, supportive services, housing information services, technical assistance, and administrative expenses. HCDS consulted with stakeholders in determining

HOPWA allocation priorities. HCDS administered the HOPWA program for the region as the Alternate grantee to the primary grantee, the City of San Diego.

HCDS intends to continue its collaborative efforts with County departments, non-profit and for-profit organizations, governmental agencies, state agencies, and other stakeholders to address issues within its jurisdiction and the region. These efforts will include discussions of effective policies and procedures, leveraging of resources, sharing of knowledge and expertise and potential collaborative efforts to address community needs.

CR-10 - Racial and Ethnic composition of families assisted

Description of the families assisted (including the racial and ethnic status of families assisted) 91.520(a).

	CDBG	HOME	ESG*	HOPWA*
White	57,187	478	0	0
Black or African American	19,184	112	0	0
Asian	2,221	11	0	0
American Indian or American Native	1,449	10	0	0
Native Hawaiian or Other Pacific	1,218	29	0	0
Total	81,259	640	0	0
Hispanic	24,113	240	0	0
Not Hispanic	57,146	400	0	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

*Please refer to Section CR-65 for ESG information.

*Please refer to Section CR-55 for HOPWA information

Narrative

HCDS collects data on racial and ethnic composition throughout the annual action plan year. Data is collected in various formats including sub-recipient CAPERs, data in Sage, approval of individual applications for entitlement funds, semi-annual and quarterly sub-recipient reports.

CR-15 - Resources and Investments 91.520(a)**Funding resources available**

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	Public/Federal	\$5,265,309	\$3,548,253
HOME	Public/Federal	\$9,485,591	\$2,562,703
ESG	Public/Federal	\$364,738	\$379,331
HOPWA	Public/Federal	\$4,690,917	\$5,254,717

Table 3 - Resources Made Available**Narrative****CDBG:**

The CDBG entitlement for FY 2020-21 was \$4,265,309. In addition, FY 2020-21 CDBG program income was estimated at \$500,000; actual program income received (which was derived from the City of Poway Residential Rehabilitation Program, the Urban County Residential Rehabilitation Program, the Mobile Home Occupancy Assistance Program and Housing Development Loan Payments/Residual Receipts), totaled \$646,249. The total amount of funds committed for all CDBG activities in FY 2020-21, including prior-year carryover funds, was \$8,337,865. The total expenditures (drawn and accrued) for FY 2020-21 were \$3,548,253. Of the \$3,548,253 expended in FY 2020-21, \$649,249 was from program income. Therefore, net expenditures for FY 2020-21 were \$2,902,003.

CDBG funds are distributed throughout the Urban County, which consists of the unincorporated area of the County, as well as the cities of Coronado, Del Mar, Imperial Beach, Lemon Grove, Poway, and Solana Beach. Each year an effort is made to distribute CDBG funds across the Urban County. No specific census tracts received a concentration of the CDBG funds.

HOME:

HUD allocated \$3,285,591 in HOME funds to HCDS for FY 2020-21. \$1,157,716 was allocated to the HOME Consortium Down Payment and Closing Costs Assistance Program, \$1.3 million was allocated to support continued tenant-based rental assistance activities, \$500,000 was reserved to fund rental housing development activities and 10% (\$328,635) was allocated to administer the program. FY 2020-21 HOME program income was estimated at \$500,000; actual program income received from affordable rental housing development and recaptured homebuyer assistance loans totaled \$2,518,277.

The total amount of funds committed for all HOME activities in FY 2020-21, including prior-year carryover funds, was \$12,583,283, as of June 30, 2021. The total expenditures for FY 2020-21 were \$2,562,703. Of the \$2,562,703 expended in FY 2020-21, \$1,348,539 was from program income, and \$115,395 recaptured homebuyer assistance loans. The total net expenditures for FY 2020-21 were \$1,098,768. During FY 2020-21, \$2,518,277 was received from program income derived from affordable rental housing development and recaptured homebuyer assistance loans.

ESG:

During FY 2020-21, HCDS received \$364,738 in ESG funding. No program income was generated under the ESG Program. Allocation for program administration was \$27,355. ESG program funds were allocated to three contracts. Interfaith Shelter Network was allocated \$61,498 for Emergency Shelter. Salvation Army was allocated \$149,493 for Emergency Shelter. The

Housing Authority of the County of San Diego was allocated \$126,392 for a security deposit assistance program. Total ESG expenditures for FY 2020-21 were \$379,331.

HOPWA:

During FY 2020-21, HCDS received \$4,690,917 in HOPWA funding. \$816 of program income was generated under the HOPWA program. Allocation for program administration was \$140,727. HOPWA program funds were allocated to eight organizations programming housing, supportive services, and case management for a total of \$4,150,584. An additional \$399,606 was allocated to HCDS tenant-based rental assistance and resource identification programs. Total HOPWA expenditures for FY 2020-21 were \$5,254,717.

Geographic distribution and location of investments

Target Area	Planned Percentage of	Actual Percentage of Allocation	Narrative Description
N/A	N/A	N/A	N/A

Table 4 – Identify the geographic distribution and location of investments

Narrative

Not applicable. The County has not designated specific geographic areas within its jurisdiction to target or direct assistance. Entitlement funds are available throughout the Urban County for eligible CDBG and ESG activities, throughout the HOME Consortium for eligible HOME activities and throughout the region for eligible HOPWA activities.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The County is highly engaged in the implementation and refinement of the Coordinated Entry System (CES). This effort is focused on developing a coordinated system to secure and/or retain housing for people experiencing homelessness as well as those at-risk of homelessness. Other active members include philanthropy, private industry, local governments, Public Housing Authorities, non-profits and other stakeholders. These entities are aligning public and private resources to permanently house this vulnerable population. During this reporting period, County staff participated in leadership roles on the: RTFH Board and General Membership and the Rapid Rehousing Learning Collaborative.

The RTFH Board, which includes HCDS staff and multiple County leaders, is tasked with enhancing the capacity to coordinate and leverage resources for various community sectors of the region.

County staff routinely emphasize to applicants the need to leverage Federal and State funds with local funds in order to stretch the impact of each dollar. These efforts have been fruitful, and projects funded under CDBG, HOME, ESG, and HOPWA have substantially exceeded accomplishments that could be achieved from Federal funds alone. ESG requires a dollar-for-dollar match, which is yearly matched far in excess of the required minimum amount. Although there is no official match requirement in the CDBG program, in many cases other funds, such as private funds received through donors or fundraising activities, commercial loans, gas tax funds, and Park Lands Dedication Ordinance funds, are used to supplement and defray project costs.

ATTACHMENT B

The HOME Match Report is included as an appendix to this CAPER (Exhibit5).

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$45,269,946
2. Match contributed during current Federal fiscal year	\$549,676
3. Total match available for current Federal fiscal year (Line 1 plus Line2)	\$45,819,622
4. Match liability for current Federal fiscal year	\$0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$45,819,622

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
3220	9/1/2020	\$56,832	\$3,500	0	0	0	0	\$60,332
3224	10/13/2020	\$22,050	\$3,599	0	0	0	0	\$25,649
3284	12/8/2020	\$22,970	\$3,500	0	0	0	0	\$26,470
3285	12/14/2020	\$52,450	\$3,649	0	0	0	0	\$56,099
3287	1/19/2021	\$53,025	\$3,575	0	0	0	0	\$56,600
3291	2/18/2021	\$27,250	\$3,575	0	0	0	0	\$30,825
3292	2/26/2021	\$36,585	\$3,575	0	0	0	0	\$40,160
3293	3/9/2021	\$45,375	\$3,625	0	0	0	0	\$49,000
3294	3/23/2021	\$31,800	\$3,500	0	0	0	0	\$35,300
3297	4/21/2021	\$23,910	\$3,575	0	0	0	0	\$27,485
3298	5/3/2021	\$26,425	\$3,634	0	0	0	0	\$30,059
3299	5/25/2021	\$31,350	\$3,674	0	0	0	0	\$35,024
3300	6/2/2021	\$32,984	\$3,575	0	0	0	0	\$36,559
3302	6/16/2021	\$36,450	\$3,664	0	0	0	0	\$40,114

Table 6 – Match Contribution for the Federal Fiscal Year

Program Income – Program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
3,121,057	2,518,277	1,463,935	467,609	4,175,399

Table 7 – Program Income

HOME Minority Business Enterprises/ Women Business Enterprises Report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number		0	0	0	0	0
Dollar Amount		0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A	0	0	0	0	0
Dollar Amount	N/A	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	N/A	0	0	0	0	0
Cost	N/A	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	50	62
Number of Non-Homeless households to be provided affordable housing units	70	141
Number of Special-Needs households to be provided affordable housing units	80	86
Total	200	289

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	130	148
Number of households supported through The Production of New Units	20	80
Number of households supported through Rehab of Existing Units	30	44
Number of households supported through Acquisition of Existing Units	20	17
Total	200	289

Table 12 – Number of Households Supported**Problems encountered in meeting the goals and outcomes.**

The County of San Diego projected providing fair housing referrals for 600 clients in Fiscal Year 2020-21. However, HCDS' fair housing service provider, Legal Aid Society of San Diego, shifted the methodology used to count referrals. Previously, referrals were calculated to include all cases in which a housing client was given fair housing advice. Under the new methodology, referrals are calculated more narrowly to only include housing clients who self-identify as having a fair housing issue or are referred directly to the Fair Housing team. Consequently, HCDS has not met its fair housing goal as the outcome measure no longer aligns to original projections. However, HCDS has maintained and increased fair housing services for the region. Additionally, Legal Aid Society of San Diego provides other services to the community related to fair housing, such as hosting public seminars and information sessions, publishing educational articles and outreach materials, and conducting fair housing testing.

Additionally, some goals related to emergency shelter fell short due to public health orders limiting the use of congregate shelters to minimize the risk of COVID-19. For example, the County of San Diego reports 636 overnight shelter beds towards a goal of 1,100 shelter beds for FY 2020-21. This is due to a decrease in congregate shelter settings during the pandemic.

Outcomes that will impact future annual action plans.

In addition to funding rental housing and homeownership programs, HCDS funds various housing programs that are designed to maintain low-income families, seniors, and disabled persons in their homes. CDBG and HOME funds are the primary source of funds for these program activities. The continued success of the Urban County Home Repair Program is an ideal example of using strategic planning in developing an annual action plan. The Urban County Home Repair Program provides low interest deferred loans and grants to low-income homeowners and mobile homeowners for eligible home repairs related to the health and safety of the homeowner. This program helps to maintain and upgrade the housing stock. HCDS will continue its efforts to upgrade and preserve existing affordable housing stock through its rehabilitation and rental housing development activities.

Future annual action plans will continue to focus on funding projects such as the Urban County Home Repair Program that promote the County's strategic goal of increasing affordable housing opportunities across the region for low- to moderate-income residents. The goal is measured by increasing the availability of affordable, supportive, and livable housing opportunities.

Table 13 (below) represents persons served through projects identified as Affordable Housing activities, the CDBG Home Repair Program, and the HOME Tenant Based Rental Assistance Programs and Down Payment Closing Costs Assistance program only.

The table below includes the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	13	143
Low-income	29	85
Moderate-income	2	17
Total	44	245

Table 13 – Number of Persons Served

Narrative Information

HCDS collects data on racial and ethnic composition throughout the annual action plan year. Data is collected in various formats including: the use of HOME Program Activity Set-up and Completion forms, sub-recipient CAPERs, approval of individual applications for entitlement funds, semi-annual and quarterly sub-recipient reports. Data collected includes the number of owner and renter households served which are either extremely low-income, low-income, or moderate-income.

“Worst-case housing needs” are defined as low-income renters who pay more than half of their income for rent, live in seriously substandard housing, this includes homeless people, or people who have been involuntarily displaced. HCDS’ efforts to address “Worst case needs”, as well as the housing needs of persons with disabilities, are covered in Section CR-05, which also includes an evaluation of progress made in providing affordable housing assistance to these populations.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluation of the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The County has consistently served as a key regional leader with the RTFH, serving on the Board. Three of the 31 occupied seats are filled by County representatives. States, local governments, private non-profit organizations, and other eligible applicants compete for HUD grant funds through a national selection process. Eligible activities include leasing of facilities to serve the homeless, operating costs, supportive services, planning and coordinated entry. Certain activities require local matching funds. Grants are competitive, and applications must meet strict HUD requirements. In the most recent funding cycle, which encompasses the Continuum of Care (CoC), the Youth Demonstration Project and Homeless Emergency Aid Program (HEAP), the RTFH administered approximately \$40 million in homeless funds for the region.

The County will continue its work with the RTFH to create regional, collaborative approaches to connect the most acute homeless residents with the housing and services that fit their individual needs through the implementation of Coordinated Entry System.

The RTFH Governance Board acts on behalf of the CoC and represents relevant stakeholders, including multiple County representatives. The Board is responsible for regional planning, performance monitoring, fundraising and establishing policies. Current RTFH strategic objectives are outlined below:

Objective 1: Create new permanent housing beds for chronically homeless individuals.

Objective 2: Increase percentage of homeless persons staying in permanent housing over six months to at least 92 percent.

Objective 3: Increase percentage of homeless persons moving from transitional housing to permanent housing to at least 70 percent.

Objective 4: Increase percentage of persons employed at program exit to at least 24 percent.

Objective 5: Decrease the number of homeless households with children.

Addressing the emergency shelter and transitional housing needs of homeless persons

HCDS funds a rotational winter shelter program with CDBG and provides ESG funding for homelessness prevention and rapid rehousing programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Viable employment opportunities are central to the prevention of homelessness. Local agencies, governments and higher education institutions coordinated training and employment services, including services for the general homeless, veterans, youth and disabled. Various one-stop centers offer free training and job placement. Many agencies provided job assistance to the homeless through coordinated case management.

Housing Authorities played a pivotal role assisting with housing challenges by providing rental assistance, first-time homebuyer programs and housing rehabilitation. Section 8 Programs and special-needs TBRA Programs linked individuals and families to various supportive programs and resources. Numerous pamphlets and information sheets were distributed to individuals and agencies that serve the homeless. This assisted in the prevention of homelessness by providing reliable resources for securing housing opportunities.

Efforts to develop comprehensive policies and plans for discharge from public systems of care are being pursued strategically and included:

Foster Care:

The Foster Care System discharge planning protocol included the following:

- A Transitional Independent Living Plan (TILP) is developed for each youth at the age of 16 and is updated, at minimum, bi-annually.
- Assessment of needs is completed using the Child and Adolescent Needs and Strengths (CANS) assessment, at minimum, bi-annually.
- Convening of Child and Family Team (CFT) meetings to discuss needs, services, and supports with the youth and their support network.
- Review of reports about the youth's dependency case, including family and placement histories and the whereabouts of any siblings who are in the juvenile court.
- Anticipated termination date of court jurisdiction.
- Assessment of health care plans (if not already covered by Medi-Cal).
- Preparation of a legal document portfolio: Social Security card, birth certificate, driver's license and/or DMV I.D. card, copies of parent(s) death certificate(s), and proof of citizenship/residence status.
- Creation of a housing plan including referral to transitional housing or assistance in securing other housing.
- Employment or other financial support plans, and.
- Educational/vocational plans including financial aid, where appropriate.
- Provide referrals to services and supports which help youth to remove barrier to self-sufficiency (e.g., mental health, substance use, work readiness, etc.)

The Department of Social Services, Independent Living Program Policy Unit, Child and Youth Permanency Branch protocol contains the process identified by the State. When appropriate, youth exit foster care with assistance. Independent living skills and subsidized housing programs assist transition-age youth.

Health Care:

HHSA's Office of Homeless Solutions and Equitable Communities (OHSEC) and its four offices, the Office of Homeless Solutions, Office of Strategy and Innovation, Office of Immigrant and Refugee Affairs, and the Office of Equitable Communities was established in June 2021 to enhance the County's focus on strengthening our underserved communities. Specifically, the Office of Homeless Solutions (working with its partner offices) aims to substantively address homelessness across jurisdictional boundaries and works across health, public safety, and homeless service systems to establish integrated housing and service delivery structures, through community partnerships and linking the various components of the County system to empower individuals and families to economically thrive, become healthy, and housed. Additionally, has renewed efforts to decriminalize homelessness and advance racial equity through our homeless delivery systems.

Behavioral Health:

Behavioral Health Services (BHS) are funded through the Mental Health Services Act (MHSA) which has provisions to serve persons experiencing homelessness with serious mental illness, and who may have a co-occurring disorder. Treatment and an array of supportive housing services are provided in Full-Service Partnerships/Assertive Community Treatment (FSP/ACT) programs, strength-based case management programs and outpatient mental health clinics. Supportive housing includes short term, transitional and permanent supported housing. In addition, clients can access multiple BHS services to include Mental Health Services, Substance Use Services, Emergency Services, Acute Care and Long-Term Care. Since April of 2016, BHS began implementation of Project One For All (POFA) which is a homeless initiative for persons with serious mental illness. This program is a countywide initiative that provides treatment and housing supports to persons with serious mental illness who are experiencing homelessness. Treatment services are paired with housing subsidies from different housing entities to include HCDS.

Corrections:

HCDS collaborated with the San Diego Sheriff's Department (SDSD) in providing housing information in the community. SDSD has Correctional Counselors and Mental Health Clinicians who provide reentry information to inmates upon release which includes housing, medical, mental health, and substance abuse treatment in the community. During the booking process when people are admitted to the detention facilities, housing questions are asked, and the data is collected. SDSD staff also encourage people to use 211 as an information source when they are in the community and link, coordinate and connect people in custody to community partners who have access to housing resources prior to release. SDSD participates in the homeless Point in Time Count to survey the inmates who are in jail.

HHSA's Office of Homeless Solutions and Equitable Communities works closely with public safety partners in the implementation of Community Care Coordination (C3). The C3 project provides intensive care coordination and housing navigation to people who are frequently incarcerated, homeless, and have a serious mental illness. The goals of the project are to increase the number

of days the population is in the community, house them, and to connect them to appropriate physical and behavioral health services to meet their needs. Due to the success of the C3 model, there was a collaborative decision to expand services offered through C3 to provide similar services to veterans in custody who are participating in the Sheriff's Veterans Moving Forward program. Community Care Coordination for Veterans (C3V) connects veterans to resources in the community to meet their needs for a successful reentry.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

As outlined previously and in the Consolidated Plan, the County participated in the regional development of the Coordinated Entry System. Staff roles included active participation in both leadership and advisory capacities. The initiative is focused on developing a homeless coordinated assessment and housing placement system region wide. Other active members included philanthropy, private industry, the City of San Diego, local non-profits, and other stakeholders. These entities worked to align public and private resources to permanently house homeless person(s).

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Introduction:

The HACSD owns and administers four public housing rental complexes located in the City of Chula Vista, totaling 121 units, which include four units (one for each complex) set aside for managers. These units are available to low-income families, senior citizens, and/or disabled persons:

- *Dorothy Street Manor (22 family units located in Chula Vista)*
- *L Street Manor (16 family units located in Chula Vista)*
- *Melrose Manor Apartments (24 family units located in Chula Vista)*
- *Towncentre Manor (59 senior units located in Chula Vista)*

HACSD received \$294,661 in Capital Funds in FY 2020-21 for the modernization and operation of the four public housing developments. HACSD procured the services of a property management company through the Request for Proposals process and entered a new contract effective January 2021. The property management company carried out property management, routine maintenance, and tenant eligibility activities.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

In 2002, the HACSD established a Public Housing Resident Advisory Board (RAB) for the four public housing developments. The RAB meets twice a year to discuss HACSD program issues and recommendations, as well as public housing capital plans. The RAB is comprised of public housing and Section 8 Housing Choice Voucher Program participants. Applications to become a member of the RAB are included with annual eligibility packets and the semi-annual HACSD newsletters. In addition to the RAB meetings, a special capital plan meeting open to all public housing residents is held once a year. The HACSD currently has two tenant commissioners (appointed on June 1, 2021), who are participants of the Section 8 Housing Choice Voucher Program. The two tenant commissioners each serve two-year terms on the HACSD Board of Commissioners.

The Consortium's First-Time Homebuyer Program is available to qualified residents of public housing and other families assisted by public agencies. HOME funds that are used for this program are intended to provide homeownership assistance for such residents, tenants and families. The homebuyer education component of the program helped assisted families to attain and maintain homeownership.

Actions taken to provide assistance to troubled PHAs

Not applicable. The HACSD is a High Performing Agency and is not a troubled PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.**

The County and individual cities have little influence over market constraints but can provide incentives or assistance to overcome the impacts of market constraints. Major governmental constraints to affordable housing development include land use policies governed by the Land Use Element of each jurisdiction's General Plan; zoning and development codes; development and planning fees imposed by the County and individual cities; and growth management policies.

The County's Housing Element was adopted by the Board of Supervisors on July 14, 2021, pursuant to State Housing Element Law. This Housing Element was written to provide long-range policy direction consistent with the General Plan Planning Horizon, combined with short-term implementation of programs for the current housing element cycle. The County's 2021 General Plan amendment provided for the adoption of zoning to implement the land use designations assigned by the Housing Element. The Housing Element is a dynamic document that is reviewed annually and periodically updated to respond to changing community needs.

The County's Housing Element contains an inventory of vacant residential sites in the unincorporated area, along with the property's assigned density and zoning. The Housing Element shows that there is adequate housing capacity to meet the unincorporated County's share of the Regional Housing Needs Allocation (RHNA).

As part of the update to the General Plan, the Housing Element implements programs to increase affordable and inclusionary housing options, such as the Community Benefit Strategy program, which explores tools used to create amenities in neighborhoods of lower resources and generate funding for neighborhood improvements. Additionally, the Housing Element supports density bonus programs, as well as mechanisms to promote the production of housing for lower-income, moderate-income and special-needs populations, which includes alternative affordable housing options, such as the development of farm worker housing, second dwelling units, manufactured or mobile homes, shared housing and employee workforce housing.

Housing Element Goals include the following:

- Housing Development and Variety.
- Neighborhoods that Respect Local Character.
- Housing Affordability for all Economic Segments.
- Affordable Housing Preservation.
- Constraints on Housing Development.
- Delivery of Housing Services.

The County will continue to collaborate with non-profit organizations in the development of affordable housing. To achieve this objective, County Housing Element policies have been recommended to make financial resources available to non-profit entities. The 2021-2029 Housing Element can be obtained from the County's Department of Planning and Development Services' website at <http://www.co.san-diego.ca.us/pds/generalplan.html>.

The current Housing Element covers the planning period from April 15, 2021 through April 15, 2029. The Housing Element update provided the opportunity to examine and evaluate the goals, policies, and programs in the current plan and consider opportunities for updates to the Housing Element that will further support the development of housing for all income levels and special needs groups and be responsive to current conditions.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

CDBG funds were primarily used to address public facility deficiencies in lower-income neighborhoods and for services related to housing and homelessness support/prevention. Proposals for community improvements were received from residents, community-based organizations, and County departments. The highest priority proposals were recommended for inclusion in the Annual Funding Plan. The County facilitated community revitalization meetings on a regular basis to discuss community needs and problem-solve their resolutions. In addition, HCDS's annual community meeting and interactive presentations offered residents the opportunity to submit requests for public improvements to be funded through the CDBG program. The main obstacle to meeting all the identified community needs is limited funding. Given the funding challenge, HCDS plans to continue the above actions to best address underserved needs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

HCDS continued to support lead-based paint hazard control efforts in compliance with lead-based paint reduction requirements in all housing activities covered by Sections 1012 and 1013 of the

ATTACHMENT B

Residential Lead-Based Paint Hazard Reduction Act of 1992, as well as the Lead-Safe Housing Rule under 24 CFR Part 35. During the years since the regulations took effect, the Urban County Home Repair Program and HCDS's Affordable Housing Development Program have carried out lead assessment and reduction practices as required. Any property built prior to 1978 must undergo lead paint testing and, if lead hazards are found, those hazards must be eliminated as a requirement for participation in the programs.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The HACSD administered a Family-Self-Sufficiency (FSS) Program for Housing Choice Voucher Program participants. Participating families sign five-year contracts of participation and work with program staff to develop employment-related goals. As the families achieve their goals, increase their incomes, and pay more of their rents, the HACSD saves money by subsidizing less rent. The savings are set aside in escrow accounts for the families. If the families reach their goals, they are eligible to receive that money. Participating families receive referrals and resource information to assist them in meeting their goals. The FSS Program also offers scholarships to participants who are attending two- or four-year colleges, participating in vocational training or working toward their GEDs. At the end of FY 2020-21, 69 families were actively participating in the FSS program. Seven families successfully met their goals in FY 2020-21 and received an average escrow payout of \$20,885. The HACSD offers scholarships to FSS program participants who are attending two- or four-year colleges or vocational training. For school year 2020-21, five students received a total of \$2,000 in scholarships.

HCDS is committed to continuing its Urban County Home Repair Program, which assists low-income homeowners with health and safety repairs to their residences. This program provides assistance to homeowners, many living in poverty, to help enable them to remain in their homes. While this program does not directly increase incomes, it contributes additional resources necessary for stable housing, which is often critical in allowing low-income families to seek educational and employment opportunities vital in attaining economic self-sufficiency.

HCDS is committed to continuing its tenant-based rental assistance programs to assist, in partnership with HHSA, foster youth who are aging out of the system and families who have developed the necessary skills and stability to reunite with their children and maintain stable households. Also, HCDS intends to continue to fund the Cold Weather Voucher Program, which provides temporary shelter during times of inclement weather and offers services to achieve stability and permanent housing.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The institutional structure identified in the Consolidated Plan included a coalition of various agencies of local government, non-profits and private entities involved in carrying out a range of housing and supportive services programs. HCDS continued to play a significant role in regional housing and homeless issues. HCDS participated in intergovernmental activities that include the Regional Task Force on the Homeless, City/County Reinvestment Task Force, San Diego Regional Alliance for Fair Housing, Regional Affirmatively Furthering Fair Housing (AFFH) (formerly Assessment of Impediments to Fair Housing Choice), Joint City/County HIV Housing Committee, Urban County CDBG Program, CoC Governance Board, CoC general membership, CoC Governance sub-committee, and HOME Consortium. HCDS will continue to work with partner agencies to address the region's issues.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

As discussed above, HCDS participated in various intergovernmental activities that include multiple partnerships. HCDS plans to continue the coordination efforts in FY 2021-22.

Actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As discussed above, HCDS participated in various intergovernmental activities that include the Regional Task Force on the Homeless, City/County Reinvestment Task Force, San Diego Regional Alliance For Fair Housing, Regional Analysis of Impediments to Fair Housing Choice, Fair Housing testing (which included testing categories identified by the aforementioned Regional Assessment of Impediments), Joint City/County HIV Housing Committee, Urban County CDBG Program, RTFH Governance Board, RTFH general membership, Rapid Rehousing Learning Collaborative, and HOME Consortium. HCDS plans to continue the coordination efforts in FY 2019-20. The San Diego Regional Alliance for Fair Housing completed the Regional Analysis of Impediments to Fair Housing Choice for the FY 2020-2021 to FY 2024-2025.

CR-40 - Monitoring 91.220 and 91.230

Description of the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

At the beginning of the fiscal year, HCDS conducted the annual risk assessment. The assessment reviewed several contractor or sub-recipient factors, such as the annualized contract amount, target population for services, experience in providing the same or similar services, quality of prior services provided in other contracts, etc. Additionally, HCDS developed a monitoring plan as a result of the risk assessment process, which included a combination of desk and on-site monitoring. Federal programs monitored include CDBG, HOME, HOPWA, ESG, Neighborhood Stabilization Program (NSP), in addition to local programs such as Redevelopment and Density Bonus.

HCDS ensures long term compliance with program requirements by providing monitoring result letters to the contractors and sub-recipients. Corrective action measures were implemented with proof of satisfactory completion necessary to close out the annual monitoring process. These actions were undertaken to ensure overall compliance during the affordability period and/or were undertaken to ensure compliance during the contract term.

Citizen Participation Plan 91.105(d); 91.115(d)

Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

As outlined in the Consolidated Plan, HCDS carried out extensive efforts to broaden citizen participation of English and Spanish speaking residents, lower-income residents, and those with special needs through a variety of media including flyers, announcements, emails, letters, meetings, web-based presentations, and English and Spanish-language surveys.

County HCDS took several actions in order to broaden and maximize citizen participation in the development of the FY 2020-21 Annual Plan. After public notification through electronic and written mailings, social media, a web-site email notification (web- blast), and a press release, one citizen participation meeting was held, and a new interactive presentation was made available on-line to interested residents and stakeholders. In addition, participating cities held their own citizen participation activities. Residents and stakeholders had the opportunity to comment at a public hearing during plan preparation and at a public hearing held to approve the proposed plan. At the beginning of each of the two 30-day public comment periods, notices were published in English, Spanish, Tagalog, Vietnamese, and Arabic languages in the Union Tribune, El Latino, Voice and Viewpoint, Asian Journal, and NGUOI VIET general circulation publications.

Comments received from residents via public meetings and surveys were evaluated in light of information contributed by other stakeholders and objective data derived from sources such as HUD's CPD maps, the U.S. Census Bureau and 2-1-1 San Diego. In its totality, along with the County's own goals, as well as limitations posed by factors outside of the County's control, a solid strategic framework was established for the implementation elements of the Consolidated Plan. Information received from residents was generally consistent with other data sources.

CR-45 - CDBG 91.520(c)

Description of the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

HCDS did not change its program objectives as a result of its experiences. HCDS remains committed to its Consolidated Plan Objectives which are: 1) Provide suitable livable environments for our region's residents; and 2) Enhance the quality of life for residents by encouraging decent and affordable housing.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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CR-50 - HOME 91.520(d)**Explanation of the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

The affordable housing properties underwent Housing Quality Standards (HQS) Inspections as required, and all units passed or were brought into compliance once repairs were completed. In addition, the affordable housing properties underwent annual on-site monitoring or desk monitoring for the year. The most common examples of items discovered during monitoring include late submission of Annual Performance Reports and over charging rent of rent-restricted units to the low-income public.

Assessment Summary of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As part of the monitoring process, all projects are required to demonstrate that they are administering their property in compliance with all Fair Housing Laws and free from discrimination. Verification of compliance includes copies of management plans and vacancy listings that contain language notifying the public that all operations will be administered without discrimination against any protected class.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

During program year 2020, a total of \$2,518,277 (we received \$2,360,601 PI for DCCA) in program income was received from affordable rental housing developments and recaptured homebuyer assistance loans. \$467,609 in prior year program income was utilized as follows: \$287,974 for HOME Emancipated Foster Youth TBRA program, \$30,063 for the HOME Family Reunification TBRA program, and \$149,572 for the Local Rental Subsidy Program.

Other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

All actions undertaken by HCDS under the HOME Program are listed in Section CR-05 of this report.

CR-55 - HOPWA 91.520(e)**Identify the number of individuals assisted and the types of assistance provided.**

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homeless of the individual or family; tenant-based rental assistance, and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	240	39
Tenant-based rental assistance	80	86
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	278	405
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	67	66
Total	665	596

Narrative

Please see additional details in attached HOPWA CAPER report. This report is forthcoming but will added as Exhibit 3 in this CAPER prior to HUD submission.

CR-60 - ESG 91.520(g) (ESG Recipients only)**ESG Supplement to the 2020 CAPER For Paperwork Reduction Act****1. Recipient and Contact Information****Basic Grant Information**

Recipient Name	SAN DIEGO COUNTY
Organizational DUNS Number	009581646
EIN/TIN Number	956000934
Identify the Field Office	LOS ANGELES
Identify CoC(s) in which the recipient or sub-recipient(s) will provide ESG assistance	San Diego CoC

ESG Contact Name

Prefix	Ms.
First Name	Kelly
Middle Name	
Last Name	Salmons
Suffix	
Title	Chief, Agency Operations

ESG Contact Address

Street Address 1	3989 Ruffin Rd.
Street Address 2	
City	San Diego
State	CA
ZIP Code	92123-1815
Phone Number	858-694-4806
Extension Fax Number	
Email Address	Kelly.Salmons@sdcounty.ca.gov

ESG Secondary Contact

Prefix	Mr.
First Name	Marco
Last Name	De La Toba
Suffix	
Title	Housing Program Analyst
Phone Number	858-694-8724
Extension	
Email Address	Marco.delatoba@sdcounty.ca.gov

2. Reporting Period**Program Year Start Date** 07/01/2020**Program Year End Date** 06/30/2021**3a. Sub-recipient Information****Sub-recipient or Contractor Name:** COUNTY OF SAN DIEGO**City:** San Diego**State:** CA**Zip Code:** 92123, 1815**DUNS Number:** 074297479**Is sub-recipient a victim services provider:** N**Sub-recipient Organization Type:** Unit of Government**ESG Sub-grant or Contract Award Amount:** \$27,355**Sub-recipient or Contractor Name:** INTERFAITH SHELTER NETWORK**City:** San Diego**State:** CA**Zip Code:** 92108**DUNS Number:** 964841621**Is sub-recipient a victim services provider:** N**Sub-recipient Organization Type:** Other Non-Profit Organization**ESG Sub-grant or Contract Award Amount:** \$61,498**Sub-recipient or Contractor Name:** SALVATION ARMY**City:** San Diego**State:** CA**Zip Code:** 92101**DUNS Number:** 185718306**Is sub-recipient a victim services provider:** N**Sub-recipient Organization Type:** Other Non-Profit Organization**ESG Sub-grant or Contract Award Amount:** \$149,493**Sub-recipient or Contractor Name:** HOUSING AUTHORITY OF THE COUNTY OF SAN DIEGO**City:** San Diego**State:** CA**Zip Code:** 92123, 1815**DUNS Number:** 948336466**Is sub-recipient a victim services provider:** N**Sub-recipient Organization Type:** Unit of Government**ESG Sub-grant or Contract Award Amount:** \$126,392**Sub-recipient or Contractor Name:** PEOPLE ASSISTING THE HOMELESS (PATH)**City:** San Diego**State:** CA**Zip Code:** 92101**DUNS Number:** 847856390**Is sub-recipient a victim services provider:** N**Sub-recipient Organization Type:** Other Non-Profit Organization**ESG Sub-grant or Contract Award Amount:** \$175,000

CR-65 - Persons Assisted

ESG recipients are directed by HUD not to enter data in these tables. Effective October 1, 2017, ESG recipients must report aggregated ESG Program data, at the subrecipient level, using the newly developed Sage Homeless Management Information System (HMIS) Reporting Repository which is subsequently submitted to HUD. This report is forthcoming but will added as an exhibit in this CAPER prior to HUD submission.

4. Persons Served

4a. Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 14 – Household Information for Homeless Prevention Activities

4b. Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 15 – Household Information for Rapid Rehousing Activities

4c. Shelter Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Shelter Information

4d. Street Outreach Activities

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Street Outreach**4e. Totals for all Persons Served with ESG**

Number of Persons in Households	Total
Adults	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 15 – Household Information for Persons Served with ESG**5. Gender Activities**

	Total
Male	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Gender Information**6. Age Activities**

	Total
Under 18	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Age Information

7. Special Populations Served

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>			
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>			
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 21 – Special Population Served

CR-70 - ESG 91.520(g) - Assistance Provided and Outcomes**8. Shelter Utilization***

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	17,756
Total Number of bed-nights provided	0
Capacity Utilization	0

Table 22 – Shelter Capacity**9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

HCDS collaborates with the RTFH and other local ESG entitlement jurisdictions to continue to build upon the assessment and evaluation instruments developed by the region for the ESG Program. The RTFH, as the CoC entity, is responsible for assisting with the evaluation of ESG project performance. This is accomplished through the RTFH's HMIS lead during the compiling of data for the Annual Housing Assessment Report, as well as through HCDS's monitoring of monthly claims in comparison with quarterly reports.

HCDS monitors grant activities to ensure compliance with program requirements by conducting onsite monitoring visits and desk reviews in conformance with HUD monitoring guidelines. All ESG contracts specify reporting requirements. Quarterly and Annual Progress Reports that include project accomplishments, expenditures, anticipated goals and accomplishments, activities underway, information on families assisted and project outcomes are reviewed to ensure programs are producing effective measurable results and to ensure compliance with program regulations. In addition, HCDS provides ongoing technical assistance throughout the year, and works with the providers, as well as the local HMIS lead, to ensure accurate data collection.

CR-75 – Expenditures

ESG recipients are directed by HUD not to enter data in these tables. Effective October 1, 2019, ESG recipients must report ESG expenditure data using the newly developed Sage Homeless Management Information System (HMIS) Reporting Repository which is subsequently submitted to HUD. This report is forthcoming but will be added as an exhibit in this CAPER prior to HUD submission.

11. Expenditures**11a. ESG Expenditures for Homelessness Prevention**

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	27,076	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>	
Expenditures for Housing Relocation and Stabilization Services - Financial	0		
Expenditures for Housing Relocation & Stabilization Services – Services	0		
Expenditures for Homeless Prevention under Emergency Shelter Grants	66,405		
Subtotal Homelessness Prevention	93,481		

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	202,031	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>	
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0		
Expenditures for Housing Relocation & Stabilization Services – Services	0		
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0		
Subtotal Rapid Re-Housing	202,031		

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter*

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	0	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2	
Operations	0		
Renovation	0		
Major Rehab	0		
Conversion	0		
Subtotal	0		

Table 25 – ESG Expenditures for Emergency Shelter

*HCDS did not fund Emergency Shelter projects in FY 17 and FY 18.

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
HMIS	16,495	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2	
Administration	25,268		
Street Outreach	59,347		

Table 26 – Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2018	2019	2020
	396,622	HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2	

Table 27 - Total ESG Funds Expended

11f. Match Sources

	2018	2019	2020
Other Non-ESG HUD Funds	0	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>	
Other Federal Funds	0		
State Government	0		
Local Government	137,715		
Private Funds	51,845		
Other	0		
Fees	0		
Program Income	0		
Total Match Amount	189,560		

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
	586,182	<i>HUD Requires the demographic information for ESG to be reported in Sage – See Exhibit 2</i>	

Table 29 - Total Amount of Funds Expended on ESG Activities

Exhibit 1

PR 26 - CDBG Financial Summary Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2020-21**

**David Estrella, Director
9/14/2021**



First Program Year CAPER



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,770,754.47
02 ENTITLEMENT GRANT	4,265,309.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	646,249.21
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	8,682,312.68

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,599,161.41
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,599,161.41
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	949,091.24
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,548,252.65
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	5,134,060.03

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,599,161.41
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,599,161.41
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	524,879.88
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	211,024.35
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	343,336.06
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	392,568.17
32 ENTITLEMENT GRANT	4,265,309.00
33 PRIOR YEAR PROGRAM INCOME	1,697,608.82
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,962,917.82
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	6.58%



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PART V: PLANNING AND ADMINISTRATION (PA) CAP		
37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	949,091.24
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	57,564.43
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	18,910.27
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(64,353.66)
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	923,391.74
42	ENTITLEMENT GRANT	4,265,309.00
43	CURRENT YEAR PROGRAM INCOME	646,249.21
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	4,911,558.21
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.80%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	36	3212	6411842	2019-20 Lincoln Acres - Land Acquisition- Park Project	01	LMA	\$49,042.18
					01	Matrix Code	\$49,042.18
2020	4	3240	6478565	2020-21 City of Coronado - Emergency Backup Generator	03A	LMC	\$2,571.42
2020	4	3240	6482325	2020-21 City of Coronado - Emergency Backup Generator	03A	LMC	\$2,051.13
					03A	Matrix Code	\$4,622.55
2020	18	3254	6478565	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$7,128.88
2020	18	3254	6482325	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$1,676.61
2020	18	3254	6519900	2020-21 Ramona - Food and Clothes Closet - Solar Panels	03E	LMC	\$1,371.57
					03E	Matrix Code	\$10,177.06
2018	10	3097	6411831	2018-19 City of Coronado-ADA Improvements and ADA Curb Ramps	03F	LMC	\$66,245.81
2018	21	3106	6436811	2018-19 Fallbrook-Don Dussault Park Phase II Improvements	03F	LMA	\$449.58
2018	21	3106	6458583	2018-19 Fallbrook-Don Dussault Park Phase II Improvements	03F	LMA	\$1,646.27
2018	21	3106	6507068	2018-19 Fallbrook-Don Dussault Park Phase II Improvements	03F	LMA	\$114,133.90
2018	21	3106	6519900	2018-19 Fallbrook-Don Dussault Park Phase II Improvements	03F	LMA	\$112,366.05
2018	29	3177	6436811	2018-19 Spring Valley - Lamar Park ADA Path	03F	LMA	\$11,996.19
2018	29	3177	6458583	2018-19 Spring Valley - Lamar Park ADA Path	03F	LMA	\$4,924.73
2019	11	3162	6439852	2019-20 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$526.85
2019	11	3162	6519900	2019-20 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$99,445.64
2019	17	3169	6436811	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$449.58
2019	17	3169	6436997	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$0.01
2019	17	3169	6458583	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$393.40
2019	17	3169	6478565	2019-20 Fallbrook - Don Dussault Park Phase III Improvements	03F	LMA	\$4,073.94
2020	9	3245	6478565	2020-21 City of Poway - ADA Barrier Removal Project at Lake Poway	03F	LMC	\$747.58
2020	17	3253	6478565	2020-21 Fallbrook - Boys and Girls Club of North County - ADA Ramp	03F	LMC	\$4,923.23
2020	17	3253	6482325	2020-21 Fallbrook - Boys and Girls Club of North County - ADA Ramp	03F	LMC	\$402.81
					03F	Matrix Code	\$422,725.57
2020	6	3242	6478565	2020-21 City of Lemon Grove - Street Improvements and ADA Ramps	03K	LMA	\$956.68
2020	6	3242	6482325	2020-21 City of Lemon Grove - Street Improvements and ADA Ramps	03K	LMA	\$2,569.32
					03K	Matrix Code	\$3,526.00
2018	19	3103	6411842	2018-19 Lakeside-Rios Canyon Road Pedestrian Improvements	03L	LMA	\$22,407.84
2018	19	3103	6448830	2018-19 Lakeside-Rios Canyon Road Pedestrian Improvements	03L	LMA	\$70,638.53
2018	19	3103	6478565	2018-19 Lakeside-Rios Canyon Road Pedestrian Improvements	03L	LMA	\$35,309.58
2018	20	3105	6421834	2018-19 Fallbrook-Aviation Road Missing Sidewalk	03L	LMA	\$33,046.40
2018	20	3105	6421839	2018-19 Fallbrook-Aviation Road Missing Sidewalk	03L	LMA	\$154,754.59



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	30	3178	6395471	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$7,513.63
2018	30	3178	6411842	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$7,224.08
2018	30	3178	6421839	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$1,075.01
2018	30	3178	6429916	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$5,724.20
2018	30	3178	6439852	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$24,944.65
2018	30	3178	6448830	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$6,583.61
2018	30	3178	6469050	2018-19 Ramona - D Street Sidewalk and ADA Improvements	03L	LMA	\$1,696.08
2019	8	3159	6411831	2019-20 City of Coronado ADA Curb Ramps	03L	LMC	\$59,168.88
2019	8	3159	6411842	2019-20 City of Coronado ADA Curb Ramps	03L	LMC	\$8,091.12
2019	16	3168	6395471	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$17,033.57
2019	16	3168	6411842	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$5,714.11
2019	16	3168	6421839	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$2,029.58
2019	16	3168	6429916	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$4,694.01
2019	16	3168	6439852	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$19,885.15
2019	16	3168	6448830	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$12,933.37
2019	16	3168	6469050	2019-20 Lincoln Acres - Wilma Street and Granger Avenue Sidewalk	03L	LMA	\$5,761.58
2019	26	3180	6395471	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$27,858.53
2019	26	3180	6411842	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$4,177.35
2019	26	3180	6421839	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$1,771.74
2019	26	3180	6429916	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$5,093.31
2019	26	3180	6439852	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$16,281.88
2019	26	3180	6448830	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$9,765.57
2019	26	3180	6469050	2019-20 Spring Valley - Birch Street Sidewalks	03L	LMA	\$3,060.36
2019	27	3181	6395471	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$8,018.59
2019	27	3181	6411842	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$9,252.01
2019	27	3181	6421839	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$1,144.49
2019	27	3181	6429916	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$5,945.08
2019	27	3181	6439852	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$24,478.31
2019	27	3181	6448830	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$4,542.44
2019	27	3181	6469050	2019-20 Lakeside - Lakeshore Drive at Channel Road Sidewalk	03L	LMA	\$2,834.00
2019	28	3184	6395471	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$23,722.52
2019	28	3184	6411842	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$5,025.53
2019	28	3184	6421839	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$2,168.54
2019	28	3184	6429916	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$3,656.64
2019	28	3184	6439852	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$16,747.21
2019	28	3184	6448830	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$8,222.32
2019	28	3184	6469050	2019-20 Fallbrook - West Alvarado Street Sidewalk Improvements	03L	LMA	\$2,727.85
2019	29	3185	6395471	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$12,194.76
2019	29	3185	6411842	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$6,191.66
2019	29	3185	6421839	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$1,075.01
2019	29	3185	6429916	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$6,117.34
2019	29	3185	6439852	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$19,713.26
2019	29	3185	6448830	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$5,475.18
2019	29	3185	6469050	2019-20 Fallbrook - Ammunition Road - Missing Sidewalk	03L	LMA	\$1,296.18



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2019	30	3186	6395471	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$25,754.03
2019	30	3186	6411816	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$440.21
2019	30	3186	6411831	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$575.56
2019	30	3186	6411842	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$6,048.41
2019	30	3186	6421834	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$111.89
2019	30	3186	6421839	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$1,238.67
2019	30	3186	6429916	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$8,279.85
2019	30	3186	6439852	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$11,464.73
2019	30	3186	6448830	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$6,965.21
2019	30	3186	6469050	2019-20 Fallbrook - West Aviation Road - Sidewalk Improvements	03L	LMA	\$4,482.22
2020	5	3241	6478565	2020-21 City of Imperial Beach - ADA Pedestrian Ramps	03L	LMC	\$2,419.78
2020	5	3241	6482325	2020-21 City of Imperial Beach - ADA Pedestrian Ramps	03L	LMC	\$55.95
2020	5	3241	6519900	2020-21 City of Imperial Beach - ADA Pedestrian Ramps	03L	LMC	\$16,250.00
2020	11	3247	6478565	2020-21 City of Solana Beach - ADA Curb Ramps	03L	LMC	\$1,094.46
2020	11	3247	6482325	2020-21 City of Solana Beach - ADA Curb Ramps	03L	LMC	\$302.11
					03L	Matrix Code	\$830,270.31
2019	32	3189	6411842	2019-20 Boulevard - Fire Authority - Extractor and Commercial Dryer	03O	LMA	\$17,715.24
					03O	Matrix Code	\$17,715.24
2019	34	3190	6411831	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	05A	LMC	\$5,907.56
2019	34	3190	6421834	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	05A	LMC	\$4,333.00
2019	34	3190	6439852	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	05A	LMC	\$6,604.66
2019	34	3190	6448830	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	05A	LMC	\$443.09
2020	10	3246	6478565	2020-21 City of Poway - HomeShare Community Connections Program	05A	LMC	\$311.20
2020	10	3246	6482325	2020-21 City of Poway - HomeShare Community Connections Program	05A	LMC	\$8,157.59
2020	10	3246	6519900	2020-21 City of Poway - HomeShare Community Connections Program	05A	LMC	\$4,308.76
2020	16	3252	6478565	2020-21 Borrego Springs - Senior Center - Meals Program	05A	LMC	\$3,832.59
2020	16	3252	6482325	2020-21 Borrego Springs - Senior Center - Meals Program	05A	LMC	\$1,158.73
2020	16	3252	6496639	2020-21 Borrego Springs - Senior Center - Meals Program	05A	LMC	\$1,267.37
2020	16	3252	6507068	2020-21 Borrego Springs - Senior Center - Meals Program	05A	LMC	\$1,511.79
2020	16	3252	6519900	2020-21 Borrego Springs - Senior Center - Meals Program	05A	LMC	\$2,619.04
					05A	Matrix Code	\$40,455.38
2019	33	3187	6458583	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$9,492.84
2019	33	3187	6469050	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$8,019.90
2019	33	3187	6478565	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$9,935.22
2019	33	3187	6496639	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$3,412.55
2019	33	3187	6507068	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$346.20
2019	33	3187	6519900	2019-20 Regional - Fire Authority - Security Boxes	05B	LMC	\$1,368.32
					05B	Matrix Code	\$32,575.03
2019	5	3156	6421834	2019-20 Regional - Fair Housing Program	05J	LMC	\$6,100.63
2019	5	3156	6478565	2019-20 Regional - Fair Housing Program	05J	LMC	\$244.72
2020	3	3239	6478565	2020-21 Regional - Fair Housing Program	05J	LMC	\$24,078.24
2020	3	3239	6482325	2020-21 Regional - Fair Housing Program	05J	LMC	\$28,445.18
2020	3	3239	6496639	2020-21 Regional - Fair Housing Program	05J	LMC	\$7,666.63
2020	3	3239	6519900	2020-21 Regional - Fair Housing Program	05J	LMC	\$22,313.19



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					05J	Matrix Code	\$88,848.59
2020	19	3255	6478565	2020-21 Court Appointed Special Advocate (CASA) Program	05N	LMC	\$23,670.79
2020	19	3255	6482325	2020-21 Court Appointed Special Advocate (CASA) Program	05N	LMC	\$55.95
2020	19	3255	6496639	2020-21 Court Appointed Special Advocate (CASA) Program	05N	LMC	\$34,798.92
2020	19	3255	6519900	2020-21 Court Appointed Special Advocate (CASA) Program	05N	LMC	\$35,972.88
					05N	Matrix Code	\$94,498.54
2019	9	3160	6411831	2019-20 City of Poway - 211 San Diego	05X	LMC	\$4,276.92
2020	7	3243	6478565	2020-21 City of Poway - 211 San Diego	05X	LMC	\$9,334.92
2020	7	3243	6519900	2020-21 City of Poway - 211 San Diego	05X	LMC	\$3,906.88
2020	15	3251	6478565	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$339.19
2020	15	3251	6482325	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$29,370.96
2020	15	3251	6496639	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$19,727.36
2020	15	3251	6519900	2020-21 Regional - San Diego County HMIS System	05X	LMC	\$28,959.60
					05X	Matrix Code	\$95,915.83
2018	33	3183	6411831	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	05Z	LMC	\$4,647.75
2018	33	3183	6429901	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	05Z	LMC	\$9,723.62
2018	33	3183	6458583	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	05Z	LMC	\$20,792.44
2018	33	3183	6482325	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	05Z	LMC	\$4,814.78
2019	6	3157	6411831	2019-20 Regional - San Diego County HMIS System	05Z	LMC	\$61,791.89
2019	6	3157	6448830	2019-20 Regional - San Diego County HMIS System	05Z	LMC	\$23,543.84
2019	6	3157	6469050	2019-20 Regional - San Diego County HMIS System	05Z	LMC	\$6,000.00
2019	10	3161	6411831	2019-20 City of Poway - North County Bridge to Housing Network Shelter Program	05Z	LMC	\$20,000.00
2019	12	3163	6411831	2019-20 City of Poway - HomeShare Community Connections Program	05Z	LMC	\$882.65
2020	8	3244	6478565	2020-21 City of Poway - North County Bridge to Housing Network Shelter Program	05Z	LMC	\$333.59
2020	8	3244	6482325	2020-21 City of Poway - North County Bridge to Housing Network Shelter Program	05Z	LMC	\$55.95
2020	8	3244	6519900	2020-21 City of Poway - North County Bridge to Housing Network Shelter Program	05Z	LMC	\$20,000.00
					05Z	Matrix Code	\$172,586.51
2018	32	3182	6411831	2018-19 Regional - San Diego County Single - Family Affordable Solar Homes	14A	LMH	\$4,626.15
2019	4	3155	6411816	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$3,611.46
2019	4	3155	6411831	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$4,971.36
2019	4	3155	6421834	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$11,025.97
2019	4	3155	6429901	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$15,409.48
2019	4	3155	6439828	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$39,117.35
2019	4	3155	6439852	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$12,424.30
2019	4	3155	6448830	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$77,506.20
2019	4	3155	6458583	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$54,821.89
2019	4	3155	6469047	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$55,811.79
2019	4	3155	6469050	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$207.73
2019	4	3155	6482299	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$21,265.57
2019	4	3155	6482325	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$46,468.25
2019	4	3155	6496634	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$16,250.64
2019	4	3155	6496639	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$57,409.39
2019	4	3155	6507064	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$51,333.19
2019	4	3155	6507068	2019-20 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$4,140.97

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	3238	6507068	2020-21 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$14,022.58
2020	2	3238	6519900	2020-21 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$51,436.24
2020	2	3238	6519905	2020-21 Urban County - Live Well San Diego - Home Repair Program	14A	LMH	\$34,019.62
					14A	Matrix Code	\$575,880.13
2019	2	3153	6411816	2019-20 Regional - Affordable Housing Services	14J	LMH	\$19,144.33
2019	2	3153	6421834	2019-20 Regional - Affordable Housing Services	14J	LMH	\$14,076.68
2019	2	3153	6429901	2019-20 Regional - Affordable Housing Services	14J	LMH	\$20,437.33
2019	2	3153	6439852	2019-20 Regional - Affordable Housing Services	14J	LMH	\$17,549.76
2019	2	3153	6448830	2019-20 Regional - Affordable Housing Services	14J	LMH	\$14,463.26
2019	2	3153	6458583	2019-20 Regional - Affordable Housing Services	14J	LMH	\$12,842.78
2019	2	3153	6469050	2019-20 Regional - Affordable Housing Services	14J	LMH	\$11,704.74
2019	2	3153	6482325	2019-20 Regional - Affordable Housing Services	14J	LMH	\$15,313.05
2019	2	3153	6496639	2019-20 Regional - Affordable Housing Services	14J	LMH	\$12,685.66
2019	2	3153	6507068	2019-20 Regional - Affordable Housing Services	14J	LMH	\$9,773.33
2019	2	3153	6519900	2019-20 Regional - Affordable Housing Services	14J	LMH	\$12,331.57
					14J	Matrix Code	\$160,322.49
Total							\$2,599,161.41

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	34	3190	6411831	No	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	B20UC060501	PI	05A	LMC	\$5,907.56
2019	34	3190	6421834	No	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	B20UC060501	PI	05A	LMC	\$4,333.00
2019	34	3190	6439852	No	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	B17UC060501	EN	05A	LMC	\$6,604.66
2019	34	3190	6448830	No	2019-20 Regional - Meals on Wheels - Nutrition and Safety for At-Risk Seniors	B17UC060501	EN	05A	LMC	\$443.09
2020	10	3246	6478565	No	2020-21 City of Poway - HomeShare Community Connections Program	B20UC060501	EN	05A	LMC	\$311.20
2020	10	3246	6482325	No	2020-21 City of Poway - HomeShare Community Connections Program	B20UC060501	EN	05A	LMC	\$8,157.59
2020	10	3246	6519900	No	2020-21 City of Poway - HomeShare Community Connections Program	B20UC060501	EN	05A	LMC	\$4,308.76
2020	16	3252	6478565	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$3,832.59
2020	16	3252	6482325	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$1,158.73
2020	16	3252	6496639	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$1,267.37
2020	16	3252	6507068	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$1,511.79
2020	16	3252	6519900	No	2020-21 Borrego Springs - Senior Center - Meals Program	B20UC060501	EN	05A	LMC	\$2,619.04
								05A	Matrix Code	\$40,455.38
2019	33	3187	6458583	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$9,492.84
2019	33	3187	6469050	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$8,019.90

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2019	33	3187	6478565	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$9,935.22
2019	33	3187	6496639	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$3,412.55
2019	33	3187	6507068	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$346.20
2019	33	3187	6519900	No	2019-20 Regional - Fire Authority - Security Boxes	B17UC060501	EN	05B	LMC	\$1,368.32
								05B	Matrix Code	\$32,575.03
2019	5	3156	6421834	No	2019-20 Regional - Fair Housing Program	B20UC060501	PI	05J	LMC	\$6,100.63
2019	5	3156	6478565	No	2019-20 Regional - Fair Housing Program	B19UC060501	EN	05J	LMC	\$244.72
2020	3	3239	6478565	No	2020-21 Regional - Fair Housing Program	B20UC060501	EN	05J	LMC	\$24,078.24
2020	3	3239	6482325	No	2020-21 Regional - Fair Housing Program	B20UC060501	EN	05J	LMC	\$28,445.18
2020	3	3239	6496639	No	2020-21 Regional - Fair Housing Program	B20UC060501	EN	05J	LMC	\$7,666.63
2020	3	3239	6519900	No	2020-21 Regional - Fair Housing Program	B20UC060501	EN	05J	LMC	\$22,313.19
								05J	Matrix Code	\$88,848.59
2020	19	3255	6478565	No	2020-21 Court Appointed Special Advocate (CASA) Program	B20UC060501	EN	05N	LMC	\$23,670.79
2020	19	3255	6482325	No	2020-21 Court Appointed Special Advocate (CASA) Program	B20UC060501	EN	05N	LMC	\$55.95
2020	19	3255	6496639	No	2020-21 Court Appointed Special Advocate (CASA) Program	B20UC060501	EN	05N	LMC	\$34,798.92
2020	19	3255	6519900	No	2020-21 Court Appointed Special Advocate (CASA) Program	B20UC060501	EN	05N	LMC	\$35,972.88
								05N	Matrix Code	\$94,498.54
2019	9	3160	6411831	No	2019-20 City of Poway - 211 San Diego	B20UC060501	PI	05X	LMC	\$4,276.92
2020	7	3243	6478565	No	2020-21 City of Poway - 211 San Diego	B20UC060501	EN	05X	LMC	\$9,334.92
2020	7	3243	6519900	No	2020-21 City of Poway - 211 San Diego	B20UC060501	EN	05X	LMC	\$3,906.88
2020	15	3251	6478565	No	2020-21 Regional - San Diego County HMIS System	B20UC060501	EN	05X	LMC	\$339.19
2020	15	3251	6482325	No	2020-21 Regional - San Diego County HMIS System	B20UC060501	EN	05X	LMC	\$29,370.96
2020	15	3251	6496639	No	2020-21 Regional - San Diego County HMIS System	B20UC060501	EN	05X	LMC	\$19,727.36
2020	15	3251	6519900	No	2020-21 Regional - San Diego County HMIS System	B20UC060501	EN	05X	LMC	\$28,959.60
								05X	Matrix Code	\$95,915.83
2018	33	3183	6411831	No	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	B20UC060501	PI	05Z	LMC	\$4,647.75
2018	33	3183	6429901	No	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	B16UC060501	EN	05Z	LMC	\$9,723.62
2018	33	3183	6458583	No	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	B16UC060501	EN	05Z	LMC	\$20,792.44
2018	33	3183	6482325	No	2018-19 Regional - Interfaith Community Services - Homeless Diversion Program	B16UC060501	EN	05Z	LMC	\$4,814.78
2019	6	3157	6411831	No	2019-20 Regional - San Diego County HMIS System	B20UC060501	PI	05Z	LMC	\$61,791.89
2019	6	3157	6448830	No	2019-20 Regional - San Diego County HMIS System	B19UC060501	EN	05Z	LMC	\$23,543.84
2019	6	3157	6469050	No	2019-20 Regional - San Diego County HMIS System	B19UC060501	EN	05Z	LMC	\$6,000.00
2019	10	3161	6411831	No	2019-20 City of Poway - North County Bridge to Housing Network Shelter Program	B20UC060501	PI	05Z	LMC	\$20,000.00
2019	12	3163	6411831	No	2019-20 City of Poway - HomeShare Community Connections Program	B20UC060501	PI	05Z	LMC	\$882.65
2020	8	3244	6478565	No	2020-21 City of Poway - North County Bridge to Housing Network Shelter Program	B20UC060501	EN	05Z	LMC	\$333.59

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	8	3244	6482325	No	2020-21 City of Poway - North County Bridge to Housing Network Shelter Program	B20UC060501	EN	05Z	LMC	\$55.95
2020	8	3244	6519900	No	2020-21 City of Poway - North County Bridge to Housing Network Shelter Program	B20UC060501	EN	05Z	LMC	\$20,000.00
				No	Activity to prevent, prepare for, and respond to Coronavirus			05Z	Matrix Code	\$172,586.51
										\$524,879.88
Total										\$524,879.88

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	28	3107	6448830	2018-19 Regional-Community Revitalization Committees	21A		\$1,961.81
2019	3	3154	6429898	2019-20 CDBG Planning and Administration	21A		\$56,312.75
2019	3	3154	6429901	2019-20 CDBG Planning and Administration	21A		\$10,432.95
2019	3	3154	6439852	2019-20 CDBG Planning and Administration	21A		\$11,262.55
2019	3	3154	6448830	2019-20 CDBG Planning and Administration	21A		\$7,823.46
2019	3	3154	6458583	2019-20 CDBG Planning and Administration	21A		\$8,541.93
2019	3	3154	6469050	2019-20 CDBG Planning and Administration	21A		\$888.69
2019	3	3154	6482325	2019-20 CDBG Planning and Administration	21A		\$11,162.35
2020	1	3237	6478565	2020-21 CDBG Planning and Administration	21A		\$700,000.00
2020	1	3237	6496639	2020-21 CDBG Planning and Administration	21A		\$4,253.11
2020	1	3237	6507068	2020-21 CDBG Planning and Administration	21A		\$3,250.12
2020	1	3237	6519900	2020-21 CDBG Planning and Administration	21A		\$10,266.63
2020	13	3249	6482325	2020-21 Regional - Safe Housing Coordinator	21A		\$51,000.00
2020	14	3250	6478565	2020-21 Regional - City/County Reinvestment Task Force	21A		\$29,888.41
2020	14	3250	6482325	2020-21 Regional - City/County Reinvestment Task Force	21A		\$14,023.61
2020	14	3250	6496639	2020-21 Regional - City/County Reinvestment Task Force	21A		\$6,831.91
2020	14	3250	6519900	2020-21 Regional - City/County Reinvestment Task Force	21A		\$21,190.96
					21A	Matrix Code	\$949,091.24
Total							\$949,091.24



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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	6,862,817.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	6,862,817.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	320,385.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	176,718.13
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	497,103.13
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	6,365,713.87

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	320,385.00
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	320,385.00
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	320,385.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	320,385.00
17 CDBG-CV GRANT	6,862,817.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	4.67%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	176,718.13
20 CDBG-CV GRANT	6,862,817.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	2.58%

Exhibit 2

ESG Sage Homeless Management Information System Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2020-21**

**David Estrella, Director
9/14/2021**



First Program Year CAPER



HUD ESG CAPER FY2020

Grant: **ESG: San Diego County - CA - Report** Type: **CAPER**

Report Date Range

7/1/2020 to 6/30/2021

Q01a. Contact Information

First name	Tareq
Middle name	
Last name	Haidari
Suffix	
Title	Housing Program Analyst
Street Address 1	3989 Ruffin Road
Street Address 2	
City	San Diego
State	California
ZIP Code	92123
E-mail Address	Tareq.Haidari@SDCounty.CA.Gov
Phone Number	(858)694-4869
Extension	
Fax Number	(858)514-6561

Q01b. Grant Information

As of 7/30/2021

ESG Information from IDIS

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20UC060501	\$364,738.00	\$205,734.06	\$159,003.94	10/8/2020	10/8/2022
2019	E19UC060501	\$351,652.00	\$272,036.49	\$79,615.51	8/22/2019	8/22/2021
2018	E18UC060501	\$335,938.00	\$335,938.00	\$0	8/7/2018	8/7/2020
2017	E17UC060501	\$331,823.00	\$331,823.00	\$0	10/19/2017	10/19/2019
2016	E16UC060501	\$326,919.00	\$326,919.00	\$0	8/30/2016	8/30/2018
2015	E15UC060501	\$320,225.00	\$320,225.00	\$0	8/19/2015	8/19/2017
2014	E14UC060501	\$285,432.00	\$285,432.00	\$0	7/30/2014	7/30/2016
2013	E13UC060501	\$245,444.00	\$245,444.00	\$0	8/14/2013	8/14/2015
2012						
2011						
Total		\$2,562,171.00	\$2,323,551.55	\$238,619.45		

CAPER reporting includes funds used from fiscal year:

2019, 2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	0
Emergency Shelter	2
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	1
Homelessness Prevention	1

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name
Interfaith Shelter Network (ISN)	44	ISN - ES - Clairemont/Kearny	328	1	0			CA-601	063210	0	Clarity HS
Interfaith Shelter Network (ISN)	44	ISN - ES - East County (7030)	195	1	0			CA-601	061116	0	Clarity HS
Interfaith Shelter Network (ISN)	44	ISN - ES - ISN North County Coastal (ARS) (1928)	135	1	0			CA-601	063210	0	Clarity HS
Interfaith Shelter Network (ISN)	44	ISN - ES - ISN South Bay - County ESG:CV (6228)	136	1	0			CA-601	063210	0	Clarity HS
Interfaith Shelter Network (ISN)	44	ISN - ES - North County Inland (ARS) (5941)	137	1	0			CA-601	063210	0	Clarity HS
Interfaith Shelter Network (ISN)	44	ISN - ES - SD Beaches (5938)	261	1	0			CA-601	063210	0	Clarity HS
Interfaith Shelter Network (ISN)	44	ISN - ES - SD Inland (5936)	134	1	0			CA-601	063210	0	Clarity HS
The Salvation Army (TSA)	9	SA - ES - Door Of Hope Haven (6620)	64	1	0			CA-601	063210	0	Clarity HS
People Assisting the Homeless (PATH)	19	PATH - RRH - ESG Rapid Re-Housing	781	13	0			CA-601	063210	0	Clarity HS
People Assisting the Homeless (PATH)	19	PATH - Prev - ESG Homeless Prevention	782	12	0			CA-601	063210	0	Clarity HS

Q05a: Report Validations Table

Total Number of Persons Served	457
Number of Adults (Age 18 or Over)	284
Number of Children (Under Age 18)	173
Number of Persons with Unknown Age	0
Number of Leavers	353
Number of Adult Leavers	217
Number of Adult and Head of Household Leavers	217
Number of Stayers	104
Number of Adult Stayers	67
Number of Veterans	4
Number of Chronically Homeless Persons	83
Number of Youth Under Age 25	24
Number of Parenting Youth Under Age 25 with Children	6
Number of Adult Heads of Household	244
Number of Child and Unknown-Age Heads of Household	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	5	5	1.09 %
Social Security Number	45	10	5	60	13.13 %
Date of Birth	0	0	3	3	0.66 %
Race	1	0	0	1	0.22 %
Ethnicity	0	0	0	0	0.00 %
Gender	0	0	0	0	0.00 %
Overall Score				64	14.00 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	0	0.00 %
Project Start Date	1	0.22 %
Relationship to Head of Household	1	0.22 %
Client Location	0	0.00 %
Disabling Condition	5	1.09 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	1	0.28 %
Income and Sources at Start	1	0.41 %
Income and Sources at Annual Assessment	0	--
Income and Sources at Exit	0	0.00 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	263	0	0	0	0	0	0.00 %
TH	0	0	0	0	0	0	--
PH (All)	16	0	0	0	0	0	0.00 %
Total	279	0	0	0	0	0	0.00 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	216	180
1-3 Days	143	92
4-6 Days	34	34
7-10 Days	9	26
11+ Days	31	21

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	0	0	--

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	284	183	101	0	0
Children	173	0	173	0	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	457	183	274	0	0
For PSH & RRH – the total persons served who moved into housing	4	1	3	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	244	163	81	0	0
For PSH & RRH – the total households served who moved into housing	2	1	1	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	37	28	9	0	0
April	35	25	10	0	0
July	14	8	6	0	0
October	33	19	14	0	0

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	85	67	18	0
Female	196	113	83	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	2	2	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	284	183	101	0

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	87	87	0	0
Female	86	86	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	173	173	0	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	0	0	0	0	0

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	172	87	11	69	5	0	0
Female	282	86	23	157	16	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0	0	0
Trans Male (FTM or Female to Male)	2	0	0	2	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	0	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Subtotal	457	173	34	229	21	0	0

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	51	0	51	0	0
5 - 12	81	0	81	0	0
13 - 17	41	0	41	0	0
18 - 24	34	21	13	0	0
25 - 34	80	40	40	0	0
35 - 44	61	26	35	0	0
45 - 54	48	38	10	0	0
55 - 61	40	38	2	0	0
62+	21	20	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	457	183	274	0	0

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	268	99	169	0	0
Black or African American	128	53	75	0	0
Asian	14	4	10	0	0
American Indian or Alaska Native	10	6	4	0	0
Native Hawaiian or Other Pacific Islander	4	3	1	0	0
Multiple Races	32	18	14	0	0
Client Doesn't Know/Client Refused	1	0	1	0	0
Data Not Collected	0	0	0	0	0
Total	457	183	274	0	0

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	289	144	145	0	0
Hispanic/Latino	168	39	129	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	457	183	274	0	0

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults 	With Only Children	Unknown Household Type
Mental Health Problem	134	75	37	22	--	0	0
Alcohol Abuse	14	10	4	0	--	0	0
Drug Abuse	24	14	9	1	--	0	0
Both Alcohol and Drug Abuse	19	15	4	0	--	0	0
Chronic Health Condition	82	53	22	7	--	0	0
HIV/AIDS	4	4	0	0	--	0	0
Developmental Disability	43	18	5	20	--	0	0
Physical Disability	76	56	18	2	--	0	0

 The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☹	With Only Children	Unknown Household Type
Mental Health Problem	95	52	26	17	--	0	0
Alcohol Abuse	13	10	3	0	--	0	0
Drug Abuse	17	11	6	0	--	0	0
Both Alcohol and Drug Abuse	15	11	4	0	--	0	0
Chronic Health Condition	61	37	18	6	--	0	0
HIV/AIDS	2	2	0	0	--	0	0
Developmental Disability	36	11	5	20	--	0	0
Physical Disability	56	39	14	3	--	0	0

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☹	With Only Children	Unknown Household Type
Mental Health Problem	38	22	11	5	--	0	0
Alcohol Abuse	1	0	1	0	--	0	0
Drug Abuse	7	3	3	1	--	0	0
Both Alcohol and Drug Abuse	4	4	0	0	--	0	0
Chronic Health Condition	21	16	4	1	--	0	0
HIV/AIDS	2	2	0	0	--	0	0
Developmental Disability	8	7	0	1	--	0	0
Physical Disability	22	18	4	0	--	0	0

☹ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	117	61	56	0	0
No	167	122	45	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	284	183	101	0	0

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	30	16	14	0	0
No	87	45	42	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	117	61	56	0	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	85	49	36	0	0
Transitional housing for homeless persons (including homeless youth)	3	1	2	0	0
Place not meant for habitation	117	93	24	0	0
Safe Haven	3	1	2	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing ☞	0	0	0	0	0
Subtotal	208	144	64	0	0
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	2	2	0	0	0
Substance abuse treatment facility or detox center	1	1	0	0	0
Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
Jail, prison or juvenile detention facility	0	0	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	4	4	0	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	1	1	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	9	4	5	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	23	14	9	0	0
Staying or living in a friend's room, apartment or house	22	9	13	0	0
Staying or living in a family member's room, apartment or house	17	7	10	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	72	35	37	0	0
Total	284	183	101	0	0

☞ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	69	0	36
\$1 - \$150	2	0	1
\$151 - \$250	3	0	1
\$251 - \$500	15	0	11
\$501 - \$1000	67	0	53
\$1,001 - \$1,500	57	0	47
\$1,501 - \$2,000	31	0	28
\$2,001+	40	0	40
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	0	0	0
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	67	0
Number of Adult Stayers Without Required Annual Assessment	0	0	0
Total Adults	284	67	217

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	97	0	94
Unemployment Insurance	37	0	28
SSI	28	0	21
SSDI	23	0	18
VA Service-Connected Disability Compensation	1	0	0
VA Non-Service Connected Disability Pension	1	0	1
Private Disability Insurance	1	0	1
Worker's Compensation	0	0	0
TANF or Equivalent	34	0	26
General Assistance	4	0	4
Retirement (Social Security)	6	0	5
Pension from Former Job	2	0	1
Child Support	6	0	6
Alimony (Spousal Support)	2	0	1
Other Source	6	0	5
Adults with Income Information at Start and Annual Assessment/Exit	0	0	217

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	30	32	62	48.39 %	12	20	32	37.50 %	0	0	0	--
Supplemental Security Income (SSI)	16	1	17	94.12 %	4	0	4	100.00 %	0	0	0	--
Social Security Disability Insurance (SSDI)	11	2	13	84.62 %	4	1	5	80.00 %	0	0	0	--
VA Service-Connected Disability Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Private Disability Insurance	0	1	1	0.00 %	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	1	0	1	100.00 %	14	11	25	56.00 %	0	0	0	--
Retirement Income from Social Security	3	2	5	60.00 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	0	1	1	0.00 %	0	0	0	--	0	0	0	--
Child Support	0	0	0	--	2	4	6	33.33 %	0	0	0	--
Other source	14	9	23	60.87 %	7	7	14	50.00 %	0	0	0	--
No Sources	13	12	25	52.00 %	5	6	11	45.45 %	0	0	0	--
Unduplicated Total Adults	79	58	137		37	43	80		0	0	0	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	163	0	134
WIC	5	0	3
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	1	0	1

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	173	0	131
Medicare	39	0	29
State Children's Health Insurance Program	58	0	47
VA Medical Services	3	0	2
Employer Provided Health Insurance	12	0	12
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	5	0	4
State Health Insurance for Adults	104	0	84
Indian Health Services Program	0	0	0
Other	9	0	6
No Health Insurance	65	0	45
Client Doesn't Know/Client Refused	1	0	1
Data Not Collected	0	0	1
Number of Stayers Not Yet Required to Have an Annual Assessment	0	104	0
1 Source of Health Insurance	379	0	297
More than 1 Source of Health Insurance	12	0	9

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	67	51	16
8 to 14 days	57	51	6
15 to 21 days	19	16	3
22 to 30 days	39	31	8
31 to 60 days	118	83	35
61 to 90 days	86	59	27
91 to 180 days	61	57	4
181 to 365 days	10	5	5
366 to 730 days (1-2 Yrs)	0	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	457	353	104

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	4	1	3	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	4	1	3	0	0
Average length of time to housing	52.00	49.00	53.00	--	--
Persons who were exited without move-in	4	2	2	0	0
Total persons	8	3	5	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	67	24	43	0	0
8 to 14 days	57	19	38	0	0
15 to 21 days	19	14	5	0	0
22 to 30 days	39	16	23	0	0
31 to 60 days	118	48	70	0	0
61 to 90 days	86	37	49	0	0
91 to 180 days	61	20	41	0	0
181 to 365 days	10	5	5	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	457	183	274	0	0

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	49	22	27	0	0
8 to 14 days	27	6	21	0	0
15 to 21 days	15	6	9	0	0
22 to 30 days	36	8	28	0	0
31 to 60 days	80	18	62	0	0
61 to 180 days	88	41	47	0	0
181 to 365 days	37	21	16	0	0
366 to 730 days (1-2 Yrs)	43	23	20	0	0
731 days or more	44	21	23	0	0
Total (persons moved into housing)	419	166	253	0	0
Not yet moved into housing	17	12	5	0	0
Data not collected	15	1	14	0	0
Total persons	450	179	271	0	0

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	2	2	0	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, no ongoing housing subsidy	75	26	49	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	9	1	8	0	0
Staying or living with family, permanent tenure	19	7	12	0	0
Staying or living with friends, permanent tenure	1	1	0	0	0
Rental by client, with RRH or equivalent subsidy	9	2	7	0	0
Rental by client, with HCV voucher (tenant or project based)	11	4	7	0	0
Rental by client in a public housing unit	2	2	0	0	0
Subtotal	129	46	83	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	25	6	19	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	44	9	35	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	10	2	8	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	15	13	2	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	115	52	63	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	6	6	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	215	88	127	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	3	0	3	0	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	1	0	1	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	5	1	4	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	3	1	2	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	1	1	0	0	0
Subtotal	4	2	2	0	0
Total	353	137	216	0	0
Total persons exiting to positive housing destinations	129	46	83	0	0
Total persons whose destinations excluded them from the calculation	3	0	3	0	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Percentage	36.86 %	33.58 %	38.97 %	--	--

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	1	1	0	0
Non-Chronically Homeless Veteran	3	2	1	0
Not a Veteran	280	180	100	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	284	183	101	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	83	46	37	0	0
Not Chronically Homeless	374	137	237	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	457	183	274	0	0

Exhibit 3

HOPWA CAPER Report

**County of San Diego Consortium Consolidated Annual
Performance and Evaluation Report
FY 2020-21**

**David Estrella, Director
9/14/2021**



First Program Year CAPER



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CAH20F015 CAH20FW015		Operating Year for this report From (mm/dd/yy) 07/01/2020 To (mm/dd/yy) 06/30/2021		
Grantee Name COUNTY OF SAN DIEGO				
Business Address		3989 RUFFIN ROAD		
City, County, State, Zip	SAN DIEGO	SAN DIEGO	CA	92123
Employer Identification Number (EIN) or Tax Identification Number (TIN)		95-60000934		
DUN & Bradstreet Number (DUNs):		074297479	System for Award Management (SAM):: Is the grantee's SAM status currently active? ☒ Yes ☐ No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address		52		
*Congressional District of Primary Service Area(s)		52		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: San Diego		Counties: San Diego
Organization's Website Address www.sdhcd.org		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? ☒ Yes ☐ No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Being Alive San Diego		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Jim Cassidy, Director of Programs		
Email Address	jcassidy@beingalive.org		
Business Address	3940 4 th Avenue #130		
City, County, State, Zip,	San Diego, San Diego, CA 92103		
Phone Number (with area code)	(619) 291-1400		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0439092	Fax Number (with area code) 619-291-1491	
DUN & Bradstreet Number (DUNs):	803012632		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$231,371.00		
Organization's Website Address	www.beingalivesd.com		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Infoline of San Diego 2-1-1		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	William York, President & CEO		
Email Address	wyork@211sandiego.org		
Business Address	3860 Calle Fortunada, Suite 101, San Diego		
City, County, State, Zip,	San Diego, San Diego, CA 92123		
Phone Number (with area code)	(858) 300-1300		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-1029843	Fax Number (with area code) 858-300-1301	
DUN & Bradstreet Number (DUNs):	147057959		
Congressional District of Project Sponsor's Business Address	52		
Congressional District(s) of Primary Service Area(s)	49 th , 50 th , 51 st , 52 nd , 53 rd		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: County-wide	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$107,790		
Organization's Website Address	www.211sandiego.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name County of San Diego Housing and Community Development Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Manuel Q. Galvan, Housing Program Analyst		
Email Address	Manuel.Galvan@sdcounty.ca.gov		
Business Address	3989 Ruffin Rd		
City, County, State, Zip,	San Diego, San Diego CA 92123		
Phone Number (with area code)	(858) 694-8712		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	95-60000934	Fax Number (with area code) 858-514-6588	
DUN & Bradstreet Number (DUNs):	074297479		
Congressional District of Project Sponsor's Business Address	52		
Congressional District(s) of Primary Service Area(s)	52		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$1,454,606.00		
Organization's Website Address	www.sdhcd.org		
Is the sponsor a nonprofit organization? ☐ Yes ☒ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Stepping Stone of San Diego, Inc.		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Cheryl Houk, Executive Director		
Email Address	cheryl@steppingstoneofsd.org		
Business Address	3767 Central Avenue		
City, County, State, Zip,	San Diego, San Diego CA 92105		
Phone Number (with area code)	(619) 584-4010		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	95-3080619	Fax Number (with area code) (619) 278-0770	
DUN & Bradstreet Number (DUNs):	114806289		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$470,676.00		
Organization's Website Address	www.steppingstonesd.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☒ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Fraternity House, Inc.		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Patrick Anderson, Acting Executive Director		
Email Address	Patrick@fraternityhouse-inc.org		
Business Address	20702 Elfin Forest Road		
City, County, State, Zip,	Escondido, San Diego, CA 92029		
Phone Number (with area code)	(760) 736-0292		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0306861	Fax Number (with area code) (760) 736-0293	
DUN & Bradstreet Number (DUNs):	113032580		
Congressional District of Project Sponsor's Business Address	49-50		
Congressional District(s) of Primary Service Area(s)	49-53		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Cities: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$811,629		
Organization's Website Address	www.fraternityhouseinc.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Mama's Kitchen		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Alberto Cortes, Executive Director		
Email Address	Alberto@mamaskitchen.org		
Business Address	3960 Home Avenue		
City, County, State, Zip,	San Diego, San Diego CA 92105		
Phone Number (with area code)	(619) 233-6262		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0434246	Fax Number (with area code) (619) 233-6283	
DUN & Bradstreet Number (DUNs):	556097780		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	49-53		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Cities: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$237,388.00		
Organization's Website Address	www.mamaskitchen.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☐ Yes ☒ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name South Bay Community Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Kathryn Lembo, Executive Director		
Email Address	klembo@csbcs.org		
Business Address	430 F Street		
City, County, State, Zip,	Chula Vista, San Diego CA 92103		
Phone Number (with area code)	(619) 420-3620		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	95-2693142	Fax Number (with area code) (619) 420-8722	
DUN & Bradstreet Number (DUNs):	113407779		
Congressional District of Project Sponsor's Business Address	51		
Congressional District(s) of Primary Service Area(s)	51		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$165,607.00		
Organization's Website Address	www.csbcs.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name St. Vincent de Paul Village		Parent Company Name, if applicable Father Joe's Villages, Inc.	
Name and Title of Contact at Project Sponsor Agency	Annie Moore, Contract Compliance Officer		
Email Address	Annie.Moore@neighbor.org		
Business Address	3350 E Street		
City, County, State, Zip,	San Diego, San Diego, CA 92102		
Phone Number (with area code)	(619) 446-2124		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0492302	Fax Number (with area code) (619) 446-2129	
DUN & Bradstreet Number (DUNs):	785983511		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$1,641,729.00		
Organization's Website Address	www.fatherjoesvillages.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☒ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Townspeople		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Melissa Peterman, Executive Director		
Email Address	melissa@townspeople.org		
Business Address	4080 Centre St. Suite 201		
City, County, State, Zip,	San Diego, San Diego CA 92103		
Phone Number (with area code)	(619) 295-8802		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	33-0623634	Fax Number (with area code) (619) 295-4203	
DUN & Bradstreet Number (DUNs):	86798993		
Congressional District of Project Sponsor's Business Address	53		
Congressional District(s) of Primary Service Area(s)	53		
City(ies) and County(ies) of Primary Service Area(s)	Cities: San Diego	Counties: San Diego	
Total HOPWA contract amount for this Organization for the operating year	\$1,126,097.00		
Organization's Website Address	www.townspeople.org		
Is the sponsor a nonprofit organization? ☒ Yes ☐ No Please check if yes and a faith-based organization. ☐ Please check if yes and a grassroots organization. ☐		Does your organization maintain a waiting list? ☒ Yes ☐ No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. **Note:** Text fields are expandable.

The City of San Diego is the entitlement jurisdiction for the HOPWA Program. However, through an agreement with the City of San Diego, the County is the HOPWA Alternate Grantee. In addition to the countywide HOPWA program, HCDS operates housing programs in the unincorporated areas and in 15 of the 18 cities that exist in the County of San Diego. HCDS provides housing assistance and community improvements through programs that benefit low and moderate-income persons.

The County of San Diego administered HUD's HOPWA PY21 allocation of \$4,690,917 to fund activities in FY 2020-21. In addition, prior year funds were used to supplement PY21 allocation for activities in FY 2020-21. These funds were expended in direct service contracts with agencies and non-profit organizations providing direct services to low income persons with HIV/AIDS. HOPWA funds are distributed throughout the County of San Diego to implement the following eligible activities:

- Tenant Based Rental Assistance
- Administration
- Short-term supportive facilities (including hotel/motel vouchers)
- Housing information and referral services
- Supportive services
- Resource identification
- Housing operating costs

On September 26, 2017, the San Diego County Board of Supervisors authorized a HOPWA Request for Proposals (RFP) for FYs 2018-19, 2019-20, 2020-21, 2021-22 and 2022-23 and authorized the execution of contracts for a term of one-year with four, one-year renewal options.

The following community-based organizations and County agencies were recommended for funding of HOPWA eligible activities for FY 2020-21:

PROVIDER	ACTIVITY	IDIS #	PROJECT DESCRIPTION
Being Alive San Diego	Supportive Service	7395 3229	Funding provided for this moving services program to promote housing stability. Services range from completely moving a participant to a new location or providing materials required to move such as boxes and packing tape. 52 households were assisted during FY 2020-21.
Being Alive San Diego	Short Term Rent, Mortgage & Utility Assistance (STRMU)	7394 3230	Funding provided for an Emergency Utility Assistance program for qualifying individuals living with HIV/AIDS. 39 households were assisted during FY 2020-21.
Infoline San Diego – 211	Supportive Service	7411 3275	Funding for a Housing Information and Referral Services program that provides information regarding available and affordable housing that meets the needs of people with special needs, housing options for those living with HIV/AIDS with co-occurring disorders, vacancies, application procedures and contact information for housing providers and comprehensive housing plans for persons living with HIV/AIDS to maintain

			housing, prevent homelessness and return unsheltered persons living with HIV/AIDS to suitable housing. 2,749 contacts for information and referrals were completed during FY 2020-21.
County of San Diego Housing and Community Development Services	Housing	7408 3269	Funding provided for the HOPWA TBRA program which provides rent subsidies/vouchers for up to 80 consumers. 86 households were served during FY 2020-21.
County of San Diego Housing and Community Development Services	Resource Identification	3270	Funding provided for Resource Identification to establish, coordinate and develop housing assistance resources for eligible persons (including conducting preliminary research and making expenditures necessary to determine the feasibility of specific housing-related initiatives).
County of San Diego Housing and Community Development Services	Grantee Admin	3271	Management and administrative costs related with the operations of the HOPWA program.
Fraternity House Inc.	Housing	7396 3273 3296	Funding provided for 20 beds at Fraternity House and Michaelle House, a Licensed Residential Care Home, for consumers who need 24-hour comprehensive care. 29 households were served during FY 2020-21.
Fraternity House Inc.	Housing	7398 3274	Funding provided for 8 Independent Living beds dedicated to providing supportive housing for persons with AIDS. Case management services are provided to ensures residents are connected to care and services required to live independently. 11 households were served during FY 2020-21.
Fraternity House Inc.	Supportive Services	7397 3272	Funding to provide supportive services at a Licensed Residential Care Home, for consumers who need 24-hour Comprehensive care. 29 households were served during FY 2020-21.
Mama's Kitchen	Supportive Service	7399 3260	This HOPWA Nutrition Project (HNP) provides home-delivered meals to individuals who are HIV symptomatic or living with AIDS and who are not eligible to receive meals under any other program. 236 households were served during FY 2020-21
South Bay Community Services	Supportive Service	7400 3261	Funding provided for a Residential Service Coordinator to assist residents of La Posada Apartments in maintaining stable housing. The Residential Service Coordinator acts as a liaison between residents, case management, and property management to address any issues that may threaten the residents' housing stability. 12 households were served during FY 2020-21.
St Vincent De Paul Village Inc.	Housing	7401 3262	Funding for operations providing a total of 88 beds in a transitional housing program for consumers who are ambulatory and self-sufficient and for recovering substance abusers and recovering substance abusers who have mental illness. 145 households were served during FY 2020-21.
St Vincent De Paul Village Inc.	Supportive Services	7402 3263	Funding for Supportive Services in a transitional housing program for consumers who are ambulatory and self-sufficient and for recovering substance abusers and recovering substance

			abusers who have mental illness. 145 households were served during FY 2020-21.
Stepping Stone of San Diego	Housing	7403 3264	Funding of 17 beds in a transitional housing program for consumers who are ambulatory, self-sufficient and recovering substance abusers. 35 households were served during FY 2020-21.
Stepping Stone of San Diego	Supportive Services	7404 3265	Funding for Supportive Services in a transitional housing program for consumers who are ambulatory, self-sufficient and recovering substance abusers. 78 households were served during FY 2020-21.
Townspeople	Supportive Services	7407 3268	Funding provided for supportive services to residents of permanent housing units. 79 households were served during FY 2020-21.
Townspeople	Housing	7406 3267	Funding provided for housing operations of 63 permanent housing units. Case management and support services were also provided. 55 households were served during FY 2020-21.
Townspeople	Short Term Housing	7405 3266	Funding provided for emergency housing in the form of hotel/motel vouchers. 196 households were assisted during FY 2020-21.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.
- 2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.
- 3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
- 4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

During this fiscal year, some challenges reported by Program Sponsors include the negative impact of the COVID-19 pandemic continued to pose challenges throughout the year, affecting the ability to maintain census and achieve outcome goals. During the year, programmatic adjustments were made to ensure clients continued to receive services in a manner that was compliant with local, state, and federal public health protocols, as well as HOPWA recommendations. Staff also increased frequency of home visits with participants to screen for COVID symptoms and check on the emotional and mental well-being of residents.

Lack of affordable housing in San Diego County continues to be a challenge. Many of the clients served have criminal past, poor to no rental credit history, lack of income resources necessary to establish independent living. When clients leave residential treatment, they are unemployed. Some of the clients are unemployable due to medical conditions. HIV positive clients who do not have legal status in this county often have difficulty finding employment or safe sanitary housing. Some clients have extensive mental health needs that are difficult to address even in a supportive environment. Covid 19 has impacted employment opportunities for those seeking work.

The County of San Diego continues to work closely with the Regional Task Force on the Homeless (RTFH), our region's CoC, that includes over 50 community-based organizations, government agencies and developers to establish adequate housing and support services for people living with HIV/AIDS. Program staff convenes the Joint City/County HIV Housing Committee that addresses special needs concerns for HIV/AIDS consumers. The HIV Housing committee includes members of other HIV planning groups, affordable housing developers, service providers and consumers. It provides meaningful citizen and community participation in the planning process associated with affordable housing and related support services for person living with HIV/AIDS. The HIV Housing Committee serves as an advisory body to the Director of the County of San Diego Housing and Community Development Services regarding priorities and needs of the community affected by HIV/AIDS and housing.

The HOPWA program leverages an array of funding from public and private resources that help address the needs of persons with HIV/AIDS. Program Sponsors utilize volunteers to help provide services, however, this past fiscal year, as a result of the COVID 19 pandemic, Volunteer Services was severely impacted; preparations are being made to resume volunteer opportunities in accordance with COVID 19 protocols. During FY 2020-21, volunteers provided a substantial amount of service hours at many HOPWA-funded agencies.

Many agencies also received in-kind contributions and cash donations. HOPWA-funded agencies took a proactive approach to increasing program revenue and implemented annual fundraising plans to increase income received from private donations, foundations, and grants. A total of \$2,268,929.84 in committed leveraged funds from other public and private resources helped address the needs identified in the plan.

HOPWA-funded agencies continued to partner with non-HOPWA funded agencies such as health care providers and community-based agencies to offer a broader scope of services. Program Sponsors continue to work with all of the families in regard to self-sufficiency activities and connection to resources in the community, providing advocacy as needed and ensuring families are making progress towards their goals to establish stable housing. Case Management is being provided as well as support in the areas of budgeting and employment.

The table below summarizes accomplishments for Annual Plan Performance Measures, July 1, 2020 to June 30, 2021:

Activities	Accomplishments	Expenditures
Tenant Based Rental Assistance (TBRA) Housing Subsidy	86 households	\$1,116,511.90
Permanent Housing	66 households	\$312,211.99
Transitional/Short-Term Housing	405 households	\$1,754,887.27
Short Term Rent, Mortgage & Utility Assistance (STRMU)	39 households	\$80,083.38
Supportive Services	631 households	\$2,006,892.03
Housing Information & Referral Services	2,749 persons	\$93,083.90

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

☐ HOPWA/HUD Regulations	☐ Planning	☐ Housing Availability	☐ Rent Determination and Fair Market Rents
☐ Discrimination/Confidentiality	☐ Multiple Diagnoses	☐ Eligibility	☐ Technical Assistance or Training
☐ Supportive Services	☐ Credit History	☐ Rental History	☐ Criminal Justice History
☐ Housing Affordability	☐ Geography/Rural Access	☐ Other, please explain further	

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Service providers continued to encounter barriers in the administration of the HOPWA program during FY 2020-21, especially with the COVID-19 crisis. Lack of affordable housing options, permanent supportive housing, rapid rehousing resources, ADA compliant units or units that accept animals in the San Diego region, rising rental costs and long waiting lists for rental assistance, continued to be the most prevalent barrier, especially for households who operate on a fixed income. HOPWA clients are especially impacted by housing scarcity due to the negative health outcomes associated with individuals who are homeless and diagnosed with HIV/AIDS. These individuals are living on extremely low or no income and often are dealing with significant health, mental health and substance abuse issues. Engaging with clients to develop shared goals to decrease their vulnerability, as well as managing client expectations for service delivery is one of the many barriers encountered by some of the HOPWA providers.

Coordinating with low income housing developers as well as advocating for additional units for HIV/AIDS+ clients provides a few (very limited) opportunities for clients to get into these newly developed units. Maintaining relationships with management companies that provide low-income and subsidized housing units and disseminating information to clients searching for housing. Community outreach at housing and case management meetings as well as participation at community health fairs and community forums regularly.

Mental health and substance abuse issues continue to present unique challenges when serving clients. Collaboration with health centers and clinics and provision of specialized programs and services aim to provide comprehensive services to address this need. Transportation is another common barrier for HOPWA providers. There are the inherent challenges associated with the HIV/AIDS population such as unique health/medication needs and negative stigma that can make certain aspects of life more difficult for clients. HOPWA providers are specialized and experienced in terms of dealing with these barriers and continue to provide high quality services. Need for services typically outweighs resources, and accordingly many providers use waitlists to fairly offer services. Waitlist maintenance is consistent across programs and involves a chronological list of applicants that staff tries to keep current to facilitate contacting the next person on the list when services are available. One reported trend is that since the implementation of the harm reduction model which fosters longer stays, clients have been more successful in maintaining their stay in the programs and are accessing substance abuse and mental health services. The significant demand for housing and supportive services continues to far exceed the demand for these resources.

Better integration and coordination between service providers (HOPWA and non-HOPWA) will allow more effective and efficient service delivery. This can be achieved at forums such as the Joint City/County HIV/AIDS Housing Committee, where providers can collaborate and work on solutions.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			☐ Housing Subsidy Assistance ☐ Other Support
Ryan White-Other	\$967,075.43		☐ Housing Subsidy Assistance ☐ Other Support
Housing Choice Voucher Program			☐ Housing Subsidy Assistance ☐ Other Support
Low Income Housing Tax Credit			☐ Housing Subsidy Assistance ☐ Other Support
HOME			☐ Housing Subsidy Assistance ☐ Other Support
Continuum of Care			☐ Housing Subsidy Assistance ☐ Other Support
Emergency Solutions Grant			☐ Housing Subsidy Assistance ☐ Other Support
Other Public: CDBG	\$99,561.17		☐ Housing Subsidy Assistance ☐ Other Support
Other Public: City of San Marcos Community Grant	\$1,250.00		☐ Housing Subsidy Assistance ☐ Other Support
Other Public:			☐ Housing Subsidy Assistance ☐ Other Support
Other Public:			☐ Housing Subsidy Assistance ☐ Other Support
Other Public:			☐ Housing Subsidy Assistance ☐ Other Support
Private Funding			
Grants	\$66,298.63		☐ Housing Subsidy Assistance ☐ Other Support
In-kind Resources			☐ Housing Subsidy Assistance ☐ Other Support
Other Private: Fundraising, Individual Giving	\$317,140.71		☐ Housing Subsidy Assistance ☐ Other Support
Other Private: Foundations	\$120,564.90		☐ Housing Subsidy Assistance ☐ Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			☐ Housing Subsidy Assistance ☐ Other Support
Resident Rent Payments by Client to Private Landlord	\$380,974.00		
TOTAL (Sum of all Rows)	\$2,268,929.84		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$0
2.	Resident Rent Payments made directly to HOPWA Program	\$66,736.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$66,736.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$66,736.00
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$0.00
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$66,736.00

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	80	86			\$1,385,860.10	\$1,047,766.00
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	71	66			\$320,708.47	\$302,690.87
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	387	405			\$1,903,597.07	\$1,673,231.19
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0			\$0.00	\$0.00
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0			\$0.00	\$0.00
4.	Short-Term Rent, Mortgage and Utility Assistance	240	39			\$95,532.92	\$74,844.30
5.	Permanent Housing Placement Services	0	0			\$0.00	\$0.00
6.	Adjustments for duplication (subtract)	0	0				
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	778	596			\$3,705,698.56	\$3,098,532.36
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0			\$0.00	\$0.00
9.	Stewardship Units subject to 3- or 10- year use agreements	0	0				
10.	Total Housing Developed (Sum of Rows 8 & 9)					\$0.00	\$0.00
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	368	343			\$2,006,746.59	\$1,600,321.90
11b.	Supportive Services provided by project sponsors that only provided supportive services.	310	288			\$354,748.00	\$341,701.87
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	678	631			\$2,361,494.59	\$1,942,023.77
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	2,800	2,800			\$104,790.00	\$90,083.90
15.	Total Housing Information Services	2,800	2,800			\$104,790.00	\$90,083.90

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$40,603.00	\$3,609.54
17.	Technical Assistance (if approved in grant agreement)					\$0.00	\$0.00
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$181,686.00	\$161,900.94
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$254,909.85	\$233,030.44
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$477,198.85	\$398,540.92
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$6,649,182.00	\$5,529,180.95

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	29	\$365,106.21
2.	Alcohol and drug abuse services	80	\$75,054.14
3.	Case management	327	\$573,682.87
4.	Child care and other child services	0	\$0
5.	Education	67	\$51,587.00
6.	Employment assistance and training	121	\$204,873.45
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	\$0
8.	Legal services	0	\$0
9.	Life skills management (outside of case management)	145	\$54,688.00
10.	Meals/nutritional services	410	\$362,601.23
11.	Mental health services	68	\$45,655.48
12.	Outreach	0	\$0
13.	Transportation	95	\$6,353.22
14.	Other Activity (if approved in grant agreement). Specify: Moving Services	52	\$117,552.87
14.	Other Activity (if approved in grant agreement). Specify: Supportive Services Program Administration	29	84,869.30
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1423	
16.	Adjustment for Duplication (subtract)	792	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	631	\$1,942,023.77

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	39	\$74,844.30
b.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage costs ONLY.	0	
c.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with mortgage and utility costs.	0	
d.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental costs ONLY.	0	
e.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with rental and utility costs.	0	
f.	<u>Of the total STRMU reported on Row a</u> , total who received assistance with utility costs ONLY.	39	\$19,275.03
g.	Direct program delivery costs (e.g., program operations staff time)		\$55,569.27

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	86	84	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	1	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	1	Life Event
Permanent Supportive Housing Facilities/ Units	66	59	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	2	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	2	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	1	
			9 Death	2	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	405	115	1 Emergency Shelter/Streets	58	Unstable Arrangements
			2 Temporary Housing	118	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	59	Stable/Permanent Housing (PH)
			4 Other HOPWA	21	
			5 Other Subsidy	11	
			6 Institution	3	
			7 Jail/Prison	3	Unstable Arrangements
			8 Disconnected/unknown	14	
			9 Death	3	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
39	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	39	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	0	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/street	0	Unstable Arrangements
	Jail/Prison	0	
	Disconnected	0	
	Death	0	Life Event
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			0
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	596
b. Case Management	331
c. Adjustment for duplication (subtraction)	331
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	596
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	12
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	12

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	525	12	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	543	12	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	569	12	Access to Health Care
4. Accessed and maintained medical insurance/assistance	572	12	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	209	12	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none">MEDICAID Health Insurance Program, or use local program nameMEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none">Veterans Affairs Medical ServicesAIDS Drug Assistance Program (ADAP)State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none">Ryan White-funded Medical or Dental Assistance |
|---|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|---|---|
| <ul style="list-style-type: none">• Earned Income• Veteran's Pension• Unemployment Insurance• Pension from Former Job• Supplemental Security Income (SSI) | <ul style="list-style-type: none">• Child Support• Social Security Disability Income (SSDI)• Alimony or other Spousal Support• Veteran's Disability Payment• Retirement Income from Social Security• Worker's Compensation | <ul style="list-style-type: none">• General Assistance (GA), or use local program name• Private Disability Insurance• Temporary Assistance for Needy Families (TANF)• Other Income Sources |
|---|---|---|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	79	10

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	84	1	0	1
Permanent Facility-based Housing Assistance/Units	63	0	1	1
Transitional/Short-Term Facility-based Housing Assistance/Units	210	118	74	4
Total Permanent HOPWA Housing Subsidy Assistance	357	119	75	6
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	39	0	0	0
Total HOPWA Housing Subsidy Assistance	396	119	75	6

Background on HOPWA Housing Stability Codes Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) ☐ Final Yr ☐ Yr 1; ☐ Yr 2; ☐ Yr 3; ☐ Yr 4; ☐ Yr 5; ☐ Yr 6; ☐ Yr 7; ☐ Yr 8; ☐ Yr 9; ☐ Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	☐ Yes, protect information; do not list ☐ Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	596

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	200
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	138
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	88
4.	Transitional housing for homeless persons	19
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	245
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	3
7.	Psychiatric hospital or other psychiatric facility	1
8.	Substance abuse treatment facility or detox center	31
9.	Hospital (non-psychiatric facility)	4
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	2
12.	Rented room, apartment, or house	72
13.	House you own	0
14.	Staying or living in someone else's (family and friends) room, apartment, or house	17
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	9
17.	Don't Know or Refused	12
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	596

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	26	176

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	596
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	0
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	56
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	652

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	1	0	0	1
2.	18 to 30 years	39	7	4	0	50
3.	31 to 50 years	199	51	11	0	261
4.	51 years and Older	238	42	4	0	284
5.	Subtotal (Sum of Rows 1-4)	476	101	19	0	596
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	18	10	0	0	28
7.	18 to 30 years	10	4	0	0	14
8.	31 to 50 years	1	4	0	0	5
9.	51 years and Older	5	4	0	0	9
10.	Subtotal (Sum of Rows 6-9)	34	22	0	0	56
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	510	123	19	0	652

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	5	1	2	0
2.	Asian	9	0	2	0
3.	Black/African American	100	1	6	0
4.	Native Hawaiian/Other Pacific Islander	11	3	0	0
5.	White	418	228	44	31
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	42	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	11	5	2	0
11.	Column Totals (Sum of Rows 1-10)	596	238	56	31
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	554
2.	31-50% of area median income (very low)	40
3.	51-80% of area median income (low)	2
4.	Total (Sum of Rows 1-3)	596

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Townpeople – Permanent Supportive Housing

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: ☐ Not yet occupied
d.	Date supportive services began:		Date started: ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Townspeople

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	15					
b.	Community residence		27	15			
c.	Project-based rental assistance units or leased units	9					
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	55	\$162,487.87
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	55	\$162,487.87

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Townsppeople – Hotel/Motel Vouchers

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: ☐ Not yet occupied
d.	Date supportive services began:		Date started: ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Townspeople

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	196					
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	196	\$568,970.91
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	196	\$568,970.91

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Fraternity House – Transitional Housing/Residential Care

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: ☐ Not yet occupied
d.	Date supportive services began:		Date started: ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Fraternity House

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Residential Care Facility for Chronically Ill				1		1

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	29	\$213,026.23
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	29	\$213,026.23

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Fraternity House – Independent Living Program

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: ☐ Not yet occupied
d.	Date supportive services began:		Date started: ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Fraternity House

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Independent Living Apartments			5			

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	11	\$140,203.00
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	11	\$140,203.00

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

St. Vincent de Paul Village – Transitional Housing

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: ☐ Not yet occupied
d.	Date supportive services began:		Date started: ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: St. Vincent de Paul Village

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Transitional Housing	88					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	145	\$659,875.12
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	145	\$659,875.12

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Stepping Stone of San Diego – Transitional Housing

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
☐ New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] ☐ Permanent housing ☐ Short-term Shelter or Transitional housing ☐ Supportive services only facility
☐ Rehabilitation	\$	\$	
☐ Acquisition	\$	\$	
☐ Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: ☐ Not yet occupied
d.	Date supportive services began:		Date started: ☐ Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		☐ Yes ☐ No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		☐ Yes, protect information; do not publish list ☐ No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Stepping Stone of San Diego

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify: Transitional Housing					1	1

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	35	\$231,358.93
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	35	\$231,358.93